

IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION

UNITED STATES OF AMERICA

v.

HOLLIS MORRISON GREENLAW (1)
BENJAMIN LEE WISSINK (2)
CARA DELIN OBERT (3)
JEFFREY BRANDON JESTER (4)

No. 4:21-CR-289-O

AGREED ADMITTED EXHIBIT LIST

GOVERNMENT’S EXHIBIT LIST

| <u>EXHIBIT NUMBER</u> | <u>SPONSORING WITNESS</u> | <u>DESCRIPTION OF EXHIBIT</u> | <u>OFFERED</u> | <u>IDENTIFIED</u> | <u>ADMITTED</u> |
|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 1 | T. Cook | Cert. Copy of Incorp. Records United Development Funding Inc. (“UDF”) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 2 | T. Cook | Cert. Copy of Incorp. Records UDF I, L.P. | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3 | T. Cook | Cert. Copy of Incorp. Records UDF II, Inc. | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4 | T. Cook | Cert. Copy of Incorp. Records UDF II, L.P. | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5 | T. Cook | Cert. Copy of Incorp. Records UDF III, L.P. | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|-----------------------|---------------------------|---|----------------|-------------------|-----------------|
| 6 | T. Cook | Cert. Copy of Incorp. Records UDF IV | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 7A | T. Cook | Cert. Copy of Incorp. Records UDF IV Finance I, L.P. | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 7B | T. Cook | Cert. Copy of Incorp. Records UDF IV Finance II, L.P. | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 7C | T. Cook | Cert. Copy of Incorp. Records UDF IV Finance III, L.P. | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 7D | T. Cook | Cert. Copy of Incorp. Records UDF IV Finance IV, L.P. | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 7E | T. Cook | Cert. Copy of Incorp. Records UDF IV Finance V, L.P. | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 7F | T. Cook | Cert. Copy of Incorp. Records UDF IV Finance VI, L.P. | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 7G | T. Cook | Cert. Copy of Incorp. Records UDF IV Finance VII, L.P. | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 7H | T. Cook | Cert. Copy of Incorp. Records UDF IV Finance VIII, L.P. | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 7I | T. Cook | Cert. Copy of Incorp. Records UDF IV Finance IX, L.P. | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 8 | T. Cook | Cert. Copy of Incorp. Records UMTG General Services, L.P. | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 9 | T. Cook | Cert. Copy of Incorp. Records UMT Services, Inc. | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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| 10 | T. Cook | Cert. Copy of Incorp. Records UMT Holdings, L.P. | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 11 | T. Cook | Cert. Copy of Incorp. Records UMTH Land Development, L.P. | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 12 | T. Cook | Cert. Copy of Incorp. Records UDF X, L.P. | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 13 | T. Cook | Cert. Copy of Incorp. Records United Development Funding Income Fund V | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 14 | T. Cook | Cert. Copy of Incorp. Records UDFH General Services, L.P. | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 15 | T. Cook | Cert. Copy of Incorp. Records UDF Holdings, L.P. | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 16 | T. Cook | Cert. Copy of Incorp. Records UDFH Land Development, L.P. | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 17 | T. Cook | Cert. Copy of Incorp. Records DST Systems, Inc. | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 18 | T. Cook | Cert. Copy of FDIC Certificate for Community Trust Bank ("CTB") | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 19 | T. Cook | Bank Account Records for CTB Account ending in 3401 For UDF III | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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| 20 | T. Cook | Bank Account Records for CTB Account Ending in 3266 for UDF III | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 21 | T. Cook | Bank Account Records for CTB Account Ending in 3142 for UDF IV | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 22 | T. Cook | Bank Account Records for CTB Account Ending in 8868 for UDF IV Acquisitions, L.P. | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 23 | T. Cook | Bank Account Records for CTB Account Ending in 2299 for UDF IV Finance VI, L.P. | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 24 | T. Cook | Bank Account Records for CTB Account Ending in 3150 for UDF IV Home Finance, L.P. | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 25 | T. Cook | Bank Account Records for CTB Account Ending in 3231 for United Development Funding Land Opportunity Fund, L.P. | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 26 | T. Cook | Bank Account Records for CTB Loan Account Ending in 1212 for UDF IV Home Finance, L.P. | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 27 | T. Cook | Bank Account Records for CTB Loan Account Ending in 6936 for UMTD Land Development, L.P. | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 28 | T. Cook | Cert. Copy of FDIC Certificate for Origin Bank | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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| 29 | T. Cook | Cert. Copy of FDIC Certificate for Independent Bank | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 30 | T. Cook | Bank Account Records for Independent Bank Account Ending in 1384 for UDF IV Finance VIII, L.P. | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 31 | T. Cook | Bank Account Records for Independent Bank Loan Account Ending in 3911 for UDF IV Finance VIII, L.P. | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 32 | T. Cook | Cert. Copy of FDIC Certificate for The F&M Bank & Trust Company ("F&M Bank") | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 33 | T. Cook | Bank Account Records for F&M Bank Account Ending in 5251 for UDF III | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 34 | T. Cook | Bank Account Records for F&M Bank Account Ending in 6931 for UDF I | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 35 | T. Cook | Bank Account Records for F&M Bank Account Ending in 3948 for UDF IV | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 36 | T. Cook | Bank Account Records for F&M Bank Account Ending in 3956 for UDF IV Finance II | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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| 37 | T. Cook | Bank Account Records for F&M Bank Account Ending in 4375 for UDF Land Opportunity Fund | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 38 | T. Cook | Bank Account Records for F&M Bank Account Ending in 5881 for UDF X | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 39 | T. Cook | Bank Account Records for F&M Bank Account Ending in 9291 for HLL Land Acquisitions Of Texas | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 40 | T. Cook | Bank Account Records for F&M Bank Account Ending in 9313 for One KR Venture | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 41 | T. Cook | Bank Account Records for F&M Bank Account Ending in 6421 for OU Land Acquisition | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 42 | T. Cook | Bank Account Records for F&M Bank Account Ending in 9402 for Rowe Lane 285 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 43 | T. Cook | Bank Account Records for F&M Bank loan ending in 0236 for UDF IV Finance II | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 44 | T. Cook | Cert. Copy of FDIC Certificate for Prosperity Bank | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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| 45 | T. Cook | Cert. Copy of FDIC Certificate For Legacy Texas Bank | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 46 | T. Cook | Bank Account Records for Legacy Texas Bank Acct. ending in 6871 for UDF III | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 47 | T. Cook | Bank Account Records for Legacy Texas Bank Acct. ending in 4241 for UDF V | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 48 | T. Cook | Bank Account Records for Legacy Texas Bank Acct. ending in 6863 for UDF V | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 49 | T. Cook | Bank Account Records for Legacy Texas Bank Acct. ending in 4393 for UDF IV | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 50 | T. Cook | Bank Account Records for Legacy Texas Bank Acct. ending in 9439 for UDF IV Finance VII | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 51 | T. Cook | Bank Account Records for Legacy Texas Bank Acct. ending in 9485 for UDF LOF | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 52 | T. Cook | Bank Account Records for Legacy Texas Bank loan ending in 4342 for UDF III | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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| 52A | T. Cook | Legacy Texas Pre-Committee Notes re UDF dated 1/13/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 52B | T. Cook | Legacy Texas Bank Activity Statement for UDF III loan ending in 4342 dated 7/19/2017 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 53 | T. Cook | Bank Account Records for Legacy Texas Bank loan ending in 4345 for UDF III | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 53A | T. Cook | Legacy Texas Commercial Revolving Line of Credit Memorandum dated 1/9/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 53B | T. Cook | Legacy Texas Commercial Loan Documents | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 53C | T. Cook | Legacy Texas Bank Activity Statement for UDF III loan ending 4345 dated 7/17/2017 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 54 | T. Cook | Cert. Copy of FDIC Certificate for UMB Bank | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 55 | T. Cook | Bank Account Records for UMB Bank account ending in 9607 for DST Systems | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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| 56 | T. Cook | Cert. Copy of FDIC Certificate for Veritex Community Bank ("Veritex Bank") | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 57 | T. Cook | Bank Account Records for Veritex Bank account ending in 0282 for UDF V | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 58 | T. Cook | Bank Account Records for Veritex Bank account ending in 5599 for UDF, L.P. | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 59 | T. Cook | Bank Account Records for Veritex Bank account ending in 7180 for UDF IV | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 60 | T. Cook | Bank Account Records for Veritex Bank account ending in 5853 for UDF IV Finance IV | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 61 | T. Cook | Bank Account Records for Veritex Bank loan ending in 5996 for UDF V and loan Ending in 4408 for UDF I | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 61A | T. Cook | Excerpt of Bank Account Records For UDF V Veritex Bank loan ending in 5996 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 61B | T. Cook | Excerpt of Bank Account Records For UDF I Veritex Bank loan ending in 4408 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 62 | T. Cook | Bank Account Records for Veritex Bank loan ending in 0257 for Prosper 236, LLC | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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| 63 | T. Cook | Cert. Copy of FDIC Certificate for Capital Bank SSB | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 64 | T. Cook | Bank Account Records for Capital Bank loan ending in 1640 for UDF IV Finance IX | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 64A | T. Cook | Capital Bank Commitment Letter dated 10/29/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 64B | T. Cook | Capital Bank Memo dated 10/24/2014 from Spier to Mgmt Loan Committee et al | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 64C | T. Cook | Loan Agreement dated 12/11/2014 between Capital Bank and And UDF IV Finance IX | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 65 | T. Cook | Bank Account Records for Capital Bank account ending in 2448 for UDF IV Finance IX | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 66 | T. Cook | Cert. Copy of FDIC Certificate for Sunflower Bank | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 67 | T. Cook | Cert. Copy of Incorporation Records CTMGT Frisco 113 LLC | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 68 | T. Cook | Cert. Copy of Incorporation Records for Rosehill Reserve LLC | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 69 | T. Cook | Cert. Copy of Incorp Records for CTMGT Frisco Hills 2B, 5A, 5B FL-2 LLC | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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| 70 | T. Cook | Cert. Copy of Incorporation Records for Frisco 39 LLC | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 71 | T. Cook | Cert. Copy of Incorporation Records for Shahan Prairie | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 72 | T. Cook | Cert. Copy of Incorporation Records for Prosper 236 LLC | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 73 | T. Cook | Cert. Copy of Incorporation Records for CTMGT Southern Colony 2A LLC | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 74 | T. Cook | Cert. Copy of Incorporation Records for FH 295 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 75 | T. Cook | Bank Account Records for Affiliated Bank account ending in 6205 for UDF IV Finance V | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 76 | T. Cook | Bank Account records for BB&T Bank account ending in 5616 for One KR Venture | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 77 | T. Cook | Bank Account records for BB&T Bank account ending in 5695 for UDF I | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 78 | T. Cook | Bank Account records for City Bank account ending in 1503 for UDF III pledged to City Bank loan ending in 1066 for REO Property Company LP | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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| 79 | T. Cook | Bank Account records for Texas Capital Bank account ending in 7832 for UMT Home Finance | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 80 | T. Cook | Bank Account records for Texas Capital Bank account ending in 7519 for UDF IV | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 81 | T. Cook | Bank Account records for United Texas Bank account ending in 0845 for UDF IV | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 82 | T. Cook | Cert. Copy of SEC Filings for UDF III | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 83 | T. Cook | Cert. Copy of SEC Filings for UDF IV | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 84 | T. Cook | Cert. Copy of SEC Filings for UDF V | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 85 | S. Chung | Operating Cash Rollforward For 2011 (Doc ID 0.7.7487.887524) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 86 | S. Chung | Operating Cash Rollforward For 2012 (Doc ID 0.7.7487.1029533) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 87 | T.Tedder | Operating Cash Rollforward For 2013 (Doc ID 0.7.7502.1461315-000001) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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| 88 | T.Tedder | Operating Cash Rollforward For 2014 (Doc ID 0.7.653.1103969) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 89 | T.Tedder | Operating Cash Rollforward For 2015 (Doc ID 0.7.7487.929301) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 90 | J. Lawlis | Whitley Penn Engagement Letters for UDF III | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 91 | J. Lawlis | Whitley Penn Engagement Letters for UDF IV | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 92 | J. Lawlis | Whitley Penn Engagement Letters for UDF V | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 93 | J. Lawlis | Whitley Penn Management Representation Letters for UDF III | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 94 | J. Lawlis | Whitley Penn Management Representation Letters for UDF IV | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 95 | M. Bodwell | Whitley Penn Management Representation Letters for UDF V | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 96 | S. Powell | Whitley Penn Loan Impairment Review Memo for UDF III dated 3/26/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 97 | S. Powell | Whitley Penn Allowance for Loss Memo for UDF IV dated 5/7/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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| 101 | J. Lawlis | Email chain between Powell, Braislin, Lawlis, and Lei dated 2/19/2014, re UDF IV TCB OP to UDF III CTB Block \$1.2M (GOV_LTSC_000961616) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 102 | M. Parker | Email chain between Braislin, Wissink, Youngblood, Lawson and Powell dated 3/25/2014, re Cash flow forecasts with* .pdf (GOV_LTSC 001624200 – 0001624230) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 103 | M. Parker | Email chain between Wissink Braislin, Youngblood, Lawson and Powell dated 3/25/2014, re Cash flow forecasts with* .xlsx (GOV LTSC 000955170 – GOV LTSC 000955175) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 107 | B. Downey | EisnerAmper Engagement Letters for UDF III | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 108 | B. Downey | EisnerAmper Engagement Letters for UDF IV | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 109 | B. Downey | EisnerAmper Engagement Letters for UDF V | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 110 | T. Tedder | Diagram Sketch of UDF offices | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 111 | P. Hanson | Loan Agreement for UDF I Loan (# 1027) to Buffington Seized from Room 2GG | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 112 | P. Hanson | Loan Agreement for UDF III Loan (# 1535) to Buffington Seized from Room 2GG | <u>✓</u> | <u>✓</u> | <u>✓</u> |

| <u>EXHIBIT NUMBER</u> | <u>SPONSORING WITNESS</u> | <u>DESCRIPTION OF EXHIBIT</u> | <u>OFFERED</u> | <u>IDENTIFIED</u> | <u>ADMITTED</u> |
|-----------------------|---------------------------|--|----------------|-------------------|-----------------|
| 113 | J. Dorney | Email dated 8/27/2013, re Overhead between Dorney and Gilpatrick (LTSC_000093676) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 114 | J. Dorney | Email dated 9/11/2013, re OH Draw – July and August between Dorney and Gilpatrick (LTSC_000093803) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 115 | J. Dorney | Email dated 10/8/2013, re Reimburse Metrostudy Inv. \$9,498.94 or 4Q 12 etc. between Dorney, Buffington and Gilpatrick (LTSC_000072695) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 116 | J. Dorney | Email dated 11/20/2013, re Overhead, between Dorney, Payette and Gilpatrick (LTSC_000086747) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 117 | M. Parker | Email dated 3/18/2014, re Profolio {sic} Summary between Parker, Jester, Gilpatrick, Dorney, and Buffington with* xlsx (LTSC_000074206 & 07) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 118 | J. Dorney | Email dated 3/25/2014, re March 2014 Overhead Draw - UDF IV projects, between Dorney and Gilpatrick (LTSC_000093047) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 119 | J. Dorney | Email dated 6/24/2014, re Buffington Companies - open CT Corp Invoices, Between Dorney, Buffington, Gilpatrick, and Leightman (LTSC_000075110) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

| <u>EXHIBIT NUMBER</u> | <u>SPONSORING WITNESS</u> | <u>DESCRIPTION OF EXHIBIT</u> | <u>OFFERED</u> | <u>IDENTIFIED</u> | <u>ADMITTED</u> |
|-----------------------|---------------------------|--|----------------|-------------------|-----------------|
| 120 | J. Dorney | Email dated 8/6/2014, re Vendor checks/ July draw between Dorney, Buffington and Gilpatrick (LTSC_000080193) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 121 | J. Dorney | Email dated 9/5/2014, re 8.15.14, 8.31.14 payroll needs between Dorney, Buffington and Gilpatrick (LTSC_000072803) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 122 | J. Dorney | Email dated 9/10/2014, re UDF IV Overhead funding between Buffington, Leightman, and Gilpatrick (LTSC_000100786) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 123 | T. Buffington | Email dated 9/24/2014, re UDF Advances for Overhead And Management Fees with .pdf Letter, between Buffington, Wissinnk, and Youngblood (LTSC_000072028 & 29) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 124A | T. Buffington | Email dated 10/22/2014, re follow up to meeting 10/17 - Buffington Land and UDF Matters between Buffington, Greenlaw, Wissink, and Youngblood (LTSC_000073235) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 124B | T. Buffington | Email dated 10/23/2014, re follow up to meeting 10/17 - Buffington Land and UDF Matters between Buffington, And Wissink (DOC ID 0.7.6874.223925) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|-----------------------|---------------------------|---|----------------|-------------------|-----------------|
| 125 | J. Dorney | Email dated 4/4/2014, re Portfolio Advances with .pdfs attached, between Buffington, Dorney, Parker, Payette, and Gilpatrick (LTSC_000073168 to 71) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 126 | J. Dorney | Email dated 3/7/2014, re UDF III loan / Pro form between Buffington, Dorney, and Gilpatrick (LTSC_000074191) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 127 | J. Dorney | Email dated 3/12/2014, re Buffington Land Cash Flow between Buffington, Dorney, and Gilpatrick (LTSC_000074194) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 128 | M. Parker | Email dated 4/2/2014, re BLG April/May/June Projection between Parker and Gilpatrick (LTSC_000099811 & 99812) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 129A | T. Cook | Email dated 7/7/2021 at 9:34 re Buffington portfolio additional Projects between Jester, Wissink Youngblood, and Gilpatrick (UDF_SEC_737968) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 129B | T. Cook | Email dated 7/7/2021 at 9:36 re Buffington portfolio additional Projects between Jester, Wissink Youngblood (UDF_SEC_737906) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 129C | T. Cook | Email dated 7/7/2021 at 9:38 re Buffington portfolio additional Projects between Jester, Wissink Youngblood, and Obert (UDF_SEC_737910) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|-----------------------|---------------------------|---|----------------|-------------------|-----------------|
| 129D | T. Cook | Email dated 7/7/2021 at 9:44 re Buffington portfolio additional Projects between Jester, Wissink Youngblood, and Obert (UDF_SEC_763593) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 143 | S. Chung | Email dated 2/13/2014 re Sunset Hills LOI/ Pro Forma Between Gilpatrick and Jester With .pdf and .xlsx LOI and Pro Forma (DOC ID 0.7.7502.1562304, -000001, & 000002) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 144 | S. Chung | Email dated 7/15/2014 re Sunset Hills Between Gilpatrick and Lei (Doc ID 0.7.7521.1282680) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 145 | S. Braislin | Email dated 3/12/2014 re UDF III Open Items Between Corder, Braislin, Lei, Youngblood (Bates GOV_LTSC_001444374) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 146 | S. Chung | Email dated 3/18/2014 re Profolio {sic} Summary Between Jester, Wissink, Parker, Gilpatrick, Dorney, and Buffington with* xlsx attached (Doc ID 0.7.7453.1654407) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 147 | S. Chung | Email dated 3/20/2014 re Buffington Roll-up between Gilpatrick, Jester, and Wissink With xlsx attached (Doc ID 0.7.7362.500201) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|-----------------------|---------------------------|---|----------------|-------------------|-----------------|
| 148 | S. Chung | Email dated 3/20/2014 re Buffington Roll-up between Jester and Gilpatrick (Doc ID 0.7.7362.499395) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 149 | S. Chung | Email dated 3/20/2014 re Buffington Roll-up between Gilpatrick, Jester, and Wissink With xlsx attached (Doc ID 0.7.7362.499424) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 150 | S. Chung | Email dated 3/22/2014 re Buff Portfolio between Gilpatrick, Wissink, and Jester With xlsx attached (Doc ID 0.7.7502.1536642) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 151 | S. Chung | Email dated 3/23/2014 re Buff Portfolio between Gilpatrick, Wissink and Jester With xlsx attached (Doc ID 0.7.7453.1639339) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 152 | S. Chung | Email dated 4/2/2014 re 90 Day Cash Projection Between Gilpatrick and Jester With xlsx attached (Doc ID 0.7.7453.1543470) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 153 | S. Chung | Email dated 4/7/2014 re Cash Projections between Greenlaw and Wissink* (Doc ID 0.7.7521.138809) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 154 | S. Chung | Email dated 4/23/2014 re Buff Portfolio between Gilpatrick and Jester With xlsx attached (Doc ID 0.7.7453.1413883) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|-----------------------|---------------------------|---|----------------|-------------------|-----------------|
| 155 | S. Chung | Email dated 4/24/2014 re Buff Portfolio between Gilpatrick and Jester With xlsx attached (Doc ID 0.7.7453.1408883) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 156 | S. Chung | Email dated 6/25/2014 re Buffington Cash Flow* Between Gilpatrick and Jester (Doc ID 0.7.7502.1454166) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 157 | S. Chung | Email dated 6/25/2014 re Buffington Cash Flow Between Gilpatrick and Jester With xlsx attached (Doc ID 0.7.7453.1136051) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 165 | S. Chung | Email dated 8/30/2013 re Buffington Items between Jester, Wissink, and Greenlaw With .docx and xlsx attached (Doc ID 0.7.7453.807462) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 166 | S. Chung | Email dated 9/2/2014 re Austin Trip Information Between Hagen, Greenlaw, Wissink, Jester et al (Doc ID 0.7.7453.100513) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 167 | S. Chung | Email dated 10/15/2014 re UDF – Buffington Meeting Between Hagen, Jester, Greenlaw, and Wissink (Doc ID 0.7.7453.75786) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 168 | S. Chung | Email dated 2/22/2014 re Todd Snyder and UDF V between Wilson, Greenlaw, Etter, and Chereso (Doc ID 0.7.7404.644089) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|-----------------------|---------------------------|---|----------------|-------------------|-----------------|
| 170 | S. Chung | Email dated 10/28/2015 re Buffington between Straub And Gilpatrick (Doc ID 0.7.6874.907129) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 171 | S. Chung | Email dated 11/12/2015 re Joe Straub Letter Slip Sheet Between Gilpatrick and Straub With xlsx and .pdf attached (Doc ID 0.7.6874.861928) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 174 | S. Chung | Email dated 11/12/2015 re Joe Straub Letter Slip Sheet Between Straub and Gilpatrick (Doc ID 0.7.6874.862132) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 175 | S. Chung | Email dated 11/30/2015 re Who's on first?? between Jester, Gilpatrick, and Straub (Doc ID 0.7.687.613853) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 176 | M. Wilson | Email dated 9/25/2014 re Updated FactRight Conference BD Registration List and PowerPoint Request between Chereso, Urseth, Paolillo et al With .PPTX attachment (GOV_LTSC_001376758) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 180 | M. Wilson | Sales Meetings Presentations 8/8/2014 (GOV_LTSC_000671686) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 181 | M. Wilson | Realty Capital Securities Bell Ringing Ceremony 8/27/2014 (GOV_LTSC_000671052) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|-----------------------|---------------------------|---|----------------|-------------------|-----------------|
| 182 | M. Wilson | Realty Capital Securities Due Diligence Meeting 8/27/2014 (GOV_LTSC_000671140) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 183 | M. Wilson | UDF Income Fund V Presentation 10/2014 (GOV_LTSC_000655945) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 184 | M. Wilson | UDF Income Fund V Presentation Notes 11/2014 (GOV_LTSC_000655846) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 185 | M. Wilson | UDF Income Fund V Income Opportunities in Residential Real Estate Investment Overview Presentation as of 12/31/2014 (UDF-MW-DOJ-016492) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 186 | M. Wilson | UDF Income Fund V Income Opportunities in Residential Real Estate Investment Overview Presentation 3/31/2015 (GOV_LTSC_000653381) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 187 | M. Wilson | SK Research Due Diligence Meeting 5/11/2015 (GOV_LTSC_000653593) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 192 | M. Wilson | Email dated 12/19/2005 re Employees between Greenlaw, Etter, Wilson, et al (Doc ID 0.7.7362.590667) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|-----------------------|---------------------------|---|----------------|-------------------|-----------------|
| 195 | S. Chung | Email dated 12/8/2006 re UMT cash between Greenlaw, Grant, Etter, and Shirley (Doc ID 0.7.7362.533671) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 196 | S. Chung | Email dated 12/12/2006 re UMT cash between Etter and Greenlaw (Doc ID 0.7.7362.594058) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 197 | S. Chung | Email dated 12/28/2006 re UDF III Supplement Draft Between Greenlaw, Wilson, And Etter (Doc ID 0.7.7362.588939) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 198 | S. Chung | Email dated 1/9/2007 re Discussion between Greenlaw, Grant and Etter (Doc ID 0.7.7362.485716) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 200 | S. Chung | Email dated 3/28/2007 re Admit between Obert and Wilson (Doc ID 0.7.7405.881052) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 201 | S. Chung | Email dated 3/28/2007 re Admit between Wilson and Obert (Doc ID 0.7.7362.521707) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 202 | S. Chung | Email dated 4/24/2007 re UMT cash between Greenlaw And Etter (Doc ID 0.7.7362.450341) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|-----------------------|---------------------------|--|----------------|-------------------|-----------------|
| 204 | S. Chung | Email dated 7/7/2007 re UMT Money between Greenlaw and Etter (Doc ID 0.7.7362.449051) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 205 | S. Chung | Email dated 7/12/2007 re Cash between Etter and Greenlaw (Doc ID 0.7.7362.445963) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 206 | S. Chung | Email dated 11/24/2007 re UDF X Purpose Explanation Between Greenlaw, Etter, And Wissink (Doc ID 0.7.7502.1176406) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 208 | S. Chung | Email dated 6/11/2008 re UMT Borrowing Base Between Greenlaw and Etter (Doc ID 0.7.7502.1105825) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 209 | S. Chung | Email dated 6/11/2008 re UMT Borrowing Base Between Greenlaw and Etter (Doc ID 0.7.7502.1197285) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 210 | S. Chung | Email dated 6/26/2008 re UDF III between Etter and Greenlaw (Doc ID 0.7.7362.605031) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|-----------------------|---------------------------|---|----------------|-------------------|-----------------|
| 211 | S. Chung | Email dated 7/19/2008 re UDF III – Prosperity between Wissink, Greenlaw, Etter, and Obert (Doc ID 0.7.7453.488599) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 212 | S. Chung | Email dated 7/20/2008 re UDF III – Prosperity between Etter and Greenlaw (Doc ID 0.7.7502.1144841) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 213 | S. Chung | Email dated 9/29/2008 re UDF III Cash Receipts Activity Between Ballast and Wissink With xlsx attached (Doc ID 0.7.7453.1133376) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 214 | S. Chung | Email dated 9/30/2008 re Thursday Webcast – VSR Comment Between Wissink, Wilson, and Greenlaw (Doc ID 0.7.7521.288575) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 216 | S. Chung | Email dated 12/18/2008 re Did you find your boxes? Between Wissink and Obert (Doc ID 0.7.7453.358372) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 217 | S. Chung | Email dated 1/22/2009 re UDF III Cash between Wissink, Ballast, and Obert (Doc ID 0.7.7453.742107) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|-----------------------|---------------------------|---|----------------|-------------------|-----------------|
| 218 | S. Chung | Email dated 2/17/2009 re How It Happens between Greenlaw, Wissink, Etter, And Wilson (Doc ID 0.7.7362.127464) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 219 | S. Chung | Email dated 6/5/2009 re To discuss between Greenlaw, Etter, and Wissink (Doc ID 0.7.7362.398977) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 220 | S. Chung | Email dated 10/1/2009 re UDF III redemptions between Greenlaw, Wissink, Obert, Etter, and Wilson (Doc ID 0.7.7453.348111) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 221 | S. Chung | Email dated 1/5/2010 re UDF III Redemption Requests Between Greenlaw, Wilson, Obert, Etter, and Wissink (Doc ID 0.7.7453.239953) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 222 | S. Chung | Email dated 4/15/2010 re Fire up the checks between Obert and Wissink (Doc ID 0.7.7404.505876) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 223 | S. Chung | Email dated 4/15/2010 re Make Hay When the Sun Shines Between Wissink and Obert (Doc ID 0.7.7404.642612) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 224 | S. Chung | Email dated 8/2/2010 re Catching Up between Greenlaw and Etter (Doc ID 0.7.7362.564506) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|-----------------------|---------------------------|--|----------------|-------------------|-----------------|
| 225 | S. Chung | Email dated 8/10/2010 re NPH – UDF III Distribution Coverage between Greenlaw, Wissink, Wilson, and Etter (Doc ID 0.7.7362.559520) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 226 | S. Chung | Email dated 9/9/2010 re [No subject] between Greenlaw and Etter (Doc ID 0.7.7362.669954) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 227 | S. Chung | Email dated 9/9/2010 re RCs between Greenlaw, Etter and Wissink (Doc ID 0.7.7362.537823) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 228 | S. Chung | Email dated 1/25/2011 re January – March Cash Forecast - December 22, 2010 Cara Actual Between Obert, Wissink, Greenlaw, and Etter with xlsx attached (Doc ID 0.7.7453.442796) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 229 | S. Chung | Email dated 1/25/2011 re January – March Cash Forecast – December 22, 2010 Cara Actual Between Greenlaw, Wissink, Obert, and Etter (Doc ID 0.7.7453.442403) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 230 | S. Chung | Email dated 2/23/2011 re Cash/Payroll between Wissink and Obert (Doc ID 0.7.7453.807638) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 231 | S. Chung | Email dated 2/23/2011 re AP for this week between Hanson, Wissink, Obert, and Bland (Doc ID 0.7.6874.995124) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|-----------------------|---------------------------|--|----------------|-------------------|-----------------|
| 232 | S. Chung | Email dated 2/24/2011 re UDF/ UDF III between Greenlaw and Etter (Doc ID 0.7.7502.1022430) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 233 | S. Chung | Email dated 5/17/2011 re Michigan OFIR Subpoena Between Etter and Kopacka (Doc ID 0.7.7405.2552350) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 234 | S. Chung | Email dated 8/31/2011 re UDF IV between Greenlaw, Wissink, Wilson, and Etter (Doc ID 0.7.7453.39917) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 235 | S. Chung | Email dated 9/7/2011 re Call between Greenlaw, Wissink, Etter, and Wilson (Doc ID 0.7.7502.752787) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 236 | S. Chung | Email dated 12/13/2011 re Bonus Payments between Hanson and Bland (Doc ID 0.7.68743.1140569) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 237 | S. Chung | Email dated 12/22/2011 re UDF & UDF II between Greenlaw, Kopacka, Obert, Wilson, Etter, and Wissink (Doc ID 0.7.7453.536752) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 238 | S. Chung | Email dated 12/22/2011 re UDF & UDF II between Kopacka, Greenlaw, Obert, Wilson, Etter, and Wissink (Doc ID 0.7.7453.536753) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 239 | S. Chung | Email dated 12/22/2011 re UDF & UDF II between Kopacka, Greenlaw, Obert, Wissink (Doc ID 0.7.7453.536494) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

| <u>EXHIBIT NUMBER</u> | <u>SPONSORING WITNESS</u> | <u>DESCRIPTION OF EXHIBIT</u> | <u>OFFERED</u> | <u>IDENTIFIED</u> | <u>ADMITTED</u> |
|-----------------------|---------------------------|---|----------------|-------------------|-----------------|
| 240 | S. Chung | Email dated 1/4/2012 re UDF/UDF II Report between Cason and Wilson (Doc ID 0.7.7453.1676771) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 241 | T. Walter | Email dated 1/27/2012 re 1/30/12 draws between Wissink and Walter (Doc ID 0.7.7521.216438) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 242 | S. Chung | Email dated 2/2/2012 re Finra amends complaint against David Lerner between Greenlaw, Wilson, Etter et al (Doc ID 0.7.7463.1601930) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 243 | S. Chung | Email dated 3/30/2012 re UDF Between Kopacka, Greenlaw, Etter, Wilson, and Wissink (Doc ID 0.7.7518.986342) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 244 | S. Chung | Email dated 4/6/2012 re Grady's rep wanting an update Between Kopacka, Etter, and Wilson (Doc ID 0.7.7518.1007034) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 245 | S. Chung | Email dated 5/11/2012 re For today between Hanson And Obert (Doc ID 0.7.6874.1203933) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 246 | T. Walter | Email dated 5/21/2012 at 13:52 re Roll up cash flow between Walter and Muller with xlsx Attached (UDF_SEC_403114 & 403115) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

| <u>EXHIBIT NUMBER</u> | <u>SPONSORING WITNESS</u> | <u>DESCRIPTION OF EXHIBIT</u> | <u>OFFERED</u> | <u>IDENTIFIED</u> | <u>ADMITTED</u> |
|-----------------------|---------------------------|--|----------------|-------------------|-----------------|
| 247 | T. Walter | Email dated 5/21/2012 at 13:54 re Roll up cash flow between Muller and Walter with xlsx Attached (UDF_SEC_402321 & 402323) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 248 | S. Chung | Email dated 7/18/2012 re Timothy Kopacka/OFIR Between Kopacka, Etter, Greenlaw, and Wilson (Doc ID 0.7.7521206203) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 249 | S. Chung | Email dated 9/11/2012 re Distribution between Wissink and Greenlaw (Doc ID 0.7.7518.592269) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 252 | S. Chung | Email dated 10/6/2012 re Thoughts between Greenlaw And Etter (Doc ID 0.7.7502.2257690) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 253 | S. Chung | Email dated 10/18/2012 re Redemption Request due to Death between Greenlaw, Wissink, and Etter (Doc ID 0.7.7404.273144) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 254 | S. Chung | Email dated 10/20/2012 re Redemption Request due to Death between Wilson and Greenlaw (Doc ID 0.7.7404.406786) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

| <u>EXHIBIT NUMBER</u> | <u>SPONSORING WITNESS</u> | <u>DESCRIPTION OF EXHIBIT</u> | <u>OFFERED</u> | <u>IDENTIFIED</u> | <u>ADMITTED</u> |
|-----------------------|---------------------------|---|----------------|-------------------|-----------------|
| 255 | S. Chung | Email dated 12/20/2012 re Advance between Jester and Wissink (Doc ID 0.7.7453.1492927) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 256 | S. Chung | Email dated 2/28/2013 re GOP Rent between Cox and Obert (Doc ID 0.7.6874.953249) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 257 | S. Chung | Email dated 2/28/2013 re GOP Rent between Hanson, Obert, Wissink, and Etter (Doc ID 0.7.6874.953246) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 258 | S. Chung | Email dated 4/23/2013 re UDF I/III between Jester, Richards, and Wissink (Doc ID 0.7.7453.2301754) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 259 | S. Chung | Email dated 8/22/2013 re Cash between Richards and Jester (Doc ID 0.7.7453.1701861) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 260 | C. Ford | Email dated 1/6/2014 re Payroll Funding between Ford, Walter, Wissink, and Biber (Doc ID 0.7.6874.1875697) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 261 | S. Chung | Email dated 1/16/2014 re UDF III / Legacy Line is Approved between Wissink And Greenlaw (Doc ID 0.7.7387.996462) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

| <u>EXHIBIT NUMBER</u> | <u>SPONSORING WITNESS</u> | <u>DESCRIPTION OF EXHIBIT</u> | <u>OFFERED</u> | <u>IDENTIFIED</u> | <u>ADMITTED</u> |
|-----------------------|---------------------------|--|----------------|-------------------|-----------------|
| 262 | S. Chung | Email dated 1/30/2014 re Updated UDF IV Credit Facilities between Chereso, Etter, Greenlaw et al with .pptx attached [UDF IV Credit Facilities 01302014] (Doc ID 0.7.7387.1056726) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 263 | S. Chung | Email dated 2/5/2014 re Cash between Wissink and Greenlaw (Doc ID 0.7.7387.1043922) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 264 | S. Chung | Email dated 2/26/2014 re Updated Commitment Letter For UDF III between Brown, Key, Greenlaw, Youngblood, Lawson with .pdf attached (Doc ID 0.7.6874.2100134) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 265 | S. Chung | Email dated 3/10/2014 re UDF IV 2013 Excess Operating Expenses between Etter, Wissink, Obert, Greenlaw, Ballast, Wilson, Dwyer, and Chereso (Doc ID 0.7.6874.1454534) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 266 | S. Chung | Email dated 3/28/2014 re I think we're on to something Between Greenlaw, Dwyer, Etter, Ray and Moore (Doc ID 0.7.6874.1726482) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 267 | S. Chung | Email dated 5/5/2014 re Advisory Fee UDF IV Between Etter and Greenlaw (Doc ID 0.7.7387.1033729) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

| <u>EXHIBIT NUMBER</u> | <u>SPONSORING WITNESS</u> | <u>DESCRIPTION OF EXHIBIT</u> | <u>OFFERED</u> | <u>IDENTIFIED</u> | <u>ADMITTED</u> |
|-----------------------|---------------------------|---|----------------|-------------------|-----------------|
| 268 | S. Chung | Email dated 5/6/2014 re Veritex between Wissink, Greenlaw, and Etter (Doc ID 0.7.7387.981093) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 269 | S. Chung | Email dated 5/17/2014 re CNBC – The rich are different They’re smarter, study says Greenlaw to self (Doc ID 0.7.7387.990991) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 270 | S. Chung | Email dated 5/20/2014 re Barcelona between Jester And Wissink (Doc ID 0.7.7453.1283500) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 271 | M. Wilson | Email dated 5/22/2014 re Feedback between Wilson And Greenlaw (Doc ID 0.7.7387.960902) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 272A | T. Cook | Email dated 7/1/2014 re Navigant materials – June 10, 2014 response between Youngblood, Greenlaw, Obert, Wissink and Etter (UDF_SEC_705552) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 272B | T. Cook | Email dated 7/1/2014 re Navigant materials – June 10, 2014 response between Youngblood, Greenlaw, Obert, Wissink and Etter (UDF_SEC_705550) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

| <u>EXHIBIT NUMBER</u> | <u>SPONSORING WITNESS</u> | <u>DESCRIPTION OF EXHIBIT</u> | <u>OFFERED</u> | <u>IDENTIFIED</u> | <u>ADMITTED</u> |
|-----------------------|---------------------------|--|----------------|-------------------|-----------------|
| 273A | T. Cook | Email dated 7/1/2014 at 16:08 re Navigant materials – June 10, 2014 response between Obert, Creamer, Higgins, and Riley with attachments .pdf, xlsx, and .pdf (UDF_SEC_766020, 766021, 766022, 766034, 760035, 766036, 766037) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 273B | T. Cook | Email dated 7/1/2014 at 16:14 re Navigant materials – June 10, 2014 response between Obert, Creamer, Higgins, and Riley (UDF_SEC_763599) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 273C | T. Cook | Email dated 7/1/2014 at 17:22 re Navigant materials – June 10, 2014 response between Obert, Creamer, Higgins, and Riley (UDF_SEC_763596) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 274 | T. Cook | Email dated 7/2/2014 re Navigant materials – June 10, 2014 response between Youngblood, Greenlaw, Obert, Wissink and Etter (UDF_SEC_712967) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 275 | T. Cook | Email dated 7/7/2014 at 9:34 Re Buffington portfolio Additional projects between Jester, Wissink, and Youngblood (UDF_SEC_795068) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|-----------------------|---------------------------|---|----------------|-------------------|-----------------|
| 276 | T. Cook | Email dated 7/7/2014 at 9:36 Re Buffington portfolio Additional projects between Youngblood, Jester, and Wissink (UDF_SEC_737906) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 277 | T. Cook | Email dated 7/7/2014 at 9:38 Re Buffington portfolio Additional projects between Wissink, Jester, and Youngblood (UDF SEC 737910) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 278 | T. Cook | Email dated 7/7/2014 at 9:44 Re Buffington portfolio Additional projects between Jester, Wissink, Youngblood, And Obert (UDF_SEC_763593) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 279 | S. Chung | Email dated 7/11/2014 re Waterfall between Etter, Greenlaw, and Dwyer (Doc ID 0.7.6874.1201859) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 280 | S. Chung | Email dated 7/14/2014 re UDF IV Tender between Dwyer, Weil, Greenlaw, Chereso, and Wilson with .pdf Attached [UDF IV Investor Presentation July 2014] (Doc ID 0.7.6874.132735) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 281 | S. Chung | Email dated 7/16/2014 re UDF V between Jester, Gilpatrick, Richards, Goggans, Burrer, Muller et al (Doc ID 0.7.6874.1397246) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|-----------------------|---------------------------|---|----------------|-------------------|-----------------|
| 282 | S. Chung | Email dated 7/25/2014 re UDF V between Jester, Gilpatrick, Richards, Goggans, Burrer, Muller et al (Doc ID 0.7.6874.1383489) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 283 | S. Chung | Email dated 8/3/2014 re Draft deck for RCS Sales Meeting Between Henderson and Wilson (Doc ID 0.7.7463.1285339) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 284 | S. Chung | Email dated 8/9/2014 re HB 101 between Greenlaw, Dwyer, Etter, Mills, and Wissink (Doc ID 0.7.6874.1606983) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 285 | S. Chung | Email dated 8/19/2014 re Texas A&M Centurion between Richards, Greenlaw, Wissink, And Jester (Doc ID 0.7.6874.1256268) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 286 | S. Chung | Email dated 8/22/2014 re New Deals between Jester, Gilpatrick, Goggans, Burrer, Richards, Muller, and Hall (Doc ID 0.7.6874.1223691) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 287 | S. Chung | Email dated 8/25/2014 re UDF IV Pipeline between Wissink, Greenlaw, Etter, And Dwyer with xlsx attached (Doc ID 0.7.6874.1495996) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 288 | S. Chung | Email dated 8/27/2014 re UDF IV presentation for Tomorrow between Dwyer, Greenlaw, and Etter with .pptx attached [UDF IV Investor Presentation for Due Diligence August 2014] (Doc ID 0.7.6874.1723528) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

| <u>EXHIBIT NUMBER</u> | <u>SPONSORING WITNESS</u> | <u>DESCRIPTION OF EXHIBIT</u> | <u>OFFERED</u> | <u>IDENTIFIED</u> | <u>ADMITTED</u> |
|-----------------------|---------------------------|---|----------------|-------------------|-----------------|
| 289 | S. Chung | Email dated 9/4/2014 re UDF IV draw on VOHL To paydown UDF I/III – \$1,000,000 between Cox, Wissink, Jester, and Gilpatrick (Doc ID 0.7.6874.1615404) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 290 | S. Chung | Email dated 9/20/2014 re Large Representative between Henderson, Wilson, Greenlaw, Dwyer, Etter, and Wissink (Doc ID 0.7.6874.1230410) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 291 | S. Chung | Email dated 9/23/2014 re UDF III Legacy Term & LOC Due 9/21/14 between Tidwell, Wissink, McCoy, Cox, Obert, And Browning (Doc ID 0.7.7463.1421628) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 292 | S. Chung | Email dated 10/10/2014 re UDF V Sales \$105,850 – Posting Date: October 8, 2014 Between Greenlaw, Wilson, Wissink, and Etter (Doc ID 0.7.7521.275742) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 293 | S. Chung | Email dated 10/11/2014 re UDF V Pipeline between Greenlaw, Kahane, Etter, Wissink, Chereso, and Dwyer With xlsx attached (Doc ID 0.7.6874.1838218) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|-----------------------|---------------------------|---|----------------|-------------------|-----------------|
| 294 | S. Chung | Email dated 10/14/2014 re UDF V & SCF Securities Inc. Between Calley and Yee with .pdf attached [UDF Income Fund V Investor Factsheet] (Doc ID 0.7.7463.840454) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 295 | S. Chung | Email dated 10/15/2014 re UDF V Updated Plan for Today's call between Chereso Greenlaw, Wilson, Wissink, Etter, et al with .pdf attached [UDF Income Fund V – Draft Marketing Plan 10.10.14] (Doc ID 0.7.7463.855183) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 296 | S. Chung | Email dated 10/20/2014 re UDF IV public performance Between Henderson and Greenlaw (Doc ID 0.7.7463.1285318) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 297 | S. Chung | Email dated 10/22/2014 re HMG Resignation Letter Between Greenlaw, Etter, And Chereso with .docx Attached (Doc ID 0.7.7463.2381982) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 298 | S. Chung | Email dated 10/22/2014 re HMG Resignation Letter Between Greenlaw and Etter (Doc ID 0.7.7463.2368897) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 299 | S. Chung | Email dated 10/25/2014 re UDF Meeting between Dwyer, Greenlaw, Wilson, and Etter (Doc ID 0.7.6874.1939817) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|-----------------------|---------------------------|--|----------------|-------------------|-----------------|
| 300 | S. Chung | Email dated 11/10/2014 re UDF 3 between Greenlaw, Dwyer and Etter (Doc ID 0.7.7502.46385) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 301 | S. Chung | Email dated 11/24/2014 re UDF III distribution r6099 Between Tidwell and Slovak (Doc ID 0.7.7453.136622) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 302 | S. Chung | Email dated 11/24/2014 re UDF III distribution r6099 Between Tidwell and Molaison (Doc ID 0.7.7463.1333140) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 303 | S. Chung | Email dated 11/29/2014 re Final Deck between Wilson And Chereso with .pptx Attached [RCS Due Diligence Forum Nov 21-2014] (Doc ID 0.7.6874.172367) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 304 | T. Cook | Email dated 12/1/2014 re Snider Kearney between Greenlaw, Wilson and Chereso with .docx attached (UDF_SEC_716871 and 716872) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 305 | T. Cook | Email dated 12/12/2014 re SK Research Review – UDF V Between Wilson, Greenlaw, Etter, and Wissink With .doc and .pdfs attached (UDF_SEC_481863) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 306 | T. Cook | Email dated 12/16/2014 at 8:25 re SK Research Review – UDF V Between Etter, Greenlaw, Wilson, and Wissink (UDF_SEC_716087) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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| 307 | T. Cook | Email dated 12/16/2014 at 8:55 re SK Research Review – UDF V Between Wilson, Greenlaw, Etter, and Wissink (UDF_SEC_705177) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 308 | T. Cook | Email dated 12/21/2014 re SK from Greenlaw to self (UDF_SEC_716814) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 309 | S. Chung | Email dated 1/17/2015 re UDF Disposition between Greenlaw, Etter, Wissink, (Doc ID 0.7.7502.397546) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 310 | S. Chung | Email dated 3/24/2015 re UDF III Cash between Jester And Wissink (Doc ID 0.7.7453.1956016) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 311 | S. Chung | Email dated 8/24/2015 re Frisco Hills Advance Request Between Jester and Muller (Doc ID 0.7.6874.1720663) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 312 | S. Chung | Email dated 10/26/2015 re Arcadia Draw between Jester, Lawson, Richards, and Gilpatrick (Doc ID 0.7.6874.733224) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 313 | S. Chung | Email dated 10/26/2015 re Paydown to UDF between Richards and Visser (Doc ID 0.7.6874.1112058) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 314 | S. Chung | Email dated 11/23/2015 re UDF R06099 Approval between and Jester (Doc ID 0.7.7453.1313599) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|-----------------------|---------------------------|---|----------------|-------------------|-----------------|
| 318 | S. Martinez | Title Records from Silver Star Title for UDF V Loan 9001 – CTMGT Frisco 113, LLC ¹ | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 319 | S. Martinez | Title Records from Silver Star Title for UDF V Loan 9003 – CTMGT Frisco Hills 2B, 5A, 5B FL-2, LLC | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 320 | S. Martinez | Title Records from Silver Star Title for UDF V Loan 9005 – Shahan Prairie, LP | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 321 | S. Martinez | Title Records from Republic Title for UDF V Loan 9006 – Prosper 236, LLC | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 322 | S. Martinez | Title Records from Silver Star Title for UDF V Loan 9008 – FH 295, LLC | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 323 | S. Martinez | Certified Copies of Real Property Records For0 Frisco 113 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 324 | S. Martinez | Certified Copies of Real Property Records For FH 295 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 325 | S. Martinez | Certified Copies of Real Property Records For CTMGT Frisco Hills | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 326 | S. Martinez | Certified Copies of Real Property Records For Prosper 236 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 327 | S. Martinez | Certified Copies of Real Property Records For Prosper 236(2) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

| <u>EXHIBIT NUMBER</u> | <u>SPONSORING WITNESS</u> | <u>DESCRIPTION OF EXHIBIT</u> | <u>OFFERED</u> | <u>IDENTIFIED</u> | <u>ADMITTED</u> |
|-----------------------|---------------------------|--|----------------|-------------------|-----------------|
| 328 | S. Martinez | Certified Copies of Real Property Records For Shahan Prairie | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 340 | S. Martinez | Email dated 3/1/2013 re Margin Violation Warning Between Greenlaw and Customer Service (GOV_LTSC_001658637) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 341 | S. Martinez | Email dated 3/7/2013 re Margin Violation Warning Between Greenlaw and Customer Service (GOV_LTSC_001658639) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 345 | B. Downey | UMTH Land Development, LP Investment Committee Risk Assessment Meetings – UDF III 4/24/2015, 7/29/2015, 10/26/2015, and 11/10/2015 11/11/2015 and 11/13/2015 [GOV_LTSC_001939965] | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 346 | B. Downey | UMTH Land Development, LP Investment Committee Risk Assessment Meetings – UDF IV 4/23/2015, 7/24/2015, 10/21/2015, 10/26/2015, and Quarters Ending 12/31/2015 and 3/31/2016 [GOV_LTSC_001944482] | <u>✓</u> | <u>✓</u> | <u>✓</u> |

| <u>EXHIBIT NUMBER</u> | <u>SPONSORING WITNESS</u> | <u>DESCRIPTION OF EXHIBIT</u> | <u>OFFERED</u> | <u>IDENTIFIED</u> | <u>ADMITTED</u> |
|-----------------------|---------------------------|---|----------------|-------------------|-----------------|
| 347 | B. Downey | UDFH Land Development, LP Investment Committee Risk Assessment Meetings – UDF V 4/24/2015, 7/25/2015, 10/26/2015, and Quarters Ending 12/31/2015 and 3/31/2016 [GOV_LTSC_001963316] | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 348 | B. Downey | UMTH Land Development, LP Investment Committee Narrative For UDF III for CTMGT Southern Colony, LLC 12/31/2015 and 3/31/2016 [GOV_LTSC_001941593] | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 349 | T. Cook | UMTH Land Development, LP Investment Committee Narrative For UDF III for WC Southern Colony Development, LLC 3/31/2015 [UDF_SEC_676170] | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 350 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 1/24/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 351 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 2/24/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 352 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 3/24/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 353 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 4/21/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

| <u>EXHIBIT NUMBER</u> | <u>SPONSORING WITNESS</u> | <u>DESCRIPTION OF EXHIBIT</u> | <u>OFFERED</u> | <u>IDENTIFIED</u> | <u>ADMITTED</u> |
|-----------------------|---------------------------|---|----------------|-------------------|-----------------|
| 354 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 5/24/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 355 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 6/24/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 356 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 7/22/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 357 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 8/24/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 358 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 9/23/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 359 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 10/24/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 360 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 11/23/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 361 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 12/22/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 362 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 1/24/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 363 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 2/24/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

| <u>EXHIBIT NUMBER</u> | <u>SPONSORING WITNESS</u> | <u>DESCRIPTION OF EXHIBIT</u> | <u>OFFERED</u> | <u>IDENTIFIED</u> | <u>ADMITTED</u> |
|-----------------------|---------------------------|---|----------------|-------------------|-----------------|
| 364 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 3/23/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 365 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 4/24/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 366 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 5/24/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 367 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 6/22/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 368 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 7/24/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 369 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 8/24/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 370 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 9/24/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 371 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 10/24/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 372 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 11/23/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 373 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 12/24/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

| <u>EXHIBIT NUMBER</u> | <u>SPONSORING WITNESS</u> | <u>DESCRIPTION OF EXHIBIT</u> | <u>OFFERED</u> | <u>IDENTIFIED</u> | <u>ADMITTED</u> |
|-----------------------|---------------------------|---|----------------|-------------------|-----------------|
| 374 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 1/24/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 375 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 2/22/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 376 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 3/22/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 377 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 4/24/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 378 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 5/24/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 379 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 6/24/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 380 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 7/24/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 381 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 8/23/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 382 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 9/24/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 383 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 10/24/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

| <u>EXHIBIT NUMBER</u> | <u>SPONSORING WITNESS</u> | <u>DESCRIPTION OF EXHIBIT</u> | <u>OFFERED</u> | <u>IDENTIFIED</u> | <u>ADMITTED</u> |
|-----------------------|---------------------------|---|----------------|-------------------|-----------------|
| 384 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 11/22/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 385 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 12/24/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 386 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 1/24/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 387 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 2/24/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 388 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 3/24/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 389 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 4/24/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 390 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 5/22/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 391 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 6/24/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 392 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 7/24/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 393 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 8/22/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

| <u>EXHIBIT NUMBER</u> | <u>SPONSORING WITNESS</u> | <u>DESCRIPTION OF EXHIBIT</u> | <u>OFFERED</u> | <u>IDENTIFIED</u> | <u>ADMITTED</u> |
|-----------------------|---------------------------|---|----------------|-------------------|-----------------|
| 394 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 9/24/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 395 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 10/24/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 396 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 11/22/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 397 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 12/24/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 398 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 1/23/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 399 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 2/24/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 400 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 3/24/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 401 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 4/24/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 402 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 5/22/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 403 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 6/24/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

| <u>EXHIBIT NUMBER</u> | <u>SPONSORING WITNESS</u> | <u>DESCRIPTION OF EXHIBIT</u> | <u>OFFERED</u> | <u>IDENTIFIED</u> | <u>ADMITTED</u> |
|-----------------------|---------------------------|---|----------------|-------------------|-----------------|
| 404 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 7/24/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 405 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 8/24/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 406 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 9/24/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 407 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 10/26/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 408 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 11/25/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 409 | S. Martinez S. Chung | Summary Exhibit and Supporting Documentation for Distribution Paid 12/29/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 410 | S. Martinez | Summary Exhibit 1 - Timeline Of sixty UDF III distributions Between 1/1/2011 and 12/31/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 411 | S. Martinez | Summary Exhibit 2 - UDF III Legacy Texas loan payments | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 412 | S. Martinez | Summary Exhibit 3 – UDF V Loans | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 413 | S. Martinez | Summary Exhibit 4 – UDF V Money being used to pay UDF IV and UDF III distributions | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 414 | S. Martinez | Summary Exhibit 5 – Timeline Involving UDF Loans from Financial Institutions and UDF V | <u>✓</u> | <u>✓</u> | <u>✓</u> |

| <u>EXHIBIT NUMBER</u> | <u>SPONSORING WITNESS</u> | <u>DESCRIPTION OF EXHIBIT</u> | <u>OFFERED</u> | <u>IDENTIFIED</u> | <u>ADMITTED</u> |
|-----------------------|---------------------------|--|----------------|-------------------|-----------------|
| 415A | S. Martinez | Summary Exhibit 6A – Income From UDF for Greenlaw | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 415B | S. Martinez | Summary Exhibit 6B – Income From UDF for Wissink | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 415C | S. Martinez | Summary Exhibit 6C – Income From UDF for Obert | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 416 | S. Martinez | Summary Exhibit A – UDF I Veritex Loan being used to pay UMTM distributions with backup | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 417 | S. Martinez | Summary Exhibit B – UDF I Veritex Loan being used to pay Distributions with backup | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 418 | S. Martinez | Summary Exhibit C – UDF IV used to pay UDF I Veritex Loan with backup | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 419 | S. Martinez | Summary Exhibit D – UDF III Being used to Pay Legacy Bank Loan with backup | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 420 | S. Martinez | Summary Exhibit E – UDF IV Fin I✓ Capital Bank Loan Being used to pay UDF IV Distributions with backup | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 421 | S. Martinez | Summary Exhibit F – UDF IV Fin I✓ Capital Bank Loan Being Used to Pay UDF III with backup | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 422 | S. Martinez | Summary Exhibit G – UDF IV Fin I✓ Capital Bank Loan Being used to pay UDF I Verite Bank Loan with backup | <u>✓</u> | <u>✓</u> | <u>✓</u> |

| <u>EXHIBIT NUMBER</u> | <u>SPONSORING WITNESS</u> | <u>DESCRIPTION OF EXHIBIT</u> | <u>OFFERED</u> | <u>IDENTIFIED</u> | <u>ADMITTED</u> |
|-----------------------|---------------------------|---|----------------|-------------------|-----------------|
| 423 | S. Martinez | Summary Exhibit H – UDF IV Being used to pay UDF III Legacy Bank Loan with backup | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 424 | S. Martinez | Summary Exhibit I – UDF IV And UDF V used to Pay UDF III distributions 7/24/2015 With backup | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 425 | S. Martinez | Summary Exhibit J - UDF IV And UDF V being used to Pay UDF III distributions 9/24/2015 with backup | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 426 | S. Martinez | Summary Exhibit K – UDF V being used to Pay UDF III Legacy Bank Loan 12/9/2015 with backup | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 427 | S. Martinez | Summary Exhibit L – UDF V being to Pay UDF III distributions 12/29/2015 with backup | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 429 | S. Martinez | Summary Exhibit 8 – Entity List w/ Indictment Nomenclature | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 430 | S. Martinez | TriNet Records | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 431 | S. Chung | Email dated 1/29/2009 re Cash rollforwards between Ballast and Connelly (Doc ID 0.7.7453.1077018) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 432 | S. Chung | Email dated 2/2/2009 re Cash Rollforwards between Ballast, Wissink, Obert, Tidwell, Cox, et al With xlsx attached (Doc ID 0.7.7453.740952) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|-----------------------|---------------------------|---|----------------|-------------------|-----------------|
| 433 | S. Chung | Email dated 3/16/2009 re Cash Rollforward between Ballast and Wissink With xlsx attached (Doc ID 0.7.7453.1058623) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 434 | S. Chung | Email dated 9/26/2011 re UDF IV Cash between Tidwell, Slovak, Cox and Ballast (Doc ID 0.7.7453.2153538) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 435 | S. Chung | Email dated 9/26/2011 re UDF IV Cash between Tidwell, Wissink, Co, Ballast, Slovak et al (Doc ID 0.7.7453.1144645) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 436 | S. Chung | Email dated 12/4/2013 re Cash Rollforward 12/4/13 Between Browning, Wissink, Obert, Ballast, Tidwell, Lei, Andreatta, Slovak, Josey, et al (Doc ID 0.7.7502.975680) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 437 | S. Chung | Email dated 12/5/2013 re Cash Rollforward 12/4/13 Between Slovak and Browning (Doc ID 0.7.7517.158530) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 441 | S. Chung | Email dated 3/1/2013 at 13:12 re UDF / Veritex between Wissink, Ballast, and Cox (Doc ID 0.7.6874.883832) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 442 | S. Chung | Email dated 3/1/2013 at 14:55 re Margin Violation Warning for U✓✓✓✓803 between Interactive Brokers Customer Service and Greenlaw (Doc ID 0.7.7487.668265) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

| <u>EXHIBIT NUMBER</u> | <u>SPONSORING WITNESS</u> | <u>DESCRIPTION OF EXHIBIT</u> | <u>OFFERED</u> | <u>IDENTIFIED</u> | <u>ADMITTED</u> |
|-----------------------|---------------------------|--|----------------|-------------------|-----------------|
| 443 | S. Chung | Email dated 3/6/2013 at 12:00 re Wire UDF Veritex Between Obert, Cox, Ballast and Wissink (Doc ID 0.7.6874.946512) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 444 | S. Chung | Email dated 3/6/2013 at 12:36 re GSA Wire between Cox, Wissink, Obert, and Ballast (Doc ID 0.7.6874.946478) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 445 | S. Chung | Email dated 3/6/2013 at 12:38 re C and D Unit Allocation Template for Hollis between Bland, Obert, Hanson, and Wissink with xlsx attached (Doc ID 0.7.6874.946165) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 446 | S. Chung | Email dated 3/6/2013 at 12:46 re Cash between Obert, Cox, Bland, Ballast, Lei, Wissink, And Hanson (Doc ID 0.7.6874.930332) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 447 | S. Chung | Email dated 3/6/2013 at 14:00 re Veritex between Wissink And Obert (Doc ID 0.7.6874.946134) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 448 | S. Chung | Email dated 3/6/2013 at 14:54 re Wire UDF Veritex between Cox, Obert, Ballast, and Wissink (Doc ID 0.7.6874.946030) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 449 | S. Chung | Email dated 3/6/2013 at 15:18 re Cash between Obert and Cox (Doc ID 0.7.6874.946014) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

| <u>EXHIBIT NUMBER</u> | <u>SPONSORING WITNESS</u> | <u>DESCRIPTION OF EXHIBIT</u> | <u>OFFERED</u> | <u>IDENTIFIED</u> | <u>ADMITTED</u> |
|-----------------------|---------------------------|--|----------------|-------------------|-----------------|
| 450 | S. Chung | Email dated 3/6/2013 at 18:14 re UDF and UDF 2 – \$10,000,000 loan between Kesler, Wissink, & Greenlaw (Doc ID 0.7.7387.1028586) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 451 | S. Chung | Email dated 3/6/2013 at 18:36 re UDF and UDF 2 – \$10,000,000 loan between Wissink and Obert (Doc ID 0.7.6874.945309) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 452 | S. Chung | Email dated 3/7/2013 at 9:33 re Cash Veritex Bank between Cox, Obert, and Wissink (Doc ID 0.7.6874.945282) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 453 | S. Chung | Email dated 3/7/2013 at 10:01 re Cash Veritex Bank between Obert, Cox, and Wissink (Doc ID 0.7.6874.945274) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 454 | S. Chung | Email dated 3/7/2013 at 12:35 re Cash between Cox, Obert, Bland, Ballast, Lei, Wissink, Hanson, et al (Doc ID 0.7.6874.944800) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 455 | S. Chung | Email dated 3/7/2013 at 12:36 re Cash between Obert and Bland (Doc ID 0.7.6874.944777) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 456 | S. Chung | Email dated 3/7/2013 at 13:42 re Cash between Bland and Obert (Doc ID 0.7.6874.943973) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|-----------------------|---------------------------|---|----------------|-------------------|-----------------|
| 457 | S. Chung | Email dated 3/7/2013 at 13:43 re Cash between Obert, Greenlaw, And Wissink (Doc ID 0.7.6874.943946) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 458 | S. Chung | Email dated 3/7/2013 at 16:07 re Series A between Obert, Hoadley, and Etter (Doc ID 0.7.7453.977314) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 459 | S. Chung | Email dated 3/7/2013 at 18:33 re Interactive Brokers Daily Trade Report for 20130307 between Greenlaw and Flake* (Doc ID 0.7.7521.1088744) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 460 | S. Chung | Email dated 3/7/2013 at 19:07 re F&M Balances available for Tomorrow between Hagen and Greenlaw (Doc ID 0.7.7387.1009769) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 461 | S. Chung | Email dated 3/8/2013 at 11:44 re F&M Bank Balances Between Hagen, Greenlaw, And Hoadley with .xlsx Attached (Doc ID 0.7.7387.998649) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 462 | S. Chung | Email dated 3/8/2013 at 13:45 re F&M Bank Balances Between Greenlaw, Hagen, And Hoadley* (Doc ID 0.7.7387.996054) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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| 463 | S. Chung | Email dated 3/8/2013 at 16:09 re Cash Deposit Credited to Your Account between Interactive Brokers Customer Service and Greenlaw (Doc ID 0.7.7487.668240) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 464 | S. Chung | Email dated 3/8/2013 at 17:03 re Cash Deposit Credited to Your Account between Interactive Brokers Customer Service and Greenlaw (Doc ID 0.7.7387.990197) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 465 | L. Quarto | Email dated 9/26/2013 re UDF V Form S-11 between Weil and Quarto* (GOV_LTSC_000001409) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 467 | W. Kahane | Email dated 10/15/2014 re UDF V Summary – Conference Call between Rivera, Kahane, Quarto et al With .pdfs attached (GOV_LTSC_00000380 through GOV_LTSC_00000450) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 468 | L. Quarto | Email dated 12/16/2014 re SK Research Review – UDF V Between Wilson, Green, Quarto, Kearney, et al with .docx and .pdfs attached (GOV_LTSC_00008522 through GOV_LTSC_00008554) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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| 471 | A. Chereso | Email dated 11/13/2014 re Tony Chereso – UDF V Between Kahane and Chereso (GOV_LTSC_002041537) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 472 | A. Chereso | Email dated 1/9/2015 re UDF V Q1 Distributions Between Kahane, Chereso, Greenlaw, Etter, et al (GOV_LTSC_002041587) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 473 | W. Kahane | Email dated 3/30/2015 re UDF V Q2 Distributions Between Kahane, Chereso, Greenlaw, Etter, et al (GOV_LTSC_002041675) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 474 | W. Kahane | Email dated 4/26/2015 re UDF V Special Distribution Between Kahane, Chereso, Greenlaw, Etter, et al (GOV_LTSC_002041721) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 475 | W. Kahane | Email dated 4/29/2015 re UDF V Proxy between Kahane, Chereso, Greenlaw, Etter, et al (GOV_LTSC_002041719) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 476 | A. Chereso | Email dated 6/15/2015 re UDF V Q3 Distribution and Special Distribution between Kahane, Chereso, Greenlaw, Etter, et al (GOV_LTSC_002041717) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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| 477 | W. Kahane | Email dated 7/14/2015 re UDF V Trustee Approval Request – Prosper 236, LLC Between Kahane, Lawson, Greenlaw, Etter, Wilson, Youngblood, et al (GOV_LTSC_002041715) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 478 | A. Chereso | Email dated 7/25/2015 re UDF V Advisory Agreement Between Kahane, Chereso, Etter, Lawson, et al (GOV_LTSC_002041713) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 479 | A. Chereso | Email dated 9/29/2015 re UDF V Q4 Distribution and Special Distribution between Kahane, Chereso, Etter, Lawson, Wilson, et al (GOV_LTSC_002041712) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 480 | T. Cook | Asset Manager Meeting Agenda [Native Filename “7 – Agenda 2.4.14 JCG.doc”] (GOV_LTSC_000812998 through GOV_LTSC_000813007) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 481 | T. Cook | Asset Manager Meeting Agenda [Native Filename “8 – Agenda 3.1.14 JCG.docx”] (GOV_LTSC_000813008 through GOV_LTSC_000813019) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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| 482 | T. Cook | Asset Manager Meeting Agenda [Native Filename "9 – Agenda 5.5.14 JCG.docx"] (GOV_LTSC_000813020 through GOV_LTSC_000813031) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 483 | T. Cook | Asset Manager Meeting Agenda Dated 7/1/2014 (GOV_LTSC_000813032 through GOV_LTSC_000813056) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 484 | T. Cook | Asset Manager Meeting Agenda Dated 8/4/2014 (GOV_LTSC_000812070 through GOV_LTSC_000812096) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 485 | J. Dorney | Advance Request dated 9/3/2014 for \$1,000,000 and attached Emails between Buffington, Gilpatrick, Dorney, et al (UDF_SEC_252937 through UDF_SEC_252943) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 486 | T. Cook | Advance Request dated 9/11/2013 for \$335,000 and attached Emails between Gilpatrick, Parker, Buffington, Dorney et al (UDF_SEC_245606 through UDF_SEC_245610) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 487A | J. Dorney | Email dated 3/31/2014 re Portfolio Advances between Payettte, Gilpatrick, Parker, Dorney, and Buffington (DOC ID 0.7.7362.487332) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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| 487B | J. Dorney | Email dated 4/4/2014 re Portfolio Advances between Gilpatrick, Cox, and Jester And attached draw requests (Doc ID 0.7.7453.1529415) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 488 | S. Chung | Email dated 3/1/2013 Re Fraud Risk Inquiry Between Greenlaw, Braislin, Rosefield and Lei (Doc ID 0.7.7487.771495) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 489 | R. Burkhardt | FH 295 LLC Advance Request dated 1/15/2014 (GOV-USAO_000199194) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 491 | T. Cook | Email dated 4/1/2014 Re Draw Approval Between Cox, Wissink Jester and Ballast (UDF_SEC_152857) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 492 | R. Burkhardt | Email dated 5/16/2014 Re URGENT – UDF IV Inventory Between Muller and Burkhardt | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 493 | S. Chung | Email dated 5/27/2014 Re UDF III & IV Distribution Between Muller and Jester (Doc ID 0.7.6874.1982555) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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| 494 | S. Chung | Email dated 10/20/2014 Re Notice Letter Exec Between Shirley, Richards and Visser (Doc ID 0.7.6874.981973) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 495 | S. Chung | Email dated 10/20/2014 Re Notice Letter Exec Between Shirley, Richards and Visser (Doc ID 0.7.6874.981156) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 496 | T.Tedder | Wire Authorization Form Dated 11/24/2014 Between UDF IV and Texas Capital Bank (Doc ID 0.7.7387.406537) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 497 | A. Chereso | Email dated 12/11/2014 Re Private Builders' Plight Between Kahane, Greenlaw, Chereso, Wilson, Etter, Quarto, and Weil (ARG00000530) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 498 | S. Chung | Email dated 12/22/2014 at 11:26 EST Re Frisco 113 draw request and attached .xlsx and .pdf Between Mueller, Richards, Visser et al* (Doc ID 0.7.6874.588893) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 499 | S. Chung | Email dated 12/22/2014 at 12:07 Re Frisco 113 draw request and attached .pdf Between Mueller Richards, Visser et al* (Doc ID 0.7.6874.588752) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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| 500 | S. Chung | Email dated 12/22/2014 at 12:29 Re Frisco 113 - 9001 With attached .pdf Between Kiefer and Vita (Doc ID 0.7.7387.352432) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 501 | S. Chung | Email dated 12/22/2014 at 13:53 Re Frisco 113 draw request between Mueller Richards, Visser, Jester et al (Doc ID 0.7.6874.586557) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 502 | S. Chung | Email dated 12/22/2014 at 14:00 Re Frisco 113 draw request with attached .doc Between Mueller, Richards Visser, Jester et al (Doc ID 0.7.6874.586312) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 503 | S. Chung | Email dated 12/22/2014 at at 15:02 Re Frisco 113 draw request between Mueller, Richards, Visser, Jester et al (Doc ID 0.7.6874.585651) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 504 | S. Chung | Email dated 12/22/2014 at 15:16 Re Frisco 113 draw request between Mueller and Richards (Doc ID 0.7.6874.585626) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 505 | S. Chung | Email dated 12/22/2014 at 17:16 Re UDF V and UDF IV Between Andreatta Jester, Wissink, Richards et al (Doc ID 0.7.6874.584892) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 505A | S. Chung | Email dated 12/22/2014, re at 17:27 re UDF V and UDF IV #5056 between Josey, Andreatta, Jester, Wissink (Doc ID 0.7.6874.584743) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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| 506 | S. Chung | Email dated 12/22/2014 at 17:45 Re Frisco 113 draw request with attached .pdf Between Mueller and Richards and Andreatta (Doc ID 0.7.6874.584635) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 507 | S. Chung | Email dated 12/22/2014 at 17:56 Re Message from "RNP0026736EC458" Between Kiefer and Richards with .pdf (Doc ID 0.7.6874.584629) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 508 | S. Chung | Email dated 2/25/2015 Re Cash Needs for Payroll & GOP Loan Payment Between Cox, Obert, Wissink et al (Doc ID 0.7.6874.1634204) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 509 | S. Chung | Email dated 3/26/2015 Re Cetera Chereso Between Greenlaw, Etter, Wilson, Wissink and Chereso (Doc ID 0.7.7502.2221005) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 510 | S. Chung | Email dated 4/7/2015 Re UDF 10K/2014 Discussion, Updates, and Objectives Between Sparling, Wissink, Greenlaw, Dwyer and Andreatta Et al (Doc ID 0.7.6874.1557687) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 511 | S. Chung | Email dated 4/20/2015 Re Meeting between Sparling, Wissink, And Andreatta (Doc ID 0.7.7502.516781) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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| 512 | S. Chung | Email dated 4/30/2015 re Renewal & Increase between Sparling, Wissink, and Andreatta (Doc ID 0.7.7502.947161) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 513 | R. Burkhardt | Advance Request Detail Dated 5/5/2015 re Frisco Hills (GOV-USAO_000151841) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 514 | S. Chung | Email dated 6/15/2015 Re UDF Payment Between Toney, Sparling, Molaison, (Doc ID 0.7.7517.196674) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 515 | S. Chung | Email dated 6/23/2015 Re Windsor Hills \$300,000 Advance from #560705 Between Jester, Muller and Arndt (Doc ID 0.7.6874.1674264) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 516 | T. Cook | Email dated 6/25/2015 Re Draw Fundings Between Muller, Burkhardt Gilpatrick, Goggans, Burrer et al with .xlsx attached (UDF_SEC_425331) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 517 | S. Chung | Email dated 6/25/2015 Re GOP loan payment due 6.25.15 \$24,830.04 between Cox, Obert, and Wissink (Doc ID 0.7.6874.889531) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 518 | S. Chung | Email dated 7/8/2015 Re Commission WAY PAST DUE Between Laguarta, Burrer Goggans, Jester et al (Doc ID 0.7.6874.907330) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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| 518A | S. Chung | Email dated 7/15/2015 at 11:35 re Commission WAY PAST DUE between Jester and Wissink (Doc ID 0.7.6874.694934) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 518B | S. Chung | Email dated 7/15/2015 at 13:24 re Commission WAY PAST DUE between Laguarta and Jester (Doc ID 0.7.6874.861543) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 519 | S. Chung | Email dated 7/14/2015 Re Call Today Between Sparling and Wissink (Doc ID 0.7.7453.1239205) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 520 | S. Chung | Email dated 7/21/2015 Re Friendly Reminder UDF IV Finance Loan and Unused Fee Payment Between Josey Toney, Ballast, Sparling et al (Doc ID 0.7.7453.1451798) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 521 | S. Chung | Email dated 7/21/2015 Re GOP Loan Payment to City Bank \$24,830.04 draft 7.24.15 Payment Between Cox, Obert, Wissink, and Ballast (Doc ID 0.7.6874.687485) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 522 | S. Chung | Email dated 7/23/2015 Re Advance Request (UDF V #9005 – Shahan Prairie 7.23.05.doc) Muller and Visser with .doc attached (Doc ID 0.7.6874.1160315) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 522A | S. Chung | Email dated 7/23/2015 at 14:13 re Advance Request UDF V #9005 – Shahan Prairie w/ .doc Between Muller and Visser (Doc ID 0.7.6874.1159914) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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| 522B | S. Chung | Email dated 7/23/2015 at 14:22 re Scanned Image Between Muller and Visser and .pdf attachment (Doc ID 0.7.6874.341387) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 523 | S. Chung | Email dated 7/27/2015 Re UDF Payment Between Mumford and Molaison (Doc ID 0.7.7517.169301) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 524 | S. Chung | Email dated 7/28/2015 Re UDF Payment Between Molaison, Ortega, Ballast and Scott (Doc ID 0.7.7517.143288) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 525 | S. Chung | Email dated 8/3/2015 Re Pending Invoices Between Hanson, Obert, And Tidwell (Doc ID 0.7.6874.677535) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 526 | S. Chung | Email dated 8/11/2015 Re Pending Invoices Between Hanson, Obert, Tidwell and Williford (Doc ID 0.7.6874.1329618) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 527 | S. Chung | Email dated 8/12/2015 Re Today's Payroll Funding Between Obert, Openshaw Bland, and Hanson (Doc ID 0.7.6874.746362) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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| 528 | S. Chung | Email dated 8/12/2015 at 15:10 Re Today's Payroll Funding Between Obert, Openshaw Bland, and Hanson (Doc ID 0.7.6874.587392) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 529 | S. Chung | Email dated 8/18/2015 Re UDF III AP 8.18.15 Between Hanson, Obert, and Bland with .pdf (Doc ID 0.7.6874.750807) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 530 | S. Chung | Email dated 8/24/2015 Re UDF Payment Between Molaison, Mumford Ballast, Dillin et al (Doc ID 0.7.7517.128029) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 531 | S. Chung | Email dated 8/24/2015 at 11:19 Re UDF Payment Between Molaison, Mumford Ballast, Dillin et al (Doc ID 0.7.7453.1538283) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 532 | S. Chung | Email dated 9/10/2015 Re Friendly Reminder UDF IV Finance VIII Loan Payment Between Toney, Molaison Andreatta, Josey, Sparling et al (Doc ID 0.7.7502.118505) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 533 | S. Chung | Email dated 9/16/2015 Re UDF IV Fin VII Between Andreatta Wissink, Sparling et al (Doc ID 0.7.6874.657515) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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| 534 | S. Chung | Email dated 9/24/2015 Re Southern Colony 2A Land Loan Pay down Between Kiefer, Jester, Goggans et al with .pdf (Doc ID 0.7.7453.1255792) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 535A | S. Chung | Email dated 9/25/2015 at 11:26 Re South Meadow Place Land Release Payment Between Kiefer, Jester Goggans et al with .pdf (Doc ID 0.7.7453.1181667) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 535B | S. Chung | Email dated 9/24/2015 at 17:40 re New bank account set up – SM Place FL-1, L.P With .pdfs (Doc ID 0.7.6874.595213) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 535C | S. Chung | Email dated 9/25/2015 at 11:58 Re South Meadow Place Land Release Payment Between Kiefer, Jester Goggans et al with .pdf (Doc ID 0.7.6874.594558) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 536 | S. Chung | Email dated 9/28/2015 Re Delinquent Tax Suit Between Andreatta Wissink, Sparling with .pdf (Doc ID 0.7.6874.668388) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 537 | S. Chung | Email dated 10/8/2015 Re Questions on Spring Check Between Andreatta, Richards And Sparling (Doc ID 0.7.6874.123522) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

| <u>EXHIBIT NUMBER</u> | <u>SPONSORING WITNESS</u> | <u>DESCRIPTION OF EXHIBIT</u> | <u>OFFERED</u> | <u>IDENTIFIED</u> | <u>ADMITTED</u> |
|-----------------------|---------------------------|--|----------------|-------------------|-----------------|
| 538 | S. Chung | Email dated 10/17/2015 Re Cetera Due Diligence Between Wilson, Greenlaw And Etter with .pdf (Doc ID 0.7.6874.1380980) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 539 | S. Chung | Email dated 10/22/2015 Re Tuscany Between Goggans, Jester and Wissink (Doc ID 0.7.6874.710601) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 540A | S. Chung | Email dated 10/22/2015 Re UDF IV Fin II- South Meadow Place #5158 – loan request Between Andreatta, Mumford Dillin et al with .pdfs (Doc ID 0.7.7517.1414984) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 540B | S. Chung | Email dated 10/28/2015 Re UDF IV Fin II- South Meadow Place #5158 – loan request Between Andreatta, Mumford Dillin, Wissink et al* (Doc ID 0.7.6874.575353) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 541A | S. Chung | Email dated 10/28/2015 Re Citation on Collateral Between Andreatta, Sparling And Toney with .pdf (Doc ID 0.7.7453.2574882) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 541B | S. Chung | Email dated 11/6/2015 Re Citation on Collateral Between Andreatta, Sparling And Toney (Doc ID 0.7.7453.2480408) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|-----------------------|---------------------------|--|----------------|-------------------|-----------------|
| 542 | S. Chung | Email dated 10/29/2015 Re Crystal Springs Between Andreatta Sparling and Wissink (Doc ID 0.7.6874.745502) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 543A | S. Chung | Email dated 11/30/2015 at 10:11 Re Interest Payment - UDF Between Molaison, Mumford Ballast, Dillin et al (Doc ID 0.7.6874.754009) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 543B | S. Chung | Email dated 11/30/2015 Re Interest Payment - UDF Between Molaison, Mumford Ballast, Dillin et al (Doc ID 0.7.7453.1572121) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 544A | S. Chung | Email dated 12/5/2015 re Re Interest Payment - UDF Pine Trace between Goggans, Openshaw, Jester, Glass (Doc ID 0.7.6874.1064996) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 544B | S. Chung | Email dated 12/8/2015 re Re Interest Payment - UDF Pine Trace between Goggans, Openshaw, Jester, Glass (0.7.7453.2196976) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 545 | S. Chung | Email dated 12/8/2015 Re UDF Borrowing Base Between Dillin and Andreatta (Doc ID 0.7.7453.2365089) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|-----------------------|---------------------------|---|----------------|-------------------|-----------------|
| 546 | S. Chung | Email dated 12/9/2015 Re UDF/IBTX Extension Between Sparling, Wissink and Andreatta* (Doc ID 0.7.6874.787799) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 547 | S. Chung | Email dated 12/9/2015 at 12:27 Re Frisco Hills Draw – 2 different draws Between Muller and Visser with .docs (Doc ID 0.7.6874.370557) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 547A | L. Visser | Email dated 12/9/2015 re Frisco Hills Draw- 2 different draws Between Visser and Shirley (Doc ID 0.7.6874.457554) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 551 | R. Burkhardt | Email dated 2/4/2016 Re UDF Draw Funding Between Shirley, Muller Visser, Burkhardt and Richards (GOV-USAO_000172471) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 552A | S. Chung | Email dated 7/15/2015 at 15:12 re Southern Colony and WLE closings and bills between Jester, Wissink, Burrer, and Goggans (Doc ID 0.7.6874.856016) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 552B | S. Chung | Email dated 7/15/2015 at 15:12 re Southern Colony and WLE closings and bills between Jester, Burrer, and Goggans (Doc ID 0.7.6874.855404) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|-----------------------|---------------------------|--|----------------|-------------------|-----------------|
| 554 | S. Braislin | Email dated 3/24/2014 re UDF III cash flow forecasts Between Corder and Braislin (GOV_LTSC_000963062) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 555 | S. Powell | UMTH Land Development, LP Investment Committee Risk Assessment Meetings – UDF III 10/22/2014, 10/23/2014, 10/27/2014 [GOV_LTSC_000975288] 2/3/2015 and 2/16/2015 [GOV_LTSC_970881] | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 556 | S. Powell | UMTH Land Development, LP Investment Committee Risk Assessment Meeting – UDF IV 10/22/2014, 10/23,2014, 10/27/2014 [GOV_LTSC_973819] 1/6/2015 and 1/28/2015 [GOV_LTSC_970880] | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 557 | S. Powell | UDFH Land Development, LP Investment Committee Risk Assessment Meeting – UDF V 1/28/2015 [GOV_LTSC_970878] | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 558 | H. Adams | Email dated 2/4/2014 re Nor-Tex 1 st Email between Adams and Gilpatrick With .pdfs Attached [GOV_LTSC_000158259 through GOV_LTSC_000158269] | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|-----------------------|---------------------------|---|----------------|-------------------|-----------------|
| 559 | H. Adams | Email dated 2/13/2014 re NorTex LOI between Gilpatrick and Adams With .pdf Attached ["NorTex LOI – McCombs"] [GOV_LTSC_000158195 & GOV_LTSC_000158196] | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 560 | H. Adams | Email dated 3/21/2014 re NorTex LOI between Gilpatrick and Adams [GOV_LTSC_000158178] | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 561 | H. Adams | Email dated 5/7/2014 re Nor-Tex Update between Adams and Gilpatrick With .pdfs Attached [GOV_LTSC_000158274 through GOV_LTSC_000158278] | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 562 | H. Adams | Email dated 5/23/2014 re Nor-Texas LOI between Gilpatrick and Adams With .pdf Attached ["NorTex LOI – McCombs"] [GOV_LTSC_000158187 & GOV_LTSC_000158188] | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 563 | C. Lawson | UDF Income Fund V Presentation dated as of 6/30/2014 [Cetera 00004064 to 4129] | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|-----------------------|---------------------------|--|----------------|-------------------|-----------------|
| 564 | C. Lawson | Slide from UDF Income Fund V Presentation dated as of 6/30/2014 (“Fund Comparison – UDF V vs. UDF IV) [Cetera 00004118] | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 566 | K. Eades | Report dated 1/14/2015 re United Development Funding Income Fund V [Cetera-SK Documents 000123 to 000199] | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 567 | C. Lawson | Email dated 3/12/2015 re Our Call between Lawson and Chereso [Cetera 00000313 to 00000314] | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 568 | A. Chereso | Email dated 3/12/2015 re Tomorrow’s Meetings between Lawson and Chereso [Cetera 00000353 to 00000355] | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 569 | C. Lawson | Report dated 3/18/2015 re United Development Funding Income Fund V [Cetera 00000009 to 00000016] | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 570 | C. Lawson | Email dated 3/20/2015 re UDF IV between Lawson and Fred with .docx attached (“3-20-2015 Memo re DD Recommendation”) [Cetera 00000981 & 00000982] | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|-----------------------|---------------------------|---|----------------|-------------------|-----------------|
| 570A | C. Lawson | Cetera Due Diligence Committee Meeting Info dated 3/20/2015 (GOV-USAO-1_000000456) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 570B | C. Lawson | Cetera Due Diligence Committee Meeting Agenda dated 3/20/2015 (GOV-USAO-1_000000457) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 571 | A. Chereso | Email dated 3/26/2015 re Cetera between Greenlaw, Wilson, Wissink, and Chereso [GOV_UDF2-006626842 to GOV_UDF2-006626843] | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 572 | K. Eades | United Development Funding Income Fund V Officers' Certificate dated 6/24/2015 [Cetera-SK Documents 008818 to 008820] | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 573 | S. Chung | Email dated 3/18/2014, re Profolio {sic} Summary between Parker, Jester, Gilpatrick, Dorney, and Buffington with* xlsx (Doc ID 0.7.7453.1656688) ² | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 574 | S. Chung | Email chain between Wissink Braislin, Youngblood, Lawson and Powell dated 3/25/2014, re Cash flow forecasts with* xlsx (Doc ID 0.7.6874.2093952) ³ | <u>✓</u> | <u>✓</u> | <u>✓</u> |

² See also Ex. 117.

³ See also Ex. 103

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|-----------------------|---------------------------|---|----------------|-------------------|-----------------|
| 575 | A. Brown | Email dated 11/9/2015 RE UDF III mod to loan payments between Brown, Williamson and Duff With .pdf attached (GOV_USAO-1_000028363) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 576 | A. Brown | Email dated 11/18/2015 RE UDF III mod to loan payments Between Brown, Williamson, Duff, O'Neil, Swiley et al (GOV_USAO-1_000028569) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 577 | S. Duff | Note dated 12/13/2015 Re UDF Discussion with AAB Between Duff, Brown, Etter, Greenlaw And Wissink (GOV-USAO-1_000030962) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 579A | S. Chung | Email dated 12/9/2015 at 12:56 Re UDF III Payment Between Brown, Etter, Greenlaw And Wissink (Doc ID 0.7.7453.1375494) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 579B | S. Chung | Email dated 12/9/2015 at 13:00 Re UDF III Payment Between Brown, Etter, Greenlaw And Wissink (Doc ID 0.7.7453.2018525) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 579C | S. Chung | Email dated 12/9/2015 at 15:25 Re Legacy Between Jester and Wissink (Doc ID 0.7.7453.1335303) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|-----------------------|---------------------------|--|----------------|-------------------|-----------------|
| 579D | S. Chung | Email dated 12/9/2015 at 15:25 Re Legacy Between Jester and Wissink (Doc ID 0.7.7453.1376830) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 579E | S. Chung | Email dated 12/9/2015 at 15:41:23 Re \$1.5 Mil advance from FH 295 Loan #9008 Between Jester and Wissink (Doc ID 0.7.7453.1376731) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 579F | S. Chung | Email dated 12/9/2015 at 15:41:30 Re 2 nd \$1.5 Mil advance from FH 295 Loan #9008 Between Jester and Wissink (Doc ID 0.7.7453.1376840) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 579G | S. Chung | Email dated 12/9/2015 at 15:51 Re UDF III Payment Between Brown, Etter, Greenlaw And Wissink (Doc ID 0.7.7453.1406190) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 579H | S. Chung | Email dated 12/9/2015 at 15:55 Re UDF III Payment Between Brown, Etter, Greenlaw And Wissink (Doc ID 0.7.7453.1412987) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 579I | S. Chung | Email dated 12/9/2015 at 16:37 Re UDF III Payment Between Brown, Etter, Greenlaw And Wissink (Doc ID 0.7.7453.1376861) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 579J | S. Chung | Email dated 12/9/2015 at 17:22 Re Meet about renewing UDF III loans Between Brown and Wissink (Doc ID 0.7.7453.1376886) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|-----------------------|---------------------------|---|----------------|-------------------|-----------------|
| 583 | T.Tedder | UDF Cash Receipts Analysis 123108 [xlsx file] [Doc ID 0.7.7453.1078209] | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 584 | T.Tedder | UDF III Notes & Int Rec Rollforwards [xlsx file] [Doc ID 0.7.7453.602700] | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 585 | T.Tedder | CR 1.1 & 1.4 – New Notes Receivable Fundings 4Q [xlsx file] [Doc ID 0.7.7502.2016577] | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 586 | T.Tedder | UDF III – AIR [xlsx file] [Doc ID 0.7.7453.1309569] | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 587 | A. Chereso | Email dated 12/17/2015 re UDF Question between Chereso and Haydel [Bates W005845_00000463] | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 590 | J. Vlasak | DST Wire Records [.txt files] GOV_LTSC_001424402 – GOV_LTSC_001424660 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 593 | S. Chung | Email dated 8/11/2015 re Payroll between Hanson, Wissink, and Bland (Doc ID 0.7.6874.615316) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 594 | S. Chung | Email dated 8/14/2015 re Comp Issues between Hanson and Obert (Doc ID 0.7.6874.1385029) | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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| 595 | S. Chung | Email dated 8/17/2015 at 1747 re bonus payments between Obert, Hanson and Wissink (Doc ID 0.7.6874.625287) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 596 | S. Chung | Email dated 12/4/2015 re Past Due Calls Between Goggans, Burrer, Glass (Doc ID 0.7.6874.1092576) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 597 | S. Chung | Email dated 5/10/2015 re Centurion between Jester and Wissink [Doc ID 0.7.7453.1718820] | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 598 | S. Chung | Email dated 11/16/2015 re UDF V Ongoing Due Diligence 2015 Q3 Request between Chereso, Greenlaw, Etter, and Wilson with .docx, xlsx attached [Doc ID 0.7.7453.1996046] | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 599 | S. Chung | Email dated 11/17/2015 re UDF V Ongoing Due Diligence 2015 Q3 Request between Chereso, Eades, Snyder, Kearney, Quarto, Wilson, Etter, et al [Doc ID 0.7.7502.5280] | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 600 | J. Lawlis | Whitley Penn UDF III 2010 E1 Notes Receivable | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 601 | J. Lawlis | Whitley Penn UDF III 2011 E1 Notes Receivable | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 602 | J. Lawlis | Whitley Penn UDF III 2012 E1 Notes Receivable | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|-----------------------|---------------------------|---|----------------|-------------------|-----------------|
| 603 | J. Lawlis | Whitley Penn UDF III 2013 E1 Notes Receivable | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 604 | J. Lawlis | Whitley Penn UDF III 2014 E1 Notes Receivable | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 605 | J. Lawlis | Whitley Penn UDF III 2015 Q1 E1 Notes Receivable | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 606 | J. Lawlis | Whitley Penn UDF III 2015 Q2 E1 Notes Receivable | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 607 | J. Lawlis | Whitley Penn UDF III 2015 Q3 E1 Notes Receivable | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 608 | J. Lawlis | Whitley Penn UDF III 2010 E2 Accrued Interest Receivable | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 609 | J. Lawlis | Whitley Penn UDF III 2011 E2 Accrued Interest Receivable | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 610 | J. Lawlis | Whitley Penn UDF III 2012 E2 Accrued Interest Receivable | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 611 | J. Lawlis | Whitley Penn UDF III 2013 E2 Accrued Interest Receivable | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 612 | J. Lawlis | Whitley Penn UDF III 2014 E2 Accrued Interest Receivable | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 613 | J. Lawlis | Whitley Penn UDF III 2015 Q1 E2 Accrued Interest Receivable | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|-----------------------|---------------------------|--|----------------|-------------------|-----------------|
| 614 | J. Lawlis | Whitley Penn UDF III 2015 Q2 E2 Accrued Interest Receivable | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 615 | J. Lawlis | Whitley Penn UDF III 2015 Q3 E2 Accrued Interest Receivable | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 616 | T. Cook | Bank Account Records for Bank of America Bank Account Ending in 7750 for Greenlaw | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 617 | T. Cook | Bank Account Records for CTB Bank Account Ending in 3221 for Mojo Investments | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 618 | T. Cook | Bank Account Records for CTB Bank Account Ending in 3233 for WAB Ltd. | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 619 | T. Cook | Bank Account Records for Iberia Bank Account Ending in 9820 for Greenlaw | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 620 | T. Cook | Bank Account Records for Iberia Bank Account Ending in 8048 for WAB Ltd. | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 621 | T. Cook | Bank Account Records for Wells Fargo Bank Account Ending in 8221 for Wissink | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 622 | T. Cook | Bank Account Records for Veritex Bank Account Ending in 2222 for BLW Investments | <u>✓</u> | <u>✓</u> | <u>✓</u> |

| <u>EXHIBIT NUMBER</u> | <u>SPONSORING WITNESS</u> | <u>DESCRIPTION OF EXHIBIT</u> | <u>OFFERED</u> | <u>IDENTIFIED</u> | <u>ADMITTED</u> |
|-----------------------|---------------------------|--|----------------|-------------------|-----------------|
| 623 | T. Cook | Bank Account Records for Merrill Lynch Bank Account Ending in 6443 for Obert | <u>✓</u> | <u>✓</u> | <u>✓</u> |

DEFENDANTS EXHIBIT LIST

| <u>EXHIBIT NUMBER</u> | <u>SPONSORING WITNESS</u> | <u>DESCRIPTION OF EXHIBIT</u> | <u>OFFERED</u> | <u>IDENTIFIED</u> | <u>ADMITTED</u> |
|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 1 | UDF Custodian of Records | UDF III - S-11 8/26/2005 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 2 | UDF Custodian of Records | UDF III - S-11/A 11/18/2005 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3 | UDF Custodian of Records | UDF III - S-11/A 1/12/2006 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4 | UDF Custodian of Records | UDF III - S-11/A 2/1/2006 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5 | UDF Custodian of Records | UDF III - S-11/A 2/10/2006 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6 | UDF Custodian of Records | UDF III - S-11/A 4/21/2006 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 7 | T. Carroci | UDF III - Form S-11 5/12/2006 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 8 | B. Calley | UDF III - Prospectus 5/18/2006 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 10 | UDF Custodian of Records | UDF III - Form 10-Q 8/14/2006 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 11 | UDF Custodian of Records | UDF III - Form 10-Q 11/14/2006 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 12 | UDF Custodian of Records | UDF III - Prospectus Supplement - 1.5.2007 1/5/2007 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 13 | UDF Custodian of Records | UDF III - Form 10-K 4/2/2007 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 14 | UDF Custodian of Records | UDF III - POS AM 4/30/2007 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

DEFENDANTS EXHIBIT LIST

| <u>EXHIBIT NUMBER</u> | <u>SPONSORING WITNESS</u> | <u>DESCRIPTION OF EXHIBIT</u> | <u>OFFERED</u> | <u>IDENTIFIED</u> | <u>ADMITTED</u> |
|------------------------------|----------------------------------|--------------------------------------|-----------------------|--------------------------|------------------------|
| 15 | UDF Custodian of Records | UDF III - Form 10-Q 5/15/2007 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 16 | UDF Custodian of Records | UDF III - Form 10-Q 8/14/2007 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 17 | UDF Custodian of Records | UDF III - Form 10-Q 11/14/2007 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 18 | UDF Custodian of Records | UDF III - Form 10-K 3/31/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 19 | UDF Custodian of Records | UDF III - POS AM 4/29/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 20 | UDF Custodian of Records | UDF III - Form 10-Q 5/15/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 21 | UDF Custodian of Records | UDF IV - Form S-11 8/5/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 22 | UDF Custodian of Records | UDF III - Form 10-Q 8/14/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 23 | UDF Custodian of Records | UDF IV - S-11/A 10/17/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 24 | UDF Custodian of Records | UDF III - Form 10-Q 11/14/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 25 | UDF Custodian of Records | UDF IV - S-11/A 12/16/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 26 | UDF Custodian of Records | UDF IV - S-11/A 1/16/2009 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 27 | UDF Custodian of Records | UDF IV - S-11/A 2/19/2009 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

DEFENDANTS EXHIBIT LIST

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|----------------------------------|--------------------------------------|--|-----------------------|--------------------------|------------------------|
| 28 | UDF Custodian of Records | UDF III - Form 10-K 3/31/2009 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 29 | UDF Custodian of Records | UDF III - Form 10-Q 5/15/2009 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 30 | UDF Custodian of Records | UDF III POS AM 8/13/2009 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 31 | UDF Custodian of Records | UDF III - Form 10-Q 8/14/2009 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 32 | UDF Custodian of Records | UDF IV - S-11/A 8/24/2009 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 33 | UDF Custodian of Records | UDF IV - S-11/A 10/16/2009 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 34 | UDF Custodian of Records | UDF IV - Form S-11/A 11/12/2009 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 35 | UDF Custodian of Records | UDF III - Form 10-Q 11/16/2009 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 36 | UDF Custodian of Records | UDF IV - Form 424B3 11/16/2009 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 37 | UDF Custodian of Records | UDF IV - Form 10-Q 12/22/2009 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 38 | UDF Custodian of Records | UDF IV - Form 424B3 1/8/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 39 | UDF Custodian of Records | UDF IV - Form 424B3 2/17/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 40 | UDF Custodian of Records | UDF III - Form 10-K 3/31/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

DEFENDANTS EXHIBIT LIST

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|------------------------------|----------------------------------|--------------------------------------|-----------------------|--------------------------|------------------------|
| 41 | UDF Custodian of Records | UDF IV - Form 10-K 3/31/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 42 | UDF Custodian of Records | UDF III - Form 10-Q 5/17/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 43 | UDF Custodian of Records | UDF IV - Form 10-Q 5/17/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 44 | UDF Custodian of Records | UDF IV - Form 424B3 6/4/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 45 | UDF Custodian of Records | UDF IV - POS AM 8/9/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 46 | UDF Custodian of Records | UDF III - Form 10-Q 8/16/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 47 | UDF Custodian of Records | UDF IV - Form 10-Q 8/16/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 48 | UDF Custodian of Records | UDF IV - Form 424B3 9/7/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 49 | UDF Custodian of Records | UDF IV - Form 424B3 9/17/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 50 | UDF Custodian of Records | UDF III - Form 10-Q 11/15/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 51 | UDF Custodian of Records | UDF IV - Form 10-Q 11/15/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 52 | UDF Custodian of Records | UDF IV - Form 424B3 12/9/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 53 | UDF Custodian of Records | UDF III - Form 10-K 3/31/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

DEFENDANTS EXHIBIT LIST

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|------------------------------|----------------------------------|--------------------------------------|-----------------------|--------------------------|------------------------|
| 54 | UDF Custodian of Records | UDF IV - Form 10-K 3/31/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 55 | UDF Custodian of Records | UDF IV - Form 424B3 5/3/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 56 | UDF Custodian of Records | UDF III - Form 10-Q 5/16/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 57 | UDF Custodian of Records | UDF IV - Form 424B3 6/15/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 58 | UDF Custodian of Records | UDF III - Form 10-Q 8/12/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 59 | UDF Custodian of Records | UDF IV - Form 10-Q 8/15/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 60 | UDF Custodian of Records | UDF IV - Form 424B3 9/2/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 61 | UDF Custodian of Records | UDF III - Form 10-Q 11/14/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 62 | UDF Custodian of Records | UDF IV - Form 10-Q 11/14/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 63 | UDF Custodian of Records | UDF IV - Form 424B3 12/1/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 64 | UDF Custodian of Records | UDF III - Form 10-K 3/30/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 65 | UDF Custodian of Records | UDF IV - Form 10-K 3/30/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 66 | UDF Custodian of Records | UDF IV - Form 424B3 4/4/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

DEFENDANTS EXHIBIT LIST

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|------------------------------|----------------------------------|---------------------------------------|-----------------------|--------------------------|------------------------|
| 67 | UDF Custodian of Records | UDF IV - Form 424B3 4/30/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 68 | UDF Custodian of Records | UDF III - Form 10-Q 5/15/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 69 | UDF Custodian of Records | UDF IV - Form 10-Q 5/15/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 70 | UDF Custodian of Records | UDF IV - Form 424B3 5/22/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 71 | UDF Custodian of Records | UDF III - Form 10-Q 8/14/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 72 | UDF Custodian of Records | UDF IV - Form 10-Q 8/14/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 73 | UDF Custodian of Records | UDF III - 10-Q Amendment 8/17/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 74 | UDF Custodian of Records | UDF IV - Form 424B3 8/22/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 75 | UDF Custodian of Records | UDF IV - Form 424B3 10/19/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 76 | UDF Custodian of Records | UDF IV - Form S-11 10/19/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 77 | UDF Custodian of Records | UDF III - Form 10-Q 11/14/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 78 | UDF Custodian of Records | UDF IV - Form 10-Q 11/14/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 79 | UDF Custodian of Records | UDF IV - Form 424B3 11/29/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

DEFENDANTS EXHIBIT LIST

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|------------------------------|----------------------------------|--------------------------------------|-----------------------|--------------------------|------------------------|
| 80 | UDF Custodian of Records | UDF III - Form 10-K 4/1/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 81 | UDF Custodian of Records | UDF IV - Form 10-K 4/1/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 82 | UDF Custodian of Records | UDF IV - Form 424B3 5/3/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 83 | UDF Custodian of Records | UDF IV - Form 10-Q 5/10/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 84 | UDF Custodian of Records | UDF III - Form 10-Q 5/14/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 85 | UDF Custodian of Records | UDF III - Form 10-Q 8/14/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 86 | UDF Custodian of Records | UDF IV - Form 10-Q 8/14/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 87 | UDF Custodian of Records | UDF III - Form 10-Q 11/14/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 88 | UDF Custodian of Records | UDF IV - Form 10-Q 11/14/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 89 | UDF Custodian of Records | UDF V S-11 SEC Filing 2/26/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 90 | D. Lawson | UDF V - EX 3.1 2/26/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 91 | A. Chereso | UDF V - Form S-11 2/26/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 100 | D. Lawson | UDF V - EX 10.3 6/6/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

DEFENDANTS EXHIBIT LIST

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|------------------------------|----------------------------------|--------------------------------------|-----------------------|--------------------------|------------------------|
| 101 | UDF Custodian of Records | UDF V - Form S-11/A 6/6/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 102 | UDF Custodian of Records | UDF V - Form S-11/A 7/24/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 103 | W. Kahane | UDF V - Form 424B3 7/25/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 104 | UDF Custodian of Records | UDF IV - Form 10-Q 8/13/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 105 | UDF Custodian of Records | UDF III - Form 10-Q 8/14/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 106 | UDF Custodian of Records | UDF V - Form 10-Q 9/8/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 107 | UDF Custodian of Records | UDF V - Form 424B3 9/10/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 108 | UDF Custodian of Records | UDF V - Form 424B3 10/15/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 109 | UDF Custodian of Records | UDF V - Form 424B3 10/22/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 110 | UDF Custodian of Records | UDF V - Form 10-Q 11/7/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 111 | UDF Custodian of Records | UDF V - Form 424B3 11/7/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 112 | UDF Custodian of Records | UDF V - Form 424B3 11/10/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 113 | UDF Custodian of Records | UDF III - Form 10-Q 11/14/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 114 | UDF Custodian | UDF IV - 10-Q 11/14/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

DEFENDANTS EXHIBIT LIST

| <u>EXHIBIT NUMBER</u> | <u>SPONSORING WITNESS</u> | <u>DESCRIPTION OF EXHIBIT</u> | <u>OFFERED</u> | <u>IDENTIFIED</u> | <u>ADMITTED</u> |
|------------------------------|----------------------------------|--------------------------------------|-----------------------|--------------------------|------------------------|
| | of Records | | | | |
| 115 | UDF Custodian of Records | UDF V - Form 8-K 12/4/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 116 | UDF Custodian of Records | UDF V - Form 8-K 12/11/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 117 | UDF Custodian of Records | UDF V - Form 8-K 1/28/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 118 | S. Martinez | UDF IV - Form 10-K 3/16/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 119 | UDF Custodian of Records | UDF V - Form 8-K 3/17/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 120 | B. Calley | UDF III - Form 10-K 3/31/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 121 | A. Chereso | UDF V - Form 10-K 3/31/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 122 | D. Lawson | UDF V - EX 10.6 3/31/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 123 | D. Lawson | UDF V - EX 10.7 3/31/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 124 | UDF Custodian of Records | UDF V - Form 8-K 4/21/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 125 | UDF Custodian of Records | UDF V - Form 424B3 4/30/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 126 | UDF Custodian of Records | UDF III - Form 10-Q 5/15/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 127 | UDF Custodian of Records | UDF IV - 10-Q 5/15/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

DEFENDANTS EXHIBIT LIST

| <u>EXHIBIT NUMBER</u> | <u>SPONSORING WITNESS</u> | <u>DESCRIPTION OF EXHIBIT</u> | <u>OFFERED</u> | <u>IDENTIFIED</u> | <u>ADMITTED</u> |
|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 128 | UDF Custodian of Records | UDF V - Form 10-Q 5/15/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 129 | UDF Custodian of Records | UDF V - Form 424B3 5/26/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 130 | UDF Custodian of Records | UDF V - Form 8-K 5/28/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 131 | UDF Custodian of Records | UDF V - Form 8-K 6/11/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 132 | UDF Custodian of Records | UDF V - Form 8-K (Prosper 236) 7/15/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 133 | UDF Custodian of Records | UDF IV - 10-Q 8/10/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 134 | UDF Custodian of Records | UDF III - Form 10-Q 8/14/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 135 | UDF Custodian of Records | UDF V - 10-Q 8/14/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 136 | UDF Custodian of Records | UDF V - Form 8-K (FH 295) 9/29/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 137 | UDF Custodian of Records | UDF V - Form 8-K 10/1/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 138 | UDF Custodian of Records | UDF IV - 10-Q 11/9/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 139 | UDF Custodian of Records | UDF V - 10-Q 11/13/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 140 | D. Lawson | UDF V - EX 10.1 11/13/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

DEFENDANTS EXHIBIT LIST

| <u>EXHIBIT NUMBER</u> | <u>SPONSORING WITNESS</u> | <u>DESCRIPTION OF EXHIBIT</u> | <u>OFFERED</u> | <u>IDENTIFIED</u> | <u>ADMITTED</u> |
|------------------------------|----------------------------------|--------------------------------------|-----------------------|--------------------------|------------------------|
| 141 | D. Lawson | UDF V - EX 10.4 11/13/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 142 | UDF Custodian of Records | UDF III - Form 10-Q 11/16/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 143 | D. Lawson | UDF III - EX 16.1 11/24/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 144 | UDF Custodian of Records | UDF III - Form 8-K 11/24/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 145 | UDF Custodian of Records | UDF IV - EX 16.1 11/24/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 146 | UDF Custodian of Records | UDF IV - Form 8-K 11/24/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 147 | UDF Custodian of Records | UDF V - Form 8-K 11/24/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 148 | D. Lawson | UDF III - EX 99.1 12/11/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 149 | D. Lawson | UDF IV - EX 99.1 12/11/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 150 | UDF Custodian of Records | UDF IV - Form 8-K 12/11/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 151 | D. Lawson | UDF IV - EX 99.1 12/14/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 152 | UDF Custodian of Records | UDF IV - Form 8-K 12/14/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 153 | UDF Custodian of Records | UDF V - Form 8-K 12/14/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

DEFENDANTS EXHIBIT LIST

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 154 | UDF Custodian of Records | UDF V - Form 8-K 3/2/2016 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 155 | UDF Custodian of Records | UDF III - NT 10-K 3/31/2016 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 156 | UDF Custodian of Records | UDF IV - NT 10-Q 5/11/2016 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 157 | UDF Custodian of Records | UDF III - NT 10-Q 5/17/2016 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 158 | UDF Custodian of Records | UDF IV - NT 10-Q 8/10/2016 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 159 | UDF Custodian of Records | UDF III - NT 10-Q 8/16/2016 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 160 | UDF Custodian of Records | UDF III - NT 10-Q 11/15/2016 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 161 | UDF Custodian of Records | UDF IV - NT 10-Q 11/20/2016 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 162 | UDF Custodian of Records | UDF IV - NT 10-K 3/17/2017 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 163 | UDF Custodian of Records | UDF III - NT 10-K 3/31/2017 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 164 | UDF Custodian of Records | UDF IV Form 10-Q 5/16/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 165 | UDF Custodian of Records | UDF III Form 8-Q 12/11/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1000 | D. Lawson | Operating Cash Rollforwards spreadsheet 2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 1001 | D. Lawson | Operating Cash Rollforwards spreadsheet 2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1002 | D. Lawson | Operating Cash Rollforwards spreadsheet 2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1003 | D. Lawson | Operating Cash Rollforwards spreadsheet 2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1004 | D. Lawson | Operating Cash Rollforwards spreadsheet 2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1005 | D. Lawson | UDF III GL 2011-2015 General Ledger spreadsheet | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1006 | D. Lawson | UDF V GL 2011-2015 General Ledger spreadsheet | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1007 | D. Lawson | UDF IV 2011-2015 GL spreadsheet | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1008 | D. Lawson | UDF IV Acquisitions 2011-2015 GL spreadsheet | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1009 | D. Lawson | UDF IV Consolidated Entity 2011-2015 GL spreadsheet | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1010 | D. Lawson | UDF IV Finance I 2011-2015 GL spreadsheet | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1011 | D. Lawson | UDF IV Finance II 2011-2015 GL spreadsheet | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1012 | D. Lawson | UDF IV Finance III 2011-2015 GL | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1013 | D. Lawson | UDF IV Finance IV 2011-2015 GL spreadsheet | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|----------------------------------|--------------------------------------|---|-----------------------|--------------------------|------------------------|
| 1014 | D. Lawson | UDF IV Finance IX 2011-2015 GL spreadsheet | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1015 | D. Lawson | UDF IV Finance V 2011-2015 GL spreadsheet | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1016 | D. Lawson | UDF IV Finance VI 2011-2015 GL spreadsheet | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1017 | D. Lawson | UDF IV Finance VII 2011-2015 GL spreadsheet | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1018 | D. Lawson | UDF IV Finance VIII 2011-2015 GL spreadsheet | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1019 | D. Lawson | UDF IV Finance X 2011-2015 GL spreadsheet | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1020 | D. Lawson | UDF IV Finance XI 2011-2015 GL spreadsheet | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1021 | D. Lawson | UDF IV Home Finance 2011-2015 GL spreadsheet | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1022 | D. Lawson | UDF IV LB I 2011-2015 GL spreadsheet | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1023 | D. Lawson | UDF IV LB II 2011-2015 GL spreadsheet | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1024 | D. Lawson | UDF IV LB III 2011-2015 GL spreadsheet | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1025 | D. Lawson | UDF IV LB IV 2011-2015 GL spreadsheet | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1026 | D. Lawson | UDF IV LB V 2011-2015 GL spreadsheet | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 1027 | D. Lawson | UDF IV TRS-BR1 2011-2015 GL spreadsheet | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1028 | D. Lawson | UDF IV TRS-BR2 2011-2015 GL spreadsheet | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1029 | D. Lawson | UDF IV Woodcreek 2011-2015 GL spreadsheet | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1030 | D. Lawson | UDF IV Acquisitions 6002 \$1,750,000.00 Journal Entry 1/24/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1031 | D. Lawson | UDF LP UDF PM Investment \$2,500,000.00 Journal Entry 2/24/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1032 | D. Lawson | UDF IV \$350,000.00 5025 Journal Entry 3/22/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1033 | D. Lawson | DF IV \$1,500,000.00 5019 Journal Entry 3/24/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1034 | D. Lawson | UDF IV \$750,000.00 5019 Journal Entry 4/22/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1035 | D. Lawson | UDF IV \$300,000.00 5017 Journal Entry 6/23/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1036 | D. Lawson | UDF IV \$100,000.00 5017 Journal Entry 6/24/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1037 | D. Lawson | UDF III \$3,500,000 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|----------------------------------|--------------------------------------|---|-----------------------|--------------------------|------------------------|
| | | Loan 1529 Journal Entry 7/19/2011 | | | |
| 1038 | D. Lawson | UDF LOF \$3,500,000 Loan 4015 Journal Entry 7/20/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1039 | D. Lawson | UDF III \$1,586,065.16 Loan 1529 Journal Entry 8/23/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1040 | D. Lawson | UDF III \$600,000.00 Loan 1529 Journal Entry 8/23/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1041 | D. Lawson | UDF LOF \$1,586,065.16 4015 Journal Entry 8/23/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1042 | D. Lawson | UDF LOF \$600,000.00 4015 Journal Entry 8/23/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1043 | D. Lawson | UDF III \$1,250,000.00 Loan 4015 Journal Entry 9/23/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1044 | D. Lawson | UDF III \$50,000.00 UMT HF Guaranty Fee Journal Entry 9/23/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1045 | D. Lawson | UDF LOF \$1,250,000.00 Loan 4015 Journal Entry 9/23/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1046 | D. Lawson | UDF III \$337,460.53 Loan 1528 Journal Entry 10/21/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 1047 | D. Lawson | UDF IV \$337,460.53 Loan 5032 Journal Entry 10/21/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1048 | D. Lawson | UDF III \$1,545,000.00 Loan 1529 & 4015 Journal Entries 10/24/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1049 | D. Lawson | UDF IV \$1,545,000.00 Loan 1529 & 4015 Journal Entries 10/24/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1050 | D. Lawson | UDF III \$2,109,000.00 Loan 1529 & 4015 Journal Entries 11/22/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1051 | D. Lawson | UDF LOF \$2,109,000.00 Loan 1529 & 4015 Journal Entries 11/22/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1052 | D. Lawson | UDF III \$1,250,000.00 Loan 1535 Journal Entry 12/15/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1053 | D. Lawson | UDF IV \$1,250,000.00 Loan 5028 Journal Entry 12/15/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1054 | D. Lawson | UDF III \$700,000.00 Loan 1522 Journal Entry 12/21/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1055 | D. Lawson | UDF LP \$700,000.00 UDF PM Journal Entry 12/21/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1056 | D. Lawson | UDF III \$80,000.00 Loan 1529 & 4015 Journal Entries 1/23/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 1057 | D. Lawson | UDF IV \$80,000.00 Loan 1529 & 4015 Journal Entries 1/23/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1058 | D. Lawson | UDF III \$2,152,000.00 Loan 1530 Journal Entry 2/23/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1059 | D. Lawson | UDF IV \$2,152,000.00 Loan 5040 Journal Entry 2/23/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1060 | D. Lawson | UDF III \$2,500,000.00 Loan 1530 Journal Entry 3/22/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1061 | D. Lawson | UDF III \$2,500,000.00 Loan 5044 Journal Entry 3/22/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1062 | D. Lawson | UDF III \$2,000,000.00 Loan 1530 Journal Entry 4/23/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1063 | D. Lawson | UDF IV \$2,000,000.00 Loan 5044 Journal Entry 4/23/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1064 | D. Lawson | UDF III \$2,000,000.00 Loan 1530 Journal Entry 5/23/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1065 | D. Lawson | UDF III \$291,000.00 Loan 1535 Journal Entry 5/23/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1066 | D. Lawson | UDF IV \$2,000,000.00 Loan 504701 Journal Entry | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|----------------------------------|--------------------------------------|---|-----------------------|--------------------------|------------------------|
| | | 5/23/2012 | | | |
| 1067 | D. Lawson | UDF IV \$291,000.00 Loan 5028 Journal Entry 5/24/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1068 | D. Lawson | UDF III \$1,700,000.00 503408 Journal Entry 6/12/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1069 | D. Lawson | UDF III \$536,989.00 1535 Journal Entry 6/12/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1070 | D. Lawson | UDF IV \$1,700,000.00 503408 Journal Entry 6/12/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1071 | D. Lawson | UDF IV \$536,989.00 5028 Journal Entry 6/12/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1072 | D. Lawson | UDF III \$500,000.00 1513 Journal Entry 6/21/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1073 | D. Lawson | UDF III \$1,500,000.00 1535 Journal Entry 6/21/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1074 | D. Lawson | UDF III \$500,000.00 504701 Journal Entry 6/21/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1075 | D. Lawson | UDF IV \$1,500,000.00 504701 Journal Entry 6/21/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1076 | D. Lawson | UDF III \$1,486,914.11 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| | | 1528 Journal Entry 7/19/2012 | | | |
| 1077 | D. Lawson | UDF IV \$1,486,914.11 5028 Journal Entry 7/19/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1078 | D. Lawson | UDF III \$878,800 1535 Journal Entry 7/23/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1079 | D. Lawson | UDF IV \$878,800 5028 Journal Entry 7/23/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1080 | D. Lawson | UDF III \$1,250,000.00 1530 Journal Entry 8/24/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1081 | D. Lawson | UDF III \$500,000 1530 & 1535 Journal Entries 8/24/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1082 | D. Lawson | UDF III \$1,750,000.00 Journal Entry 8/24/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1083 | D. Lawson | UDF IV \$1,750,000.00 5039 & 5055 Journal Entries 8/24/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1084 | D. Lawson | UDF III \$1,000,000 1530 Journal Entry 9/20/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1085 | D. Lawson | UDF IV \$500,000.00 & \$500,000.00 5058 & 5055 Journal Entries 9/20/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|----------------------------------|--------------------------------------|---|-----------------------|--------------------------|------------------------|
| 1086 | D. Lawson | UDF III \$2,000,000 1530 Journal Entry 9/21/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1087 | D. Lawson | UDF IV \$2,000,000 504702 Journal Entry 9/21/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1088 | D. Lawson | UDF III \$2,000,000 1529 Journal Entry 10/24/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1089 | D. Lawson | UDF IV \$2,000,000 504703 Journal Entry; 10/24/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1090 | D. Lawson | UDF IV \$1,000,000 504703 Journal Entry 11/20/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1091 | D. Lawson | UDF III \$2,000,000 1530 Journal Entry 11/26/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1092 | D. Lawson | UDF IV \$2,000,000 5055 Journal Entry 11/26/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1093 | D. Lawson | UDF III \$1,000,000 1530 Journal Entry 11/29/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1094 | D. Lawson | UDF III \$2,500,000 1530 Journal Entry 12/20/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1095 | D. Lawson | UDF IV \$2,500,000 504703 Journal Entry 12/20/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 1096 | D. Lawson | UDF III \$2,500,000 1530 Journal Entry 2/22/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1097 | D. Lawson | UDF III \$4,000,000 1540 Journal Entry 3/21/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1098 | D. Lawson | UDF III \$3,473,800.00 1535 Journal Entry 4/23/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1099 | D. Lawson | UDF III \$2,48,750.73 & 1,251,249.27 total \$3,500,000.00 1549 & 503408 PP Increase Journal Entry 5/2/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1100 | D. Lawson | UDF III \$1,256,500.00 1535 Journal Entry 5/20/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1101 | D. Lawson | UDF III \$750,000.00 1535 Journal Entry 6/6/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1102 | D. Lawson | UDF III \$272,000.00 1535 Journal Entry 6/7/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1103 | D. Lawson | UDF III \$1,250,000.00 1540 Journal Entry 6/7/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1104 | D. Lawson | UDF III \$750,000.00 1529 Journal Entry 6/11/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1105 | D. Lawson | UDF III \$1,050,000.00 1535 Journal Entry 6/21/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

DEFENDANTS EXHIBIT LIST

| <u>EXHIBIT NUMBER</u> | <u>SPONSORING WITNESS</u> | <u>DESCRIPTION OF EXHIBIT</u> | <u>OFFERED</u> | <u>IDENTIFIED</u> | <u>ADMITTED</u> |
|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 1106 | D. Lawson | UDF III \$1,250,000.00 1540 Journal Entry 6/25/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1107 | D. Lawson | UDF III \$975,000 1529 & \$600,000.00 1556 Journal Entries 7/16/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1108 | D. Lawson | UDF III \$650,000.00 1535 Journal Entry 7/17/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1109 | D. Lawson | UDF III \$1,000,000.00 1540 Journal Entry 7/17/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1110 | D. Lawson | UDF III \$450,000.00 1529 Journal Entry 8/20/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1111 | D. Lawson | UDF III \$600,000.00 1530 Journal Entry 8/22/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1112 | D. Lawson | UDF III \$150,000.00 1540 Journal Entry 8/22/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1113 | D. Lawson | UDF III \$500,000.00 4015 & \$600,000.00 1529 Journal Entries 9/23/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1114 | D. Lawson | UDF III \$1,400,000.00 1540 Journal Entry 9/24/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1115 | D. Lawson | UDF III \$205,033.64 1531 Journal Entry 10/18/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1116 | D. Lawson | UDF III \$1,250,000.00 1528 Journal Entry 10/24/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1117 | D. Lawson | UDF III \$2,000,000.00 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| | | 1530 Journal Entry 12/23/2013 | | | |
| 1118 | D. Lawson | UDF IV \$2,000,000.00 5056 Journal Entry 12/23/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1119 | D. Lawson | UDF IV \$500,000.00 5028. \$500,000 5100 & \$200,000 5111 Journal Entries 1/24/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1120 | D. Lawson | UDF IV \$500,000.00 5123 Journal Entry 2/21/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1121 | D. Lawson | UDF IV \$1,250,000.00 5072 Journal Entry 3/24/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1122 | D. Lawson | UDF IV \$750,000.00 5085 Journal Entry 4/23/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1123 | D. Lawson | UDF IV \$1,700,000.00 5085 Journal Entry 4/24/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1124 | D. Lawson | UDF IV Rowe Lane \$750,0000 5123 Journal Entry 5/22/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1125 | D. Lawson | 2014.05.22 - UDF IV \$750,0000 5123 & \$750,000.00 5102 \$750,000.00 Journal Entries 5/22/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1126 | D. Lawson | UDF LP OU Land \$800,0000 Journal Entry 6/23/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1127 | D. Lawson | UDF IV \$1,500,000.00 5102 Journal Entry 6/24/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 1128 | D. Lawson | UDF IV \$500,000.00 5131 Journal Entry 7/23/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1129 | D. Lawson | UDF IV \$2,000,000.00 5085 Journal Entry 7/24/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1130 | D. Lawson | UDF IV \$600,000.00 503407 Journal Entry 8/21/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1131 | D. Lawson | UDF IV \$1,500,000.00 5131 & \$300,000.00 5136 Journal Entries 8/22/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1132 | D. Lawson | UDF IV \$600,000.00 5131 Journal Entry 9/23/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1133 | D. Lawson | UDF IV \$2,00,000.00 5131 Journal Entry 9/24/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1134 | D. Lawson | UDF IV \$600,000.00 5085 Journal Entry 10/23/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1135 | D. Lawson | UDF IV \$1,900,000.00 5085 Journal Entry 10/24/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1136 | D. Lawson | UDF LP \$118,419.88 1027 Journal Entry 11/21/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1137 | D. Lawson | UDF IV \$325,000.00 5085 Journal Entry 11/21/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1138 | D. Lawson | UDF IV \$883,017.00 5014 & \$1,100,000.00 5116 Journal Entries 11/24/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1139 | D. Lawson | UDF LP \$600,000.00 2821 Journal Entry 1/22/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 1140 | D. Lawson | UDF IV \$2,000,000.00 5070 Journal Entry 1/23/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1141 | D. Lawson | UDF LP \$2,000,000.00 One KR Journal Entry 1/23/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1142 | D. Lawson | LOF \$400,000.00 1529, 4015 Journal Entries 2/25/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1143 | D. Lawson | UDF IV Acq \$1,000,000.00 6002 Journal Entry 2/25/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1144 | D. Lawson | UDF LP \$500,000.00 1540, 2821 Journal Entries 2/25/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1145 | D. Lawson | UDF IV \$500,000.00 5070 Journal Entry 3/23/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1146 | D. Lawson | UDF IV \$1,312,500.00 506301 & 506301 \$437,500.00 Journal Entries 3/24/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1147 | D. Lawson | UDF IV Acq \$1,300,000.00 6002 Journal Entry 6/24/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1148 | D. Lawson | UDF IV FIN II \$450,000.00 5067 Journal Entry 6/24/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1149 | D. Lawson | UDF IV Acq \$2,000,000.00 5070 Journal Entry 7/27/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1150 | D. Lawson | UDF IV Acq \$2,750,000.00 6002 Journal Entry 8/25/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1151 | D. Lawson | UDF IV \$1,300,000.00 5158 Journal Entry 9/25/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1152 | D. Lawson | UDF \$700,000.00 1026 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|----------------------------------|--------------------------------------|--|-----------------------|--------------------------|------------------------|
| | | Journal Entry 10/26/2015 | | | |
| 1153 | D. Lawson | UDF IV FIN II \$237,500.00 5051 Journal Entry 10/26/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1154 | D. Lawson | UDF IV \$700,000.00 5161 Journal Entry 10/26/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1155 | D. Lawson | UDF \$1,700,000.00 Journal Entry 11/24/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1156 | D. Lawson | UDF IV Acq \$800,000.00 5070 Journal Entry 11/24/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1157 | D. Lawson | UDF LOF \$600,000.00 4014 Journal Entry 5/23/2021 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1158 | D. Lawson | UDF IV 2011 Tax Return, Form 1120 9/7/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1159 | D. Lawson | UDF III 2011 Tax Return, Form 1065 9/17/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1160 | D. Lawson | UDF III 2012 Tax Return, Form 1065 9/15/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1161 | D. Lawson | UDF IV 2012 Tax Return, Form 1120 9/16/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1162 | D. Lawson | UDF IV 2013 Tax Return, Form 1120 9/11/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1163 | D. Lawson | UDF III 2013 Tax Return, Form 1065 without K1s 9/15/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1164 | D. Lawson | UDF V 2013 Tax Return, Form 1120 9/15/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|----------------------------------|--------------------------------------|---|-----------------------|--------------------------|------------------------|
| 1165 | D. Lawson | UDF III 2014 Tax Return, Form 1065 9/15/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1166 | D. Lawson | UDF IV 2014 Tax Return, Form 1120 9/15/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1167 | D. Lawson | UDF V 2014 Tax Return, Form 1120 9/15/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1168 | D. Lawson | UDF III 2015 Tax Return, Form 1065 without K1s 12/31/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1169 | D. Lawson | UDF V 2015 Tax Return, Form 1120 9/14/2016 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1170 | D. Lawson | UDF IV 2015 Tax Return, Form 1120 9/15/2016 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1171 | D. Lawson | UDF III LP Journal Entry - \$1,000,000 09/24/15 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1172 | D. Lawson | UDF V Journal Entry - \$2,600,000 12/29/15 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1173 | D. Lawson | UDF III LP Journal Entry - \$1,300,000 09/25/15 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1174 | D. Lawson | UDF III LP Journal Entry - \$800,000 06/23/14 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1175 | D. Lawson | UDF III LP Journal Entry - \$1,700,000 11/24/15 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1176 | D. Lawson | UDF III LP Journal Entry - \$1,700,000 04/24/14 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1177 | D. Lawson | UDF III LP Journal Entry - | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|----------------------------------|--------------------------------------|--|-----------------------|--------------------------|------------------------|
| | | \$237,500 10/26/2015 | | | |
| 1178 | D. Lawson | UDF III LP Journal Entry - \$689.78 6/20/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1179 | D. Lawson | UDF III LP Journal Entry - \$1,300,000 6/24/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1180 | D. Lawson | UDF III LP Journal Entry - \$2,000,000 9/24/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1181 | D. Lawson | UDF III LP Journal Entry - \$2,000,000 5/22/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1182 | D. Lawson | UDF III LP Journal Entry - \$2,000,000 7/24/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1183 | D. Lawson | UDF III LP Journal Entry - \$3,000,000 4/24/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1184 | D. Lawson | UDF III LP Journal Entry - \$325,000 + \$118,419.87 11/21/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1185 | D. Lawson | UDF III LP Journal Entry - \$437,500 + \$1,312,500 3/24/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1186 | D. Lawson | UDF III LP Journal Entry - \$1,900,000 10/24/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1187 | D. Lawson | UDF III LP Journal Entry - \$87,483.15 12/23/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1188 | D. Lawson | UDF III LP Journal Entry - \$600,000 7/23/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1189 | D. Lawson | UDF III LP Journal Entry - \$600,000 9/23/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|----------------------------------|--------------------------------------|---|-----------------------|--------------------------|------------------------|
| 1190 | D. Lawson | UDF III LP Journal Entry - \$1,200,000 1/24/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1191 | D. Lawson | UDF III LP Journal Entry - \$2.75M 8/25/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 1192 | D. Lawson | UDF III LP Journal Entry - \$2.6M 12/29/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 2000 | D. Lawson | CTMGT Travis Ranch Letter Agreement 9/24/2009 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 2013 | D. Lawson | Buffington Notes 3/21/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 2021 | D. Lawson | Memo of Purchase Option Agreement - Shadow Canyon – 11.21.14 (Recorded) 11/20/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 2023 | D. Lawson | Shadow Canyon Executed Closing Statement 11/21/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 2024 | D. Lawson | Frisco 39 Settlement Statement 3/11/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 2025 | D. Lawson | Bar W Ranch Final Closing Statement 11/13/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 2031 | D. Lawson | Bar W Ranch Project Exhibit 12/31/2020 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 2046 | D. Lawson | Email from M. Parker to A. Richards, B. Jester, B. Buffington, J. Dorney 3/21/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 2078 | B. Buffington | Advance Request from | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| | | Buffington Land Ltd to UDF III LP for \$49,067.46 8/13/2014 | | | |
| 2079 | B. Buffington | Advance Request from Buffington Land Ltd to UDF III LP for \$41,407.28 10/9/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 2086 | D. Lawson | Wire Authorization/Cash Transfer Form from UDF Income Fund V to CTMGT Frisco 113 12/23/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 2087 | D. Lawson | Wire Authorization/Cash Transfer Form from UDF Income Fund V to UDF IV 12/19/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 2088 | D. Lawson | Wire Authorization/Cash Transfer Form from UDF Income Fund V to Silver Star Title dba Sendera Title 12/2/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 2093 | D. Lawson | Loan Agreement UDF and BLD VOHL 6A-1 5/20/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 2118 | D. Lawson | The Buffington Companies - Financing Needs Overview 1/14/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 2119 | D. Lawson | Buffington Land Proposed Equity Restructure 2/16/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 2120 | D. Lawson | Excerpt from Buffington Cash Flow Model | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 2121 | D. Lawson | Email from J. Dorney to B. Jester, A. Richards, J. Gilpatrick, M. Parker re "Quarterly Proforma Updates" 6/3/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 2122 | D. Lawson | Email from J. Dorney to J. Gilpatrick, B. Jester, B. Buffington FW "UDF III loan / pro forma" 3/7/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 2123 | D. Lawson | Email from M. Parker to T. Buffington, B. Buffington, J. Dorney, J. Gilpatrick, B. Jester, J. Messina, E. Greer re "Updated Buffington Development Status Memo & Upcoming Transactions" 3/18/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 2124 | J. Gilpatrick | Buffington Land Upcoming Transactions 4/2/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 2125 | D. Lawson | Fourth Amendment to First Amended and Restated Secured Promissory Note; UDF III LP, Loan #1535 4/1/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 2126 | D. Lawson | Email from J. Gilpatrick to B. Wissink, B. Jester RE "Buff Portfolio" 3/23/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 2132 | D. Lawson | Summary of UDF IV Bank Statements 12/31/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3000 | D. Lawson | CTMGT Secured Revolving Line of Credit Promissory Note 12/21/2007 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

DEFENDANTS EXHIBIT LIST

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 3001 | D. Lawson | UDF IV Form 8-K re FH 295 LLC Loan Agreement 10/5/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3002 | D. Lawson | Centamtar Terras LLC Guaranty Agreement re FH 295 LLC 10/5/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3003 | D. Lawson | CTMGT LLC Guaranty Agreement re FH 295 LLC 10/5/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3004 | D. Lawson | Mehrdad Moayedi Guaranty Agreement re FH 295 LLC 10/5/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3005 | D. Lawson | Loan Agreement between UDF IV and FH 295 LLC 10/5/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3006 | D. Lawson | Pledge Agreement between CTMGT and Centamtar Terras and UDF IV re FH 295 LLC 10/5/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3007 | D. Lawson | Written Consent of Sole Member and Manager of CTMGT LLC 10/5/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3008 | D. Lawson | FH 295 LLC Borrower's Statement 10/5/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3009 | D. Lawson | FH 295 LLC Closing Instructions 10/6/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3010 | D. Lawson | Fidelity Loan Policy of Title Insurance re FH 295 LLC 10/6/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 3011 | D. Lawson | Wire Authorization from UDF IV to UDF III re FH 295 Loan Advance 1/24/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3012 | D. Lawson | CTMGT Loan 1530 Joiner Agreement 7/1/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3013 | D. Lawson | CTMGT Joint Resolutions by the Written Consent of the Sole Manager and Member of CTMGT 7/1/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3014 | D. Lawson | CTMGT Loan 1530 Second Amended and Restated Pledge Agreement 7/1/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3015 | D. Lawson | FH 295 LLC Borrower's Confirmation Certificate 6/30/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3016 | D. Lawson | FH 295 LLC Borrower's Confirmation Certificate 9/30/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3017 | D. Lawson | CTMGT Loan 1530 Borrower's Confirmation Certificate 6/30/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3018 | D. Lawson | CTMGT Loan 1530 Borrower's Confirmation Certificate 12/31/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3019 | D. Lawson | CTMGT Loan 1530 Borrower's Confirmation Certificate 3/31/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3020 | D. Lawson | CTMGT Loan 1530 Fifth Loan Modification Agreement 7/1/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 3021 | D. Lawson | CTMGT Resolutions by the Written Consent of the Sole Manager and Member of CTMGT, LLC re Fifth Loan Modification 7/1/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3024 | D. Lawson | UDF X Secured Line of Credit Promissory Note to UDF III 11/12/2007 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3025 | D. Lawson | UMT Holdings Continuing Unconditional Guaranty for UDF III 11/12/2007 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3026 | D. Lawson | Thomas Buffington Sr. Guaranty to UDF re BHM Highpointe 12/22/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3027 | D. Lawson | Settlement Statement re BHM Highpointe 12/22/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3028 | D. Lawson | Patrick Starley Guaranty to UDF re BMH Highpointe 12/22/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3029 | D. Lawson | BMH Highpointe Secured Promissory Note to UDF 12/22/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3030 | D. Lawson | BHM Highpointe Pledge Agreement to UDF 12/22/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3031 | D. Lawson | UDF Loan Policy of Title Insurance re Highpointe Development 12/30/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 3032 | D. Lawson | UDF Loan Policy of Title Insurance re Highpointe Development re Policy No. 980160 12/30/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3033 | D. Lawson | Patrick Starley First Amended and Restated Guaranty to UDF re BMH Highpointe 3/26/2009 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3034 | D. Lawson | Thomas Buffington Sr. Guaranty to UDF IV re BHM Highpointe 5/25/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3035 | D. Lawson | Patrick Starley Guaranty to UDF IV re BHM Highpointe 5/25/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3036 | D. Lawson | Loan Agreement between UDF IV and BHM Highpointe 5/25/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3037 | D. Lawson | BHM Highpointe Resolutions of Managers and Members re UDF IV loan 5/25/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3038 | D. Lawson | Alamo Title Company Final Refinance Summary re BHM Highpointe and UDF IV loan 5/25/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3039 | D. Lawson | Alamo Title Company Loan Policy of Title Insurance 6/23/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3040 | D. Lawson | Wire Authorization from UDF X to UDF III re BHM Highpointe 10/21/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|----------------------------------|--------------------------------------|--|-----------------------|--------------------------|------------------------|
| 3041 | D. Lawson | Wire Authorization from LOF F&M MM to UDF III re LOF/CTMGT Participation 10/24/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3042 | D. Lawson | UDF X Unanimous Written Consent of the Board of Directors re a UDF III Loan Modification 11/11/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3043 | D. Lawson | UDF X Sixth Amendment to Secured Line of Credit Promissory Note to UDF III 11/11/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3044 | D. Lawson | UDF X and UMTH Land Pledge Agreement to UDF III 11/21/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3045 | D. Lawson | Wire Authorization from LOF F&M MM to UDF III re LOF/CTMGT Participation 11/22/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3046 | D. Lawson | Hallett & Perrin letter to North American Title Company re Escrow Agreement 5/30/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3047 | D. Lawson | Thomas Buffington Sr. Guaranty to UDF III 5/30/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3048 | D. Lawson | Patrick Starley Guaranty to UDF III 5/30/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 3049 | D. Lawson | Thomas Buffington Sr. First Amended and Restated Guaranty to UDF III 9/5/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3050 | D. Lawson | Patrick Starley First Amended and Restated Guaranty to UDF III 9/5/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3051 | D. Lawson | First Amended and Restated Pledge Agreement by Various Buffington entities to UDF III 9/5/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3052 | D. Lawson | Pledge Agreement by Various Buffington entities to UDF III 12/22/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3053 | D. Lawson | Thomas Buffington and UDF III First Amendment to First Amended and Restated Guaranty and Ratification of Guaranty 1/1/2009 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3054 | D. Lawson | Patrick Starley and UDF III First Amendment to First Amended and Restated Guaranty and Ratification of Guaranty 1/1/2009 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3055 | D. Lawson | Wire Authorization from UDF LP to UDF III re UDF PM 12/21/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3056 | D. Lawson | Joinder Agreement to First Amended and Restated Secured Promissory Note and other loan documents from Buffington Land to UDF III 11/26/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 3057 | D. Lawson | Written Consent of Sole Manager of Buffington Land Management re UDF III Note Amendment 3/20/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3058 | D. Lawson | Joinder Agreement BLD Scenic Loop Loan 1535 5/10/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3059 | D. Lawson | Joinder Agreement Buffington Land and Buffington Capital to UDF III 5/10/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3060 | D. Lawson | Joinder Agreement BLD Westpointe and other Buffington entities for UDF III 9/30/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3061 | D. Lawson | Written Consent of Sole Member and Manager of Buffington Land Development re Various Loan Documents 9/30/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3062 | D. Lawson | Wire Authorization from UDF LOF to UDF III re CTMGT Participation 1/23/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3063 | D. Lawson | CTMGT Guaranty Agreement re Montalcino 12/13/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3064 | D. Lawson | Mehrdad Moayedi Guaranty Agreement re Montalcino 12/13/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 3065 | D. Lawson | Loan Agreement between UDF IV, CTMGT, and Mehrdad Moayed 12/13/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3066 | D. Lawson | Hallett & Perrin letter to Silver Star Title re Closing Instructions for Montalcino 12/20/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3067 | D. Lawson | CTMGT Purchaser's Statement 12/20/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3068 | D. Lawson | Wire Authorization from UDF IV to UDF III re 5044 to 1530 1/30/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3069 | D. Lawson | Wire Authorization from UDF IV to UDF III re 5044 to 1530 2/23/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3070 | D. Lawson | Advance Request by CTMGT to UDF IV for \$2,152,000 2/23/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3071 | D. Lawson | Letter from Sendera Title to UDF IV re CTMGT Montalcino Loan Policy of Title Insurance 3/6/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3072 | D. Lawson | CTMGT Borrower's Confirmation Certificate re Loan 5044 6/30/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3073 | D. Lawson | CTMGT Borrower's Confirmation Certificate re Loan 5044 9/30/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|----------------------------------|--------------------------------------|---|-----------------------|--------------------------|------------------------|
| 3074 | D. Lawson | CTMGT Borrower's Confirmation Certificate re Loan 5044 12/31/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3075 | D. Lawson | CTMGT Borrower's Confirmation Certificate re Loan 5044 3/31/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3076 | D. Lawson | Written Consent of Sole Member and Manager of CTMGT LLC re Loan 5044 12/13/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3077 | D. Lawson | Sixth Loan Modification Agreement re Loan 5044 12/13/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3078 | D. Lawson | CTMGT Borrower's Statement re Montalcino Estates 1/25/2016 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3079 | D. Lawson | UDF Billing Statement to CTMGT re Loan 1530 3/22/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3080 | D. Lawson | Wire Authorization from UDF IV to UDF III re 5044 to 1530 3/22/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3081 | D. Lawson | Wire Authorization from UDF IV to UDF III re 5044 4/23/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3082 | D. Lawson | Loan Agreement with UDF IV and Buffington Land re Villages of Hidden Lake 1/26/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 3083 | D. Lawson | Buffington Land Management Resolutions of Managers and Members 1/26/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3084 | D. Lawson | Alamo Title Company Loan Policy of Title Insurance 3/19/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3085 | D. Lawson | Borrower's Statement for One Windsor Hills 5/8/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3086 | D. Lawson | Closing Instructions for One Windsor Hills 5/9/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3087 | D. Lawson | Centamtar Terras Guaranty Agreement Loan 504701 5/9/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3088 | D. Lawson | CTMGT Guaranty Agreement Loan 504701 5/9/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3089 | D. Lawson | Mehrdad Moayedi Guaranty Agreement Loan 504701 5/9/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3090 | D. Lawson | Loan Agreement Loan 504701 5/9/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3091 | D. Lawson | Written Consent of CTMGT re Loan 504701 5/9/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3092 | D. Lawson | Wire Authorization from UDF IV to UDF III re 1530 5/23/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3093 | D. Lawson | Wire Authorization from UDF IV to UDF III re 1535 5/24/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 3094 | D. Lawson | Sendera Title Loan Policy of Title Insurance re One Windsor Hills 7/18/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3095 | D. Lawson | Buffington Land Borrower's Confirmation Certificate Loan 5028 12/31/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3096 | D. Lawson | Buffington Land Borrower's Confirmation Certificate Loan 5028 3/31/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3097 | D. Lawson | Buffington Land Borrower's Confirmation Certificate Loan 5028 6/30/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3098 | D. Lawson | One Windsor Hills Borrower's Confirmation Certificate Loan 504701 6/30/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3099 | D. Lawson | Buffington Land Borrower's Confirmation Certificate Loan 5028 9/30/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3100 | D. Lawson | One Windsor Hills Borrower's Confirmation Certificate Loan 504701 9/30/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3101 | D. Lawson | Fourth Loan Modification UDF IV Loan 5028 1/26/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3102 | D. Lawson | Written Consent of Sole Manager of Buffington Land Management 1/26/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|----------------------------------|--------------------------------------|---|-----------------------|--------------------------|------------------------|
| 3105 | D. Lawson | Commonwealth Land Title Insurance re Loan 1513 2/26/2007 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3106 | D. Lawson | Written Consent by Hidden Lakes 5/1/2007 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3107 | D. Lawson | Hidden Lakes Continuing Unconditional Guaranty 5/21/2007 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3108 | D. Lawson | Joint Resolutions of Hidden Lakes re Loan Documents 5/21/2007 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3109 | D. Lawson | Guaranty of Will Perry, David Randolph, and Reggie Jacob for RBC Centura Bank re Loan 503407 5/22/2007 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3110 | D. Lawson | Loan Agreement Hidden Lakes Investment Loan 503407 5/22/2007 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3111 | D. Lawson | Written Consent by Perry Brokerage Services 5/22/2007 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3112 | D. Lawson | Written Consent by Hidden Lakes Investments 5/22/2007 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3113 | D. Lawson | Title Policy Hidden Lakes 7/3/2007 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3114 | D. Lawson | CTMGT Secured Promissory Note 12/21/2007 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 3115 | D. Lawson | Written Consent of CTMGT 12/21/2007 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3116 | D. Lawson | Written Consent of Shahan GP re Loan Documents 12/21/2007 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3117 | D. Lawson | Written Consent of Valencia on the Lake re Loan Documents 12/21/2007 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3118 | D. Lawson | Written Consent of CTMGT re Loan 1529 5/9/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3119 | D. Lawson | CTMGT Joint Resolutions re Loan 1529 7/1/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3120 | D. Lawson | Written Consent of Shahan GP re Loan Documents 7/1/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3121 | D. Lawson | Written Consent of Valencia on the Lake re Loan Documents 7/1/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3122 | D. Lawson | CTMGT Joint Resolutions re Loan 1529 8/1/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3123 | D. Lawson | CTMGT Joinder Agreement to Promissory Note re Loan 1529 8/21/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3124 | D. Lawson | CTMGT Joinder Agreement to Pledge Agreement re Loan 1529 8/21/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3125 | D. Lawson | Joint Resolutions of CTMGT and others re Loan 1529 9/22/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

DEFENDANTS EXHIBIT LIST

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 3126 | D. Lawson | CTMGT Granbury Joinder Agreement re Loan 1529 11/20/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3127 | D. Lawson | CTMGT Granbury Joint Resolutions re Loan 1529 11/20/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3128 | D. Lawson | Resolutions of UDF and UDF Northpointe re Loan 1549 12/3/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3129 | D. Lawson | Closing Instructions for Oak Follow - Loan 1549 12/4/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3130 | D. Lawson | Secured Promissory Note Northpointe to UDF III Loans 1549 and 503408 12/4/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3131 | D. Lawson | RH of Texas to UDF Northpointe Settlement Statement Oak Hollow 12/4/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3132 | D. Lawson | Dallas City Bank to UDF Northpointe Settlement Statement Loan 1549 1/23/2009 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3133 | D. Lawson | Loan Title Policy UDF Northpointe Oak Hollow Loan 1549 5/13/2009 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3134 | D. Lawson | Joint Resolutions of CTMGT and One Verandah re Second Lien Documents 1/20/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|----------------------------------|--------------------------------------|---|-----------------------|--------------------------|------------------------|
| 3135 | D. Lawson | Joint Resolutions of CTMGT re Loan 1529 7/1/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3136 | D. Lawson | Second Amended and Restated Pledge Agreement re Loan 1529 7/1/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3137 | D. Lawson | Written Consent of UMT Services re Fourth Renewal, Extension and Modification Agreement 8/1/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3138 | D. Lawson | Purchase Agreement Hidden Lakes 10/7/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3139 | D. Lawson | First Amendment Purchase Agreement Hidden Lakes 11/1/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3140 | D. Lawson | Second Amendment Purchase Agreement Hidden Lakes 12/21/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3141 | D. Lawson | Third Amendment Purchase Agreement Hidden Lakes 1/3/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3142 | D. Lawson | Recorded Assignment of Note, Deed of Trust, and Loan Documents re Loan 503407 2/7/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3143 | D. Lawson | CTMGT Joinder Agreement re Loan 1529 3/2/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3144 | D. Lawson | Joint Resolutions of CTMGT and CTMGT Valley Ridge re Loan 1529 3/2/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 3145 | D. Lawson | One Windsor Hills Joinder Agreement re Loan 1529 5/9/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3146 | D. Lawson | Joint Resolutions of CTMGT, Centamtar, and One Windsor Hills re Loan 1529 5/9/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3147 | D. Lawson | Loan Participation Agreement 503408 - re UDF Northpointe Loan 1549 6/11/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3148 | D. Lawson | Email from Brandon Jester to James Dorney re Wire for 5028 6/12/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3149 | D. Lawson | Wire Authorization from UDF IV to UDF III re 1535 6/12/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3150 | D. Lawson | Wire Authorization from UDF IV to UDF III re 503408 6/12/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3151 | D. Lawson | Wire Authorization from UDF IV to UDF III re 1513 6/21/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3152 | D. Lawson | Wire Authorization from UDF IV to UDF III re 1535 6/21/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3153 | D. Lawson | Email from Ben Wissink to Brandon Jester re Southpark Meadow 6/27/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 3154 | D. Lawson | UDF IV Extension of Loan Participation Agreement 503408 - re Loan 1549 12/4/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3155 | D. Lawson | CTMGT Frisco 113 Joinder Agreement re Loan 1529 12/7/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3156 | D. Lawson | Joint Resolutions of Various CTMGT Entities re Loan 1529 12/7/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3157 | D. Lawson | CTMGT Rockwall Joinder Agreement re Loan 1529 4/12/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3158 | D. Lawson | Joint Resolutions of Various CTMGT Entities re Loan 1529 4/12/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3159 | D. Lawson | UDF IV Extension of Loan Participation Agreement 503408 - re Loan 1549 6/4/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3160 | D. Lawson | CTMGT Joinder Agreement re Loan 1529 8/1/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3161 | D. Lawson | CTMGT Hidden Lakes Borrower's Confirmation Certificate 12/31/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3162 | D. Lawson | CTMGT Hidden Lakes Borrower's Confirmation Certificate 3/31/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3163 | D. Lawson | CTMGT Joinder Agreement re Loan 1529 4/1/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 3164 | D. Lawson | Joint Resolutions of Various CTMGT Entities re Loan 1529 4/1/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3165 | D. Lawson | UDF IV Extension of Loan Participation Agreement 503408 - re Loan 1549 6/4/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3166 | D. Lawson | CTMGT Joinder Agreement re Loan 1529 6/18/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3167 | D. Lawson | Written Consent of CTMGT on Behalf of Centamtar re Loan 1529 6/18/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3168 | D. Lawson | Written Consent of CTMGT re Modification Agreement 7/1/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3169 | D. Lawson | Amendment to Loan Participation Agreement 503408 - re UDF Northpointe Loan 1549 10/1/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3170 | D. Lawson | CTMGT Hidden Lakes Borrower's Confirmation Certificate 12/31/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3171 | D. Lawson | CTMGT Borrower's Confirmation Certificate re Loan 1529 12/31/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3172 | D. Lawson | CTMGT Hidden Lakes Fourth Loan Modification Agreement 4/30/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 3173 | D. Lawson | Written Consent of Sole Member and Manager of CTMGT re Loan 1513 4/30/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3174 | D. Lawson | Fourth Loan Modification Agreement Loan 503407 4/30/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3175 | D. Lawson | Written Consent of CTMGT re Loan 503407 4/30/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3176 | D. Lawson | CTMGT Travis Ranch Joinder Agreement re Loan 1529 5/1/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3177 | D. Lawson | Joint Resolutions of Various CTMGT Entities re Loan 1529 5/1/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3178 | D. Lawson | Resolutions of 2M Ventures re UDF III Loan 1549 6/4/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3179 | D. Lawson | Resolutions of CTMGT re UDF III Loan 1549 6/4/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3180 | D. Lawson | Sixth Loan Modification Agreement re UDF III Loan 1549 6/4/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3181 | D. Lawson | UDF IV Extension of Loan Participation Agreement 503408 - re Loan 1549 6/4/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3182 | D. Lawson | CTMGT Fifth Loan Modification Agreement re Loan 1529 7/1/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 3183 | D. Lawson | Written Consent of CTMGT re Fifth Loan Modification Agreement 7/1/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3184 | D. Lawson | CTMGT Hidden Lakes Borrower's Confirmation Certificate 12/31/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3187 | D. Lawson | UMT Holdings Continuing Unconditional Guaranty for UDF III 11/12/2007 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3188 | D. Lawson | Secured Line of Credit Promissory Note 11/12/2007 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3189 | D. Lawson | Pledge Agreement by UDF X for UDF III 11/21/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3190 | D. Lawson | Email thread re Highpointe 5.2 7/16/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3191 | D. Lawson | Email from Brandon Jester to Ben Wissink re Highpointe 7/18/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3192 | D. Lawson | Email thread re Advance Request - VoHL #5028 7/19/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3193 | D. Lawson | Email thread re Advance Request - VoHL #5028 7/19/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3194 | D. Lawson | Wire Authorization from UDF IV to UDF III re 1528 7/19/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 3195 | D. Lawson | Wire Authorization from UDF IV to UDF LP re 1030 7/19/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3196 | D. Lawson | Email from Brandon Jester to Ben Wissink re HP 5.2 Prefund 7/20/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3197 | D. Lawson | Email thread re Wire from 5028 to Buffington Land 7/23/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3198 | D. Lawson | Wire Authorization from UDF IV to UDF III re 1535 7/23/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3199 | D. Lawson | Wire Authorization from UDF IV to UDF III re 1535 7/23/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3200 | D. Lawson | Wire Authorization from UDF IV to UDF LP re 1027 7/23/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3201 | D. Lawson | UDF IV Advance Request 7/23/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3202 | D. Lawson | Written Consent of UDF X re Modification Agreement 11/11/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3203 | D. Lawson | Sixth Amendment to Secured Line of Credit Promissory Note 11/11/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3204 | D. Lawson | UDF LP Continuing Unconditional Guaranty UDF III 9/4/2007 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 3205 | D. Lawson | UDF PM Secured Promissory Note to UDF III 9/4/2007 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3206 | D. Lawson | Wire Authorization from UDF IV to UDF LP re \$3,500,000 2/23/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3207 | D. Lawson | Wire Authorization from UDF to UDF III re \$2,500,00 2/24/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3208 | D. Lawson | Fourth Loan Modification UDF III Loan 1522 9/4/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3209 | D. Lawson | Written Consent of Sole Managing Member of UDF PM 9/4/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3210 | D. Lawson | Closing Instructions for Bridges at Bear Creek 9/15/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3211 | D. Lawson | Thomas Buffington Sr. Guaranty re BOBC 9/15/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3212 | D. Lawson | Patrick Starley Guaranty re BOBC 9/15/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3213 | D. Lawson | Loan Agreement between UDF IV, PH BOBC, and others 9/18/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3214 | D. Lawson | Buffington Land Resolutions re BOBC 9/18/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|----------------------------------|--------------------------------------|--|-----------------------|--------------------------|------------------------|
| 3215 | D. Lawson | Final Refinance Summary re BOBC 9/22/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3216 | D. Lawson | Loan Policy of Title Insurance re BOBC 10/3/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3217 | D. Lawson | Mehrdad Moayedi Guaranty Agreement Loan 5055 7/31/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3218 | D. Lawson | Centamtar Terras Guaranty Agreement Loan 5055 7/31/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3219 | D. Lawson | CTMGT Guaranty Agreement Loan 5055 7/31/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3220 | D. Lawson | Loan Agreement Loan 5055 7/31/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3221 | D. Lawson | Pledge Agreement by CTMGT and Centamtar for UDF IV 7/31/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3222 | D. Lawson | Written Consent by CTMGT re Loan 5055 7/31/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3223 | D. Lawson | Purchaser's Statement re Loan 5055 7/31/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3224 | D. Lawson | Closing Instructions for Alpha Ranch 8/1/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3225 | D. Lawson | Wire Authorization from UDF IV to UDF III re 1530 8/24/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 3226 | D. Lawson | UDF IV Advance Request re BOBC 8/24/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3227 | D. Lawson | Wire Authorization from UDF IV to UDF III 8/24/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3228 | D. Lawson | Wire Authorization from UDF IV to UDF LP re 5039 8/28/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3229 | D. Lawson | Wire Authorization from UDF IV to CTMGT Alpha Ranch re 5055 8/30/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3230 | D. Lawson | Wire Authorization from UDF IV to UDF III re 1530 8/30/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3231 | D. Lawson | Wire Authorization from UDF IV to UDF LP re 5055 8/30/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3232 | D. Lawson | Buffington Land Resolutions re BOBC 9/15/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3233 | D. Lawson | Second Loan Modification Agreement re BOBC 9/15/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3234 | D. Lawson | CTMGT Alpha Ranch Borrower's Confirmation Certificate 12/31/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3235 | D. Lawson | Loan Policy Title Insurance re BDMR Development 3/27/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 3236 | D. Lawson | CTMGT Alpha Ranch Borrower's Confirmation Certificate 9/30/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3237 | D. Lawson | CTMGT Alpha Ranch Borrower's Confirmation Certificate 12/31/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3242 | UDF Custodian of Records | Secured Revolving Line of Credit Promissory Note 12/21/2007 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3243 | D. Lawson | Joint Resolution of CTMGT and Centamtar re 1530 5/9/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3244 | D. Lawson | Joinder Agreement to Pledge Agreement CTMGT 5/9/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3245 | D. Lawson | Joinder Agreement 165 Howe Loan 1530 8/21/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3246 | D. Lawson | Joinder Agreement to Pledge Agreement CTMGT Loan 1530 8/21/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3247 | D. Lawson | Joint Resolutions by 165 Howe and CTMGT re Loan 1530 8/21/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3248 | D. Lawson | Joinder Agreement CTMGT Granbury Loan 1530 11/20/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3249 | D. Lawson | Joint Resolution of CTMGT, Centamtar, and CTMGT Granbury re 1530 11/20/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 3250 | D. Lawson | Joinder Agreement Various Entities Loan 1530 7/1/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3251 | D. Lawson | Joint Resolutions by CTMGT Loan 1530 7/1/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3252 | D. Lawson | Second Amended and Restated Pledge Agreement Loan 1530 7/1/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3253 | D. Lawson | Joinder Agreement CTMGT Valley Ridge Loan 1530 3/2/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3254 | D. Lawson | Joint Resolutions by CTMGT and CTMGT Valley Ridge Loan 1530 3/2/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3255 | D. Lawson | Joinder Agreement One Windsor Hills Loan 1530 5/9/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3256 | D. Lawson | Joint Resolutions by CTMGT, Centamtar, and One Windsor Hills Loan 1530 5/9/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3257 | D. Lawson | Centamtar Guaranty Agreement Loan 504702 5/25/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3258 | D. Lawson | CTMGT Guaranty Agreement Loan 504702 5/25/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3259 | D. Lawson | Mehrdad Moayedi Guaranty Agreement Loan 504702 5/25/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3260 | D. Lawson | Loan Agreement One Windsor | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|----------------------------------|--------------------------------------|--|-----------------------|--------------------------|------------------------|
| | | Hills 5/25/2012 | | | |
| 3261 | D. Lawson | One Windsor Borrower's Statement 5/25/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3262 | D. Lawson | Closing Instructions Windsor Hills 5/29/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3263 | D. Lawson | Loan Policy of Title Insurance re One Windsor Hills 7/18/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3264 | D. Lawson | Wire Authorization UDF IV to UDF III re 5055 & 1530 9/20/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3265 | D. Lawson | Wire Authorization UDF IV to UDF III re 5058 & 1530 9/20/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3266 | D. Lawson | Wire Authorization UDF IV to UDF III re One Windsor & 1530 9/21/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3267 | D. Lawson | Joinder Agreement CTMGT Alpha Ranch Loan 1530 12/7/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3268 | D. Lawson | Joint Resolutions by CTMGT Entities Loan 1530 12/7/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3269 | D. Lawson | Joinder Agreement CTMGT Rockwall Loan 1530 4/12/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3270 | D. Lawson | Joint Resolution of CTMGT re 1530 4/12/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3271 | D. Lawson | One Windsor Hills Borrower's | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|----------------------------------|--------------------------------------|---|-----------------------|--------------------------|------------------------|
| | | Confirmation Certificate Loan 504702 6/30/2013 | | | |
| 3272 | D. Lawson | Joinder Agreement CTMGT Brookside Loan 1530 8/1/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3273 | D. Lawson | Joint Resolutions by Various CTMGT Entities re Loan 1530 8/1/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3274 | D. Lawson | One Windsor Hills Borrower's Confirmation Certificate Loan 504702 9/30/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3275 | D. Lawson | Joinder Agreement CTMGT Creekside Estates Loan 1530 4/1/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3276 | D. Lawson | Joint Resolutions by Various CTMGT Entities re Loan 1530 4/1/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3277 | D. Lawson | Joinder Agreement CTMGT Spring Creek Loan 1530 6/18/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3278 | D. Lawson | Joint Resolutions by CTMGT and others re Loan 1530 6/18/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3279 | D. Lawson | CTMGT Borrower's Confirmation Certificate Loan 1530 6/30/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3280 | D. Lawson | CTMGT Borrower's Confirmation Certificate Loan 1530 12/31/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 3281 | D. Lawson | CTMGT Borrower's Confirmation Certificate Loan 1530 3/31/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3282 | D. Lawson | Joinder Agreement CTMGT Travis Ranch Loan 1530 5/1/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3283 | D. Lawson | Joint Resolutions by CTMGT, Centamtar, and others Loan 1530 5/1/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3284 | D. Lawson | Fifth Loan Modification Agreement Loan 1530 7/1/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3285 | D. Lawson | Resolutions by CTMGT and others re Fifth Loan Modification Agreement 7/1/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3290 | D. Lawson | Closing Instructions Windsor Hills 10/16/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3291 | D. Lawson | Centamtar Guaranty Agreement Loan 504703 10/16/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3292 | D. Lawson | CTMGT Guaranty Agreement Loan 504703 10/16/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3293 | D. Lawson | Mehrdad Moayedi Guaranty Agreement Loan 504703 10/16/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3294 | D. Lawson | Loan Agreement One Windsor Hills Loan 504703 10/16/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|----------------------------------|--------------------------------------|---|-----------------------|--------------------------|------------------------|
| 3295 | D. Lawson | Written Consent of CTMGT Loan 504703 10/16/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3296 | D. Lawson | One Windsor Hills Borrower's Statement 10/16/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3297 | D. Lawson | Wire Authorization from UDF IV to UDF III re 504703 & 1529 10/24/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3298 | D. Lawson | Loan Policy Title Insurance One Windsor Hills 2/27/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3299 | D. Lawson | One Windsor Hills Borrower's Confirmation Certificate 12/31/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3300 | D. Lawson | First Loan Modification Agreement Loan 504703 10/16/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3301 | D. Lawson | Written Consent of CTMGT Loan 504703 10/16/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3302 | D. Lawson | One Windsor Hills Borrower's Confirmation Certificate 12/31/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3303 | D. Lawson | Wire Authorization UDF IV to UDF III re 504703 & 1530 11/20/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3304 | D. Lawson | Wire Authorization UDF IV to UDF III re 504703 & 1530 Draw 11/20/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3305 | D. Lawson | Wire Authorization UDF IV to UDF III re 5055 & 1530 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| | | 11/26/2012 | | | |
| 3306 | D. Lawson | Wire Authorization UDF IV to UDF III re 5055 & 1530 Draw 11/26/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3307 | D. Lawson | Wire Authorization UDF IV to UDF III re 504703 & 1530 12/20/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3308 | D. Lawson | Wire Authorization UDF IV to UDF III re 504703 & 1530 Draw 12/20/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3309 | D. Lawson | Wire Authorization UDF IV to UDF III re 1530 and Advance Request 1/31/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3310 | D. Lawson | Loan Agreement Loan 5072 12/31/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3311 | D. Lawson | Closing Instructions Rancho Del Lago 12/31/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3312 | D. Lawson | Centamtar Guaranty Agreement Loan 5072 12/31/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3313 | D. Lawson | CTMGT Guaranty Agreement Loan 5072 12/31/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3314 | D. Lawson | Mehrdad Moayedi Guaranty Agreement Loan 5072 12/31/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3315 | D. Lawson | Written Consent of CTMGT 12/31/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|----------------------------------|--------------------------------------|---|-----------------------|--------------------------|------------------------|
| 3316 | D. Lawson | Loan Policy of Title Insurance CTMGT Rancho Del Lago 1/3/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3317 | D. Lawson | Wire Authorization UDF IV to UDF III re 5072 & 1530 2/22/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3318 | D. Lawson | Billing Statement Loan 1530 2/22/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3319 | D. Lawson | CTMGT Rancho Del Lago Borrower's Confirmation Certificate Loan 5072 6/30/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3320 | D. Lawson | CTMGT Rancho Del Lago Borrower's Confirmation Certificate Loan 5072 9/30/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3321 | D. Lawson | Loan Policy of Title Insurance CTMGT Rancho Del Lago 12/4/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3322 | D. Lawson | Loan Policy of Title Insurance CTMGT Rancho Del Lago 2/3/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3323 | D. Lawson | CTMGT Rancho Del Lago Borrower's Confirmation Certificate Loan 5072 3/31/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3324 | D. Lawson | CTMGT Rancho Del Lago Borrower's Statement 11/20/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 3325 | D. Lawson | CTMGT Rancho Del Lago Borrower's Statement 12/2/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3329 | D. Lawson | Wire Authorization UDF LP to UDF III re UMT Line 3/21/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3330 | D. Lawson | Wire Authorization UDF IV to UDF III re 5028 & 1535 4/23/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3331 | D. Lawson | Billing Statement Loan 1535 4/23/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3332 | D. Lawson | Closing Instructions re UDF III Loan 1531 12/28/2007 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3333 | D. Lawson | Continuing Unconditional Guaranty re UDF III Loan 1531 12/28/2007 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3334 | D. Lawson | Secured Promissory Note re UDF III Loan 1531 and 5085 12/28/2007 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3335 | D. Lawson | Resolutions of Guarantor re UDF III Loan 1531 12/28/2007 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3336 | D. Lawson | Resolutions of Borrower re UDF III Loan 1531 12/28/2007 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3337 | D. Lawson | Mortgagee Title Policy re UDF III Loan 1531 4/23/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 3338 | D. Lawson | Borrower's Confirmation Certificate for UDF III Loan 1531 9/30/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3339 | D. Lawson | Fourth Loan Modification Agreement re UDF III Loan 1531 12/28/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3340 | D. Lawson | Pledge Agreement re UDF III Loan 1531 12/28/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3341 | D. Lawson | Resolution of CTMGT re UDF III Loan 1531 12/28/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3342 | D. Lawson | Resolution of UDF NP II Manager re UDF III Loan 1531 12/28/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3343 | D. Lawson | Closing Instructions for Highland Farms on behalf of UDF IV 12/22/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3344 | D. Lawson | Loan Agreement between UDF IV and HLL II Land Acquisitions of Texas 12/22/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3345 | D. Lawson | Unanimous Written Consent of UDF II re HLL II Land Acquisitions of Texas loan 12/22/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3346 | D. Lawson | Borrower's Statement for HLL II Land Acquisitions of Texas loan 12/22/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 3347 | D. Lawson | Closing Instructions for Highland Farms on behalf of UDF IV 1/7/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3348 | D. Lawson | Borrower's Statement for HLL II Land Acquisitions of Texas loan 1/10/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3349 | D. Lawson | Sendera Loan Policy Title Insurance re Highland Farms 2/6/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3350 | D. Lawson | Sendera Loan Policy Title Insurance re Highland Farms III 3/2/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3351 | D. Lawson | Wire Authorization from UDF IV to UDF III re Travis Ranch 3/22/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3352 | D. Lawson | Wire Authorization from UDF IV to UDF LP re Loan 5025 3/22/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3353 | D. Lawson | Wire Authorization from UDF IV to UDF III re Travis Ranch 3/24/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3354 | D. Lawson | Unanimous Written Consent of UDF II re Modification Agreement 3/22/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3355 | D. Lawson | Third Modification Agreement for UDF IV Loan 5025 3/22/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 3356 | D. Lawson | HLL II Land Acquisitions of Texas Borrower's Confirmation Certificate 12/31/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3357 | D. Lawson | Email from Matt Parker to Brandon Jester re Gosling 5/29/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3358 | D. Lawson | UDF IV Advance Request Loan to Buffington Phase 6B 6/6/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3359 | D. Lawson | Billing Statement Loan 1535 6/6/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3360 | D. Lawson | Wire Authorization UDF IV to UDF III re 5028 & 1535 6/6/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3361 | D. Lawson | Billing Statement Loan 1535 6/7/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3362 | D. Lawson | Wire Authorization UDF IV to UDF III re 5039 & 1535 6/7/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3363 | D. Lawson | Wire Authorization UDF LP to UDF III re UMT Line 6/7/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3364 | D. Lawson | Billing Statement Loan 1529 6/11/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3365 | D. Lawson | Wire Authorization UDF IV to UDF III re 5060 & 1529 6/11/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 3366 | D. Lawson | Email from D. Lawson to Brandon Jester and Matt Parker re Gosling 6/13/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3367 | D. Lawson | Email from Matt Parker to Brandon Jester re Gosling 6/13/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3368 | D. Lawson | Email from James Dorney to D. Lawson re Fwd Gosling 6/14/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3369 | D. Lawson | Billing Statement Loan 1535 6/21/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3370 | D. Lawson | Wire Authorization UDF IV to UDF III re 5028 & 1535 6/21/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3371 | D. Lawson | James Kerby and Cindy Kerby Guaranty for RBC Centura Bank 9/20/2007 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3372 | D. Lawson | Loan Agreement re Sinclair-Kid 9/20/2007 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3373 | D. Lawson | Title Policy Sinclair-KD 9/28/2007 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3374 | D. Lawson | Loan Purchase, Assignment and Assumption Agreement re Sinclair-KD 1/22/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3375 | D. Lawson | Endorsement of Title Policy re RBC Loan 4/8/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3376 | D. Lawson | Closing Instructions for Shale Creek 3/25/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 3377 | D. Lawson | Centamtar Guaranty Agreement to UDF IV re Shale Creek 3/28/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3378 | D. Lawson | Mehrdad Moayedi Guaranty Agreement to UDF IV re Shale Creek 3/28/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3379 | D. Lawson | Loan Agreement re Shale-114 3/28/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3380 | D. Lawson | Written Consent of CTMGT re Shale Creek Loan 5030 3/28/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3381 | D. Lawson | Shale 114 Borrower's Statement 3/29/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3382 | D. Lawson | Loan Policy of Title Insurance re Shale 114 4/19/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3383 | D. Lawson | Closing Instructions re Riposa Vita 8/23/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3384 | D. Lawson | Settlement Statement re Loan 5059 8/24/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3385 | D. Lawson | Loan Agreement re Riposa Vita Loan 5059 8/28/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3386 | D. Lawson | CTMGT Guaranty Agreement Loan 5059 8/28/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3387 | D. Lawson | Written Consent of CTMGT Loan 5059 8/28/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3388 | D. Lawson | Loan Policy of Title Insurance re Sinclair 9/4/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

DEFENDANTS EXHIBIT LIST

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 3389 | D. Lawson | Shale 114 and others Borrower's Confirmation Certificate Loan 5030 6/30/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3390 | D. Lawson | Wire Authorization UDF IV to UDF III re 5030 & 1529 7/16/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3391 | D. Lawson | Wire Authorization UDF IV to UDF III re 5030 & 1026 7/16/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3392 | D. Lawson | Wire Authorization UDF IV to UDF III re BLD Crystal Springs 7/16/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3393 | D. Lawson | Billing Statement re Loan 1556 7/16/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3394 | D. Lawson | Billing Statement re Loan 1535 7/17/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3395 | D. Lawson | Wire Authorization UDF to UDF III re UMT Line 7/17/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3396 | D. Lawson | Fifth Loan Modification Agreement Loan 1556 4/6/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3397 | D. Lawson | Written Consent of CTMGT re Loan 1556 4/6/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3402 | D. Lawson | Economic Interest Participation Agreement and Purchase Option 9/19/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 3403 | D. Lawson | Third Amended and Restated Secured Line of Credit Promissory Note 8/17/2009 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3404 | D. Lawson | Loan Extension Agreement, Amended and Restated Promissory Note 12/31/2009 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3405 | D. Lawson | Resolutions by UDF AC Manager re Note 12/31/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3406 | D. Lawson | Resolutions by UDF II re Note 12/31/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3407 | D. Lawson | Resolutions by UDF re Note 12/31/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3408 | D. Lawson | Wire Authorization UDF IV to UDF III re 5060 & 1529 8/20/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3409 | D. Lawson | Wire Authorization UDF IV to UDF III re 5030 & 1530 8/22/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3410 | D. Lawson | Wire Authorization UDF LP to UDF III re UMT Line 8/22/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3411 | D. Lawson | Email from Ben Wissink to Brandon Jester re Cash 9/25/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3412 | D. Lawson | United Mortgage Trust Letter Agreement re Note Modification 12/31/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|----------------------------------|--------------------------------------|--|-----------------------|--------------------------|------------------------|
| 3413 | D. Lawson | Seventh Amendment to Third Amended and Restated Secured Line of Credit Promissory Notes 12/31/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3414 | D. Lawson | Mehrdad Moayedi Limited Guaranty 287 Waxahachie 9/28/2005 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3415 | D. Lawson | Loan Agreement 287 Waxahachie 9/28/2005 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3416 | D. Lawson | Mortgagee Policy of Title Insurance re 287 Waxahachie 10/4/2005 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3417 | D. Lawson | Mehrdad Moayedi First Amendment to Limited Guaranty 11/16/2007 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3418 | D. Lawson | D-Bear Investments Purchaser's Statement 8/10/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3419 | D. Lawson | Assignment of Reimbursement Rights and Reimbursement Payment re 287 Waxahachie 8/10/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3420 | D. Lawson | Closing Instructions re 287 Waxahachie 8/10/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3421 | D. Lawson | Centamtar Guaranty Agreement 287 Waxahachie 8/10/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 3422 | D. Lawson | CTMGT Guaranty Agreement 287 Waxahachie 8/10/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3423 | D. Lawson | Loan Purchase Agreement 287 Waxahachie 8/10/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3424 | D. Lawson | Closing Instructions Kallison Ranch 12/14/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3425 | D. Lawson | Loan Agreement Loan 5070 12/14/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3426 | D. Lawson | Pledge Agreement by HLL II Development Kallison Ranch 12/14/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3427 | D. Lawson | Kallison Ranch Refinance Summary 12/14/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3428 | D. Lawson | Loan Policy of Title Insurance One KR Venture 12/17/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3429 | D. Lawson | Email from Ben Wissink to Brandon Jester re September Fundings 9/10/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3430 | D. Lawson | Wire Authorization UDF IV to UDF III re 5058 & 1529 9/23/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3431 | D. Lawson | Wire Authorization UDF IV to UDF III re 5058 & 1529 9/23/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3432 | D. Lawson | Wire Authorization UDF LOF to UDF III re CTMGT 9/23/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|----------------------------------|--------------------------------------|---|-----------------------|--------------------------|------------------------|
| 3433 | D. Lawson | Wire Authorization UDF LP to UDF III re UMT Line 9/24/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3434 | D. Lawson | Wire Authorization UDF LP to UDF III re UMT Line 9/24/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3435 | D. Lawson | One KR Venture Borrower's Confirmation Certificate Loan 5070 3/31/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3436 | D. Lawson | Title Policy One KR Venture 5/12/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3437 | D. Lawson | One KR Venture Borrower's Confirmation Certificate Loan 5070 9/30/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3438 | D. Lawson | One KR Venture Borrower's Confirmation Certificate Loan 5070 12/31/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3444 | D. Lawson | Loan Participation Agreement UMTH and UDF IV 5/1/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3445 | D. Lawson | Billing Statement Loan 5085 10/18/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3446 | D. Lawson | Billing Statement Loan 1528 10/24/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3447 | D. Lawson | Wire Authorization UDF IV to UDF III 10/24/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3448 | D. Lawson | Wire Authorization UDF III to UDF IV re 5058 & 1531 11/19/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 3449 | D. Lawson | Wire Authorization UDF III to UDF IV re 5058 & 1531 11/20/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3450 | D. Lawson | CTMGT Frisco 113 Purchaser's Statement 7/31/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3451 | D. Lawson | Closing Instructions Frisco 113 7/31/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3452 | D. Lawson | Mehrdad Moayedi Guaranty Agreement Loan 5056 7/31/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3453 | D. Lawson | Centamtar Guaranty Agreement Loan 5056 7/31/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3454 | D. Lawson | CTMGT Guaranty Agreement Loan 5056 7/31/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3455 | D. Lawson | Loan Agreement Loan 5056 7/31/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3456 | D. Lawson | Written Consent of CTMGT Loan 5056 7/31/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3457 | D. Lawson | Loan Policy of Title Insurance re CTMGT Frisco 113 8/2/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3458 | D. Lawson | Billing Statement Loan 1530 12/23/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|----------------------------------|--------------------------------------|--|-----------------------|--------------------------|------------------------|
| 3459 | D. Lawson | Wire Authorization UDF IV to UDF III re 1530 12/23/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3460 | D. Lawson | Loan Policy of Title Insurance re CTMGT Frisco 113 3/10/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3461 | D. Lawson | CTMGT Pledge Agreement Loan 5056 12/1/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3462 | D. Lawson | Written Consent of CTMGT Loan 5056 12/1/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3463 | D. Lawson | Third Loan Modification Agreement Loan 5056 12/1/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3464 | D. Lawson | Closing Instructions Frontier 80 9/6/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3465 | D. Lawson | Centamtar Guaranty Agreement Loan 5100 9/6/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3466 | D. Lawson | CTMGT Guaranty Agreement Loan 5100 9/6/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3467 | D. Lawson | Mehrdad Moayedi Guaranty Agreement Loan 5100 9/6/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3468 | D. Lawson | Loan Agreement Loan 5100 9/6/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3469 | D. Lawson | Written Consent of CTMGT Loan 5100 9/6/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 3470 | D. Lawson | CTMGT Frontier 80 Purchaser's Statement 9/6/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3471 | D. Lawson | Loan Policy of Title Insurance CTMGT Frontier 80 9/9/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3472 | D. Lawson | Closing Instructions Dominion II 12/6/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3473 | D. Lawson | Centamtar Guaranty Agreement Loan 5111 12/6/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3474 | D. Lawson | CTMGT Guaranty Agreement Loan 5111 12/6/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3475 | D. Lawson | Mehrdad Moayedi Guaranty Agreement Loan 5111 12/6/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3476 | D. Lawson | Loan Agreement Loan 5111 12/6/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3477 | D. Lawson | Written Consent of CTMGT Loan 5111 12/6/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3478 | D. Lawson | CTMGT Dominion Estates Borrower's Statement 12/6/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3479 | D. Lawson | Loan Policy of Title Insurance CTMGT Dominion Estates 12/11/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3480 | D. Lawson | Wire Authorization and Paydown UDF IV to UDF III 1/24/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|----------------------------------|--------------------------------------|---|-----------------------|--------------------------|------------------------|
| 3481 | D. Lawson | CTMGT Frontier 80 Borrower's Confirmation Certificate 7/31/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3485 | D. Lawson | Loan Policy of Title Insurance Rowe Lane 2/20/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3486 | D. Lawson | Closing Instructions Rowe Lane 2/18/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3487 | D. Lawson | Loan Agreement Loan 5123 2/18/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3488 | D. Lawson | Written Consent of UDF Loan 5123 2/18/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3489 | D. Lawson | Rowe Lane 285 Buyer's Closing Statement 2/18/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3490 | D. Lawson | Wire Authorization from UDF IV to UDF III re Loan 5019 / 1530 4/22/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3491 | D. Lawson | Closing Instructions Frisco Hills Phases 1A, 1B and 1C 11/13/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3492 | D. Lawson | Centamtar Guaranty Agreement Loan 5102 11/13/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3493 | D. Lawson | CTMGT Guaranty Agreement Loan 5102 11/13/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3494 | D. Lawson | Mehrdad Moayedi Guaranty Agreement Loan 5102 11/13/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 3495 | D. Lawson | Loan Agreement Loan 5102 11/13/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3496 | D. Lawson | Written Consent of CTMGT Loan 5102 11/13/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3497 | D. Lawson | CTMGT Frisco Hills Borrower's Statement 11/13/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3498 | D. Lawson | Loan Policy of Title Insurance CTMGT Frisco Hills 11/15/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3499 | D. Lawson | Email from Ben Wissink to Brandon Jester re Cash Emails and Draw Approvals 5/16/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3500 | D. Lawson | Email from Brandon Jester to Doug Ballast re Cash Emails and Draw Approvals 5/16/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3501 | D. Lawson | Email from Ben Wissink to Brandon Jester re Barcelona 5/19/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3502 | D. Lawson | Email from Brandon Jester to Ben Wissink re Barcelona 5/20/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3503 | D. Lawson | CTMGT Frisco Hills Borrower's Confirmation Certificate Loan 5102 6/30/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3526 | D. Lawson; | Ninth Loan Modification and | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|----------------------------------|--------------------------------------|--|-----------------------|--------------------------|------------------------|
| | | Joinder Agreement Loan 5131 | | | |
| 3527 | D. Lawson; | Written Consent of CTMGT Loan 5131 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3528 | D. Lawson; | Closing Instructions Loan 5136 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3529 | D. Lawson; | Centamtar Guaranty Agreement Loan 5136 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3530 | D. Lawson; | CTMGT Guaranty Agreement Loan 5136 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3531 | D. Lawson; | Mehrdad Moayedi Guaranty Agreement Loan 1536 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3532 | D. Lawson; | Loan Agreement Loan 5136 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3533 | D. Lawson; | CTMGT Pledge Agreement Loan 5136 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3534 | D. Lawson; | Written Consent of CTMGT re Travis Ranch Loan | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3535 | D. Lawson; | CTMGT Travis Ranch Purchaser's Statement | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3536 | D. Lawson; | Loan Policy of Title Insurance CTMGT Travis Ranch | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3537 | D. Lawson; | Paydown 503407 to 1513 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3538 | D. Lawson; | Paydown and Advance Request 503407 to 1513 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3539 | D. Lawson; | Paydown 5131 to 1530 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 3540 | D. Lawson; | Paydown 5136 to 1530 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3541 | D. Lawson; | Paydown and Advance Request 5131 to 1530 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3542 | D. Lawson; | Paydown and Advance Request 5136 to 1530 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3543 | D. Lawson; | Paydown and Advance Request 5131 to 5130 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3544 | D. Lawson; | Paydown and Advance Request 5131 to 1530 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3545 | D. Lawson; | Paydown and Advance Request 5085 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3546 | D. Lawson; | Paydown and Advance Request 5085 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3547 | D. Lawson; | Joe Fogarty Continuing Unconditional Guaranty 1503 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3548 | D. Lawson; | Fogarty et al. Pledge Agreement 1503 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3549 | D. Lawson; | Resolutions of Written Consent of Arete et al. 1503 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3550 | D. Lawson; | Loan Agreement 5116 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3551 | D. Lawson; | Final Buyer's Statement Loan 5116 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3552 | D. Lawson; | Mortgagee Policy of Title | <u>✓</u> | <u>✓</u> | <u>✓</u> |

DEFENDANTS EXHIBIT LIST

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|----------------------------------|--------------------------------------|--|-----------------------|--------------------------|------------------------|
| | | Insurance Capital One | | | |
| 3553 | D. Lawson; | First Amended Pledge Agreement Forgarty et al. 1503 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3554 | D. Lawson; | Loan Agreement 1503 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3555 | D. Lawson; | Economic Interest Participation Agreement and Purchase Option 1540 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3556 | D. Lawson; | Third Amended Promissory Note 1540 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3557 | D. Lawson; | Closing Instructions Knox Ranch Granbury | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3558 | D. Lawson; | Secured Promissory Note Knox Ranch Granbury | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3559 | D. Lawson; | Resolutions of Written Consent of CTMGT et al. 5014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3560 | D. Lawson; | CTMGT Borrower's Statement Loan 5014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3561 | D. Lawson; | UDF IV Form 8-K | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3562 | D. Lawson; | Loan Policy of Title Insurance CTMGT Granbury | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3563 | D. Lawson; | Loan Policy of Title Insurance CTMGT Granbury | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3564 | D. Lawson; | Closing Instructions Southpark Meadows 5053 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 3565 | D. Lawson; | Thomas Buffington Sr. Guaranty Loan 5053 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3566 | D. Lawson; | Buffington Land Group Loan 5053 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3567 | D. Lawson; | Patrick Starley Guaranty Loan 5053 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3568 | D. Lawson; | Loan Agreement Southpark Meadows 5053 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3569 | D. Lawson; | Resolutions of Written Consent of Buffington Loan 5053 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3570 | D. Lawson; | Refinance Summary Loan 5053 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3571 | D. Lawson; | Loan of Policy of Title Insurance Loan 5053 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3572 | D. Lawson; | Resolutions of Written Consent UDF Loan 1540 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3573 | D. Lawson; | Loan Participation Agreement 5085 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3574 | D. Lawson; | Commitment for Title Insurance Southlake | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3575 | D. Lawson; | Loan Purchase Agreement Capital One | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3576 | D. Lawson; | General Assignment and Assumption 5116 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3577 | D. Lawson; | Loan Agreement CTMGT Southlake Houston | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|----------------------------------|--------------------------------------|---|-----------------------|--------------------------|------------------------|
| 3578 | D. Lawson; | Loan Purchase Agreement CTMGT Southlake Houston | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3579 | D. Lawson; | Extension of Loan Participation Agreement 1531 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3580 | D. Lawson; | Loan Policy of Title Insurance CTMGT Granbury | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3581 | D. Lawson; | CTMGT Borrower's Confirmation Certificate 5116 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3582 | D. Lawson; | Amendment to Loan Participation Agreement 5085 and 1531 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3583 | D. Lawson; | Paydown 5053 to 1535 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3584 | D. Lawson; | Paydown 5085 to 1531 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3585 | D. Lawson; | Paydown and Advance Request 5116 to 1503 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3586 | D. Lawson; | Paydown and Advance Request | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3587 | D. Lawson; | Extension of Loan Participation Agreement 1531 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3588 | D. Lawson; | CTMGT Borrower's Confirmation Certificate 5116 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3589 | D. Lawson; | Third Loan Modification Agreement 5116 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3590 | D. Lawson; | Written Consent of CTMGT Loan 5116 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 3591 | D. Lawson; | Seventh Amendment to Third Amended Promissory Note and Other Loan Documents 1540 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3594 | D. Lawson | Wire Authorization UDF to UDF III UMT Line | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3595 | D. Lawson | Paydown and Advance Request 5070 One KR | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3596 | D. Lawson | First Amendment to First Amended and Restated Pledge Agreement Loan 1534 (Starley Guarantor) 1534 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3597 | D. Lawson | First Amendment to First Amended and Restated Pledge Agreement Loan 1534 (Buffington Guarantor) 1534 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3598 | D. Lawson | Resolution of TBB Management re Pledge of Interests to UDF III Loan 1534 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3599 | D. Lawson | Resolution of Buff Star Management re Pledge of Interests to UDF III Loan 1534 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3600 | D. Lawson | Resolution of Buff Asset Group re Pledge of Interests to UDF III Loan 1534 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3601 | D. Lawson | Resolution of Buffington Brushy Creek Management re Pledge of Interests to UDF III Loan 1534 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3602 | D. Lawson | First Amended and Restated | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| | | Pledge Agreement Loan 1534 | | | |
| 3603 | D. Lawson | First Amended and Restated Pledge Agreement Loan 1534 (COPY) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3604 | D. Lawson | Starley Guaranty 1534 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3605 | D. Lawson | Buffington Guaranty 1534 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3606 | D. Lawson | Secured Promissory Note Buffington to UDF III 1534 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3607 | D. Lawson | Buffington and Starley Spousal Consent to Pledge Agreement Loan 1534 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3608 | D. Lawson | First Amended and Restated Buffington Guaranty 1534 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3609 | D. Lawson | First Amended and Restated Starley Guaranty 1534 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3610 | D. Lawson | Loan Participation Agreement - Bushy Creek | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3611 | D. Lawson | Second Amendment to Secured Promissory Note Buffington to UDF III Loan 1534 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3612 | D. Lawson | Wire Authorization from UDF LOF to UDF III re Bushy Creek Participation | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3613 | D. Lawson | UDF III Extension of Loan Participation Agreement | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3614 | D. Lawson | Email from Matt Parker to Brandon Jester, James Dorney RE "Gosling" | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 3615 | D. Lawson | Advance Request from Buffington Land to UDF for \$1.5M | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3616 | D. Lawson | Wire Authorization/Cash Transfer Form from UDF IV to UDF III Block for \$750k | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3617 | D. Lawson | Wire Authorization/Cash Transfer Form from UDF IV to UDF III Block for \$750k | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3618 | D. Lawson | Wire Authorization/Cash Transfer Form from UDF IV Finance IV to UDF III Block for \$272k | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3619 | D. Lawson | Wire Authorization/Cash Transfer Form from UDF IV Finance IV to UDF III Block for \$272k | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3620 | D. Lawson | Wire Authorization/Cash Transfer Form from UDF LP to UDF III for \$1.25M | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3621 | D. Lawson | Wire Authorization/Cash Transfer Form from UDF IV to UDF III Block for \$750k | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3622 | D. Lawson | Wire Authorization/Cash Transfer Form from UDF IV to UDF III Block for \$750k | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3623 | D. Lawson | Email from Joe Goggans to Brandon Jester, Matt Parker, James Dorney, Aaron Richards, Jeff Gilpatrick RE "Gosling" | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3624 | D. Lawson | Email from Matt Parker to Brandon Jester Re "Gosling" | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 3625 | D. Lawson | Email from James Dorney to Joe Goggans, Matt Parker, Chris Fields, Brandon Jester, Aaron Richards, Jeff Gilpatrick FWD "Gosling" | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3626 | D. Lawson | Wire Authorization/Cash Transfer Form from UDF IV MM to UDF III Block for \$1.05M | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3627 | D. Lawson | Wire Authorization/Cash Transfer Form from UDF IV MM to UDF III Block for \$1.05M | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3628 | D. Lawson | Continuing Unconditional Guaranty from Mehrdad Moayedi for UDF LP | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3629 | D. Lawson | Secured Promissory Note from CTMGT to UDF LP for \$15M | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3630 | D. Lawson | Resolutions by the Written Consent of the Sole Manager and Member of CTMGT LLC | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3631 | D. Lawson | Pledge Agreement between CTMGT, et al. in favor of UDF LP | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3632 | D. Lawson | First Amended and Restated Guaranty, UDF Loan 1026 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3633 | D. Lawson | Joinder Agreement UDF Loan #1026 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3634 | D. Lawson | Joinder Agreement UDF Loan # 1026 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3635 | D. Lawson | Joint Resolutions by the Written Consent of the | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|----------------------------------|--------------------------------------|--|-----------------------|--------------------------|------------------------|
| | | Sole Manager on its Behalf and on Behalf of Certain Co-Borrowers and Member of CTMGT LLC | | | |
| 3636 | D. Lawson | Joint Resolutions by the Written Consent of the Sole Manager and Member of CTMGT LLC on its Behalf and on Behalf of Centamtar Terras LLC and CTMGT Granbury LLC | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3637 | D. Lawson | Joinder Agreement UDF Loan #1026 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3638 | D. Lawson | Loan Policy of Title Insurance for UDF LP, vested in CTMGT Granbury LLC | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3639 | D. Lawson | Joinder Agreement UDF Loan #1026 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3640 | D. Lawson | Joint Resolutions by the Written Consent of the Sole Member and Manager of CTMGT, LLC on its Behalf and on Behalf of ... RE UDF Loan #1026 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3641 | D. Lawson | Joinder Agreement UDF Loan #1026 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3642 | D. Lawson | Joint Resolutions by the Written Consent of the Sole Member and Manager of CTMGT, LLC on its Behalf and on Behalf of ... RE UDF Loan #1026 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3643 | D. Lawson | Closing Instructions on behalf of UDF IV | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 3644 | D. Lawson | Guaranty Agreement by Centamtar Terras LLC for the benefit of UDF IV re UDF IV Loan 506301 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3645 | D. Lawson | Guaranty Agreement by CTMGT LLC for the benefit of UDF IV re UDF IV Loan 506301 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3646 | D. Lawson | Guaranty Agreement by Mehrdad Moayeddi for the benefit of UDF IV re Loan 506301 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3647 | D. Lawson | Loan Agreement re UDF IV Loan 506301 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3648 | D. Lawson | Purchaser's Statement of "Marriot Estates, Block A, Lot 1, 2, 4, 5, Denton County, Denton, TX" | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3649 | D. Lawson | Joinder Agreement UDF Loan #1026 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3650 | D. Lawson | Joint Resolutions by the Written Consent of the Sole Member and Manager of CTMGT, LLC on its Behalf and on Behalf of ... RE UDF Loan #1026 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3651 | D. Lawson | Joinder Agreement UDF Loan #1026 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3652 | D. Lawson | Joint Resolutions by the Written Consent of the Sole Member and Manager of CTMGT, LLC on its Behalf and on Behalf of ... RE UDF Loan #1026 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3653 | D. Lawson | Borrower's Confirmation Certificate, UDF IV Loan #506301 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3654 | D. Lawson | Joinder Agreement UDF | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| | | Loan #1026 | | | |
| 3655 | D. Lawson | Joint Resolutions by the Written Consent of the Sole Member and Manager of CTMGT, LLC on its Behalf and on Behalf of ... RE UDF Loan #1026 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3656 | D. Lawson | Borrower's Confirmation Certificate, UDF IV Loan #506301 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3657 | D. Lawson | Borrower's Confirmation Certificate, UDF IV Loan #506301 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3658 | D. Lawson | Joinder Agreement UDF Loan #1026 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3659 | D. Lawson | Joint Resolutions by the Written Consent of the Sole Member and Manager of CTMGT, LLC on its Behalf and on Behalf of ... RE UDF Loan #1026 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3660 | D. Lawson | Joinder Agreement UDF Loan #1026 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3661 | D. Lawson | Joint Resolutions by the Written Consent of the Sole Member and Manager of CTMGT, LLC on its Behalf and on Behalf of ... RE UDF Loan #1026 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3662 | D. Lawson | Borrower's Confirmation Certificate, UDF Loan 1026 – CTMGT Project Loan | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3663 | D. Lawson | Loan Policy of Title Insurance for UDF IV, vested in CTMGT Regatta LLC | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3664 | D. Lawson | Email from Ben Wissink to Brandon Jester re "Today" | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 3665 | D. Lawson | Wire Authorization/Cash Transfer Form from UDF IV to One KR for \$500k | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3666 | D. Lawson | Wire Authorization/Cash Transfer Form from UDF IV MM to UDF LP for \$437.5k | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3667 | D. Lawson | Email from Brandon Jester to Ben Wissink RE "UDF III Cash" | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3668 | D. Lawson | Wire Authorization/Cash Transfer Form from UDF IV MM to UDF LP for \$437.5k | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3669 | D. Lawson | Wire Authorization/Cash Transfer Form from UDF IV MM to UDF III for \$1.312M | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3670 | D. Lawson | Loan History Summary for Loan 1529, Short Name: PROJECT LOAN | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3671 | D. Lawson | Joinder Agreement UDF Loan #1026 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3672 | D. Lawson | Joint Resolutions by the Written Consent of the Sole Member and Manager of CTMGT, LLC on its Behalf and on Behalf of ... RE UDF Loan #1026 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3673 | D. Lawson | Joint Resolutions by the Written Consent of the Sole Member and Manager of CTMGT, LLC on its Behalf and on Behalf of ... RE UDF Loan #1026 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3674 | D. Lawson | Joinder Agreement UDF Loan #1026 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3675 | D. Lawson | Borrower's Confirmation | <u>✓</u> | <u>✓</u> | <u>✓</u> |

DEFENDANTS EXHIBIT LIST

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| | | Certificate, UDF IV Loan #506301 | | | |
| 3680 | UDF Custodian of Records | Email thread from Brandon Jester to Ben Wissink RE "\$3 million draw from Verandah loan #5075" 4/24/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3681 | UDF Custodian of Records | Loan History Report, Loan # 1530 4/24/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3682 | UDF Custodian of Records | Wire Authorization/Cash Transfer Form from UDF IV Finance V LP to UDF III for \$3M 4/24/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3683 | UDF Custodian of Records | Borrower's Confirmation Certificate, UDF IV Loan #5119 - BDMR Development 1/9/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3684 | UDF Custodian of Records | Closing Instructions on behalf of UDF IV 1/9/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3685 | UDF Custodian of Records | Guaranty Agreement by Centamtar Terras for the benefit of UDF IV re UDF IV Loan 5119 1/9/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3686 | UDF Custodian of Records | Guaranty Agreement by CTMGT LLC for the benefit of UDF IV re UDF IV Loan 5119 1/9/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3687 | UDF Custodian of Records | Guaranty Agreement by Mehrdad Moayedi for the benefit of UDF IV re UDF IV Loan 5119 1/9/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3688 | UDF Custodian | Loan Agreement, UDF IV | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| | of Records | Loan #5119, Polo Ridge 1/9/2014 | | | |
| 3689 | UDF Custodian of Records | Written Consent of the Sole Member and Sole Manager of CTMGT LLC 1/9/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3690 | UDF Custodian of Records | Written Consent of the Sole Member and Sole Manager of MMM Ventures LLC and 2M Ventures LLC 1/9/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3691 | UDF Custodian of Records | Borrower's Statement; Loan from UDF IV to BDMR Development LLC 1/9/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3692 | UDF Custodian of Records | Loan Policy Title Insurance, No. 8244343-90948979 3/29/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3693 | UDF Custodian of Records | Borrower's Confirmation Certificate, UDF IV Loan #5119 - BDMR Development 7/31/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3694 | UDF Custodian of Records | Email from Brandon Jester to Ben Wissink FW "Polo Ridge Wire request" 5/22/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3695 | UDF Custodian of Records | Email from Brandon Jester to Odette Muller, Aaron Richards RE "Polo Ridge Wire request" 5/22/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3696 | UDF Custodian of Records | Wire Authorization/Cash Transfer Form from UDF IV to UDF III Legacy for \$2M 5/22/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3697 | UDF Custodian | Wire Authorization/Cash | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| | of Records | Transfer Form from UDF IV to UDF III Legacy for \$2M 5/22/2015 | | | |
| 3698 | UDF Custodian of Records | UDF III LP General Ledger and Loan History Summary 6/9/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3704 | D. Lawson | Closing Instructions on behalf of UDF IV | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3705 | D. Lawson | Loan Agreement, UDF IV Loan # 5067, Indian Springs | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3706 | D. Lawson | Unanimous Written Consent of the Board of Directors of UDF II, Inc. | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3707 | D. Lawson | Refinance Summary for Loan from UDF IV to HLL Land Acquisitions of TX, LP | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3708 | D. Lawson | Loan Policy of Title Insurance, Deed of Trust, UCC Financing Statement | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3709 | D. Lawson | Email from Ben Wissink to Brandon Jester re "Advance Request #5067" | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3710 | D. Lawson | Loan History Summary for Loan 1530, CTMGT LOC | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3711 | D. Lawson | Wire Authorization/Cash Transfer Form from UDF IV ACQ to UDF III for \$1.3M | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3712 | D. Lawson | Loan History Summary for Loan 1530, CTMGT LOC | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 3713 | D. Lawson | Wire Authorization/Cash Transfer Form from UDF LP to UDF III LP for \$450k | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3714 | D. Lawson | Hallett & Perrin Closing Instructions on behalf of UDF III LP, Shahan Prairie | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3715 | D. Lawson | Continuing Unconditional Guaranty from Shahan GP LLC, Centurion Acquisitions LP, Mehrdad Moayedi in favor of UDF III LP | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3716 | D. Lawson | Pledge Agreement between Centurion Acquisitions LP, Shahan GP LLC, and Mehrdad Moayedi in favor of UDF III LP | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3717 | D. Lawson | Resolutions by the Written Consent of the Sole Director of Pars Investments Inc. | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3718 | D. Lawson | Resolutions by the Written Consent of the Sole Managing Member of Shahan GP LLC | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3719 | D. Lawson | Borrower's Statement; Loan from UDF III LP to Shahan Prairie LP | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3720 | D. Lawson | Loan Policy of Title Insurance , No. 8222243-79266729 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3721 | D. Lawson | Borrower's Confirmation Certificate, UDF III Loan 1524, Shahan Prairie LP | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3722 | D. Lawson | Borrower's Confirmation | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|----------------------------------|--------------------------------------|--|-----------------------|--------------------------|------------------------|
| | | Certificate, UDF III Loan 1524, Shahan Prairie LP | | | |
| 3723 | D. Lawson | Written Consent of the Sole Member and Sole Manager of CTMGT LLC | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3724 | D. Lawson | Resolutions by the Written Consent of the Sole Member of Shahan GP LLC | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3725 | D. Lawson | Sixth Loan Modification Agreement; UDF III Loan 1524 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3726 | D. Lawson | Closing Instructions on behalf of UDF Income Fund V, Shahan Prairie | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3727 | D. Lawson | Loan Agreement, UDF V Loan 9005, Shahan Prairie | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3728 | D. Lawson | Written Consent of the Sole Member and Manager of CTMGT LLC and Sole Managing Member of Shahan GP LLC | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3729 | D. Lawson | Borrower's Statement; Loan from UDF Income Fund V to Shahan Prairie LP | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3730 | D. Lawson | Form 8-K, Entry into a Material Definitive Agreement, UDF Income Fund V | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3731 | D. Lawson | Loan Policy of Title Insurance, No. 8244343-93833283 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3732 | D. Lawson | Wire Authorization/Cash Transfer Form from UDF V to | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| | | UDF III for \$600k | | | |
| 3733 | D. Lawson | Wire Authorization/Cash Transfer Form from UDF IV ACQ to One KR for \$2M | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3734 | D. Lawson | Email from Brandon Jester to Odette Muller RE "Frisco Hills Advance Request" | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3735 | D. Lawson | Loan History Summary for Loan 1530, CTMGT LOC | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3736 | D. Lawson | Wire Authorization/Cash Transfer Form from UDF IV ACQ to UDF III for \$2.75M | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3737 | D. Lawson | Closing Instructions on behalf of UDF III LP, Southern Colony | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3738 | D. Lawson | Title Policy issued to UDF III LP | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3739 | D. Lawson | Loan Agreement, UDF III Loan 1561, Southern Colony | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3740 | D. Lawson | Written Consent of the Sole Member and Sole Manager of CTMGT LLC | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3741 | D. Lawson | First Loan Modification Agreement, UDF III Loan 1561, Southern Colony | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3742 | D. Lawson | Written Consent of the Sole Member and Sole Manager of CTMGT LLC | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3743 | D. Lawson | Closing Instructions on behalf of UDF IV, South Meadow Place | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 3744 | D. Lawson | Loan Agreement, UDF IV Loan 5158, South Meadow Place | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3745 | D. Lawson | Resolutions by the Unanimous Written Consent of the Board of Directors of UDF, Inc. | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3746 | D. Lawson | Borrower's Statement; Loan from UDF IV to SM Place | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3747 | D. Lawson | Wire Authorization/Cash Transfer Form from UDF Income Fund V to Landtitle Texas LLC for \$69,289.36 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3748 | D. Lawson | Wire Authorization/Cash Transfer Form from UDF Income Fund V to UDF III for \$1M | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3749 | D. Lawson | Wire Authorization/Cash Transfer Form from UDF IV MM to Landtitle Texas LLC for \$249,278.18 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3751 | D. Lawson | Wire Authorization/Cash Transfer Form from UDF IV LP to UDF LP for \$1.3M | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3752 | D. Lawson | Loan Policy of Title Insurance | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3753 | D. Lawson | Closing Instructions on behalf of UDF IV, Silver Leaf | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3754 | D. Lawson | Agreement of Reimbursement Rights and Reimbursement Payment; UDF IV Loan to PH SLII LP | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3755 | D. Lawson | Guaranty by Thomas B. | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|----------------------------------|--------------------------------------|---|-----------------------|--------------------------|------------------------|
| | | Buffington, Sr.; UDF IV Loan to PH SLII LP | | | |
| 3756 | D. Lawson | Guaranty by Buffington Land Group Ltd; UDF IV Loan to PH SLII LP | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3757 | D. Lawson | Guaranty by Patrick J. Starley ; UDF IV Loan to PH SLII LP | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3758 | D. Lawson | Loan Agreement re UDF IV Loan to PH SLII LP | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3759 | D. Lawson | Written Consent of the Managers of Buffington Land Group Management LLC | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3760 | D. Lawson | Master Statement | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3761 | D. Lawson | Loan Policy of Title Insurance | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3762 | D. Lawson | Loan Agreement; UDF IV Loan 5161, Rowe Lane | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3763 | D. Lawson | Resolutions by the Unanimous Written Consent of the Board of Directors of UDF, Inc. | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3764 | D. Lawson | Final Master Statement | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3765 | D. Lawson | Loan History Summary; Loan 1540, UDF/UMT | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3766 | D. Lawson | Email from Evelyn Pandyopranoto to Ben Rowe et al. RE "Rancho Del Lago Portfolio Advance Request"; | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3767 | D. Lawson | Email from Jennifer Molaison | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| | | to Ben Wissink, et al. RE "Wire Request - \$700,000 pay down on Loan #1026 (CTMGT)" | | | |
| 3768 | D. Lawson | Wire Authorization/Cash Transfer Form from UDF IV Finance IV LP to UDF LP for \$700k | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3769 | D. Lawson | Loan History Summary; Loan 1535, Buffington | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3770 | D. Lawson | Wire Authorization/Cash Transfer Form from UDF IV to UDF III for \$237.5k | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3771 | D. Lawson | Wire Authorization/Cash Transfer Form from UDF IV Finance IV LP to UDF LP for \$700k | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3772 | D. Lawson | Wire Authorization/Cash Transfer Form from UDF IV to UDF LP for \$700k | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3773 | D. Lawson | Wire Authorization/Cash Transfer Form from UDF LP to UDF III LP for \$1.6875M | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3774 | D. Lawson | Loan Policy of Title Insurance | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3775 | D. Lawson | Wire Authorization/Cash Transfer Form from UDF LP to UDF III LP for \$1.7M | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3776 | D. Lawson | Wire Authorization/Cash Transfer Form from UDF IV ACQ to UDF LP for \$800k | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3777 | D. Lawson | Closing Instructions for Travis Ranch | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|----------------------------------|--------------------------------------|---|-----------------------|--------------------------|------------------------|
| 3778 | D. Lawson | UDF IV Form 8-K re CTMGT Land Holdings Travis Ranch Loan | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3779 | D. Lawson | Centamtar Terras LLC Guaranty Agreement re Travis Ranch | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3780 | D. Lawson | CTMGT Guaranty Agreement re Travis Ranch | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3781 | D. Lawson | Mehrdad Moayedi Guaranty Agreement re Travis Ranch | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3782 | D. Lawson | CTMGT Land Holdings Secured Promissory Note re Travis Ranch | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3783 | D. Lawson | CTMGT and Centamtar Pledge Agreement re Travis Ranch | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3784 | D. Lawson | CTMGT and Centamtar Written Consent re Travis Ranch | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3785 | D. Lawson | CTMGT Borrower's Statement | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3786 | D. Lawson | Sendera Loan Policy of Title Insurance re Travis Ranch | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3787 | D. Lawson | Wire Authorization from UDF IV to UDF III re Loan 1530 / 5017 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3788 | D. Lawson | Wire Authorization from UDF IV to UDF III re Loan 1530 / 5017 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3789 | D. Lawson | CTMGT Land Holdings Borrower's Confirmation | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| | | Certificate re Travis Ranch | | | |
| 3790 | D. Lawson | CTMGT Land Holdings Borrower's Confirmation Certificate re Travis Ranch | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3791 | D. Lawson | Sendera Loan Policy Title Insurance re Travis Ranch | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3792 | D. Lawson | CTMGT Written Consent of Sole Member and Sole Manager re Sixth Loan Modification | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3794 | D. Lawson | Closing Instructions on behalf of UDF Income Fund V, Frisco Hills | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3795 | D. Lawson | Guaranty Agreement by CTMGT LLC; UDF V Loan 9008, Frisco Hills | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3796 | D. Lawson | Guaranty Agreement by Centamtar Terras LLC; UDF V Loan 9008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3797 | D. Lawson | Guaranty Agreement by Mehrdad Moayedi; UDF V Loan 9008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3798 | D. Lawson | Loan Agreement; UDF V Loan 9008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3799 | D. Lawson | Written Consent of the Sole Member and Sole Manager of CTMGT LLC | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3800 | UDF Custodian of Records | Borrower's Statement; Loan from UDF Income Fund V to FH 295 LLC 9/29/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3801 | UDF Custodian | Form 8-K, Entry into a Material | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| | of Records | Definitive Agreement, UDF Income Fund V 10/5/2015 | | | |
| 3802 | UDF Custodian of Records | Loan Policy of Title Insurance, No. 8255343-94933785 10/22/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3805 | UDF Custodian of Records | Wire Authorization/Cash Transfer Form from UDF Income Fund V to UDF III for \$2.6M 12/29/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3807 | D. Lawson | Closing Instructions on behalf of UDF Income Fund V, Frisco Hills | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3808 | D. Lawson | Closing Instructions on behalf of UDF Income Fund V, Frisco Hills | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3809 | D. Lawson | Closing Instructions on behalf of UDF Income Fund V, Frisco Hills | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3810 | D. Lawson | Closing Instructions on behalf of UDF Income Fund V, Frisco Hills | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3811 | D. Lawson | Closing Instructions on behalf of UDF Income Fund V, Frisco Hills | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3812 | UDF Custodian of Records | UDF III Extension of Loan Participation Agreement Loan 4015 7/1/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3813 | UDF Custodian of Records | UDF III Extension of Loan Participation Agreement Loan 4015 7/1/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3814 | UDF Custodian of Records | Amendment to Loan Participation Agreement Loan 4015 10/1/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3815 | UDF Custodian | UDF III Extension of Loan | <u>✓</u> | <u>✓</u> | <u>✓</u> |

DEFENDANTS EXHIBIT LIST

| <u>EXHIBIT NUMBER</u> | <u>SPONSORING WITNESS</u> | <u>DESCRIPTION OF EXHIBIT</u> | <u>OFFERED</u> | <u>IDENTIFIED</u> | <u>ADMITTED</u> |
|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| | of Records | Participation Agreement Loan 4015 7/1/2015 | | | |
| 3816 | UDF Custodian of Records | Wire Authorization from UDF LOF to UDF III re Loan 1529 and 4015 8/23/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3817 | UDF Custodian of Records | Wire Authorization from UDF LOF to UDF III re Loan 1529 and 4015 \$1,586,065 8/23/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3818 | UDF Custodian of Records | UMT Home Finance Guarantee Fee to UDF III 10/6/2009 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3819 | UDF Custodian of Records | Wire Authroization from UDF LOF to UDF III Prosperity 9/23/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3820 | UDF Custodian of Records | Frisco 113 RSI Market Report 3Q14 2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3821 | UDF Custodian of Records | Frisco 113 Appraisal 6.19.14 - UDF V | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3822 | UDF Custodian of Records | FINAL - Frisco 113 - UDF V Investment Committee Final Approval Form | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3823 | UDF Custodian of Records | SEC Filing - Frisco 113 12.1.14 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3824 | UDF Custodian of Records | Closing Instructions - CTMGT Frisco 113 - 12.1.14 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3825 | UDF Custodian of Records | Settlement Statement - CTMGT Frisco 113 - 12.1.14 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3826 | UDF Custodian of Records | Loan Agreement - CTMGT Frisco 113 - 12.1.14 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 3827 | UDF Custodian of Records | Note - \$10,660,000 - CTMGT Frisco 113 - 12.1.14 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3828 | UDF Custodian of Records | Resolutions - CTMGT Frisco 113 - 12.1.14 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3829 | UDF Custodian of Records | Advance Request - CTMGT Frisco 113 - 12.1.14 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3830 | UDF Custodian of Records | Deed of Trust - CTMGT Frisco 113 - 12.1.14 (Recorded) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3831 | UDF Custodian of Records | Guaranty Agreement (Centamtar) - CTMGT Frisco 113 - 12.1.14 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3832 | UDF Custodian of Records | Guaranty Agreement (CTMGT) - CTMGT Frisco 113 - 12.1.14 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3833 | UDF Custodian of Records | Guaranty Agreement (MM) - CTMGT Frisco 113 - 12.1.14 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3834 | UDF Custodian of Records | Assignment of Lot Sale Contract (Ryland) - CTMGT Frisco 113 - 12.1.14 (Recorded) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3835 | UDF Custodian of Records | Title Policy - CTMGT Frisco 113 - 12.18.14 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3836 | UDF Custodian of Records | 2nd_Mod_9001_Frisco_113_9.28.18 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3837 | UDF Custodian of Records | Resolutions_2nd_Mod_9001_Frisco_113_9.28.18 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 3838 | UDF Custodian of Records | FINAL - Frisco 113 - UDF V - Investment Committee Closing Memo | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3839 | UDF Custodian of Records | Exhibit Fund Allocation - 9001 IC | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3840 | UDF Custodian of Records | Frisco 113 Overall Layout | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3841 | UDF Custodian of Records | RSI - Metro Data - Rosehill 3Q2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3842 | UDF Custodian of Records | Appraisal TX02-14-0785 Rosehill Reserve Subdivision 11-26-14 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3843 | UDF Custodian of Records | Closing Instructions - Rosehill Reserve - 12-5-14 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3844 | UDF Custodian of Records | Settlement Statement - Rosehill Reserve - 12-5-14 #9002 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3845 | UDF Custodian of Records | Loan Agreement - Rosehill Reserve - 12-5-14 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3846 | UDF Custodian of Records | Note - \$42,372,200 - Rosehill Reserve - 12-5-14 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3847 | UDF Custodian of Records | Written Consent (Harrigan) - Rosehill Reserve - 12-5-14 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3848 | UDF Custodian of Records | Advance Request - Rosehill Reserve - 12-5-14 12/5/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3849 | UDF Custodian of Records | Deed of Trust - Rosehill Reserve - 12-5-14 (Recorded) 12/5/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|----------------------------------|--------------------------------------|---|-----------------------|--------------------------|------------------------|
| 3850 | D. Lawson; | Assignment of Lot Sale Contract - Rosehill Reserve - 12-5-14 (Recorded) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3851 | D. Lawson; | SEC 14.12.11 - UDF V - Form 8-K | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3852 | D. Lawson; | FINAL Investment Committee Closing Memo - Rosehill Reserve | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3853 | D. Lawson; | FINAL Approval Form - Rosehill Reserve | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3854 | D. Lawson; | Exhibit Fund Allocation | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3855 | D. Lawson; | Phase I Land Plan | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3856 | D. Lawson; | Title Policy - Rosehill Reserve | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3857 | D. Lawson; | Written Consent (Rosehill Reserve) - Rosehill Reserve - 12-5-14 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3858 | D. Lawson; | Second Modification Agreement 11.1.16 UDF V #9002 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3859 | D. Lawson; | Resolutions - Harrigan Development Partners #9002 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3860 | D. Lawson; | FINAL - CTMGT Frisco Hills - Phases 2B 5A and 5B- UDF V - Investment Committee Approval Form | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3861 | D. Lawson; | Closing Instructions - CTMGT Frisco Hills 2B 5A 5B - 1.22.15 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 3862 | D. Lawson; | Settlement Statement - CTMGT Frisco Hills 2B 5A 5B - 1.22.15 #9003 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3863 | D. Lawson; | Loan Agreement - CTMGT Frisco Hills 2B 5A 5B - 1.22.15 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3864 | D. Lawson; | Note - \$18,865,000 - CTMGT Frisco Hills 2B 5A 5B - 1.22.15 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3865 | D. Lawson; | Resolutions - CTMGT Frisco Hills 2B 5A 5B - 1.22.15 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3866 | D. Lawson; | Advance Request - CTMGT Frisco Hills 2B 5A 5B - 1.22.15 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3867 | D. Lawson; | Deed of Trust - CTMGT Frisco Hills 2B 5A 5B - 1.22.15 (Recorded) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3868 | D. Lawson; | Guaranty Agreement (Centamtar) - CTMGT Frisco Hills 2B 5A 5B - 1.22.15 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3869 | D. Lawson; | Guaranty Agreement (CTMGT) - CTMGT Frisco Hills 2B 5A 5B - 1.22.15 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3870 | D. Lawson; | Guaranty Agreement (MM) - CTMGT Frisco Hills 2B 5A 5B - 1.22.15 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3871 | D. Lawson; | Assignment of Lot Sale Contract (Cheldan) - CTMGT Frisco Hills 2B 5A 5B - 1.22.15 (Recorded) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3872 | D. Lawson; | Assignment of Lot Sale Contract | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| | | (Dunhill) - CTMGT Frisco Hills 2B 5A 5B - 1.22.15 (Recorded) | | | |
| 3873 | D. Lawson; | Assignment of Lot Sale Contract (First Texas) - CTMGT Frisco Hills 2B 5A 5B - 1.22.15 (Recorded) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3874 | D. Lawson; | Assignment of Lot Sale Contract (Grand) - CTMGT Frisco Hills 2B 5A 5B - 1.22.15 (Recorded) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3875 | D. Lawson; | Loan Agreement - CTMGT Frisco Hills 2B 5A 5B - 1.22.15 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3876 | D. Lawson; | Assignment of Reimbursement Rights - CTMGT Frisco Hills 2B 5A 5B - 1.22.15 (Recorded) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3877 | D. Lawson; | SEC 15.01.28 - UDF V - Form 8-K | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3878 | D. Lawson; | Appraisal Frisco Hills Phase 2B, 5A, 5B | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3879 | D. Lawson; | Assignment of Lot Sale Contract (Sumeer) - CTMGT Frisco Hills 2B 5A 5B - 3.23.15 (Recorded) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3882 | D. Lawson | FINAL - CTMGT Frisco Hills - Closing Memo - Phases 2B 5A and 5B#9003 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3884 | UDF Custodian of Records | Frisco Hills 5A Final Plat | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3885 | UDF Custodian | Frisco Hills 2B Final Plat | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| | | of Records | | | |
| 3886 | UDF Custodian of Records | Frisco Hills Page from 3Q14 DFW Asset Summaries | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3887 | UDF Custodian of Records | Title Policy | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3888 | UDF Custodian of Records | Phillips Creek Ranch 5 Mile Radius Metrostudy Report - Frisco 39 2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3889 | UDF Custodian of Records | Phillips Creek Ranch Ph 6 Appraisal 2/17/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3890 | UDF Custodian of Records | FINAL - Frisco 39, LLC - Investment Committee Closing Memo 3 5 15 3/11/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3891 | UDF Custodian of Records | Closing Instructions - Phillips Creek Ranch - 3.11.15 3/11/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3892 | UDF Custodian of Records | Settlement Statement - Phillips Creek Ranch - 3.11.15 #9004 3/11/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3893 | UDF Custodian of Records | Loan Agreement - Phillips Creek Ranch - 3.11.15 3/11/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3894 | UDF Custodian of Records | Note - \$5,660,000 - Phillips Creek Ranch - 3.11.15 3/11/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3895 | UDF Custodian of Records | Resolutions - Phillips Creek Ranch - 3.11.15 3/11/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3896 | UDF Custodian | Advance Request - Phillips | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| | of Records | Creek Ranch - 3.11.15 3/11/2015 | | | |
| 3897 | UDF Custodian of Records | Deed of Trust - Phillips Creek Ranch - 3.11.15 (Recorded) 3/11/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3898 | UDF Custodian of Records | Assignment of Lot Sale Contract - Phillips Creek Ranch - 3.11.15 (Recorded) 3/11/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3899 | UDF Custodian of Records | Pledge Agreement - Phillips Creek Ranch - 3.11.15 3/11/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3900 | UDF Custodian of Records | Final Loan Policy 3/12/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3901 | UDF Custodian of Records | SEC 15.03.17 - UDF V - Form 8-K 3/17/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3902 | UDF Custodian of Records | FINAL - Investment Committee Approval Form | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3903 | UDF Custodian of Records | FINAL - Exhibit Fund Allocation | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3904 | UDF Custodian of Records | Phillips Creek Ranch Master Plan | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3905 | UDF Custodian of Records | Closing Instructions - Shahan Prairie #9005 - 6.9.15 6/9/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3906 | UDF Custodian of Records | Settlement Statement - Shahan Prairie #9005 - 6.9.15 6/9/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3907 | C. Ford | Loan Agreement - Shahan Prairie, LP #9005 - 6.9.15 6/9/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 3908 | UDF Custodian of Records | Note - Shahan Prairie #9005 - 6.9.15 6/9/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3909 | UDF Custodian of Records | Resolutions - Shahan Prairie #9005 - 6.9.15 6/9/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3910 | UDF Custodian of Records | Advance Request - Shahan Prairie #9005 - 6.9.15 6/9/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3911 | UDF Custodian of Records | Deed of Trust - Shahan Prairie #9005 - 6.9.15 (Recorded) 6/9/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3912 | UDF Custodian of Records | Guaranty Agreement - Centamtar - Shahan Prairie #9005 - 6.9.15 6/9/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3913 | UDF Custodian of Records | Guaranty Agreement - CTMGT - Shahan Prairie #9005 - 6.9.15 6/9/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3914 | UDF Custodian of Records | Guaranty Agreement - MM - Shahan Prairie #9005 - 6.9.15 6/9/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3915 | UDF Custodian of Records | Assignment of Lot Sale Contract - Shahan Prairie #9005 - 6.9.15 (Recorded) 6/9/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3916 | UDF Custodian of Records | SEC 15.06.11 - UDF V - Form 8-K 6/11/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3917 | UDF Custodian of Records | FINAL - Shahan Prairie LP - Closing Memo - Land and Development Loan #9005 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3918 | UDF Custodian | FINAL - Shahan Prairie | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| | of Records | Investment Committee Approval Form 1 | | | |
| 3919 | UDF Custodian of Records | 2015 Shahan Prairie Appraisal Report | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3920 | UDF Custodian of Records | Exhibit Fund Allocation | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3921 | UDF Custodian of Records | Shahan Land Plan | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3922 | UDF Custodian of Records | Pages from DFW - RSI - 4Q14 Asset Summaries - Shahan | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3923 | UDF Custodian of Records | Title Policy - UDF V - Shahan Prairie #9005 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3924 | UDF Custodian of Records | Assignment of Reimbursements Rights of Oak Point WCID #3 - Shahan Prairie (Recorded) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3925 | UDF Custodian of Records | Meadowbrook 1QTR15 Market Study 5 mile radius 2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3926 | UDF Custodian of Records | FINAL - Meadowbrook Investment Committee Approval Form 7/14/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3927 | UDF Custodian of Records | Closing Instructions - Prosper 236 #9006 - 7.15.15 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3928 | UDF Custodian of Records | Settlement Statement - Prosper 236 #9006 - 7.15.15 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3929 | UDF Custodian of Records | Loan Agreement - Prosper 236 #9006 - 7.15.15 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

DEFENDANTS EXHIBIT LIST

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 3930 | UDF Custodian of Records | Note - \$9,500,000 - Prosper 236 #9006 - 7.15.15 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3931 | UDF Custodian of Records | Resolutions - Blueprint - Prosper 236 #9006 - 7.15.15 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3932 | UDF Custodian of Records | Advance Request - Prosper 236 #9006 - 7.15.15 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3933 | UDF Custodian of Records | Deed of Trust - Prosper 236 #9006 - 7.15.15 (Recorded) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3934 | UDF Custodian of Records | Assignment of Lot Sale Contract - Prosper 236 #9006 - 7.15.15 (Recorded) 7/15/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3935 | UDF Custodian of Records | Pledge Agreement - Prosper 236 #9006 - 7.15.15 7/15/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3936 | UDF Custodian of Records | Loan Policy (UDF) 7/16/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3937 | UDF Custodian of Records | UDF V - Form 8-K 7/21/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3938 | UDF Custodian of Records | Meadowbrook Appraisal 7/25/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3941 | D. Lawson | FINAL - Meadowbrook Investment Committee Closing Memo | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3942 | UDF Custodian of Records | FINAL - UDF V Board of Trustees Resolutions Meadowbrook Prosper Loan | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3943 | UDF Custodian of Records | FINAL - Exhibit Fund Allocation - Meadowbrook | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 3944 | UDF Custodian of Records | Meadowbrook final land plan | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3945 | UDF Custodian of Records | Metro Study 2q15 Southern Colony 2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3946 | UDF Custodian of Records | Houston Executive Summary 2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3947 | UDF Custodian of Records | Appraisal Report TX02-15-0673 SOUTHERN COLONY 9/8/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3948 | UDF Custodian of Records | FINAL - Southern Colony Investment Committee Final Approval Form 9/9/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3949 | UDF Custodian of Records | Closing Instructions - CTMGT Southern Colony 2A - 9.11.15 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3950 | UDF Custodian of Records | Settlement Statement - CTMGT Southern Colony 2A - 9.11.15 #9007 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3951 | UDF Custodian of Records | Loan Agreement - CTMGT Southern Colony 2A - 9.11.15 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3952 | UDF Custodian of Records | Note - \$3,425,000 - CTMGT Southern Colony 2A - 9.11.15 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3953 | UDF Custodian of Records | Resolutions - CTMGT Southern Colony 2A - 9.11.15 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3954 | UDF Custodian of Records | Advance Request - CTMGT Southern Colony 2A - 9.11.15 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3955 | UDF Custodian of Records | Deed of Trust - CTMGT Southern Colony 2A - 9.11.15 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| | | (Recorded) | | | |
| 3956 | UDF Custodian of Records | Guaranty Agreement - CTMGT Houston, LLC - 9.11.15 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3957 | UDF Custodian of Records | Assignment of Reimbursement Rigts - CTMGT Southern Coloy 2A - 9.11.15 (Recorded) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3958 | UDF Custodian of Records | Title Policy - Southern Colony Ph 2A 9.28.15 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3959 | D. Lawson | FINAL - Southern Colony Development Loan Investment Committee Closing Memo | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3961 | UDF Custodian of Records | Overall Map with Ownership | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3962 | UDF Custodian of Records | DFW - Metrostudy - 2Q15 - Executive Summary 2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3963 | UDF Custodian of Records | 2015 Frisco Hills Report 1504178 - Appraisal 5/10/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3964 | D. Lawson | FINAL - CTMGT Frisco Hills - Closing Memo - Phases 2A and remaining collateral MY- 9.28.15 #9008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3965 | D. Lawson | FINAL - CTMGT Frisco Hills - Investment Committee Approval Form 9/28/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3966 | UDF Custodian of Records | Closing Instruction Letter - executed 9.29.15 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3967 | UDF Custodian | Settlement Statement - FH 295 - | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| | of Records | 9.29.15 - #9008 | | | |
| 3968 | UDF Custodian of Records | Loan Agreement - FH 295 - 9.29.15 - #9008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3969 | UDF Custodian of Records | Note - \$23,488,000.00 - FH 295 - 9.29.15 - #9008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3970 | UDF Custodian of Records | Resolutions - CTMGT - FH 295 - 9.29.15 - #9008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3971 | UDF Custodian of Records | Advance Request - FH 295 - 9.29.15 - #9008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3972 | UDF Custodian of Records | Deed of Trust - FH 295 - 9.29.15 - #9008 (released) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3973 | UDF Custodian of Records | Guaranty Agreement - Centamtar Terras - FH 295 - 9.29.15 - #9008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3974 | UDF Custodian of Records | Guaranty Agreeemnt - CTMGT - FH 295 - 9.29.15 - #9008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3975 | UDF Custodian of Records | Guaranty Agreement - MM - FH 295 - 9.29.15 - #9008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3976 | UDF Custodian of Records | Assignment of Lot Sale Contract - FH 295 - 9.29.15 - #9008 (released) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3977 | UDF Custodian of Records | Assignment of Reimbursement Rights - FH 295 - 9.29.15 - #9008 (released) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3978 | UDF Custodian of Records | Assignment of Accounts Receivable (Valencia)- FH 295 - 9.29.15 - #9008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 3979 | UDF Custodian of Records | UDF V - Form 8-K 10/5/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3980 | UDF Custodian of Records | Loan Title Policy 12/22/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 3981 | UDF Custodian of Records | CTMGT General Ledger Valencia on the Lake 1/15/2016 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4005 | D. Lawson | Unanimous Written Consent of UDF IV Board of Trustees re \$8mm Capital Bank loan 11/24/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4006 | D. Lawson | Unanimous Written Consent of UDF IV Finance IX re \$8mm Capital Bank loan 11/24/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4007 | D. Lawson | Unanimous Written Consent of UDF IV Finance IX Manager re \$8mm Capital Bank loan 11/24/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4008 | D. Lawson | Capital Bank Loan Agreement for \$8mm 12/11/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4009 | D. Lawson; | Capital Bank Settlement Statement 12/12/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4010 | D. Lawson | Capital Bank Outgoing Wire 12/22/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4011 | D. Lawson | Capital Bank UDF IV Funding Request 2/20/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4012 | D. Lawson | Capital Bank Annual Review Notes 1/13/2016 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 4013 | D. Lawson | Email Brown to Lawson re UDF III Loan Extension 7/8/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4019 | D. Lawson | Email Brown to Etter, Greenlaw, and Wissink re UDF III options 12/4/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4021 | D. Lawson | Email Brown to Etter re UDF Stock 12/10/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4022 | D. Lawson | Form 10-K for LegacyTexas Financial Group, Inc. 12/31/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4023 | D. Lawson | Legacy Bank Memo 2/24/2016 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4024 | D. Lawson | Title Commitment 1/22/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4025 | D. Lawson | Flood Certificate 1/30/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4026 | D. Lawson | Funding Docs - Corrected SWD 1/30/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4027 | D. Lawson | Funding Docs 1/30/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4028 | D. Lawson | HUD 1/30/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4029 | D. Lawson | Email UDF IV HF - Nuway Homes Appraisal Report - 2.2.2015 2/2/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4030 | D. Lawson | Email UDF IV HF - Nuway Homes appraisal report 2/10/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4031 | D. Lawson | Worksheet-Nuway - UDF IV HF 6/11/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 4032 | D. Lawson | Legal Opinion Letter 8/19/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4033 | D. Lawson | Loan Agreement 8/19/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4034 | D. Lawson | Revolving Line of Credit Promissory Note 8/19/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4035 | D. Lawson | Written Consent - UDF III 8/19/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4036 | D. Lawson | Written Consent - UDF IV Finance VI Manager 8/19/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4037 | D. Lawson | Written Consent - UDF IV Finance VI 8/19/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4038 | D. Lawson | Written Consent - UMT Services 8/19/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4039 | D. Lawson | Written Consent - UMTH L and Development. 8/19/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4040 | D. Lawson | Written Consent 8/19/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4041 | D. Lawson | Revolving Line of Credit Promissory Note - CTB - UDF IV Fin VI 4/11/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4042 | D. Lawson | Release of Lien - L23,24.BQ, L1,2.BT, L3.BU - Robinson Ridge - Recorded 4/6/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4043 | D. Lawson | Release - Satisfaction Deed of Trust - Summerlake #5134 6/1/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4044 | D. Lawson | CTB - UDF IV Fin VI - | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| | | Borrowing Base - month end 9/30/2015 | | | |
| 4045 | D. Lawson | Release - Remaining 34 lots- MI Homes-CTB-\$6,542,167.00 - recorded 10/6/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4046 | D. Lawson | Loan Modification Agreement - CTB renewal 12/29/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4050 | D. Lawson | CND-Alt Oviedo LLC - Lot Option Agmt 12/8/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4051 | D. Lawson | Integra Realty Resources Appraisal 12/9/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4052 | D. Lawson | Loan History 5144 7/3/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4053 | D. Lawson | Email - Submission - 7.3.2015 7/3/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4054 | D. Lawson | Email re Bank Approval Oviedo on the Park #5144 7/29/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4055 | D. Lawson | UDF IV Acquisitions, L.P. Borrowing Base Certificate - month end - REVISED 9/30/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4069 | D. Lawson | Consent of Board of Trustees - UDF IV Home Finance Manager, LLC 1/19/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4070 | D. Lawson | Consent of Board of Trustees- UDF III, LP 5/19/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4071 | D. Lawson | Consent of Board of Trustees - UDF IV Home Finance | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|----------------------------------|--------------------------------------|--|-----------------------|--------------------------|------------------------|
| | | Manager, LP 5/19/2010 | | | |
| 4072 | D. Lawson | Consent of Board of Trustees - UDF IV 5/19/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4073 | D. Lawson | Consent of Board of Trustees - UMT Services, Inc. 5/19/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4074 | D. Lawson | Consent of Board of Trustess - UMTH Land Development, LP 5/19/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4075 | D. Lawson | Loan Agreement - UDF IV HF exec - UDF IV Home Finance 5/19/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4076 | D. Lawson | Promissory Note - \$6,000,000 5/19/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4077 | D. Lawson | CTB - UDF IV Fin VI - Borrowing Base - month end 9/30/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4078 | D. Lawson | Loan Modification Agreement - UDF IV HF 12/29/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4079 | D. Lawson | Resolutions - UDF IV HF - UDF III 12/29/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4080 | D. Lawson | Resolutions - UDF IV HF - UDF IV HF Manager 12/29/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4081 | D. Lawson | Resolutions - UDF IV HF - UDF IV Home Finance 12/29/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4082 | D. Lawson | Resolutions - UDF IV HF - UDF IV 12/29/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 4083 | D. Lawson | Resolutions - UDF IV HF - UMT Services 12/29/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4084 | D. Lawson | Resolutions - UDF IV HF - UMT Land 12/29/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4085 | D. Lawson | Notice and Agreement UDF V and Veritex Community Bank 11/14/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4086 | D. Lawson | Loan Agreement Veritex and UDF V 11/14/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4087 | D. Lawson | Written Consent of UDF V Loan 9003 11/14/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4088 | D. Lawson | Promissory Note UDF V 11/14/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4089 | D. Lawson | Loan Modification Agreement Veritex Community Bank 5/22/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4090 | D. Lawson | Borrowing Base Report Veritex and UDF V 10/31/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4098 | D. Lawson | Loan Agreement Veritex and UDF I and II 3/5/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4099 | D. Lawson | Notice and Agreement Veritex and UDF I and II 3/5/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4100 | D. Lawson | Promissory Note UDF I and II to Veritex 3/5/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4101 | D. Lawson | Resolutions of UDF II re Veritex Loan 3/5/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4102 | D. Lawson | Resolutions of UDF re Veritex | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| | | loan 3/5/2013 | | | |
| 4103 | D. Lawson | Resolutions of United Mortgage Trust re subordination Veritex Bank 2/27/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4116 | D. Lawson | Email re loan 9001 closing memo and cash flow 12/3/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4117 | D. Lawson | Email and Borrowing Base Report re Loan 9001 12/3/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4118 | D. Lawson | Email re Veritex approval Loan 9001 12/3/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4119 | D. Lawson | Email re Veritex funding UDF V Loan 9001 12/4/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4120 | D. Lawson | Exhibit Funding Allocation Loan 9001 12/3/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4121 | D. Lawson | Frisco 113 Cash Flow - UDF V A&D - Loan 9001 12/3/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4122 | D. Lawson | Frisco 113 UDF V - Sources and Uses of Funds - Loan 9001 12/3/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4123 | D. Lawson | Frisco 113 UDF V - Investment Committee Final Closing Memo - Loan 9001 12/3/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4124 | D. Lawson | Email re Veritex approval Loan 9003 1/29/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 4125 | D. Lawson | Email re Veritex funding UDF V Loan 9003 1/30/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4126 | D. Lawson | Loan History re Loan 9008 10/29/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4127 | D. Lawson | Appraisal Report Frisco Hills 2A - Loan 9008 5/10/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4128 | D. Lawson | Allonge to Secured Promissory Note - Veritex Bank Frisco Hills 2A Loan 9008 9/29/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4129 | D. Lawson | Email re Appraisal - Veritex Bank Frisco Hills 2A Loan 9008 10/29/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4130 | D. Lawson | Email to Veritex re eligible collateral - Veritex Bank Frisco Hills 2A Loan 9008 10/28/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4131 | D. Lawson | Frisco Hills 2A UDF Investment Committee Final Closing Memo - Loan 9008 10/28/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4132 | D. Lawson | Frisco Hills 2A UDF Investment Committee Final Approval Form - Loan 9008 10/28/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4133 | D. Lawson | Loan Modification Agreement (Second Modification) - UDF IV Acquisition 12/29/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4134 | D. Lawson | Borrowing Base Certificate - UDF IV Acquisitions to Community Trust Bank of Texas 9/30/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 4135 | D. Lawson | Revolving Line of Credit Promissory Note - - UDF IV Acquisitions to Community Trust Bank of Texas 8/19/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4136 | D. Lawson | Hallett & Perrin Opinion Letter re Loan from Community Trust Bank of Texas to UDF IV Acquisitions 8/19/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4137 | D. Lawson | Officer's Certificate UMT Services - Guaranty by UDF III of loan from Community Trust Bank of Texas to UDF IV 8/13/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4144 | D. Lawson | Revolving Loan Agreement - UDF IV Acquisitions/ Community Trust Bank of Texas 8/19/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4145 | D. Lawson | Unanimous Written Consent of Board of Directors of UMT re UDF III guarantee of loan from Community Trust Bank of Texas to UDF IV Acquisitions 8/19/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4146 | D. Lawson | Unanimous Written Consent of Board of Trustees of UDF IV re loan from Community Trust Bank of Texas to UDF IV Acquisitions 8/19/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4147 | D. Lawson | Written Consent of General Partner of UDF III re UDF III guarantee of loan from Community Trust Bank of Texas to UDF IV Acquisitions 8/19/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 4148 | D. Lawson | Unanimous Written Consent of Members and Managers of UDF IV Acquisitions Manager re Community Trust Bank of Texas loan 8/19/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4149 | D. Lawson | Unanimous Written Consent of Partners of UDF IV Acquisitions re loan from Community Trust Bank of Texas 8/19/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4150 | D. Lawson | Unanimous Written Consent of Partners of UDF IV Land Development re loan from Community Trust Bank of Texas to UDF IV Acquisitions 8/18/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4151 | D. Lawson | Loan History re Loan 5025 - Origin UDF IV Acquisitions 7/10/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4152 | D. Lawson | Appraisal Report 68 Developed Lots Meadow Park - Origin UDF IV Acquisitions 11/12/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4153 | D. Lawson | Email re Community Trust Bank approval - Highland Farms - UDF IV Acquisitions 7/16/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4154 | D. Lawson | UDF Investment Committee Closing Memo re Highland Farms Lot Loan | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4155 | D. Lawson | UDF Investment Committee Final Approval Form re | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|----------------------------------|--------------------------------------|--|-----------------------|--------------------------|------------------------|
| | | Highland Farms Lot Loan 12/10/2010 | | | |
| 4156 | D. Lawson | Highland Farms Lot Listing (Excel spreadsheet) 5/22/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4157 | D. Lawson | Loan Agreement for UDF IV loan to HLL II - Highland Farms 12/22/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4158 | D. Lawson | Purchase and Sale Agreement between HLL II and Megatel - Highland Farms 11/13/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4159 | D. Lawson | First Loan Modification Agreement for UDF IV Loan 5025 - Highland Farms 3/22/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4160 | D. Lawson | Secured Promissory Note from HLL II to UDF IV re Highland Farms 12/22/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4161 | D. Lawson | Veritex Loan Approval Request Package 10/9/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4162 | D. Lawson | Appraisal 5/27/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4163 | D. Lawson | Email - Submission 4/2/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4164 | D. Lawson | Bank Approval 5/23/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4165 | D. Lawson | Certificate of General Partner 12/6/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|----------------------------------|--------------------------------------|--|-----------------------|--------------------------|------------------------|
| 4166 | D. Lawson | Consent of Partners 12/6/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4167 | D. Lawson | Executed Loan Agreement 12/6/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4168 | D. Lawson | Promissory Note 12/6/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4169 | D. Lawson | Resolutions - UDF IV Trustees 12/6/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4170 | D. Lawson | Release of Collateral Assignment - Canyon West - Recorded 6/16/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4171 | D. Lawson | Release of Collateral Assignment - Lakeshore - Recorded 6/16/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4172 | D. Lawson | Release of Collateral Assignment Independent Bank - Woodcreek - recorded 12/16/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4173 | D. Lawson | Release of Collateral Assignment - Craig Ranch 8/4/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4174 | D. Lawson | Borrowing Base - UDF IV Fin VIII BB - reducing Crystal Springs 10/30/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4175 | D. Lawson | Release of Collateral Assignment - Hidden Meadows - #5029 12/16/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4176 | D. Lawson | Release of Collateral | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|----------------------------------|--------------------------------------|---|-----------------------|--------------------------|------------------------|
| | | Assignment - IBTX - Crystal Springs #5093 12/21/2015 | | | |
| 4177 | D. Lawson | First Loan Modification Agreement 12/31/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4186 | D. Lawson | Resolutions - UMT 2/27/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4187 | D. Lawson | Loan Agreement - fully executed 3/5/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4188 | D. Lawson | Notice and Agreement - fully executed 3/5/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4189 | D. Lawson | Promissory Note 3/5/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4190 | D. Lawson | Resolutions - UDF II Inc. 3/5/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4191 | D. Lawson | Resolutions - UDF Inc. 3/5/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4204 | D. Lawson | Heritage Todd Creek 6/16/2006 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4205 | D. Lawson | Sinclair-KD - Rancho Rosillo 3/30/2007 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4206 | D. Lawson | Southern Colony 7/10/2007 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4207 | D. Lawson | WS Mineral - Sendera Ranch Appraisal Report 7/31/2007 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4208 | D. Lawson | Email - Submission 11/6/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4209 | D. Lawson | Term Sheet - Revised 2/26/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 4211 | D. Lawson | Attorney Invoice - Lender's Atty 3/21/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4212 | D. Lawson | Consent of General Partner - UMT Services - UMTH Land 3/21/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4213 | D. Lawson | Consent of Partners - UMTH Land Development - LegacyTX 3/21/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4214 | D. Lawson | Consent of the Directors 3/21/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4215 | D. Lawson | Loan Agreement - UDF III - LegacyTX 3/21/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4216 | D. Lawson | Promissory Note - UDF III - LegacyTX - \$5,000,000 3/21/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4217 | D. Lawson | Promissory Note - UDF III - LegacyTx - \$10,000,000 3/21/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4218 | D. Lawson | Release - Riposa Vita Release #1517 Recorded 6/17/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4219 | D. Lawson | Release - Riposa Vita Release #1556 6/17/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4220 | D. Lawson | Letter Agreement extending prin reduction pmt 10/22/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4221 | D. Lawson | Release - Heritage Todd Creek 4/30/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 4222 | D. Lawson | Release of Collateral Assignment - Southern Ratification of Foreclosure - LegacyTexas - #1508 6/16/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4223 | D. Lawson | UDF III Borrowing Base - month end 9/30/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4229 | D. Lawson; | Appraisal 11.12.10 11/12/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4230 | D. Lawson; Final Approval | 12/10/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4231 | D. Lawson; | Loan Agreement 12/21/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4232 | D. Lawson; | Note - \$1,854,200 - 12.22.10 12/22/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4233 | D. Lawson; | Megatel - Contract for Sale_ HLL II Land Acquisitions_ Unit 7 Highland Farms 12/13/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4234 | D. Lawson; | Modification - First Loan Modification 3.22.13 #5025 3/22/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4235 | D. Lawson; | 5025 Loan History 7/10/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4236 | D. Lawson; | Bank Approval 7.16.2013 7/16/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4237 | D. Lawson; | Closing Memo | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4238 | D. Lawson; | Highland Farms lot listing | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4239 | D. Lawson; | Opinion Letter Certificate - UDF III 8/13/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|----------------------------------|--------------------------------------|---|-----------------------|--------------------------|------------------------|
| 4240 | D. Lawson; | Unanimous Written Consent of Partners of UMTH Land Development 8/18/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4241 | D. Lawson; | Note - \$8,000,000 - 08.19.10 8/19/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4242 | D. Lawson; | Opinion Letter - H&P 8/19/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4243 | D. Lawson; | Unanimous Written Consent of Board of Directors of UMT Services Inc 8/19/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4244 | D. Lawson; | Unanimous Written Consent of Board of Trustees of UDF IV 8/19/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4245 | D. Lawson; | Unanimous Written Consent of GP of UDF III 8/19/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4246 | D. Lawson; | Unanimous Written Consent of Members and Managers of GP 8/19/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4247 | D. Lawson; | Unanimous Written Consent of Partners of Borrower 8/19/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4248 | D. Lawson; | Release - Mortgage Satisfaction - Parkdale Place - recorded 9/16/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4249 | D. Lawson; | Revolving Loan Agreement 9/19/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4250 | D. Lawson; | Borrowing Base - month end - REVISED 9/30/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 4251 | D. Lawson; | Loan Modification Agreement - UDF IV Acq 12/29/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4257 | D. Lawson | Appraisal 7/10/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4258 | D. Lawson | Email - Submission 11/16/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4259 | D. Lawson | Bank Approval 12/20/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4260 | D. Lawson | Closing Memo | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4261 | D. Lawson | Attorney Representation Notice 9/29/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4262 | D. Lawson | Company Certificate of UDF IV Finance I Manager, LLC 9/29/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4263 | D. Lawson | Consent of Trustees - UDF IV 9/29/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4264 | D. Lawson | Loan Agreement 9/29/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4265 | D. Lawson | Note - \$3,400,000 9/29/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4266 | D. Lawson | Resolutions of GP - UDF IV Finance I Manager, LLC 9/29/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4267 | D. Lawson | Resolutions of Partners UDF Finance I, LP 9/29/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4268 | D. Lawson | Unanimous Written Consent of Borrower's GP 9/29/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4269 | D. Lawson | Unanimous Written Consent of the Partners of Borrower 9/29/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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| 4270 | D. Lawson | Unanimous Written Consent of UDF IV 9/29/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4271 | D. Lawson | No Oral Agreement 8/18/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4272 | D. Lawson | Note - Revolving LOC Promissory Note 8/18/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4273 | D. Lawson | Written Consent - UDF IV 8/18/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4274 | D. Lawson | Written Consent - UDF IV Finance I 8/18/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4275 | D. Lawson | Written Consent - UDF IV Finance I Manager 8/18/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4276 | D. Lawson | Release - Bonds Ranch - Recorded 1/25/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4277 | D. Lawson | Loan Agreement with 1st and 2nd Modification - fully executed copies 9/29/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4278 | D. Lawson | Note - Second Loan Modification and Extension 9/29/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4279 | D. Lawson | Unanimous Written Consent of the Partners of UDF IV Finance I, LP 9/29/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4280 | D. Lawson | Borrowing Base Cert 09.17.13 9/17/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4281 | D. Lawson | Release of Collateral Assignment - UTB - Granbury – recorded 1/15/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

DEFENDANTS EXHIBIT LIST

| <u>EXHIBIT NUMBER</u> | <u>SPONSORING WITNESS</u> | <u>DESCRIPTION OF EXHIBIT</u> | <u>OFFERED</u> | <u>IDENTIFIED</u> | <u>ADMITTED</u> |
|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 4282 | D. Lawson | Riposa Vita 2B - Final Plat 8/7/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4283 | D. Lawson | Certificate of Filing & Amendment - Manager – CTMGT Houston, LLC 1/13/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4284 | D. Lawson | Assignment of Lot Sale Contract - Sinclair 2B (Recorded) 2/4/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4285 | D. Lawson | Certification of Borrower's Financial Statements 2/4/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4286 | D. Lawson | Company Certificate - CTMGT Houston 2/4/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4287 | D. Lawson | Deed of Trust - Sinclair 2B (Recorded) 2/4/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4288 | D. Lawson | Environmental Indemnity Agreement 2/4/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4289 | D. Lawson | Error and Omissions Agreement 2/4/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4290 | D. Lawson | Loan Agreement 2/4/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4291 | D. Lawson | Loan Agreement 2/4/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4292 | D. Lawson | Note - \$2,047,000.00 2/4/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4293 | D. Lawson | Origination Fee Letter 2/4/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4294 | D. Lawson | Partnership Certificate - UDF Sinclair 2/4/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 4295 | D. Lawson | Post - Closing Agreement 2/4/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4296 | D. Lawson | UCC (County) - Sinclair 2B - 2.4.15 (Recorded) 2/4/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4297 | D. Lawson | Title Policy 2/24/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4298 | D. Lawson | Email - Submission 2/25/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4299 | D. Lawson | Bank Approval - Riposa Vita 3.9.15 3/9/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4301 | D. Lawson | UCC-1 - DE SOS - UDF Sinclair_2B (recorded) | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4302 | D. Lawson | Written Consent - UDF IV Finance II Manager 2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4303 | D. Lawson | Written Consent - UMT Services 2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4304 | D. Lawson | Loan Agreement 12/14/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4305 | D. Lawson | Note - \$5,000,000 - UDF IV Fin II - F&M Bank 12/14/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4306 | D. Lawson | Opinion Letter of Hallet & Perrin, P.C. 12/14/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4307 | D. Lawson | Resolutions by UMT Services, Inc 12/14/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4308 | D. Lawson | Resolutions by United Development Funding IV 12/14/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 4309 | D. Lawson | Unanimous Written Consent of UDF IV Finance II Manager, LLC 12/14/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4310 | D. Lawson | LTR Paul Voorhies, F&M Bank (rec docs) EXEC 12/28/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4311 | D. Lawson | Loan Agreement 10/31/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4312 | D. Lawson | Written Consent - UDF IV 10/31/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4313 | D. Lawson | Letter to Steve Israel re original documents 12/11/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4314 | D. Lawson | Written Consent - UDF IV Fin II Manager 10/30/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4315 | D. Lawson | Written Consent - UMT Services 10/30/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4316 | D. Lawson | Borrowing Base Report - month end 10/31/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4324 | D. Lawson | Note - \$15,000,000 -UDF IV Fin II - F&M Bank 10/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4325 | D. Lawson | Written consent - UDF IV 9/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4326 | D. Lawson ; | Updated Commitment 6/15/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4327 | D. Lawson ; | Stablewood 6/16/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 4328 | D. Lawson ; | 8.87 Acres Stablewood Farms - Investment Committee Approval Form 6/18/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4329 | D. Lawson ; | Email - Submission 6/18/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4330 | D. Lawson ; | Bank Approval - Stablewood Farms 7/6/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4331 | D. Lawson ; | FINAL - 8 87 Acres Stablewood Farms Development Loan Investment Committe... | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4332 | D. Lawson ; | UDF IV #5154 Stablewood Farms June Budget | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4333 | D. Lawson ; | Resolutions 8/29/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4334 | D. Lawson ; | Written consent of Sole Member of UDF IV Finance III Manager 8/29/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4335 | D. Lawson ; | Note - \$5,000,000 - UDF IV Fin III - LegacyTexas 11/1/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4336 | D. Lawson ; | Written Consent - UDF IV Trustees - LegacyTexas LOC 11/1/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4337 | D. Lawson ; | Written Consent - UDF IV Trustees - Removal and Appt of Secretary 11/1/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4338 | D. Lawson ; | Written Consent - UDF IV Trustee's 1/12/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|----------------------------------|--------------------------------------|--|-----------------------|--------------------------|------------------------|
| 4339 | D. Lawson ; | Written Consent of General Partner - UDF IV Finance III Manager 1/12/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4340 | D. Lawson ; | Written Consent of Partners 1/12/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4341 | D. Lawson ; | Written Consent of Sole Managing Member 1/12/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4342 | D. Lawson ; | Modification Agreement - UDF IV Fin III-LegacyTexas 3/25/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4343 | D. Lawson ; | Note - \$15,000,000 - A&R and Increased - UDF IV Fin III LegacyTexas 3/25/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4344 | D. Lawson ; | Borrowing Base Cert 09.30.15 - month end 9/30/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4353 | D. Lawson ; | Loan Agreement 11/1/0211 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4354 | D. Lawson | - 2013.02.01 - Park at Brushy Creek Appraisal 2-2013 2/1/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4355 | D. Lawson | Guaranty-Buffington Land Development, LLC 6/28/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4356 | D. Lawson | Guaranty-Thomas B. Buffington Sr. 6/28/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4357 | D. Lawson | Note - \$1,694,000 6/28/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4358 | D. Lawson | Note - \$1,773,600 6/28/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4359 | D. Lawson | PABC 4A 4B Investment | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| | | Committee Approval Form 6/28/2013 | | | |
| 4360 | D. Lawson | Settlement Statement 6/28/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4361 | D. Lawson | Deed of Trust – Recorded 7/5/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4362 | D. Lawson | Executed contract The Park at Brushy Creek - Phase 4A Williamson County, Texas 10/25/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4363 | D. Lawson | Park at Brushy Creek Ph 4A Final Plat_recorded 10/28/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4364 | D. Lawson | Deed of Trust - Recorded (2) 11/15/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4365 | D. Lawson | Title Policy 12/6/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4366 | D. Lawson | Title Policy (1) 12/6/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4367 | D. Lawson | Email - Submission - 4.17.2014 4/17/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4368 | D. Lawson | Executed P@BC 4A - BTCH Contract 4/21/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4369 | D. Lawson | Megatel - First Amendment 4/25/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4370 | D. Lawson | Email BLD Park at Brushy Creek 4A 4B #5091 – 4.28.2014 4/28/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4371 | D. Lawson | Bank Approval - BLD Park at Brush Creek 4A 4B #5091 6/24/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 4372 | D. Lawson | PABC 4A 4B Trustee Investment Committee Closing Memo | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4373 | D. Lawson | Resolutions - UDF IV Trustees 7/27/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4374 | D. Lawson | Loan Agreement 7/31/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4375 | D. Lawson | Promissory Note - \$5,300,000 – UDF IV Fin IV – Veritex 7/31/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4376 | D. Lawson | Loan Modification Agreement 6/30/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4377 | D. Lawson | Borrowing Base Cert - month end 9/30/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4378 | D. Lawson | Release of Collateral Assignment (recorded) 11/6/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4384 | D. Lawson; | Note - \$4,500,000.00 - VOHL 5A 6A 6B-FC Loan Purchase - 10.15.08 10/15/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4385 | D. Lawson; | Title Policy 10/29/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4386 | D. Lawson; | VOHL - McDade Appraisal Report 10/26/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4387 | D. Lawson; | Loan Modification Agreement- Villages of Hidden Lakes-FC (Loan #5079)-Executed 4/18/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4388 | D. Lawson; | Loan Purchase, Assignment & Assumption 4/29/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|----------------------------------|--------------------------------------|--|-----------------------|--------------------------|------------------------|
| 4389 | D. Lawson; | Villages of Hidden Lake Phase 6A-2 8/13/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4390 | D. Lawson; | Loan History 5079 1/30/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4391 | D. Lawson; | Email 2/2/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4392 | D. Lawson; | Email - Bank Approval 2/23/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4393 | D. Lawson; | The Villages of Hidden Lake Phase 6B-3 Final Plat 9/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4394 | D. Lawson; | 5070 acreage reconciliation spreadsheet | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4395 | D. Lawson; | Woodcreek - Investment Committee Closing Memo 9/23/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4396 | D. Lawson; | Deed of Trust - recorded Rockwall County 9/26/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4397 | D. Lawson; | Guaranty Agreement-J. Larry Rutherford 9/26/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4398 | D. Lawson; | Loan Agreement 9/26/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4399 | D. Lawson; | Note-\$30,000,000 9/26/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4400 | D. Lawson; | Pledge Agreement 9/26/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4401 | D. Lawson; | Woodcreek - Investment Committee Approval Form 9/26/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4402 | D. Lawson; | Woodcreek 850.5 acre appraisal 9/26/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 4403 | D. Lawson; | Settlement Statement 9/27/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4404 | D. Lawson; | Title Policy - Woodcreek 10/1/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4405 | D. Lawson; | UCC financial Statement - Recorded Rockwall Co 10/22/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4406 | D. Lawson; | UCC financial Statement - Recorded 10/22/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4407 | D. Lawson; | 15294 Contract 8/29/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4408 | D. Lawson; | 560704 Loan History 11/10/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4409 | D. Lawson; | Email - Loan Submission 11/10/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4410 | D. Lawson; | Email - Bank Approval - RE_ UDF IV Collateral Request Memo 12/1/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4411 | D. Lawson; | Email - Woodcreek Release 12/19/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4412 | D. Lawson; | Woodcreek-MUD6 land tract | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4413 | D. Lawson; | Resolutions - UDF IV Trustees 11/24/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4414 | D. Lawson; | Email - Release Woodcreek - Independent Bank 12/3/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4415 | D. Lawson; | Email - Release Woodcreek - Independent Bank 12/3/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 4416 | D. Lawson; | Loan Agreement 12/11/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4417 | D. Lawson; | Note - \$8,000,000 12/11/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4418 | D. Lawson; | Notice of Invalidity of Oral Agreements 12/11/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4419 | D. Lawson; | Notice of USA Patriot Act 12/11/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4420 | D. Lawson; | Notice to Borrower Regarding Representation 12/11/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4421 | D. Lawson; | UDF IV Fin IX Borrowing Base - Capital Bank month end 10/31/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4425 | D. Lawson; | Resolutions - UDF Finance IX 11/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4426 | D. Lawson; Peter Spier | Resolutions - UDF IV Finance IX Manager 11/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4427 | D. Lawson | Verandah Location - Site Maps 6/2/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4428 | D. Lawson | Guaranty Agreement - Centamtar Terras, LLC 6/27/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4429 | D. Lawson | Guaranty Agreement - Centamtar Terras 6/27/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4430 | D. Lawson | Release of Guaranty 6/27/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4431 | D. Lawson | Loan Agreement 6/30/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4432 | D. Lawson | Note - \$9,222,000 6/30/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 4433 | D. Lawson | Final Approval - CTMGT Verandah Note Purchase 7/3/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4434 | D. Lawson | Appraisal 7/21/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4435 | D. Lawson | Email - Submission 8/12/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4436 | D. Lawson | Bank Email 10/14/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4437 | D. Lawson | Bank Email 10/16/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4438 | D. Lawson | Verandah RSI 1Q/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4439 | D. Lawson | CTMGT - Verandah - WF Note Purchase Closing Memo - FINAL | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4440 | D. Lawson | Certificate of General Partner 7/23/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4441 | D. Lawson | Certificate of Sole Managing Member 7/23/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4442 | D. Lawson | Certificate of Trust Secretary 7/23/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4443 | D. Lawson | Consent of Board of Trustees 7/23/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4444 | D. Lawson | Consent of Partners 7/23/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4445 | D. Lawson | Loan Agreement 7/23/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4446 | D. Lawson | Notice of Invalidity of Oral Agreements 7/23/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4447 | D. Lawson | Promissory Note 7/23/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

DEFENDANTS EXHIBIT LIST

| <u>EXHIBIT NUMBER</u> | <u>SPONSORING WITNESS</u> | <u>DESCRIPTION OF EXHIBIT</u> | <u>OFFERED</u> | <u>IDENTIFIED</u> | <u>ADMITTED</u> |
|----------------------------------|--------------------------------------|---|-----------------------|--------------------------|------------------------|
| 4448 | D. Lawson | Modification 6/5/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4449 | D. Lawson | Amended, Restated and Increased Note 6/5/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4450 | D. Lawson | Release of Collateral Assignment - BLG Plantation #5069 (Recorded) 12/31/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4451 | D. Lawson | Release of Collateral Assignment 12/31/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4452 | D. Lawson | Release of Collateral Assignment 5/5/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4453 | D. Lawson | Release of Collateral Assignment 5/5/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4454 | D. Lawson | Borrowing Base month end 10/31/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4458 | D. Lawson; | CND-Alt Oviedo LLC - Lot Option Agmt 12/8/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4459 | D. Lawson; | Appraisal 12/9/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4460 | D. Lawson; | Email - Submission 7/3/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4461 | D. Lawson; | Loan History 5144 7/3/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4462 | D. Lawson; | Email - Bank Approval 7/29/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4463 | D. Lawson; | Legal Opinion Letter 8/19/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 4464 | D. Lawson; | Loan Agreement 8/19/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4465 | D. Lawson; | Revolving Line of Credit Promissory Note 8/19/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4466 | D. Lawson; | Written Consent - UDF III, L.P 8/19/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4467 | D. Lawson; | Written Consent - UDF IV Finance VI L.P. 8/19/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4468 | D. Lawson; | Written Consent - UDF IV Finance VI Manager, LLC 8/19/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4469 | D. Lawson; | Written Consent - UDF IV 8/19/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4470 | D. Lawson; | Written Consent - UMT Services, Inc. 8/19/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4471 | D. Lawson; | Written Consent - UMTH Land Development, L.P 8/19/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4472 | D. Lawson; | Revolving Line of Credit Promissory Note - CTB – UDF IV Fin VI 4/11/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4473 | D. Lawson; | Release - L23,24.BQ, L1,2.BT, L3.BU - Robinson Ridge - Recorded 4/6/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4474 | D. Lawson; | Release - Satisfaction Deed of Trust - Summerlake #5134 6/1/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 4475 | D. Lawson; | CTB - UDF IV Finance VI - Borrowing Base - month end 9/30/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4476 | D. Lawson; | Release - Remaining 34 lots- MI Homes-CTB- \$6,542,167.00-recorded 10/6/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4477 | D. Lawson; | Loan Modification Agreement - CTB renewal 12/29/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4481 | D. Lawson ; | Lot Listing Excel spreadsheet 2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4482 | D. Lawson ; | Plat - BCR Phase 1 4/15/2005 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4483 | D. Lawson ; | Plat - BCR Phase 2 Recorded 8/1/2007 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4484 | D. Lawson ; | Title Commitment 11/18/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4485 | D. Lawson ; | 2013 Summary Appraisal Report 12/2/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4486 | D. Lawson ; | Deed of Trust 12/27/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4487 | D. Lawson ; | Guaranty Agreement - Centamtar Terras 12/27/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4488 | D. Lawson ; | Guaranty Agreement - CTMGT 12/27/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4489 | D. Lawson ; | Draw - Moayeddi 12/27/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

DEFENDANTS EXHIBIT LIST

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|----------------------------------|--------------------------------------|--|-----------------------|--------------------------|------------------------|
| 4490 | D. Lawson ; | Loan Agreement 12/27/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4491 | D. Lawson ; | Secured Promissory Note 12/27/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4492 | D. Lawson ; | Settlement Statement 12/27/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4493 | D. Lawson ; | Subordination Agreement 12/27/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4494 | D. Lawson ; | Email - Submission 2/19/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4495 | D. Lawson ; | Bank Approval - Bear Creek 5/22/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4498 | D. Lawson ; | Bear Creek Ranch Land - Sources and Uses of Funds | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4499 | D. Lawson ; | Loan Agreement 8/5/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4500 | D. Lawson ; | Promissory Note 8/5/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4501 | D. Lawson ; | Attorney Rep Disclaimer and Invoice 8/5/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4502 | D. Lawson ; | Certificate of General Partner 8/5/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4503 | D. Lawson ; | Certificate of Sole Managing Member 8/5/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4504 | D. Lawson ; | Certificate of Trust Secretary 8/5/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 4505 | D. Lawson ; | Consent of Partners 8/5/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4506 | D. Lawson ; | Notice of Invalidity of Oral Agreements 8/5/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4507 | D. Lawson ; 8/5/2013 | Resolutions UDF IV Trustees | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4508 | D. Lawson ; | Release of Lien - Bear Creek - LegacyTexas Bank 4/1/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4509 | D. Lawson ; | Chart re Legacy - UDF IV Fin VII - Borrowing Base Cert - month end 9/30/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4518 | D. Lawson | Toll Brothers Exe Lot Purchase Contract 7/27/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4519 | D. Lawson | 1st Amendment Terracina 10/12/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4520 | D. Lawson | Appraisal report Terracina 5/27/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4521 | D. Lawson | 2nd Amendment to Agreement of Sale 6/30/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4522 | D. Lawson | 3rd Amendment Letter f.e. 3/30/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4523 | D. Lawson | 4th Amendment Letter f.e. 5/29/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4524 | D. Lawson | Terracina - CRT Cash Flow Excel spreadsheet 3/24/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4525 | D. Lawson | Terracina - Vacant Lots - Investment Committee Approval | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| | | Form 4/1/2014 | | | |
| 4526 | D. Lawson | Email - Submission 4/2/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4527 | D. Lawson | Email - Bank Approval 5/23/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4528 | D. Lawson | Terracina - Investment Committee Closing Memo | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4529 | D. Lawson | Terracina - Sources and Uses of Funds | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4530 | D. Lawson | Certificate of General Partner 12/6/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4531 | D. Lawson | Consent of Partners 12/6/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4532 | D. Lawson | Promissory Note 12/6/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4533 | D. Lawson | Resolutions - UDF IV Trustees 12.6.13 12/6/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4534 | D. Lawson | Executed Loan Agreement Recorded 12/23/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4535 | D. Lawson | Release of Collateral Assignment - Canyon West - Recorded 6/16/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4536 | D. Lawson | Release of Collateral Assignment - Lakeshore – Recorded 6/16/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4537 | D. Lawson | Release of Collateral Assignment Independent Bank - Woodcreek - recorded 12/16/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 4538 | D. Lawson | Release of Collateral Assignment - Craig Ranch 8/4/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4539 | D. Lawson | Borrowing Base - UDF IV Fin VIII BB – reducing Crystal Springs 10/30/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4540 | D. Lawson | Release of Collateral Assignment - Hidden Meadows - #5029 12/16/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4541 | D. Lawson | Release of Collateral Assignment - IBTX – Crystal Springs #5093 12/21/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4542 | D. Lawson | First Loan Modification Agreement 12/31/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4551 | D. Lawson | Email - Bank Submission 8/12/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4552 | D. Lawson | Email - Bank Approval-Funding 8/14/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4553 | D. Lawson | Consent of Partners 6/24/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4554 | D. Lawson | Loan Agreement 6/24/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4555 | D. Lawson | Promissory Note 6/24/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4556 | D. Lawson | UDF IV Trustee Resolutions - BOD Consent 6/24/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4557 | D. Lawson | Conflicts Waiver Letter - Hill Ward Henderson 7/29/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 4558 | D. Lawson | Carlton Lakes - Borrower Legal Opinion. 8/14/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4559 | D. Lawson | Carlton Lakes - H&P Legal Opinion to American Momentum Bank 8/14/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4560 | D. Lawson | Supplement to Loan Agreement - Carlton Lakes 8/14/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4561 | D. Lawson | UDF IV Fin X - BB – month end 9/30/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4563 | D. Lawson; | Title Commitment 1/22/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4564 | D. Lawson; | Flood Certificate 1/30/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4565 | D. Lawson; | Funding Documents - Corrected Special Warranty Deed with Vendor's Lien 1/30/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4565 | D. Lawson; | Funding Documents - Corrected Special Warranty Deed with Vendor's Lien 1/30/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4566 | D. Lawson; | Funding Documents 1/30/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4567 | D. Lawson; | HUD Documents 1/30/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4568 | D. Lawson; | Email re Nuway Homes appraisal report 2/2/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4569 | D. Lawson; | Email re Nuway Homes appraisal report 2/10/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4570 | D. Lawson; | Worksheet-Nuway - | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|----------------------------------|--------------------------------------|---|-----------------------|--------------------------|------------------------|
| | | UDF IV Home Finance, LP 6/11/2015 | | | |
| 4571 | D. Lawson; | Consent of Board of Trustees- UDF III, LP 5/19/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4572 | D. Lawson; | Consent of Board of Trustees - UDF IV Home Finance Manager, LLC 5/19/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4573 | D. Lawson; | Consent of Board of Trustees - UDF IV Home Finance, LP 5/19/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4574 | D. Lawson; | Consent of Board of Trustees - UDF IV 5/19/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4575 | D. Lawson; | Consent of Board of Trustees - UMT Services, Inc. 5/19/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4576 | D. Lawson; | Consent of Board of Trustess - UMTM Land Development, LP 5/19/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4577 | D. Lawson; | H&P Opinion Letter 5/19/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4578 | D. Lawson; | Loan Agreement - UDF IV HF exec - UDF IV Home Finance 5/19/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4579 | D. Lawson; | Promissory Note - \$6,000,000 5/19/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4580 | D. Lawson; | Scheef & Stone Attorney Fees 5/19/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4581 | D. Lawson; | Jackson Claborn, Inc.'s Fairness Opinion Report 5/28/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 4582 | D. Lawson; | CTB - UDF IV Fin VI - | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| | | Borrowing Base - month end | 9/30/2015 | | |
| 4583 | D. Lawson; | Loan Modification Agreement - UDF IV HF | 12/29/2015 | <u>✓</u> | <u>✓</u> |
| 4584 | D. Lawson; | Resolutions - UDF IV HF - UDF III | 12/29/2015 | <u>✓</u> | <u>✓</u> |
| 4585 | D. Lawson; | Resolutions - UDF IV HF - UDF IV HF Manager | 12/29/2015 | <u>✓</u> | <u>✓</u> |
| 4586 | D. Lawson; | Resolutions - UDF IV HF - UDF IV Home Finance | 12/29/2015 | <u>✓</u> | <u>✓</u> |
| 4587 | D. Lawson; | Resolutions - UDF IV HF - UDF IV | 12/29/2015 | <u>✓</u> | <u>✓</u> |
| 4588 | D. Lawson; | Resolutions - UDF IV HF - UMT Services | 12/29/2015 | <u>✓</u> | <u>✓</u> |
| 4589 | D. Lawson; | Resolutions - UDF IV HF - UMT Land | 12/29/2015 | <u>✓</u> | <u>✓</u> |
| 5002 | D. Lawson; | Email Tidwell to Braislin UDF III Q3 with 1 attachment | 11/7/2011 | <u>✓</u> | <u>✓</u> |
| 5003 | D. Lawson; | Email Lawson to Braislin UDF IV Minutes | 11/11/2011 | <u>✓</u> | <u>✓</u> |
| 5004 | D. Lawson | Email Braislin to Obert Inquiries Checklist | 4/19/2012 | <u>✓</u> | <u>✓</u> |
| 5005 | D. Lawson | Email Hanson to Lei Q1 Audit Committee Minutes and Board Minutes | 4/30/2012 | <u>✓</u> | <u>✓</u> |
| 5006 | D. Lawson | Email Braislin to Lei UDF IV 424B3_ | 5/22/2012 | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 5008 | D. Lawson | Email Braislin to Obert Inquiries and Rep Letters 8/11/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5009 | D. Lawson | Email Braislin to Obert Q2 Inquiries 8/11/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5010 | D. Lawson | Email Hanson to McCleskey UDF IV Open Items List 10/30/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5012 | D. Lawson | Email Hanson to Tidwell UDF IV audit committee 11/9/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5015 | D. Lawson | Email Hanson to McCleskey BOD Minutes 5/9/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5017 | D. Lawson; | Email Lawson to Braislin UDF IV Minutes 8/6/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5019 | D. Lawson | Email Braislin to Obert Rep Letters and Inquiries 8/13/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5020 | D. Lawson | Email Josey to McCleskey UDF IV Open Items - Q3 10/31/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5021 | D. Lawson | Email Braislin to Powell re UDF III Distro 2/19/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5022 | D. Lawson | Email Lei to Braislin re UDF III distro 2/19/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5023 | D. Lawson | Email Braislin to Corder UDF III Impairment Memo Question 2/26/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

DEFENDANTS EXHIBIT LIST

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|----------------------------------|--------------------------------------|--|-----------------------|--------------------------|------------------------|
| 5024 | D. Lawson | Email Braislin to Wissink UDF Additional Support Cash Flow 3/6/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5025 | D. Lawson | Email Braislin to Corder UDF's Open Notes 3/10/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5026 | D. Lawson | Email Corder to Braislin Meeting Friday 3/18/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5028 | D. Lawson | Email Wissink to Braislin Cash Flow Forecasts with 5 attachments 3/25/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5035 | D. Lawson; | Email Braislin to Obert Inquiries 5/14/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5036 | D. Lawson | Email Braislin to Obert Rep Letter and Inquiries 7/24/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5037 | D. Lawson | Email Slovak to McCleskey WP Comments UDF IV with 3 attachments 7/31/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5038 | D. Lawson; | Email Braislin to Obert Rep Letters and Inquiries 8/12/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5041 | D. Lawson | Email Slovak to McCleskey UDF IV Open Items 11/3/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5042 | D. Lawson | Email Slovak to McCleskey Re UDF IV Open Items 11/3/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5043 | D. Lawson | Email Slovak to McCleskey Re UDF IV Open Items 11/4/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5044 | D. Lawson; | Email Ballast to McCleskey UDF IV Portfolio Summary | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| | | with 3 attachments 11/5/2014 | | | |
| 5045 | D. Lawson | Email UDF to WP re distributions 11/5/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5046 | D. Lawson | Email Molaison to McCleskey 11/5/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5047 | D. Lawson | Email McCleskey to Slovak UDF IV Interim NR Selections with 1 attachment 11/6/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5048 | D. Lawson | ;Email McCleskey to Ballast UDF IV Selections & Overall Items with 2 attachments 11/12/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5049 | D. Lawson | Email Slovak to McCleskey Audit Requests appraisals 11/25/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5050 | D. Lawson | Email Marshall to Malone UDF IV audit committee auditors presentation 12/11/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5051 | D. Lawson | Email Slovak to McCleskey Selections 12/19/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5052 | D. Lawson | Email McCleskey to Slovak Open Items & Selections with 1 attachment 2/4/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5053 | D. Lawson | Email Slovak to Gabbert Missing JE 2/12/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5054 | D. Lawson | Email McCleskey to Migliazzo Proformas 3/5/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5055 | D. Lawson; | Marshall to Ballast UDF IV 10K audit committee minutes 3/9/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 5056 | D. Lawson; | Email Ballast to McCleskey Signed Minutes 3/11/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5058 | D. Lawson; | UDF IV Communications Letter 3/16/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5060 | D. Lawson; | UDF IV Management Rep Letter 3/16/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5061 | D. Lawson | Email Tidwell to Migliazzo UDF V consolidated financials with 1 attachment 3/20/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5062 | D. Lawson | Email Tidwell to Migliazzo UDF V Rep Letter 3/27/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5063 | D. Lawson; | UDF III Communications Letter 3/31/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5064 | D. Lawson; | UDF V Communications Letter 3/31/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5069 | D. Lawson | Email Braislin to Obert UDF IV Inquiries 10/17/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5070 | D. Lawson | Email Marshall to Gillis UMT audit committee minutes 11/11/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5071 | D. Lawson | Email Molaison to McCleskey UDF IV NR Requests 10/23/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5072 | D. Lawson | Email McCleskey to Molaison One KR Assignment 10/28/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5073 | D. Lawson | Email Molaison to McCleskey One KR Assignment 10/28/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5074 | D. Lawson; | Email Youngblood to Powell UDF III Pro Forma 11/9/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 5076 | D. Lawson; | Whitley Penn management representation letter 5/16/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5077 | D. Lawson; | Whitley Penn management representation letter 5/16/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5078 | D. Lawson; | Whitley Penn management | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5079 | D. Lawson; | Whitley Penn management representation letter 8/12/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5080 | D. Lawson; | Whitley Penn management representation letter 8/15/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5081 | D. Lawson; | Whitley Penn management representation letter 11/14/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5082 | D. Lawson; | Whitley Penn management representation letter 3/30/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5083 | D. Lawson; | Whitley Penn management representation letter 3/30/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5084 | D. Lawson; | Whitley Penn management representation letter 5/15/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5085 | D. Lawson; | Whitley Penn management representation letter 5/15/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5086 | D. Lawson; | Whitley Penn management representation letter 8/14/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5087 | D. Lawson; | Whitley Penn management representation letter 8/14/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5088 | D. Lawson | Whitley Penn management representation letter 8/17/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 5089 | D. Lawson; | Whitley Penn management representation letter 11/14/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5090 | D. Lawson; | Whitley Penn management representation letter 11/14/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5091 | D. Lawson; | Whitley Penn management representation letter 4/1/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5092 | D. Lawson; | Whitley Penn management representation letter 4/1/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5093 | D. Lawson; | Whitley Penn management representation letter 5/10/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5094 | D. Lawson; | Whitley Penn management representation letter 5/14/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5095 | D. Lawson; | Whitley Penn management representation letter 8/14/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5096 | D. Lawson; | Whitley Penn management representation letter 8/14/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5097 | D. Lawson; | Whitley Penn management representation letter 11/14/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5098 | D. Lawson; | Whitley Penn management representation letter 11/14/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5099 | D. Lawson; | Whitley Penn management representation letter 11/14/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5100 | D. Lawson; | Whitley Penn management representation letter 11/25/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5101 | D. Lawson; | Whitley Penn management representation letter 2/5/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 5102 | D. Lawson; | Whitley Penn management representation letter 3/31/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5103 | D. Lawson; | Whitley Penn management representation letter 4/15/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5104 | D. Lawson; | Whitley Penn management representation letter 4/15/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5105 | D. Lawson; | Whitley Penn management representation letter 4/28/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5106 | D. Lawson; | Whitley Penn management representation letter 4/30/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5107 | D. Lawson; | Whitley Penn management representation letter 4/30/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5120 | D. Lawson; | Whitley Penn management representation letter 5/15/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5121 | D. Lawson; | Whitley Penn management representation letter 5/15/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5122 | D. Lawson; | Whitley Penn management representation letter 5/15/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5123 | D. Lawson; | Whitley Penn management representation letter 5/15/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5124 | D. Lawson; | Whitley Penn management representation letter 6/4/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5125 | D. Lawson; | Whitley Penn management representation letter 8/13/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5126 | D. Lawson; | Whitley Penn management representation letter 8/14/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 5127 | D. Lawson; | Whitley Penn management representation letter 9/8/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5128 | D. Lawson; | Whitley Penn management representation letter 11/7/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5129 | D. Lawson; | Whitley Penn management representation letter 11/14/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5130 | D. Lawson; | Whitley Penn management representation letter 11/14/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5131 | D. Lawson; | Whitley Penn management representation letter 3/16/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5132 | D. Lawson; | Whitley Penn management representation letter 3/31/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5133 | D. Lawson; | Whitley Penn management representation letter 3/31/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5134 | D. Lawson; | Whitley Penn management representation letter 4/20/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5135 | D. Lawson; | Whitley Penn management representation letter 4/21/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5136 | D. Lawson; | Whitley Penn management representation letter 5/11/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5137 | D. Lawson; | Whitley Penn management representation letter 5/15/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5138 | D. Lawson; | Whitley Penn management representation letter 5/15/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5139 | D. Lawson; | Whitley Penn management representation letter 8/10/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 5140 | D. Lawson; | Whitley Penn management representation letter 8/14/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5141 | D. Lawson; | Whitley Penn management representation letter 8/14/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5142 | D. Lawson; | Whitley Penn management representation letter 11/9/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5143 | D. Lawson; | Whitley Penn management representation letter 11/13/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5144 | D. Lawson; | Whitley Penn management representation letter 11/16/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5151 | S. Powell | Whitley Penn Going Concern Consideration UDF III 6/21/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5152 | S. Powell | Whitley Penn Going Concern Consideration UDF III 6/21/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5153 | S. Powell | Whitley Penn Going Concern Consideration UDF III 3/21/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5154 | S. Powell | UDF III Summary Review Memo 12/31/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5155 | S. Powell | UDF III Summary Review Memo 12/31/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5156 | S. Powell | UDF III Summary Review Memo 12/31/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5157 | D. Lawson | Email Corder to Braislin UDF III Cash Flow 3/25/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5158 | D. Lawson; | Email Braislin to Tidwell UDF III 10K 3/29/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|----------------------------------|--------------------------------------|---|-----------------------|--------------------------|------------------------|
| 5159 | D. Lawson | Email Harris to Ballast UDF IV 1Q 2015 5/11/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 5160 | D. Lawson; | Email Migliazzo to Tidwell D. Lawson and McCleskey UDF V 9/8/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6000 | D. Lawson | Asset Manager Meeting Agenda 3/1/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6001 | D. Lawson | Asset Manager Meeting Agenda 6/28/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6002 | D. Lawson | Asset Manager Meeting Agenda 9/14/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6003 | D. Lawson | Asset Manager Meeting Agenda 12/20/2010 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6004 | D. Lawson | Asset Manager Meeting Agenda 4/4/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6005 | D. Lawson | Asset Manager Meeting Agenda 9/12/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6006 | D. Lawson | Asset Manager Meeting Agenda 10/10/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6007 | D. Lawson | Asset Manager Meeting Agenda 11/15/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6008 | D. Lawson | Asset Manager Meeting Agenda 3/26/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6009 | D. Lawson | Asset Manager Meeting Agenda 5/14/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6010 | D. Lawson | Asset Manager Meeting | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| | | Agenda 8/6/2012 | | | |
| 6011 | D. Lawson | Asset Manager Meeting Agenda 12/3/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6012 | D. Lawson | Asset Manager Meeting Agenda 1/7/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6013 | D. Lawson | Asset Manager Meeting Agenda 2/4/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6014 | D. Lawson | Asset Manager Meeting Agenda 3/4/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6015 | D. Lawson | Asset Manager Meeting Agenda 4/1/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6016 | D. Lawson | Asset Manager Meeting Agenda 5/6/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6017 | D. Lawson | Asset Manager Meeting Agenda 6/3/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6018 | D. Lawson | Asset Manager Meeting Agenda 7/1/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6019 | D. Lawson | Asset Manager Meeting Agenda 8/12/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6020 | D. Lawson | Asset Manager Meeting Agenda 9/9/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6021 | D. Lawson | Asset Manager Meeting Agenda 10/14/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6022 | D. Lawson | Asset Manager Meeting Agenda 11/4/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6023 | D. Lawson | Asset Manager Meeting Agenda | <u>✓</u> | <u>✓</u> | <u>✓</u> |

DEFENDANTS EXHIBIT LIST

| <u>EXHIBIT NUMBER</u> | <u>SPONSORING WITNESS</u> | <u>DESCRIPTION OF EXHIBIT</u> | <u>OFFERED</u> | <u>IDENTIFIED</u> | <u>ADMITTED</u> |
|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| | | 12/2/2013 | | | |
| 6024 | D. Lawson | Asset Manager Meeting Agenda 1/6/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6025 | D. Lawson | Asset Manager Meeting Agenda 2/4/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6026 | Jeff Gilpatrick | Asset Manager Meeting Agenda 3/3/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6027 | D. Lawson | Asset Manager Meeting Agenda 4/7/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6028 | D. Lawson | Asset Manager Meeting Agenda 5/5/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6029 | D. Lawson | JCG partial Asset Manager Meeting Agenda 6/1/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6030 | D. Lawson | Asset Manager Meeting Agenda 6/2/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6031 | D. Lawson; | DL comments on Asset Manager Meeting Agenda 6/30/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6032 | D. Lawson | Asset Manager Meeting Agenda 6/30/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6033 | D. Lawson; | MHY comments on Asset Manager Meeting Agenda 8/4/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6034 | D. Lawson | Asset Manager Meeting Agenda 8/4/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

DEFENDANTS EXHIBIT LIST

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|----------------------------------|--------------------------------------|--|-----------------------|--------------------------|------------------------|
| 6035 | D. Lawson | MHY comments on Asset Manager Meeting Agenda 9/2/2014 9/2/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6036 | D. Lawson | Asset Manager Meeting Agenda 9/2/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6037 | D. Lawson | A. Richard Asset Manager Meeting Agenda 9/29/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6038 | D. Lawson | D. Hall Asset Manager Meeting Agenda 9/29/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6039 | Jeff Gilpatrick | J. Gilpatrick Asset Manager Meeting Agenda 9/29/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6040 | D. Lawson | J. Goggan Asset Manager Meeting Agenda 9/29/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6041 | D. Lawson | O. Muller Asset Manager Meeting Agenda 9/29/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6042 | D. Lawson | S. Burrer Asset Manager Meeting Agenda 9/29/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6043 | D. Lawson | A. Richards Takedowns - Asset Manager Meeting 10/31/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6044 | D. Lawson | Dawn Hall Takedowns - Asset Manager Meeting 10/31/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6045 | D. Lawson | Jeff Takedowns - Asset Manager Meeting 10/31/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 6046 | D. Lawson | Dawn Hall Takedowns - Asset Manager Meeting 10/31/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6047 | D. Lawson | A. Richard Asset Manager Meeting Agenda 11/3/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6048 | D. Lawson | D. Hall Asset Manager Meeting Agenda 11/3/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6049 | Jeff Gilpatrick | J. Gilpatrick Asset Manager Meeting Agenda 11/3/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6050 | D. Lawson | J. Goggans Asset Manager Meeting Agenda 11/3/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6051 | D. Lawson | O. Muller Asset Manager Meeting Agenda 11/3/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6052 | D. Lawson | S. Burrer Asset Manager Meeting Agenda 11/3/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6053 | D. Lawson | Joe Takedowns - Asset Manager Meeting 11/3/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6054 | D. Lawson | Odette Takedowns - Asset Manager Meeting 11/3/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6055 | D. Lawson | A. Richards Takedowns - Asset Manager Meeting 12/15/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6056 | D. Lawson | D. Hall Takedowns - Asset Manager Meeting 12/15/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 6057 | D. Lawson | J. Gilpatrick Takedowns - Asset Manager Meeting 12/15/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6058 | D. Lawson | J. Goggans Takedowns – Asset Manager Meeting 12/15/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6059 | D. Lawson | O. Muller Takedowns - Asset Manager Meeting 12/15/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6060 | D. Lawson | A. Richards Asset Manager Meeting AM Agenda 12/18/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6061 | D. Lawson | D. Hall Asset Manager Meeting AM Agenda 12/18/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6062 | D. Lawson | J. Gilpatrick Asset Manager Meeting AM Agenda 12/18/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6063 | D. Lawson | J. Goggans Asset Manager Meeting AM Agenda 12/18/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6064 | D. Lawson | O. Muller Asset Manager Meeting AM Agenda 12/18/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6065 | D. Lawson | S. Burrer Asset Manager Meeting AM Agenda 12/18/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6066 | D. Lawson | UDF III SC Call Approved Board Minutes 10/15/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 6067 | D. Lawson | UDF III Special Committee Board Minutes 10/15/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6068 | D. Lawson | UDF III SC Call Approved Board Minutes 10/21/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6069 | D. Lawson | UDF III Special Committee Board Minutes 10/21/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6070 | D. Lawson | UDF III SC Meeting of Approved Board Minutes 11/3/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6071 | D. Lawson | UDF III Special Committee Board Minutes 11/3/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6072 | D. Lawson | UDF III SC Meeting Approved Board Minutes 12/19/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6073 | D. Lawson | UDF III Special Committee Board Minutes 12/19/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6074 | D. Lawson | UDF III SC Meeting Approved Board Minutes 8/18/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6075 | D. Lawson | 2012 UDF Shareholder Meeting script final 6/27/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6076 | D. Lawson | UDF IV annual shareholder meeting minutes 6/27/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6077 | D. Lawson | UDF IV Trustee Mtg PowerPoint Presentation 1/26/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6078 | D. Lawson | UDF IV Trustee's Meeting Minutes Word Document 1/26/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 6079 | D. Lawson | UDF IV Trustee's Meeting Minutes pdf 1/26/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6080 | D. Lawson | UDF IV Minutes 3/8/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6081 | D. Lawson | UDF IV Minutes - RCS 4/24/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6082 | D. Lawson | UDF IV Minutes – CRT 4/25/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6083 | D. Lawson | UDF IV Minutes 5/28/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6084 | D. Lawson | UDF IV Minutes Special Committee 6/17/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6085 | D. Lawson | UDF IV Minutes 6/17/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6086 | D. Lawson | UDF IV annual shareholder meeting minutes 6/26/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6087 | D. Lawson | UDF IV Minutes 8/19/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6088 | D. Lawson | UDF IV Minutes 8/27/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6089 | D. Lawson | UDF IV - Board Resolutions re Trustee Compensation Equity Plans Registration Rights Agreement S-8 – FINAL 8/26/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|----------------------------------|--------------------------------------|--|-----------------------|--------------------------|------------------------|
| 6090 | D. Lawson | UDF IV - Share Ownership Guidelines for Trustees FINAL 8/26/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6091 | D. Lawson | UDF IV Advisor Equity Plan RSU Award Agreement FINAL 8/26/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6092 | D. Lawson | UDF IV Advisory Equity Plan FINAL 8/26/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6093 | D. Lawson | UDF IV Equity Plan FINAL 8/26/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6094 | D. Lawson | UDF IV Equity Plan RSU Award Agreement FINAL 8/26/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6095 | D. Lawson | UDF IV Non-Exec Trustee Plan RSU Award Agreement FINAL 8/26/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6096 | D. Lawson | UDF IV Non-Executive Trustee Stock Plan FINAL 8/26/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6097 | D. Lawson | UDF IV Registration Rights Agreement FINAL 8/26/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6098 | D. Lawson | UDF IV Outside Trustee Comp Market Analysis 7/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6099 | D. Lawson | UDF IV Minutes 2/3/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6100 | D. Lawson | UDF IV Minutes Independent Member Trustees 3/3/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 6101 | D. Lawson | UDF IV Shareholders Letter 3/3/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6102 | D. Lawson | UDF IV Minutes Independent Member Trustees 4/2/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6103 | D. Lawson | UDF IV Minutes 4/22/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6104 | D. Lawson | UDF IV Minutes 5/20/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6105 | D. Lawson | UDF IV Shareholder's Minutes 7/25/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6106 | D. Lawson | UDF IV Minutes 8/26/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6107 | D. Lawson | 4Q2009 - 1Q2014 UDF IV - trustee comp detail spreadsheet 4Q/2009-1Q/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6108 | D. Lawson | UDF IV Amended and Restated Bylaws 2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6109 | D. Lawson | UDF IV Third Articles of Amendment and Restatement - Declaration of Trust 2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6110 | D. Lawson | Proxy Statement - Final 5/29/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6111 | D. Lawson | United Development Funding IV_DEF SEC Schedule 14A – Draft 4 5/29/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6112 | D. Lawson | Affidavit of Mailing 6/11/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 6113 | D. Lawson | Certificate and Report of Election - 2014 7/25/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6114 | D. Lawson | Script for UDF IV Shareholder Meeting 7/25/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6115 | D. Lawson | UDF IV_2014 Annual Shareholder Meeting Minutes 7/25/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6116 | D. Lawson | Vote Breakdown by Proposal 7/25/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6117 | D. Lawson | 2014 UDF Shareholder Mtg script Meeting Date 7/25/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6118 | D. Lawson | UDF Tabulation with % Update 7/25/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6119 | D. Lawson | United Development Funding IV certificate of inspector – Final 7/25/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6120 | D. Lawson | UDF IV Minutes 5/7/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6121 | D. Lawson | UDF IV Minutes - 2015 Annual Shareholder Meeting 6/25/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6122 | D. Lawson | UDF IV 2015 Schedule 14A Proxy FINAL Revised 5/7/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6123 | D. Lawson | Affidavit of Mailing - UDF IV 5/25/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6124 | D. Lawson | Proxy Card - UDF IV 6/25/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 6125 | D. Lawson | UDF IV Shareholder Meeting Script 6/25/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6126 | D. Lawson | Certificate of Tabulation - UDF IV 6/25/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6127 | D. Lawson | UDF IV Minutes - 2015 Annual Shareholder Meeting 6/25/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6128 | D. Lawson | UDF IV 2015 Annual Shareholder Meeting Minutes 6/25/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6129 | D. Lawson | UDF IV 2015 Annual Shareholder Meeting Minutes 6/25/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6130 | D. Lawson | UDF IV Form 8-K 2015 Annual Meeting Results 6/25/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6131 | D. Lawson | UDF IV Proxy Statement 2013 -FINAL 4/26/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6132 | D. Lawson | Affidavit of Mailing 5/10/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6133 | D. Lawson | 2013 UDF Shareholder Mtg script final 6/26/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6134 | D. Lawson | Inspector of Elections - Certificate and Report 6/26/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6135 | D. Lawson | 2013 UDF IV Proxy Card 6/26/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 6136 | D. Lawson | UDF IV Proxy Card - Lacrox Trust 6/27/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6137 | D. Lawson | 2013 United Development Funding IV certificate of inspector Final 6/27/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6138 | D. Lawson | Record Date Shareholder List UDF 2013 2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6139 | D. Lawson | Meeting minutes 1/31/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6140 | D. Lawson | UDF IV Trustee PowerPoint presentation 1/31/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6141 | D. Lawson | Meeting minutes 3/3/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6142 | D. Lawson | Meeting minutes 5/18/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6143 | D. Lawson | 2011 Annual Meeting of Shareholders Board Minutes 6/23/2011, 5/18/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6144 | D. Lawson | UDF IV audit committee meeting summary 3/23/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6145 | D. Lawson | UDF IV Audit Committee Meeting 5/11/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6146 | D. Lawson | UDF IV audit committee meeting 8/11/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6147 | D. Lawson | UDF IV Audit Committee Meeting 10/10/2011 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6148 | D. Lawson | UDF IV Audit Committee Meeting 3/19/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 6149 | D. Lawson | UDF IV Audit Committee Meeting 5/9/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6150 | D. Lawson | UDF IV Audit Committee Meeting 8/8/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6151 | D. Lawson | UDF IV Audit Committee Meeting 11/8/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6152 | D. Lawson | UDF IV Audit Committee Meeting 11/8/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6153 | D. Lawson | UDF IV Audit Committee Meeting 3/21/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6154 | D. Lawson | UDF IV Audit Committee Meeting 5/6/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6155 | D. Lawson | UDF IV Audit Committee Meeting 8/5/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6156 | D. Lawson | UDF IV Audit Committee Meeting 11/8/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6157 | D. Lawson | UDF IV Audit Committee Meeting 2013 Audit Planning Presentation 11/8/2013 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6158 | D. Lawson | UDF IV Audit Committee Meeting 3/26/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6159 | D. Lawson | UDF IV Audit Committee Meeting 4/14/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6160 | D. Lawson | UDF IV Audit Committee Meeting 4/28/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6161 | D. Lawson | UDF IV Audit Committee | <u>✓</u> | <u>✓</u> | <u>✓</u> |

DEFENDANTS EXHIBIT LIST

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|----------------------------------|--------------------------------------|--|-----------------------|--------------------------|------------------------|
| | | Meeting 5/12/2014 | | | |
| 6162 | D. Lawson | UDF IV Audit Committee Meeting 8/8/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6163 | D. Lawson | UDF IV Audit Committee Meeting 8/8/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6164 | D. Lawson | UDF IV Audit Committee Meeting 11/12/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6165 | D. Lawson | UDF IV Audit Committee Meeting 12/12/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6166 | D. Lawson | UDF IV Audit Committee Meeting 12/12/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6167 | D. Lawson | UDF IV Audit Committee Meeting 3/9/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6168 | D. Lawson | UDF IV Audit Committee Meeting 3/9/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6169 | D. Lawson | UDF IV Audit Committee Meeting 5/5/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6170 | D. Lawson | UDF IV Audit Committee Meeting 8/4/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6171 | D. Lawson | UDF IV Audit Committee Meeting - 1st mtg 11/4/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6172 | D. Lawson | UDF IV Audit Committee Meeting - 2nd mtg 11/4/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6173 | D. Lawson | UDF V Minutes Annual Shareholder Meeting 6/24/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 6174 | D. Lawson 14A 4/30/2015 | UDF V Proxy SEC Schedule | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6175 | D. Lawson | Affidavit of Mailing - UDF IV 5/13/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6176 | D. Lawson | Proxy Card - UDF V 6/24/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6177 | D. Lawson | 2015 UDF V Shareholder Meeting Script 6/24/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6178 | D. Lawson | Certificate of Tabulation - Boston Financial Data Services - UDF V 6/24/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6179 | D. Lawson | UDF V Minutes Annual Shareholder Meeting 6/24/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6180 | D. Lawson | UDF V Shareholder Meeting Script 6/24/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6181 | D. Lawson | UDF V 2015 Annual Shareholder Meeting Minutes 6/24/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6182 | D. Lawson | UDF V Audit Committee Meeting 11/4/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6183 | D. Lawson TC Edits | UDF V Trustee Minutes 10/10/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6184 | D. Lawson | UDF V Trustee Minutes 10/10/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6185 | D. Lawson | UDF V Audit Committee Meeting 3/26/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 6186 | D. Lawson | UDF V Audit Committee Meeting 5/12/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6187 | D. Lawson | UDF V Audit Committee Meeting 8/11/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6188 | D. Lawson | Copy of UDF III Specific Reserve Summary 9/30/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6189 | D. Lawson | Final Narrative - UDF III - Loan Risk Assessment 9/30/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6190 | D. Lawson - | Minutes - Investment Committee UDF III - UMTD Land Development 9/30/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6191 | D. Lawson | FINAL - Loan Narratives UDF III- Investment Committee 4Q14 12/31/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6192 | D. Lawson | FINAL - UDF III Specific Reserve Summary spreadsheet 12/31/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6193 | D. Lawson | FINAL - Minutes - UDF III Risk Assessment Meeting – 4Q14 2/3/2015, 2/16/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6194 | D. Lawson - UDF III - | FINAL - Loan Narratives Investment Committee 1Q15 3/31/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6195 | D. Lawson | FINAL - Minutes - UDF III Investment Committee 1Q15 3/31/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6196 | D. Lawson | FINAL - UDF III Specific | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| | | Reserve Summary spreadsheet 3/31/2015 | | | |
| 6197 | D. Lawson | FINAL - UDF III Specific Reserve Summary spreadsheet 6/30/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6198 | D. Lawson | FINAL - UDF III – Minutes - Investment Committee 2Q15 6/30/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6199 | D. Lawson | FINAL - Loan Narratives - UDF III - Investment Committee 2Q15 6/30/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6200 | D. Lawson | FINAL - Loan Narratives - UDF III - Investment Committee 3Q15 9/30/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6201 | D. Lawson | FINAL - UDF III 3Q Specific Reserve Summary spreadsheet 9/30/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6202 | D. Lawson | FINAL - Minutes - UDF III - Investment Committee 3Q15 10/26/2015, 11/13/2015 11/10/20015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6203 | D. Lawson | UDF III - 4Q15 Specific Reserve Summary spreadsheet 12/31/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6206 | D. Lawson | Final Narrative - UDF IV Loan Risk Assessment 9/30/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6207 | D. Lawson | UDF IV Specific Reserve | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| | | Summary spreadsheet 9/30/2014 | | | |
| 6208 | D. Lawson | Minutes for Q3 - Investment Committee - UDF IV - UMTH Land Development 10/22/2014, 10/23/2014, 10/27/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6209 | D. Lawson | FINAL - Loan Narratives UDF IV - Investment Committee 4Q14 12/31/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6210 | D. Lawson | FINAL - UDF IV Specific Reserve Summary spreadsheet 12/31/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6211 | D. Lawson | FINAL - Minutes - UDF IV Risk Assessment Meeting - 4Q14 1/26/2015, 1/28/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6212 | D. Lawson - | FINAL - Loan Narratives UDF IV - Investment Committee 1Q15 spreadsheet 3/31/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6213 | D. Lawson | FINAL - Minutes - UDF IV Investment Committee 1Q15 3/31/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6214 | D. Lawson | FINAL - UDF IV Specific Reserve Summary - 1Q15 3/31/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6215 | D. Lawson | FINAL - Loan Narratives - UDF IV - Investment Committee 2Q15 6/30/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|--|-----------------------|--------------------------|------------------------|
| 6216 | D. Lawson | FINAL - Minutes - UDF IV - 2Q15 6/30/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6217 | D. Lawson | FINAL - UDF IV - 2Q15 Specific Reserve Summary spreadsheet 6/30/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6218 | D. Lawson | FINAL - Loan Narratives - UDF IV - Investment Committee 3Q15 9/30/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6219 | D. Lawson | FINAL - UDF IV - 3Q15 Specific Reserve Summary spreadsheet 9/30/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6220 | D. Lawson | UDF IV - IC Minutes 10/21/2015, 10/26/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6221 | D. Lawson | UDF IV - 4Q15 Specific Reserve Summary spreadsheet 12/31/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6223 | D. Lawson | Investment Committee Minutes - 4Q15 & 1Q16 - UDF IV Risk Assessment 6/16/2016, 6/17/2016 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6224 | D. Lawson | Loan Narratives UDF V - Investment Committee 4Q14 12/31/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6225 | D. Lawson | UDF V Specific Reserve Summary spreadsheet 12/31/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6226 | D. Lawson | Minutes - UDF V Risk Assessment Meeting 4Q14 1/28/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 6227 | D. Lawson | UDF V - 1Q15 Specific Reserve Summary spreadsheet 3/31/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6228 | D. Lawson | UDF V - Loan Narratives - Investment Committee 1Q15 3/31/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6229 | D. Lawson | Minutes - UDF V Investment Committee 1Q15 4/24/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6230 | D. Lawson | Minutes - UDF V - 2Q15 6/24/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6231 | D. Lawson | Loan Narratives - UDF V - Investment Committee 2Q15 6/30/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6232 | D. Lawson | UDF V - 2Q15 Specific Reserve Summary 6/30/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6233 | D. Lawson | Loan Narratives - UDF V - Investment Committee 3Q15 9/30/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6234 | D. Lawson | UDF V - 3Q Specific Reserve Summary spreadsheet 9/30/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6235 | D. Lawson | UDF V - IC Minutes 10/26/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 6236 | D. Lawson | UDF V - 4Q15 Specific Reserve Summary spreadsheet 12/31/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|------------------------------|----------------------------------|---|-----------------------|--------------------------|------------------------|
| 7011 | A. Chereso | SK Research United Development Funding Income Fund V Due Diligence Report 1/14/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 7014 | D. Lawson | UDF V Loan Case Studies 4/8/2015 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 7019 | D. Lawson | UDF Training and Education Event Presentation 8/22/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 7020 | D. Lawson; | UDF IV Business Model Presentation 8/22/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 7021 | D. Lawson | UDF IV Performance Presentation 8/22/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 7022 | D. Lawson; | UDF Investor Services Presentation 8/22/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 7023 | D. Lawson; | UDF Housing Industry Presentation 8/22/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 7024 | D. Lawson; | UDF Business Model Presentation 8/22/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 7025 | D. Lawson; | UDF A Dynamic Investment Presentation 8/22/2012 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 7026 | B. Calley | UDF III Subscription Agreement M. Gibson 7/7/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 7027 | D. Lawson | UDF III Subscription Agreement D. Eley 7/21/2008 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 7028 | D. Lawson; | UDF III Subscription Agreement J. Sweat 1/23/2009 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|----------------------------------|--------------------------------------|---|-----------------------|--------------------------|------------------------|
| 7029 | D. Lawson; | UDF III Subscription Agreement J. Doiron 10/24/2007 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 8247 | P. Spier; | Email from Spier to Richards 11/10/14 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 8305 | B. Buffington; | Advance Request 9/9/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |
| 8306 | B. Buffington; | Advance Request 11/10/2014 | <u>✓</u> | <u>✓</u> | <u>✓</u> |

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|---|--|
| <p>CHAD E. MEACHAM UNITED STATES ATTORNEY</p> <p><u>s/ Tiffany H. Eggers</u> TIFFANY H. EGGERS Assistant United States Attorney Florida Bar No. 0193968 1100 Commerce Street, Third Floor Dallas, Texas 75242-1699 Telephone: 214-659-8600; Fax: 214-659-8805 Email: Tiffany.Eggers@usdoj.gov</p> <p><u>s/ L. Rachael Jones</u> L. RACHAEL JONES Assistant United States Attorney Texas Bar No. 24032481</p> <p><u>s/ Elyse Lyons</u> ELYSE LYONS Assistant United States Attorney Texas Bar No. 24092735</p> | <p>By: <u>/s/ Neal Stephens</u> Neal J. Stephens, Esq. (admitted <i>pro hac vice</i>) California Bar No. 152071 nstephens@jonesday.com</p> <p>Vincent Doctor, Esq. (admitted <i>pro hac vice</i>) California Bar No. 319408 vdoctor@jonesday.com</p> <p>Margaret Maloy, Esq. (admitted <i>pro hac vice</i>) California Bar No. 317172 mmaloy@jonesday.com</p> <p>Kelsey Davidson, Esq. (admitted <i>pro hac vice</i>) California Bar No. 322323 kelseydavidson@jonesday.com</p> <p>Kyle Moreno, Esq. (admitted <i>pro hac vice</i>) California Bar No. 335387 kamoreno@jonesday.com JONES DAY 1755 Embarcadero Road Palo Alto, CA 94303 Telephone: (650) 739-3939 Facsimile: (650) 739-3900 <i>Counsel for Cara D. Obert</i></p> <p>By: <u>/s/ Madeline Smart</u> Madeline Smart, Esq. State Bar No. 24105352 JONES DAY 2727 North Harwood Street, Suite 500 Dallas, TX 75201 Telephone: (214) 220-3939 Facsimile: (214) 969-5100 E-Mail: msmart@jonesday.com <i>Counsel for Cara D. Obert</i></p> |
|---|--|

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CERTIFICATE OF SERVICE

I hereby certify that on January 20, 2022, the foregoing document was electronically filed with the clerk for the U.S. District Court, Northern District of Texas, using the electronic case filing system of the court.

/s/ Tiffany H. Eggers _____

TIFFANY H. EGGERS

Assistant United States Attorney