

Fill in this information to identify your case:

United States Bankruptcy Court for the:
 NORTHERN DISTRICT OF GEORGIA

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Areu Studios, LLC

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 83-2606650

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>3133 Continental Colony Parkway SW</u> <u>Atlanta, GA 30331</u> <small>Number, Street, City, State & ZIP Code</small>	_____
	<u>Fulton</u> <small>County</small>	Location of principal assets, if different from principal place of business _____ <small>Number, Street, City, State & ZIP Code</small>

5. Debtor's website (URL) _____

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor **Areu Studios, LLC**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
District _____ When _____ Case number, if known _____

Debtor **Areu Studios, LLC**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Areu Studios, LLC** Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.
Executed on October 29, 2020
MM / DD / YYYY

X /s/ Ozzie Areu _____
Signature of authorized representative of debtor
Title Manager

Ozzie Areu _____
Printed name

18. Signature of attorney

X /s/ Cameron M. McCord _____
Signature of attorney for debtor

Date **October 29, 2020** _____
MM / DD / YYYY

Cameron M. McCord 143065 _____
Printed name

Jones & Walden, LLC _____
Firm name

**699 Piedmont Avenue NE
Atlanta, GA 30308** _____
Number, Street, City, State & ZIP Code

Contact phone 404-564-9300 Email address info@joneswalden.com

143065 GA _____
Bar number and State

Fill in this information to identify the case:

Debtor name **Areu Studios, LLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF GEORGIA**

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Adam Keen		Professional Services				\$122,500.00
AT&T 2300 Parklake Center Dr Tucker, GA 30084		Internet Service				\$1,979.00
Cinelease 10 Southwoods Pkwy #100 Atlanta, GA 30354						\$387,777.00
Clayton Robert Barker III Law Offices of Robert Barker 4779 Sedberry Hill Court SE Atlanta, GA 30339		Professional Services				\$25,386.00
Cushman & Wakefield 1180 Peachtree Street NE #3100 Atlanta, GA 30309						\$7,500.00
Develop LLC		Professional Services (April - October)				\$35,000.00
ECS, Inc. 15351 West 109th Street Lenexa, KS 66219						\$4,899.00
Endavo Media & Communications 3423 Piedmont Rd NE Atlanta, GA 30305						\$65,912.00
Eric Cape		Investor Loan				\$110,000.00

Debtor **Areu Studios, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Green Fern Tree Service 1310 Northshore Drive Roswell, GA 30076						\$5,750.00
Humana 500 West Main Street Louisville, KY 40202						\$6,540.00
Johnson Controls 1350 Northmeadow Pkwy #100 Roswell, GA 30075						\$56,220.00
Mary Propes MFVDPR, LLC Charleston, SC 29492		Investor Loan				\$350,000.00
Mike Phelps		Investor Loan				\$110,000.00
Miriam Miras		Investor Loan				\$290,000.00
Palmer Productions 2023 S. Westgate Avenue Los Angeles, CA 90025		Unpaid Compensation (July, August, September, October)				\$50,000.00
Rene Jongsman 2828 Peachtree #2801 Atlanta, GA 30305		Investor Loan				\$125,000.00
Rinehart Security & Consulting 2451 Cumberland Pkwy, SE Atlanta, GA 30339						\$131,501.00
Sophia Hellena (Lynch)		Unpaid Compensation (June, July, August, September, October)				\$52,083.00
Spot on Content LLC 6787 West Tropicana, Suite 233 Las Vegas, NV 89103		Investor Loan				\$187,500.00

Adam Keen

AT&T
2300 Parklake Center Dr
Tucker, GA 30084

Cinelease
10 Southwoods Pkwy #100
Atlanta, GA 30354

Clayton Robert Barker III
Law Offices of Robert Barker
4779 Sedberry Hill Court SE
Atlanta, GA 30339

Corporate Creations Network In
2985 Gordy Parkway, 1st Floor
Marietta, GA 30066

Cushman & Wakefield
1180 Peachtree Street NE #3100
Atlanta, GA 30309

Develop LLC

ECS, Inc.
15351 West 109th Street
Lenexa, KS 66219

Endavo Media & Communications
3423 Piedmont Rd NE
Atlanta, GA 30305

Eric Cape

Green Fern Tree Service
1310 Northshore Drive
Roswell, GA 30076

Humana
500 West Main Street
Louisville, KY 40202

Johnson Controls
1350 Northmeadow Pkwy #100
Roswell, GA 30075

Lawrence & Bundy LLC
1180 W. Peachtree St NW #1650
Atlanta, GA 30309

Mary Propes
MFVDPR, LLC
Charleston, SC 29492

Mike Phelps

Miriam Miras

Palmer Productions
2023 S. Westgate Avenue
Los Angeles, CA 90025

Rene Jongsman
2828 Peachtree #2801
Atlanta, GA 30305

Rinehart Security & Consulting
2451 Cumberland Pkwy, SE
Atlanta, GA 30339

Sohonet
12950 Culver Blvd, Suite 100
Los Angeles, CA 90066

Sophia Hellena (Lynch)

Spot on Content LLC
6787 West Tropicana, Suite 233
Las Vegas, NV 89103

ULINE
12575 Uline Drive
Pleasant Prairie, WI 53158

VSC Fire Security
1780 Corporate Drive, Ste 425
Norcross, GA 30093

**United States Bankruptcy Court
Northern District of Georgia**

In re **Areu Studios, LLC**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Areu Studios, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

October 29, 2020

Date

/s/ Cameron M. McCord

Cameron M. McCord 143065

Signature of Attorney or Litigant
Counsel for **Areu Studios, LLC**

Jones & Walden, LLC

699 Piedmont Avenue NE

Atlanta, GA 30308

404-564-9300 Fax: 404-564-9301

info@joneswalden.com