

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF GEORGIA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

02/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Henry Anesthesia Associates LLC

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 20-3591578

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 1133 Eagles Landing Parkway Stockbridge, GA 30281 1740 Hudson Bridge Road, Ste 1218 Stockbridge, GA 30281-6331 Henry County Location of principal assets, if different from principal place of business

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor **Henry Anesthesia Associates LLC**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	Northern District of Georgia	When	9/06/19	Case number	19-64159
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor Henry Anesthesia Associates LLC Case number (if known) _____
 Name

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
 Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor Henry Anesthesia Associates LLC Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 28, 2020
MM / DD / YYYY

/s/ Kenneth Mims, M.D.
Signature of authorized representative of debtor

Title Manager

Kenneth Mims, M.D.
Printed name

18. Signature of attorney

/s/ Leslie Pineyro
Signature of attorney for debtor

Date July 28, 2020
MM / DD / YYYY

Leslie Pineyro 969800
Printed name

Jones & Walden, LLC
Firm name

**699 Piedmont Avenue NE
Atlanta, GA 30308**
Number, Street, City, State & ZIP Code

Contact phone 404-564-9300 Email address info@joneswalden.com

969800 GA
Bar number and State

Fill in this information to identify the case:

Debtor name Henry Anesthesia Associates LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known): _____

Check if this is an amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Bank of America, N.A. Brian T. Moyniha, CEO and Pres 101 S Tryon Street Charlotte, NC 28202		Credit Card				\$7,342.91
Bank of America, N.A. Brian T. Moyniha, CEO and Pres 101 S Tryon Street Charlotte, NC 28202				\$1,635,000.00	\$0.00	Unknown
Forward Financing LLC 100 Summer Street, Suite 1175 Boston, MA 02110		Loan	Unliquidated			\$250,000.00
Georgia Department of Labor Mark Butler 148 Andrew Young Int. Ste 900 Atlanta, GA 30303			Unliquidated Disputed	\$4,484.72	\$0.00	Unknown
Georgia Department of Labor Mark Butler 148 Andrew Young Int. Ste 900 Atlanta, GA 30303			Unliquidated Disputed	\$1,947.19	\$0.00	Unknown
Georgia Department of Labor Mark Butler 148 Andrew Young Int. Ste 900 Atlanta, GA 30303			Unliquidated Disputed	\$4,484.72	\$0.00	Unknown

Debtor **Henry Anesthesia Associates LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Georgia Department of Revenue Compliance Division 1800 Century Blvd, Ste 16102 Atlanta, GA 30345-3205			Unliquidated Disputed	\$112,234.05	\$0.00	Unknown
Georgia Department of Revenue Compliance Division 1800 Century Blvd, Ste 16102 Atlanta, GA 30345-3205			Unliquidated Disputed	\$93,087.74	\$0.00	Unknown
Internal Revenue Service Central Insolvency Office 401 W. Peachtree St., NW Atlanta, GA 30308			Unliquidated Disputed	\$191.29	\$0.00	\$191.29
Internal Revenue Service Central Insolvency Office 401 W. Peachtree St., NW Atlanta, GA 30308			Unliquidated Disputed	\$612,063.15	\$0.00	\$612,063.15
Internal Revenue Service Central Insolvency Office 401 W. Peachtree St., NW Atlanta, GA 30308			Unliquidated Disputed	\$589,218.83	\$0.00	\$589,218.83
Internal Revenue Service Central Insolvency Office 401 W. Peachtree St., NW Atlanta, GA 30308			Unliquidated Disputed	\$577,918.94	\$0.00	\$577,918.94
Internal Revenue Service Central Insolvency Office 401 W. Peachtree St., NW Atlanta, GA 30308			Unliquidated Disputed	\$524,176.29	\$0.00	\$524,176.29

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				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Kabbage, Inc. L. Scott Askins, Secretary 730 Peachtree Street, Suite 11 Atlanta, GA 30308		Forgiveable PPP Funds	Contingent			\$761,098.00
Management Services Network 717 20th Street Columbus, GA 31904						\$46,000.00
MEDAC, INC Attn: General Counsel 150 Bluff Avenue North Augusta, SC 29841-3862		Billing Fees				\$68,000.00
PAWEWA LLC 339 Whitaker St. Apt 6 Savannah, GA 31401		Remaining Buy Out				\$6,000.00
Robert Gantt 339 Whitaker St. Apt 6 Savannah, GA 31401						\$20,000.00
STEVE HAMPTON, CPA 1277 AMANDA CIRCLE Decatur, GA 30033		CPA				\$30,000.00
SunTrust Bank William Rogers, Jr. CEO 303 Peachtree Stree NE Atlanta, GA 30308		Guaranty of Pain Consultants at Piedmont LLC debt				\$170,813.56

Bank of America, N.A.
Brian T. Moyniha, CEO and Pres
101 S Tryon Street
Charlotte, NC 28202

Chris Carr, Attorney Genr'l GA
Office of the Attorney General
40 Capitol Square, SW
Atlanta, GA 30334

Forward Financing LLC
100 Summer Street, Suite 1175
Boston, MA 02110

Forward Financing, LLC
c/o Collections Department
100 Summer Street #1175
Boston, MA 02110

Georgia Department of Labor
Mark Butler
148 Andew Young Int. Ste 900
Atlanta, GA 30303

Georgia Department of Revenue
Compliance Division
1800 Century Blvd, Ste 16102
Atlanta, GA 30345-3205

Internal Revenue Service
Central Insolvency Office
401 W. Peachtree St., NW
Atlanta, GA 30308

Internal Revenue Service
Central Insolvency Office
401 West Peachtree St. NW
Atlanta, GA 30308

Kabbage, Inc.
L. Scott Askins, Secretary
730 Peachtree Street, Suite 11
Atlanta, GA 30308

Keith Carringer
156 Sisson Ave NE
Atlanta, GA 30317

Kenneth Mims
823-5 Saint Charles Avenue
Atlanta, GA 30306

KPMG Corporate Finance, LLC
Walter J. Olshanski, Mng Drctr
1350 Avenue of the Americas
New York, NY 10019

Lynne Riley
State of Georgia Revenue Commi
1800 Century Blvd, N.E.
Atlanta, GA 30345

Management Services Network
717 20th Street
Columbus, GA 31904

MEDAC, INC
Attn: General Counsel
150 Bluff Avenue
North Augusta, SC 29841-3862

MEDAC, INC
Attn: Chief Executive Officer
150 Bluff Avenue
North Augusta, SC 29841-3862

Office Of the Chief Co. IRS
1111 Constitution Ave
Washington, DC 20224

Pain Consultants at Piedmont L
1740 Hudson Bridge Road, Ste 1218
Stockbridge, GA 30281

PAWEWA LLC
339 Whitaker St. Apt 6
Savannah, GA 31401

Piedmont Henry Hospital, Inc.
Deborah Armstrong Pres/CEO
1133 Eagle's Landing Parkway
Stockbridge, GA 30281

Robert Gantt
339 Whitaker St. Apt 6
Savannah, GA 31401

Secretary of the Treasury
15th & Pennsylvania Ave, NW
Washington, DC 20200

STEVE HAMPTON, CPA
1277 AMANDA CIRCLE
Decatur, GA 30033

SunTrust Bank
William Rogers, Jr. CEO
303 Peachtree Stree NE
Atlanta, GA 30308

The Gartzman Law Firm, P.C
2851 Henderson Mill Road
Atlanta, GA 30341

U.S. Attorney General
U.S. Department of Justice
950 Pennsylvania Ave NW
Washington, DC 20350

U.S. Attorney
600 Richard B. Russell Bldg
75 Ted Turner Drive, SW
Atlanta, GA 30303

United Healthcare Insurance
ATTN CDM/Bankruptcy
185 Asylum Street -03B
Hartford, CT 06103

Wells Fargo Vendor Financial S
1010 Thomas Edison Blvd SW
Cedar Rapids, IA 52404

**United States Bankruptcy Court
Northern District of Georgia**

In re Henry Anesthesia Associates LLC

Debtor(s)

Case No.

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Henry Anesthesia Associates LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

JMIMS, PC
823-5 SAINT CHARLES AVENUE
Atlanta, GA 30306

KeithRCarringer, PC
156 SISSON AVENUE
Atlanta, GA 30317

None [*Check if applicable*]

July 28, 2020

Date

/s/ Leslie Pineyro

Leslie Pineyro 969800

Signature of Attorney or Litigant

Counsel for **Henry Anesthesia Associates LLC**

Jones & Walden, LLC

699 Piedmont Avenue NE

Atlanta, GA 30308

404-564-9300 Fax:404-564-9301

info@joneswalden.com