

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF GEORGIA

Case number (if known)

Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>Eat Here Brands LLC</u>		
2. All other names debtor used in the last 8 years	Include any assumed names, trade names and <i>doing business as</i> names		
3. Debtor's federal Employer Identification Number (EIN)	<u>46-0619694</u>		
4. Debtor's address	Principal place of business <u>9755 Dogwood Road Suite 200 Roswell, GA 30075</u>	Mailing address, if different from principal place of business <u>Number, Street, City, State & ZIP Code</u>	<u>P.O. Box, Number, Street, City, State & ZIP Code</u>
	<u>Fulton</u> <u>County</u>	Location of principal assets, if different from principal place of business <u>Number, Street, City, State & ZIP Code</u>	
5. Debtor's website (URL)	<u> </u>		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

Debtor

Eat Here Brands LLC

Name

Case number (if known)

7. Describe debtor's business

A. Check one:

Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply

Tax-exempt entity (as described in 26 U.S.C. §501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
 Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.7225

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

Chapter 7
 Chapter 9
 Chapter 11. Check all that apply:

Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

 No. Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____

District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

 No Yes.

List all cases. If more than 1, attach a separate list

Debtor See Attachment Relationship _____

District _____ When _____ Case number, if known _____

Debtor

Eat Here Brands LLC

Case number (if known)

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

 No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

 It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

 It needs to be physically secured or protected from the weather. It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

 No Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

 Funds will be available for distribution to unsecured creditors. After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

 1-49
 50-99
 100-199
 200-999 1,000-5,000
 5001-10,000
 10,001-25,000 25,001-50,000
 50,001-100,000
 More than 100,000

15. Estimated Assets

 \$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million \$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million \$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

16. Estimated Liabilities

 \$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million \$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million \$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

Debtor

Eat Here Brands LLC

Case number (if known)

Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 30, 2019
MM / DD / YYYY

X /s/ Ned Robert Lidvall

Signature of authorized representative of debtor

Ned Robert Lidvall

Printed name

Title Chief Executive Officer**18. Signature of attorney****X /s/ Darryl S. Laddin**

Signature of attorney for debtor

Date July 30, 2019

MM / DD / YYYY

Darryl S. Laddin

Printed name

Arnall Golden Gregory LLP

Firm name

171 17th Street NW**Suite 2100****Atlanta, GA 30363-1031**

Number, Street, City, State & ZIP Code

Contact phone (404) 873-8500Email address darryl.laddin@agg.com**460793**

Bar number and State

Debtor

Eat Here Brands LLC

Name

Case number (if known)

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF GEORGIA

Case number (if known)

Chapter 11 Check if this an amended filing**FORM 201. VOLUNTARY PETITION****Pending Bankruptcy Cases Attachment**

Debtor	Babalu Atlanta #1 LLC	Relationship to you	Subsidiary
District	Northern District of Georgia	When <u>7/30/19</u>	Case number, if known
Debtor	Babalu Atlanta #2 LLC	Relationship to you	Subsidiary
District	Northern District of Georgia	When <u>7/30/19</u>	Case number, if known
Debtor	Babalu Birmingham #1, LLC	Relationship to you	Subsidiary
District	Northern District of Georgia	When <u>7/30/19</u>	Case number, if known
Debtor	Babalu Knoxville #1, LLC	Relationship to you	Subsidiary
District	Northern District of Georgia	When <u>7/30/19</u>	Case number, if known
Debtor	Babalu Memphis #1, LLC	Relationship to you	Subsidiary
District	Northern District of Georgia	When <u>7/30/19</u>	Case number, if known
Debtor	Babalu Memphis #2 LLC	Relationship to you	Subsidiary
District	Northern District of Georgia	When <u>7/30/19</u>	Case number, if known
Debtor	Babalu, LLC	Relationship to you	Subsidiary
District	Northern District of Georgia	When <u>7/30/19</u>	Case number, if known

UNANIMOUS WRITTEN CONSENT OF
THE BOARD OF MANAGERS OF
EAT HERE BRANDS LLC

July 25, 2019

Pursuant to Section 18-404(d) of the Delaware Limited Liability Company Act and the Eat Here Brands LLC Amended and Restated Limited Liability Company Agreement, dated September 10, 2012 (the Operating Agreement), the undersigned, constituting all of the members of the Board of Managers (the Board) of Eat Here Brands LLC, a Delaware limited liability company (the Company), hereby take the following actions by written consent in lieu of a meeting and direct that this written consent (this Consent) be filed in the minute book of the Company.

WHERAS, pursuant and subject to the terms of the Operating Agreement, the Board has the responsibility and authority to manage the business and affairs of the Company;

WHEREAS, the Board has determined that the Company does not have sufficient funds to pay its debts as they become due and does not have the ability to refinance such debts;

WHEREAS, it has been proposed that the Company file a petition seeking relief under the provisions of Chapter 11 of Title 11 of the United States Code (the Bankruptcy Code);

WHEREAS, after consulting with certain Company personnel and the Companys legal and financial advisors and considering various factors and alternatives, the Board has determined that it is desirable and in the best interests of the Company that a petition be filed by the Company on July 25, 2019, or thereafter, seeking relief under the provisions of Chapter 11 of the Bankruptcy Code (the Bankruptcy Filing); and

WHEREAS, the Board desires to ratify the engagement of Arnall Golden Gregory LLP as the Companys legal advisor and GGG Partners, LLC as the Companys financial advisor, in each case in connection with the Bankruptcy Filing and the Chapter 11 case of the Company.

NOW, THEREFORE, BE IT RESOLVED, that the Company is authorized commence the Bankruptcy Filing in a United States Bankruptcy Court where venue properly lies pursuant to 28 U.S.C. §§ 1408 and 1409 (the Bankruptcy Court) and to take all actions and enter into all transactions necessary, desirable or appropriate in connection therewith;

FURTHER RESOLVED, that Ned Lidvall, the Chief Executive Officer of the Company, and each other individual designated thereby from time to time (such officer and any such designated individuals, collectively, the Authorized Officers), be, and each of the Authorized Officers (acting individually) hereby is, authorized and directed, for and on behalf of and in the name of the Company, (a) to execute and verify or certify the Bankruptcy Filing on behalf of the Company and to cause the same to be filed with the Bankruptcy Court; (b) to execute and deliver any and all documents, agreements, instruments, contracts, petitions, schedules, lists, applications and other papers (collectively, the Documents) that such Authorized Officer determines to be necessary, desirable or appropriate in connection with the Bankruptcy Filing and the Chapter 11 case of the Company, and such Authorized Officers execution and/or delivery of the same shall constitute conclusive evidence that the Authorized Officer determined the same to be necessary, desirable or appropriate and that the same was duly authorized by this Consent; and (c) to retain attorneys, investment bankers, accountants, financial advisors and other professionals in connection with Bankruptcy Filing and the Chapter 11 case of the Company;

FURTHER RESOLVED, that each of the Authorized Officers is hereby authorized and directed to take from time to time any other actions such Authorized Officer deems necessary, appropriate or desirable to carry out the intent of any of the foregoing resolutions;

FURTHER RESOLVED, that any and all lawful actions heretofore taken by any of the representatives of the Company in connection with the matters contemplated by the foregoing resolutions are hereby approved, ratified and confirmed in all respects;

FURTHER RESOLVED, that without limiting any of the foregoing resolutions, the engagement of Arnall Golden Gregory LLP as legal advisor to the Company and GGG Partners, LLC as financial advisor to the Company, in each case in connection with Bankruptcy Filing and the Chapter 11 case of the Company, are hereby ratified and approved;

FURTHER RESOLVED, that this Consent may be executed in one or more counterparts, each of which shall be deemed an original, and all of which taken together shall constitute one and the same document; and

FURTHER RESOLVED, that this Consent may be electronically signed and may be delivered by electronic mail in portable document format, via facsimile or other means of electronic transmission.

(Signatures on the following page)

IN WITNESS WHEREOF, the undersigned, constituting all of the members of the Board, have duly executed this Consent.

MANAGERS:


Steven Rockwell

William Latham

Ned Lidvall

David Roberts

Ronald A. Rosati

[Signature Page to Unanimous Written Consent of the Board of Managers of Eat Here Brands LLC]

IN WITNESS WHEREOF, the undersigned, constituting all of the members of the Board, have duly executed this Consent.

MANAGERS:

Steven Rockwell



William Latham

Ned Lidvall

David Roberts

Ronald A. Rosati

[Signature Page to Unanimous Written Consent of the Board of Managers of Eat Here Brands LLC]

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Steven Rockwell

William Latham

Ned Lidvall

David Roberts

Ronald A. Rosati

[Signature Page to Unanimous Written Consent of the Board of Managers of Eat Here Brands LLC]

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MANAGERS:

Steven Rockwell

William Latham

Ned Lidvall

David Roberts



Ronald A. Rosati

[Signature Page to Unanimous Written Consent of the Board of Managers of Eat Here Brands LLC]

IN WITNESS WHEREOF, the undersigned, constituting all of the members of the Board, have duly executed this Consent.

MANAGERS:

Steven Rockwell

William Latham

Ned Lidvall

David Roberts

Ronald A. Rosati

[Signature Page to Unanimous Written Consent of the Board of Managers of Eat Here Brands LLC]

Fill in this information to identify the case:

Debtor name Eat Here Brands LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration* _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 30, 2019

X /s/ Ned Robert Lidvall

Signature of individual signing on behalf of debtor

Ned Robert Lidvall

Printed name

Chief Executive Officer

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name	Eat Here Brands LLC
United States Bankruptcy Court for the:	NORTHERN DISTRICT OF GEORGIA
Case number (if known):	_____

Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AMERICAN EXPRESS PO BOX 650448 Dallas, TX 75265-0448		Trade				\$102,797.02
AMFIRST INSURANCE CO LTD 500 STREET ROAD Ridgeland, MS 39157	Richard Eaton rick.eaton@morga nwhite.com	Note				\$100,000.00
ANDREW M SAMPSON 1502 KENSINGTON AVE Ocean Springs, MS 39564	Andrew W. Sampson	Note				\$50,000.00
BENNETT THRASHER 3300 RIVERWOOD PKWY SUITE 700 Atlanta, GA 30339	David Kloess David.kloess@btcp a.net 770-635-5067	Professional Services				\$57,090.00
EDWARD DON AND CO 2562 PAYSPHERE CIRCLE Chicago, IL 60674	Cindy Niewinski cindyniewinski@do n.com (708) 883-8399	Trade				\$102,034.86
G. DALE SMITH 1941 HIGHWAY 550 NW Brookhaven, MS 39601	G. Dale Smith gdalels@aol.com 601-835-5177	Note				\$100,000.00
HENRY F SKELTON, II 500 ANGLERS DRIVE, UNIT 102 Steamboat Springs, CO 80487	Henry F. Skelton	Note				\$70,000.00

Debtor **Eat Here Brands LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
INLAND SEAFOOD PO BOX 450669 ATTN ACCOUNTS RECEIVABLE Atlanta, GA 31145	Callie Lemming callie.lemming@inlandseafood.com (678) 373-4513	Trade				\$133,296.49
IRBY INVESTMENTS, LLC 4027 HILLSBORO PIKE, SUITE 803 Nashville, TN 37215	Charles Irby charles@irbyinvestments.com 615-873-2841	Note				\$187,500.00
JAMES W. CORLEY 6658 YOSEMITE LANE Dallas, TX 75214	James W. Corley	Note				\$100,000.00
LONDON AMERICAN INSURANCE CO. 8401 NORTH CENTRAL EXPRESSSWAY Dallas, TX 75225	Richard Eaton rick.eaton@morganwhite.com	Note				\$100,000.00
RICHARD A WARREN, IRA 103 PIMLICO DRIVE Brandon, MS 39042	Richard Warren rwarren330@gmail.com 601-825-0984	Note				\$75,000.00
ROBIN C. SELBY RLT 1360 PLAYMOOR DRIVE Palm Harbor, FL 34683	Robin Selby robin@premiere-seals.com	Note				\$58,333.33
SAR & ASSOCIATES INC 73 WOODSTOCK ROAD Roswell, GA 30075-3560	Steve Rochlin srochlin@sqr-gc.com (770) 587-9255	Trade				\$178,006.00
STACK & MOYER FAMILY HLDG LLC 1308 POST DRIVE Bozeman, MT 59715	Mike Stack mjstack100@gmail.com	Note				\$91,666.67
SYSCO ATLANTA - 684530 1000 SYSCO DRIVE Calera, AL 35040	Desiree Geegan Geegan.Desiree@corp.sysco.com (281) 758-6049	Trade				\$56,725.56
SYSCO BIRMINGHAM- 621110 1000 SYSCO DRIVE Calera, AL 35040	Desiree Geegan Geegan.Desiree@corp.sysco.com (281) 758-6049	Trade				\$71,136.32

Debtor	Eat Here Brands LLC			Case number (if known)			
	Name						
Name of creditor and complete mailing address, including zip code		Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
SYSCO JACKSON LLC PO BOX 2900 Jackson, MS 39207-2900		Desiree Geegan Geegan.Desiree@corp.sysco.com (281) 758-6049	Trade				\$87,942.31
SYSCO KNOXVILLE LLC 900 TENNESSEE AVENUE Knoxville, TN 37921-2630		Desiree Geegan Geegan.Desiree@corp.sysco.com (281) 758-6049	Trade				\$58,083.94
SYSCO OVERTON-741751 4359 B.F GOODRICH BLVD Memphis, TN 38118-7306		Desiree Geegan Geegan.Desiree@corp.sysco.com (281) 758-6049	Trade				\$139,366.69

United States Bankruptcy Court
Northern District of GeorgiaIn re Eat Here Brands LLC

Debtor(s)

Case No.
Chapter11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Adolphus B. Baker 3939 Stuart Place Jackson, MS 39211	Series A/ Common	25,000/3,750	
Al Roberts 4501 I55 North, Suite 221 Jackson, MS 39212	Common	483,792	
Alan E. Jones IRA 2 101 Port St. Suite 200 Madison, MS 39110	Common	2,512	
Allen Investment Group, LLC Sydney Allen, Jr. 200 Brae Burn Drive Jackson, MS 39211	Common	8,793	
Bill Latham 4500 I55 North, Suite 221 Jackson, MS 39211	Series A/ Common	25,000/504,102	
Billy Ray Adams, Roth IRA 101 Port St. Suite 200 Madison, MS 39110	Common Share	1,256	
Brian A. McDonald 1889 Muirfield Way Oldsmar, FL 34677	Series A/ Common	25,000/66,242	
Broken Arrow 27 LLC c/o Walne Donald 1155 Montlimar Drive Mobile, AL 36609	Common	62,814	
Buster Corley 6658 Yosemite Lane Dallas, TX 75214	Series A/ Common	25,000/3,750	
Carroll Lee & Elizabeth Martin Sojourner Rev. Trust 101 Port St. Suite 200 Madison, MS 39110	Common	2,512	
Charles Irby 4027 Hillsboro Pike, Suite 803 Nashville, TN 37215	Series A/ Common	50,000/33,907	

In re: Eat Here Brands LLC

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Chris & Mary Shapley 111 Woodmont Way Ridgeland, MS 39157	Common	10,000	
Danella Conway Craig Revocable 101 Port St. Suite 200 Madison, MS 39110	Common	2,512	
Dave Peterson 901 North State St., P.O. Box 13960 Jackson, MS 39236	Common	6,281	
Dennis Mobley 68 Chestnut Drive Madison, MS 39110	Common	1,130	
Dr. Edwin Dodd 1434 Highland Park Drive Jackson, MS 39211	Series A/ Common	30,000/13,568	
Dr. Randy Easterling 607 Tiffintown Road Vicksburg, MS 39183	Common	7,537	
Dr. Stanley R. Easterling 607 Tiffintown Road Vicksburg, MS 39183	Common	10,000	
EAM Holding LLC c/o Emmerson Asset Management P.O. Box 486 Fredericksburg, TX 78624	Common	12,500	
Eat Here-Eat Often LLC c/o Michael Fortenberry 3941 Eastwood Drive Jackson, MS 39211	Series A/ Common	20,000/12,672	
Eat Here-Eat Often LLC c/o Harry Alexander P.O. Box 1523 Oxford, MS 38655	notice only		
Estate of Sidney Allen 50 Biscane Blvd. Apt. 4605 Miami, FL 33132	Common	16,560	

In re: Eat Here Brands LLC

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Florida Concepts Holdings, LLC c/o Joe Corbett 36750 US Hwy 19 North Palm Harbor, FL 34684	Series A/ Common	25,000/16,560	
Frank Scott, Roth IRA 15397 Swan Lake Blvd Gulfport, MS 39503	Common	3,140	
G.Dale and Verna D. Smith 1941 highway550 NW Brookhaven, MS 39601	Common	31,404	
Gerald J. Diaz, Jr. 208 Waterford Square Suite 300 Madison, MS 39110	Common	3,366	
H & J Dilworth Investments c/o H.L. Dilworth 300 South Leflore Cleveland, MS 38732	Series A/ Common	30,000/4,500	
H.L. & Judy Pitts Dilworth 300 South Leflore Cleveland, MS 38732	Common	15,702	
HGKL Investments Series, LLC, c/o Karla Lopez P.O. Box 136579 Fort Worth, TX 76136	Series A/ Common	25,000/165,605	
J. Edwin Dodd 1434 Highland Park Drive Jackson, MS 39211	Common	13,568	
J. Paul Janoush P.O. Box 397 Rosedale, MS 38769	Series A/ Common	25,000/15,055	
Jack Herrin 6100 I55 North Jackson, MS 39211	Common	37,688	
Jancsi Saums 153 St. Ives Drive Madison, MS 39110	Series A/ Common	25,000/3,750	

In re: Eat Here Brands LLC

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Janet Foster Revocable Trust 1120 Pointe Cove Brandon, MS 39042	Common	2,512	
Jason Hosey 25 Eastbrooke Circle Madison, MS 39110	Common	3,140	
Jeffrey Summers 15 Twelve Oaks Place Madison, MS 39110	Series A/ Common	25,000/3,750	
Jeremy Nelson c/o Pinnacle Trust P.O. Box 13709 Jackson, MS 39211	Common	8,140	
Joe Janoush P.O. Box 640 Rosedale, MS 38769	Series A/ Common	25,000/3,750	
John C. Sheffield, III 2038 Wellesley Pine Cove Germantown, TN 38138	Series A/ Common	12,500/1,875	
John Marchetti, IRA 101 Port St. Suite 200 Madison, MS 39110	Common	2,512	
John R. Laws, III, Roth IRA 101 Port St. Suite 200 Madison, MS 39110	Common	1,256	
Jon David Smith 1308 Post Drive Bozeman, MT 59715	Series A	12,500	
Joseph T. Monsour Patricia W. Monsour 46 Calumet Court Madison, MS 39110	Common Shares	6,281	
Laurel Resources LLC c/o L. Forrest Berry P.O. Box 9998 Jackson, MS 39286-0998	Series A/ Common	25,000/16,312	

In re: Eat Here Brands LLC Case No. _____
 Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
 (Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Lauren B. Laws, Roth IRA 101 Port St. Suite 200 Madison, MS 39110	Common	1,256	
Lynn Chain Wall 101 Port St. Suite 200 Madison, MS 39110	Common	2,512	
Magnolia Asssets Houston Hardin 2210 Heritage Hill Dr. Jackson, MS 39211	Common	6,281	
Marlin Investments LLC c/o Dennis Marlin 2943 Ridgewood Lane Springfield, MO 65809	Common	31,407	
Martis Partners c/o Steven Levy P.O. Box 38466 Germantown, TN 38183-0466	Series A/ Common	25,000/15,055	
Martis Partners c/o Don Levy P.O. Box 382296 Germantown, TN 38183-2296	notice only		
Mike Sanders 545 Hillcrest Circle Cleveland, MS 38732	Series A/ Common	50,000/30,112	
Mike Stack 905 La Roche' Court Ridgeland, MS 39157	Series A/ Common	5,053/496,354	
NATH LLC c/o HD Lanaux 1442 Webster Street New Orleans, LA 70118	Series A/ Common	25,000/3,750	
Ned Lidvall 1850 Marcia Overlook Drive Cumming, GA 30041	Common	33,792	
Paul D. Bierdeman c/o Paul D. Bierdeman 12 Rotan Ct. Brandon, MS 39042	Common	12,562	

In re: Eat Here Brands LLC

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Percy L. Thornton Rev. Trst. 22 Chatham Place Clinton, MS 39056	Series A	12,500	
Persimmon Hill Investments LLC c/o Michael Denny, CPA 1062 Highland Colony Pkwy, Sui Ridgeland, MS 39157	Series A/ Common	25,000/3,750	
Persimmon Hill Investments LLC Dr. Larry and Mrs. Cynthia Fie 140 Cherry Laurel Circle Ridgeland, MS 39157	notice only		
Pinnacle Eat Here Brands LLC Pinnacle Trust 101 Port Street, Suite 200 Madison, MS 39110	Series A/ Common	225,250/29,850	
Richard and Gayle Warren 103 Pimlico Drive Brandon, MS 39042	Series A/ Common	25,000/16,312	
Richard Eaton P.O. Box 14067 Jackson, MS 39236	Common	1,256	
Rob Dalehite 67 Bull Street Charleston, SC 29401	Series A/ Common	2,500/3,140	
Robin C. Selby RLT 1360 Playmoor Drive Palm Harbor, FL 34683	Series A/ Common	25,000/132,484	
Rodney F. Triplett, Jr. 124 One Madison Plaza, Ste 150 Madison, MS 39110	Series A/ Common	10,000/4,521	
Ronald Rosati 201 Florida Avenue Dunedin, FL 34698	Series A/ Common	25,000/66,242	
S.O. LP c/o Verna O. Smith 1941 Highway 550 NW Brookhaven, MS 39601	Series A/ Common	25,000/3,750	

In re: Eat Here Brands LLC Case No. _____
 Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
 (Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Stack and Moyer Family Holding c/o Mike Stack 905 La Roche Court Ridgeland, MS 39157	Common	29,122	
Stanley & Dorothy Reedy 101 Port St. Suite 200 Madison, MS 39110	Common	1,256	
Steve Funderburg 901 North State St. P.O. Box 13960 Jackson, MS 39236	Common	6,281	
Taco Tapas LLC c/o Sydney Allen, Jr. 200 Brae Burn Drive Jackson, MS 39211	Series A/ Common	135,000/20,250	
The Bierdeman Company LLC c/o Paul Bierdeman 12 Ronan Ct. Brandon, MS 39042	Common	31,406	
Thomas Y. Elfert, IRA 101 Port St. Suite 200 Madison, MS 39110	Common	2,260	
Tom Hixon 149 Woodmont Way Ridgeland, MS 39157	Series A/ Common	25,000/3,750	
Triplett Investment LLC 124 One Madison Plaza, Ste 150 Magee, MS 39111	Series A/ Common	10,000/4,521	
Trust of Stephen Cobb c/o Steve Cobb 35West LLC, 49 Park Avenue, Su Dayton, OH 45419	Common	62,184	

In re: Eat Here Brands LLC Case No. _____
Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Chief Executive Officer** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date July 30, 2019

Signature /s/ Ned Robert Lidvall
Ned Robert Lidvall

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Northern District of Georgia**

In re **Eat Here Brands LLC**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Chief Executive Officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **July 30, 2019**

/s/ Ned Robert Lidvall

Ned Robert Lidvall/Chief Executive Officer
Signer>Title

1821 BITTERS LLC
659 AUBURN AVE NE # 225
Atlanta, GA 30312

24/7 JACKSON LOCKSMITH LLC
11 STANFORD CT
Jackson, MS 39211

29 SEVEN LLC C/O RETAIL SPC.
PO BOX 531247
Birmingham, AL 35253-1247

3 OWL INC
135 AUBURN AVENUE
NE FLOOR 2
Atlanta, GA 30303

7'S CLEANING SERVICE LLC
102 AMETHYST
Brandon, MS 39047

8LINCOLN30
5030 VALLEY STREAM RD
Charlotte, NC 28209

900 SHORT NORTH LLC
3955 MONTGOMERY ROAD
Cincinnati, OH 45212

A&B DISTRIBUTORS INC
107 RANDOLPH ST NE
PO BOX 27130
Knoxville, TN 37927

ABELARDO RUIZ
875 HUNTERHILL DRIVE
Roswell, GA 30075

AC BEVERAGE INC
1993 7 MORELAND PKWY
Annapolis, MD 21401

ACKERMAN SECURITY SYSTEMS
1346 OAKBROOK DRIVE
SUITE 175
Norcross, GA 30093

ADVANCE SIGN & LIGHTING LLC
PO BOX 128
Gardendale, AL 35071

ADVANTAGE LINEN & UNIFORM
751 ENTERPRISE DRIVE
Lexington, KY 40510

AFTER WORDS
4010 W BOY SCOUT BLVD
Tampa, FL 33607

AIRE MASTER OF CENTRAL ALABAMA
PO BOX 43002
Birmingham, AL 35243

AIRE-MASTER OF MID MISSISSIPPI
273 LAKE CIRCLE
Madison, MS 39110

AIRGAS NATIONAL CARBONATION
PO BOX 602792
Charlotte, NC 28260-2792

AJAX MEMPHIS
5020 TUGGLE ROAD
Memphis, TN 38118

AL ROBERTS
2466 SOUTHWOOD RD
Jackson, MS 39211

ALABAMA ABC BEVERAGE
2911 SEVENTH AVENUE SOUTH
Birmingham, AL 35233

ALABAMA CROWN DISTRIBUTING CO
1330 CORPORATE WOODS DR.
Alabaster, AL 35007

ALABAMA DEPT OF REVENUE
CORPORATE TAX DIVISION
BUSINESS PRIVILEGE TAX SECTION
Montgomery, AL 36132-7320

ALAN E. JONES, IRA
2025 SHEFFIELD DRIVE
Jackson, MS 39211

ALCOHOLIC BEVERAGE CONTROL
MISSISSIPPI DEPT OF REVENUE
PO BOX 540
Madison, MS 39130-0540

ALE 8 ONE BOTTLING COMPANY
25 CAROL ROAD
Winchester, KY 40392

ALL AMERICAN HEATING & A/C CO
8817 WESTGATE PARK DR
SUITE#108
Raleigh, NC 27617

ALL GAUGE SHEET METAL INC
801 30TH STREET NORTH
Birmingham, AL 35203

ALL STATES MALL SERVICES II
PO BOX 93717
Las Vegas, NV 89193

ALPHAGRAPHICS
788 E BROOKHAVEN CIRCLE
Memphis, TN 38117

AMERICAN EXPRESS
PO BOX 650448
Dallas, TX 75265-0448

AMERIPRIDE SERVICE INC
PO BOX 308
Bemidji, MN 56619-0308

AMERIPRIDE SERVICES INC
PO BOX 667
Bemidji, MN 56619-0667

AMERIPRIDE SERVICES INC
PO BOX 1564
Bemidji, MN 56619-1564

AMERIPRIDE SERVICES INC
PO BOX 1280
Bemidji, MN 56619-1280

AMERIPRIDE SERVICES INC
PO BOX 249
Bemidji, MN 56619-0249

AMERITECH FACILITY SERVICES
1500 AIRPORT DRIVE
Ball Ground, GA 30107

AMFIRST INSURANCE CO LTD
500 STREET ROAD
Ridgeland, MS 39157

ANDREW M SAMPSON
1502 KENSINGTON AVE
Ocean Springs, MS 39564

APG Sandy Springs, LLC
PEACHTREE 25th BLDG., SUITE 100
1718 Peachtree Street
Atlanta, GA 30309

ARARAT IMPORT/EXPORT CO. LLC
2020 PROGRESS CT# 110
Raleigh, NC 27608

ASCAP
21678 NETWORK PLACE
Chicago, IL 60673-1216

ASSOCIATED FOOD EQUIP & SUPPL
10381 EXPRESS DRIVE
Gulfport, MS 39503

AT&T Atlanta
PO BOX 105262
Atlanta, GA 30348-5262

AT&T Carol Stream
PO BOX 5014
Carol Stream, IL 60197-5014

AT&T MOBILITY
PO BOX 6463
Carol Stream, IL 60197

ATECH INCORPORATED
PO BOX 24614
Nashville, TN 37202

ATHENS DISTRIBUTING CO, KNOX
2567 PRIME WAY-SUITE 102
Knoxville, TN 37918

ATHENS DISTRIBUTING CO, MEMPH.
PO BOX 1333
Memphis, TN 38101-1333

ATLANTA BEVERAGE COMPANY
5000 FULTON INDUSTRIAL BLDV
Atlanta, GA 30336-1008

ATLANTA SPORT AND SOCIAL CLUB
260 HOWARD STREET, NE UNIT 1
Atlanta, GA 30317

ATLAS
P O BOX 2683
3530 GREENSBORO AVE
Tuscaloosa, AL 35403

ATMOS ENERGY
PO BOX 790311
Saint Louis, MO 63179-0311

AUTO-CHLOR SYSTEM
193 COUNTRY PLACE PKWY
Pearl, MS 39208

B&E COMMUNICATIONS INC
PO BOX 7656
Jackson, MS 39284-7656

BANNER LIFE INSURANCE COMPANY
PO BOX 740526
Atlanta, GA 30374-0526

BARBIZON CHARLOTTE INC
1016 MC CLELLAND COURT
Charlotte, NC 28206

BARDETT DBA A S BARBORO
5020 TUGGLE ROAD
Memphis, TN 38118

BAUMANN PAPER CO
PO BOX 13022
Lexington, KY 40583

BENNETT THRASHER
3300 RIVERWOOD PKWY SUITE 700
Atlanta, GA 30339

BEST WESTERN PLUS ROSWELL
907 HOLCOMB BRIDGE RD.
Roswell, GA 30076

BEVERAGE CONTROL INC
PO BOX 52888
Knoxville, TN 37950

BIRMINGHAM BEVERAGE
211 CITATION COURT
Birmingham, AL 35209

BIRMINGHAM BUDWEISER
141 INDUSTRIAL AVENUE
Birmingham, AL 35211

BIRMINGHAM RESTAURANT SUPPLY
2428 6TH AVE SOUTH
Birmingham, AL 35233

BLUE BELL CREAMERIES
PO BOX 973601
Dallas, TX 75397-3601

BOBBYS ELECTRICAL SERVICE INC
2533 THIGPEN RD
Raymond, MS 39154

BOBKAT FARMS LLC
1207 ROSEMARY RD
Florence, MS 39073

BOWIE AUDIO VISUAL ENTERPRISES
290 HIGHPOINT DR
Ridgeland, MS 39157

BRANDON LIGHTING INC
PO BOX 542
Brandon, MS 39043

BRAXTON L STEVENSONS WINDOW
CLEANING SERVICE
230 LEMLY AVE
Jackson, MS 39209

BRENDON MURPHY
11920 HENDERSON HILL ROAD
Huntersville, NC 28078

BROWN BOTTLING - JACKSON
1651 MARQUETTE RD
Brandon, MS 39042

BRUNINI
PO DRAWER 119
Jackson, MS 39205

BUCKHEAD BEEF COMPANY
4500 WICKERSHAM DR
Atlanta, GA 30337

BUFORD PLUMBING COMPANY INC
PO BOX 8601
Jackson, MS 39284

C&J PEST SERVICES
PO BOX 720901
Byram, MS 39272

CAMPBELLS BAKERY
3013 N STATE ST
Jackson, MS 39216

CANDLEWOOD SUITES BIRMINGHAM
400 COMMONS DRIVE
Birmingham, AL 35209

CANDLEWOOD SUITES FLOWOOD
3810 FLOWOOD DRIVE
Flowood, MS 39232

CANDLEWOOD SUITES-MEMPHIS
7950 CENTENNIAL DR
Memphis, TN 38125

CAPITAL CITY BEVERAGE
920 WEST COUNTY LINE ROAD
Jackson, MS 39213

CAPITAL CITY MECHANICAL SVCS.
4955 AVALON RIDGE PARKWAY
SUITE 100
Norcross, GA 30071

CAPITOL HARDWARE CO INC
CAPITOL BUILDING PRODUCTS
PO BOX 12730
Jackson, MS 39236-2730

CASE MANAGEMENT SOLUTIONS
136 CAVANAUGH DR
Madison, MS 39110

CDE INTEGRATED SYSTEMS INC
6 TWELVE OAK CIRCLE
Jackson, MS 39209

CELLAR DISTRIBUTING, LLC
6012 OLD PINEVILLE RD SUITE E
Charlotte, NC 28217

CENTERPOINT ENERGY
PO BOX 4981
Houston, TX 77210-4981

CENTURY FIRE PROTECTION
2450 SATELLITE BLVD
Duluth, GA 30096

CHAMBLISS FRESH AROMA LL (CFA)
618 BYRAM MEADOWS DR
Byram, MS 39272

CHEF WORKS
12325 KERRAN ST
Poway, CA 92064

CHEROKEE DISTRIBUTING CO
200 MILLER MAIN CIRCLE
Knoxville, TN 37919

CHILDRESS UPHOLESTERY
3320 HWY 80 W SUITE C
Jackson, MS 39204

CINTAS 206
PO BOX 630921
Cincinnati, OH 45263-0921

CINTAS CORPORATION #210
PO BOX 630921
Cincinnati, OH 45263

CINTAS CORPORATION #312
100 WESTHAMPTON DRIVE
Lexington, KY 40511

CINTAS CORPORATION #J66
PO BOX 630921
Cincinnati, OH 45263-0921

CITY OF ATLANTA
55 TRINITY STREET STE. 350
DEPT OF PLANNING AND COMMUNITY
Atlanta, GA 30303

CITY OF BIRMINGHAM
PO BOX 830638
Birmingham, AL 35283-0638

CITY OF CHARLOTTE
PO BOX 1316
Charlotte, NC 28201-1316

CITY OF KNOXVILLE
PO BOX 1028
Knoxville, TN 37901-1028

CITY OF MEMPHIS-PERMIT OFFICE
2714 UNION AVE EXT
SUITE 100
Memphis, TN 38112

CITY OF ROSWELL
BUSINESS REGISTRATION OFFICE
38 HILL ST STE G30
Roswell, GA 30075

CITY OF ROSWELL UTILITY PMT.
PO BOX 732680
Dallas, TX 75373-2680

CLARK BEVERAGE GROUP INC
PO BOX 3090
Bowling Green, KY 42102

CLARK DISTRIBUTING CO INC
300 OAKLAND FLATROCK ROAD
Oakland, KY 42159

CMC ELECTRIC, LLC
PO BOX 1833
Clayton, NC 27528

COBB PLUMBING CO INC
2286 PODESTA COVE
Memphis, TN 38134

COCA COLA BOTTLING CO
PO BOX 602937
Charlotte, NC 28260-2937

COCA COLA BOTTLING COMPANY
PO BOX 105637
Atlanta, GA 30348-5637

COLUMBIA GAS
PO BOX 742523
Cincinnati, OH 45274-2523

COMCAST
PO BOX 71211
Charlotte, NC 28272-1211

COMCAST CABLE
PO BOX 530098
Atlanta, GA 30353-0098

COMMUNIQUE CONFERENCING
PO BOX 409573
Atlanta, GA 30384-1866

COMPEAT INC
11500 ALTERRA PARKWAY
SUITE 130
Austin, TX 78758

CONSTRUCTION CODE ENFORCEMENT
6465 MULLINS STATION
Memphis, TN 38134

CONTEMPORARY MEDIA INC
PO BOX 1738
Memphis, TN 38101

COOK'S PEST CONTROL INC
PO BOX 341898
Memphis, TN 38184-1898

COOK'S PEST CONTROL INC 03
PO BOX 1789 , TN 37849
Powell, TN 37849

COOPER GLASS COMPANY LLC
PO BOX 119
Marion, AR 72364

CORKSCREW FINE WINE & SPIRITS
4800 I-55 NORTH SUITE 32
Jackson, MS 39211

COUCH'S LAWN CARE, INC.
101 CHESTNUT DRIVE
Clinton, MS 39056

COZZINI BROS INC
350 HOWARD AVENUE
Des Plaines, IL 60018

CREATION GARDENS
2055 NELSON MILLER PARKWAY
Louisville, KY 40223

CREATIVE PROCESS LLC
PO BOX 4553
Jackson, MS 39296

CROWNE CENTRE LLC
5101 WHEELIS DR STE 320
Memphis, TN 38117

CROWNE PLAZA
401 W. SUMMIT HILL DRIVE
Knoxville, TN 37902

CUSTOM BEVERAGE SYSTEMS
PO BOX 13123
Jackson, MS 39236

CUSTOM KLIMATE
224 BROWN INDUSTRIAL PARKWAY
UNIT 107
Canton, GA 30114

CUSTOMER IMPACT LLC
PO BOX 130638
Spring, TX 77393

D&V DISTRIBUTING COMPANY
PO BOX 10865
Knoxville, TN 37939

DADE PAPER AND BAG CO
440 INTERSTATE WEST PARKWAY
SUITE 200
Lithia Springs, GA 30122

DANIEL FLORES
7897 REDFEARN IN
Memphis, TN 38104

DARLING INGREDIENTS INC
PO BOX 554885
Detroit, MI 48255-4885

DAUENHAUER PLUMBING SERVICES
3416 ROBARDS COURT
Louisville, KY 40218

David R. White
212 Calumet
Madison, MS 39110

DBR DEVELOPMENT INC
6369 MACON ROAD
Memphis, TN 38134

DEE JAYS EVENT RENTALS LLC
704 BEACON LAKE DR
Raleigh, NC 27610

DELTA LIGHTING PRODUCTS INC
2570 METROPOLITAN DRIVE
Feasterville Trevose, PA 19053

DENTS HEATING AND COOLING LLC
200 SHEPPARD RD.,
Jackson, MS 39206

DIGITEL CORPORATION
2600 SCHOOL DR
Atlanta, GA 30360

DIRECT TV
PO BOX 105249
Atlanta, GA 30348-5249

DIXIE PRODUCE INC
PO BOX 429
Chattanooga, TN 37401

DOUBLE J COMMUNICATIONS
3290 PLUM POINT ROAD EAST
Olive Branch, MS 38654

DOWNS SECURITY SOLUTIONS INC
1846 CHESHIRE BRIDGE RD
Atlanta, GA 30324

DRAFT DOCTORS, LLC
MICHELLE ATKINS
1885 NEW HOPE ROAD
Joelton, TN 37080

DRIVERS LICENSE GUIDE COMPANY
1492 ODDSTAD DRIVE
Redwood City, CA 94063

DUKE ENERGY
PO BOX 70516
Charlotte, NC 28272-0516

EAGLE DISTRIBUTING
45 E H CRUMP BOULEVARD W
Memphis, TN 38106

EAGLE DISTRIBUTING COMPANY INC
310 RADFORD PLACE
Knoxville, TN 37917-4936

EASTERN ALLIANCE INSURANCE GRP
PO BOX 206
East Petersburg, PA 17520

EASTERN ALLIANCE INSURANCE GRP
PO BOX 4664
Philadelphia, PA 19178

ECOLAB FOOD SAFETY SPECIALTIES
24198 NETWORK PLACE
Chicago, IL 60673-1241

ECOLAB INSTITUTIONAL
PO BOX 32027
New York, NY 10087-2027

ECOLAB PEST ELIMINATIONS
26252 NETWORK PLACE
Chicago, IL 60673-1262

EDWARD DON AND CO
2562 PAYSPHERE CIRCLE
Chicago, IL 60674

EIGHTH SOUTH LLC
114 S COURT SQUARE
McMinnville, TN 37110

EMERALD COAST CUTLERY INC
PO BOX 751
Loxley, AL 36551

EMG3, LLC
380 US RPUTE 1
Falmouth, ME 04105

EMPIRE DISTR INC-ATL
3755 ATLANTA INDUSTRIAL PKWY
Atlanta, GA 30331

EMPIRE DISTR INC-RALEIGH
1757 T.W ALEXANDER DR
Durham, NC 27703

EMPIRE DISTR OF N. CAROLINA
13833 CAROWINDS BLVD
Charlotte, NC 28273

EMPIRE DISTR OF TENNESSEE
3676 E. RAINES ROAD
Memphis, TN 38118

EMPIRE DISTR OF TENNESSEE
PO BOX 50188
Knoxville, TN 37950

ENGERT
PO BOX 55
Knoxville, TN 37950-1000

ENTERGY
PO BOX 8105
Baton Rouge, LA 70891-8105

ENVIRO-MASTER SERVICES
PO BOX 12350
Charlotte, NC 28220

ENVIRONMENTAL MASTERS INC
PO BOX 1015
Jackson, MS 39215

ESTATE OF SIDNEY ALLEN
200 BRAE BURN DRIVE
Jackson, MS 39211

EVANS MEATS
PO BOX 12164
Birmingham, AL 35202

EVIE CLARK
605 MALLISON PLACE
Ridgeland, MS 39157

EXHAUST CLEAN
PO BOX 239
Morrisville, NC 27560

FEDERAL ALARM COMPANY
3550 COVINGTON PIKE STE 108
Memphis, TN 38128

FEDERAL REALTY INVEST TRUST
EASGATE CROSSING LOCKBOX #9320
PO BOX 8500
Philadelphia, PA 19178-9320

FEDERAL REALTY INVEST TRUST
1626 EAST JEFFERSON STREET
Rockville, MD 20852

FEDEX
PO BOX 660481
Dallas, TX 75266-0481

FISHER BROWN BOTTRELL INS INC
PO BOX 1490
Jackson, MS 39215-1490

FLORIDA CONCEPTS HOLDINGS, LLC
36750 US HWY 19 NORTH
Palm Harbor, FL 34684

FONDREN CELLARS
PO BOX 4692
Jackson, MS 39296

FONDREN PLACE DEVELOPMENT CO
2906 N STATE ST
SUITE 201
Jackson, MS 39216

FOOD EQUIPMENT SERVICES CO LLC
2315 SYCAMORE DRIVE
Knoxville, TN 37921-1750

FORESTWOOD FARM INC
PO BOX 310728
Birmingham, AL 35231-0728

FORSYTH CONSULTING INC
PO BOX 530728
Birmingham, AL 35253-0728

FRANK A. SCOTT, IRA
15397 SWAN LAKE BLVD
Gulfport, MS 39503

FRENCH AWNING & SCREEN CO.
4514 S.MCRAVEN ROAD
Jackson, MS 39204

FRESHPOINT ATLANTA
1200 OAKLEY INDUSTRIAL BLVD SU
Fairburn, GA 30213

FRESHPOINT ATLANTA 654133
1200 OAKLEY INDUSTRIAL BLVD
SUITE B
Fairburn, GA 30213

FRESHPOINT BIRMINGHAM 654130
1200 OAKLEY INDUSTRIAL BLVD
SUITE B
Fairburn, GA 30213

FRESHPOINT CHAPEL HILL 57465
1200 OAKLEY INDUSTRIAL BLVD
Fairburn, GA 30213

FRESHPOINT CHARLOTTE
1200 OAKLEY INDUSTRIAL BLVD
SUITE B
Fairburn, GA 30213

FRESHPOINT KNOXVILLE 59012
740 MASSMAN DRIVE
Nashville, TN 37210

FRESHPOINT MEMPHIS EAST 80098
740 MASSMAN DRIVE
Nashville, TN 37210

FRESHPOINT NASHVILLE
740 MASSMAN DRIVE SUITE 100
Nashville, TN 37210

FRESHPOINT OVERTON 55050
740 MASSMAN DRIVE
Nashville, TN 37210

FRESHPOINT RALEIGH
1200 OAKLEY INDUSTRIAL BLVD
Fairburn, GA 30213

FRITZ FARM RETAIL COMPANY LLC
PO BOX 740465
Atlanta, GA 30374-0465

FS-1 CONCEPTS LLC
14 STRATFORD CT
Hattiesburg, MS 39402

FULLSTEAM BREWERY LLC
726 RIGSBEE AVENUE
Durham, NC 27701

G. DALE SMITH
1941 HIGHWAY 550 NW
Brookhaven, MS 39601

GASKET GUY
2076 3RD ST
Mandeville, LA 70471

GASKET GUY OF KNOXVILLE
PO BOX 53011
Knoxville, TN 37950

GEM RESTAURANT SUPPLY
PO BOX 140477
Memphis, TN 38114

GENERAL PARTS LLC
PO BOX 9201
M110
Minneapolis, MN 55480-9201

GENERAL WHOLESALE-MARIETTA
1595 MARIETTA BLVD
Atlanta, GA 30318

GEORGIA CROWN DISTRIBUTING CO
100 GEORGIA CROWN DRIVE
McDonough, GA 30253

GEORGIA POWER
96 ANNEX
Atlanta, GA 30396-0001

GERALD J. DIAZ, JR.
208 WATERFORD SQUARE
Suite 300
Madison, MS 39110

GODWIN GROUP
One Jackson Place
Suite 800 PO BOX 531
Jackson, MS 39201

GOT FRESH BREATH LLC
101 ETHAN ALLEN DR
Dahlonega, GA 30533

GRAPEVINE OF NORTH CAROLINA
4375 REPUBLIC COURT
Concord, NC 28027

GREAT SOUTHERN EVENTS INC
124 SAVE A LOT DRIVE
Pearl, MS 39208

GUESTLINE INC
P. O. BOX. 21908
Lancaster, KY 40444

GULF DISTR CO OF BIRMINGHAM
3378 MOFFETT RD
Mobile, AL 36607

HALIFAX LINEN SERVICE
PO BOX 129
Roanoke Rapids, NC 27870

HALLORAN SAGE
225 ASYLUM STREET
Hartford, CT 06103

HARRIS BEVERAGE
3505 HILLSBOROUGH RD
Durham, NC 27705

HARRY TS WHOLESALE
758 HWY 43 S
Canton, MS 39046

HATCHER HILL & ASSOCIATES GP
311 S WEISGARBER ROAD
Knoxville, TN 37919

HENRY F SKELTON, II
500 ANGLERS DRIVE, UNIT 102
Steamboat Springs, CO 80487

HENRY T SMITH CO INC
588 S COOPER ST
Memphis, TN 38104

HINDS COUNTY TAX COLLECTOR
EDDIE FAIR
PO BOX 1727
Jackson, MS 39215-1727

HOBART SALES AND SERVICE
2626 EAST MAGNOLIA AVENUE
Knoxville, TN 37914

HOBART SERVICES
1011 N FLOWOOD DR
Flowood, MS 39232-9593

HOLIDAY INN EXPRESS
112 RIDGE WAY
Flowood, MS 39232

HOMETOWN MAGAZINES
PO BOX 1522
Brandon, MS 39043

HOOD OF GREATER KNOXVILLE
7998 GREENBRIAR RD
Talbott, TN 37877

HOSPITALITY CONTROL SOLUTIONS
PO BOX 40308
Nashville, TN 37204-0308

HOT SCHEDULES
PO BOX 848472
Dallas, TX 75284-8472

HOTEL & RESTAURANT SUPPLY INC
PO BOX 6
Meridian, MS 39302

HYDRO BLAST HOOD CLEANING SVCS
2541 W MOUNTAIN CREEK RD
Florence, MS 39073

INLAND ATLANTA-41719
PO BOX 450669
Atlanta, GA 31145

INLAND BIRMINGHAM-39766
PO BOX 450669
Atlanta, GA 31145

INLAND CHAPEL HILL-41808
PO BOX 450669
Atlanta, GA 31145

INLAND JACKSON-33017
PO BOX 450669
Atlanta, GA 31145

INLAND KNOXVILLE-39553
PO BOX 450669
Atlanta, GA 31145

INLAND LEXINGTON-42969
PO BOX 450669
Atlanta, GA 31145

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INVESTMENT PARTNERS, LLC
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KENTUCKY STATE TREASURER
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KNOXVILLE TENNESSEE
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SAT/DT, LLC
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SYSKO KNOXVILLE LLC 195891
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SYSKO LEXINGTON LLC 233668
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**United States Bankruptcy Court
Northern District of Georgia**

In re **Eat Here Brands LLC**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Eat Here Brands LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

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Bill Latham
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Mike Stack
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Ridgeland, MS 39157

None [*Check if applicable*]

July 30, 2019

Date

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