

Fill in this information to identify your case:

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF TENNESSEE

Case number (if known) _____ Chapter 7

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name THIEL AUDIO PRODUCTS COMPANY, LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names
DBA AURORA Studios
FKA TAC Acquisition, LLC

3. Debtor's federal Employer Identification Number (EIN) 61-1077734

4. Debtor's address

<p>Principal place of business</p> <p><u>566 MAINSTREAM DRIVE, STE 500</u> <u>NASHVILLE, TN 37228-1235</u> Number, Street, City, State & ZIP Code</p> <p><u>Davidson</u> County</p>	<p>Mailing address, if different from principal place of business</p> <p><u>AURORA STUDIOS</u> <u>150 3RD AVE S, STE 800</u> <u>NASHVILLE, TN 37212</u> P.O. Box, Number, Street, City, State & ZIP Code</p> <p>Location of principal assets, if different from principal place of business</p> <p><u>AURORA Studios</u> <u>150 3RD AVE S, STE 800 NASHVILLE, TN 37212</u> Number, Street, City, State & ZIP Code</p>
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5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

7. Describe debtor's business A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3343

8. Under which chapter of the Bankruptcy Code is the debtor filing? Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number, Street, City, State & ZIP Code _____

Is the property insured?

- No
- Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor THIEL AUDIO PRODUCTS COMPANY, LLC
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.
Executed on 10/22/2018
MM / DD / YYYY

/s/ David Griffin
Signature of authorized representative of debtor

Title CHAIRMAN

DAVID GRIFFIN
Printed name

18. Signature of attorney

/s/ Tyler N. Layne
Signature of attorney for debtor

Date 10/22/2018
MM / DD / YYYY

TYLER N. LAYNE 033401
Printed name

Waller Lansden Dortch & Davis LLP
Firm name

**511 Union Street
Suite 2700
Nashville, TN 37219-1791**
Number, Street, City, State & ZIP Code

Contact phone 615-244-6380 Email address tyler.layne@wallerlaw.com

033401 TN
Bar number and State

Fill in this information to identify the case:

Debtor name THIEL AUDIO PRODUCTS COMPANY, LLC

United States Bankruptcy Court for the: MIDDLE DISTRICT OF TENNESSEE

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

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An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 22, 2018

X /s/ DAVID GRIFFIN

Signature of individual signing on behalf of debtor

DAVID GRIFFIN

Printed name

CHAIRMAN

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name THIEL AUDIO PRODUCTS COMPANY, LLC

United States Bankruptcy Court for the: MIDDLE DISTRICT OF TENNESSEE

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)	
1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>965,407.53</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>965,407.53</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>0.00</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>13,947.52</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>1,834,712.07</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>1,848,659.59</u>

Fill in this information to identify the case:

Debtor name THIEL AUDIO PRODUCTS COMPANY, LLC

United States Bankruptcy Court for the: MIDDLE DISTRICT OF TENNESSEE

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor			Current value of debtor's interest
3.	Checking, savings, money market, or financial brokerage accounts <i>(Identify all)</i>		
	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
3.1.	<u>Suntrust Bank</u>	<u>Checking</u>	<u>1804</u>
			<u>\$24,043.72</u>
4.	Other cash equivalents <i>(Identify all)</i>		
5.	Total of Part 1.		\$24,043.72
	Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.		

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

7.	Deposits, including security deposits and utility deposits		
	Description, including name of holder of deposit		
7.1.	<u>AURORA Studio Lease Security Deposit</u>		<u>\$6,200.00</u>
7.2.	<u>KY Service Ctr Lease Security Deposit</u>		<u>\$1,100.00</u>

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

Debtor THIEL AUDIO PRODUCTS COMPANY, LLC
Name

Case number (If known) _____

9. **Total of Part 2.** **\$7,300.00**
Add lines 7 through 8. Copy the total to line 81.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

11. **Accounts receivable**

11b. Over 90 days old: 1,750.00 - 0.00 =... \$1,750.00
face amount doubtful or uncollectible accounts

12. **Total of Part 3.** **\$1,750.00**
Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials <u>Raw Materials</u>	<u>02/2018</u>	<u>\$0.00</u>	<u>Recent cost</u>	<u>\$25,000.00</u>

20. Work in progress 3rd Ave Line				
TT1 (10) TC1 (20) TM3 (pair/69)	<u>02/2018</u>	<u>\$80,223.76</u>	<u>Recent cost</u>	<u>\$80,223.76</u>

21. **Finished goods, including goods held for resale**

Debtor THIEL AUDIO PRODUCTS COMPANY, LLC
Name

Case number (If known) _____

Tour White (221)
Tour Black (279)
Home White (176)
Home Black (169)
Studio Pair (4)
Net book value:
\$159,061

3rd Ave Speakers
TT1 (25)
TM3 (56 pair)
TC1 (1)
TT3 (2)
Net book value:
\$71,396.95

02/2018

\$230,457.95

Recent cost

\$230,457.95

22. Other inventory or supplies
Parts/ Components
Legacy speakers
Rob consignment

SPEAKERS
Meiloon Returns
Tour Black (113)
Tour White (52)
Home Black (128)
Home White (52)

02/2018

\$87,088.00

Recent cost

\$87,088.00

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$422,769.71

24. Is any of the property listed in Part 5 perishable?

No
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

No
 Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.
 Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.
 Yes Fill in the information below.

Debtor THIEL AUDIO PRODUCTS COMPANY, LLC
Name

Case number (If known) _____

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Thiel Audio - Chairs, End Tables, Lamp(s), bar stools, Chest of Drawers, desks and overhead credenzas Aurora Studios Artwork - 6 pieces Aurora Studios - Custom Rugs, George Sofa, chairs, tables, stools, credenza, benches, mirrors, chandelier, conference room tables and chairs, lamps, sconces, accessorires	\$0.00	Recent cost	\$171,085.00
40. Office fixtures AURORA STUDIOS Dishwasher, Ice Machine, H2O heater, Installed Air Conditioner, Lighted Backdrop, Suspended arc, wood	\$0.00	Recent cost	\$39,132.00
41. Office equipment, including all computer equipment and communication systems equipment and software AURORA STUDIOS Audio Equipment Video Equipment Infrastructure Microphones Elemental Marhsall Graphics	\$0.00	Recent cost	\$282,031.00
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles 42.1. Aurora Studios Collectibles: Blue Duster, Gold Dress \$7,117.50 Nashville Skyline \$901.31 Honky Tonk Painting \$1,966.50 Albums \$2,140.29 Musical Instruments \$1,850.50 Travis Phillips Painting \$3,320.00	\$0.00	Recent cost	\$17,296.10

43. **Total of Part 7.** Add lines 39 through 42. Copy the total to line 86. **\$509,544.10**

44. **Is a depreciation schedule available for any of the property listed in Part 7?**
 No
 Yes
45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**
 No
 Yes

Part 8: Machinery, equipment, and vehicles

Debtor THIEL AUDIO PRODUCTS COMPANY, LLC
Name

Case number (If known) _____

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets Various Trademarks - See attachment A/B (60)	\$0.00		Unknown

61.	Internet domain names and websites			
62.	Licenses, franchises, and royalties			
63.	Customer lists, mailing lists, or other compilations			
64.	Other intangibles, or intellectual property			
65.	Goodwill THIEL Name has cache with audiophiles	\$0.00		Unknown

66.	Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			\$0.00
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67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?)
 No
 Yes
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?
 No
 Yes
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?
 No
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Debtor THIEL AUDIO PRODUCTS COMPANY, LLC
Name

Case number (If known) _____

Current value of debtor's interest

71. **Notes receivable**
Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)
THIEL has operated at a "net operating loss" for at least the past 3 years.
Tax years:
2015 - \$1,576,513
2016 - \$4,282,656
2017 - Federal, State, Local Taxes not yet prepared

Tax year _____ **Unknown**

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
 No
 Yes

Debtor **THIEL AUDIO PRODUCTS COMPANY, LLC**
 Name

Case number (if known) _____


Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$24,043.72	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$7,300.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$1,750.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$422,769.71	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$509,544.10	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$965,407.53	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$965,407.53

ATTACHMENT A/B (60)

Thiel Audio Products Company Trademarks

Trademark	Jurisdiction	Status	Application	Registration	Goods/Services
	USA	Registered January 5, 2016	86380059	4882543	Loudspeakers (Class 9)
SMARTSUB	USA	Registered November 12, 2002	76064988	2650161	Audio equipment namely subwoofers (Class 9)
POWERPLANE	USA	Registered August 6, 2002	75754461	2605235	Loudspeakers (Class 9)
POWERPOINT	USA	Registered December 11, 2001	75673885	2518051	Loudspeakers (Class 9)
COHERENT SOURCE ¹	USA	Registered July 26, 1988	73609895	1497466	Loudspeakers (Class 9)
THIEL ²	USA	Registered September 8, 1987	73609887	1456232	Loudspeakers (Class 9)

¹ This registration was due for a renewal filing on July 28, 2018. If the renewal filing is not made within the 6 month grace period, which ends on January 28, 2019, this registration will be canceled.

² Although the records of the USPTO reflect that this registration is active, the FINAL renewal filing deadline passed on March 8, 2018. The USPTO is not always timely in updating its records.

THIEL ³	European Community	Registered May 19, 2016	N/A	IR 1251734	Loudspeakers (Class 9)
THIEL ⁴	Korea	Registered February 11, 2016	N/A	IR 1251734	Loudspeakers (Class 9)
THIEL ⁵	Russian Federation	Registered May 19, 2016	N/A	IR 1251734	Loudspeakers (Class 9)
THIEL ⁶	Singapore	Registered December 24, 2015	N/A	IR 1251734	Loudspeakers (Class 9)

³ This registration is an International Registration with an extension of protection from US Registration No. 1456232 for the mark THIEL. Since the owner did not renew the US Registration, the International Registration will also be canceled, as it was based on that US Registration.

⁴ This registration is an International Registration with an extension of protection from US Registration No. 1456232 for the mark THIEL. Since the owner did not renew the US Registration, the International Registration will also be canceled, as it was based on that US Registration.

⁵ This registration is an International Registration with an extension of protection from US Registration No. 1456232 for the mark THIEL. Since the owner did not renew the US Registration, the International Registration will also be canceled, as it was based on that US Registration.

⁶ This registration is an International Registration with an extension of protection from US Registration No. 1456232 for the mark THIEL. Since the owner did not renew the US Registration, the International Registration will also be canceled, as it was based on that US Registration.

Fill in this information to identify the case:

Debtor name THIEL AUDIO PRODUCTS COMPANY, LLC

United States Bankruptcy Court for the: MIDDLE DISTRICT OF TENNESSEE

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Fill in this information to identify the case:

Debtor name THIEL AUDIO PRODUCTS COMPANY, LLC

United States Bankruptcy Court for the: MIDDLE DISTRICT OF TENNESSEE

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F
Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address KENTUCKY DEPT OF REVENUE 501 HIGH ST, PO BOX 491 FRANKFORT, KY 40602-0491	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,580.69	\$2,580.69
	Date or dates debt was incurred Last 4 digits of account number 0727 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address KENTUCKY MOTOR VEHICLE COMMISSION 105 SEA HERO RD, STE 1 FRANKFORT, KY 40601	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$110.96	\$110.96
	Date or dates debt was incurred 2017 Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

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2.3	Priority creditor's name and mailing address KENTUCKY SECRETARY OF STATE ATTN: OCCUPATIONAL LICENSE TAX 700 CAPITAL AVE, STE 152 FRANKFORT, KY 40601	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,914.05	\$1,914.05
Date or dates debt was incurred 2017		Basis for the claim: Occupational License Tax and Return of Fee withheld		
Last 4 digits of account number		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.4	Priority creditor's name and mailing address METROPOLITAN TRUSTEE 700 2ND AVE S, STE 220 NASHVILLE, TN 37219	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,111.95	\$2,111.95
Date or dates debt was incurred 2017		Basis for the claim: Personal Property Tax		
Last 4 digits of account number 4647		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.5	Priority creditor's name and mailing address TN DEPARTMENT OF REVENUE TN ATTY GENERAL'S OFFC, BANKR DIV PO BOX 20207 NASHVILLE, TN 37202-0207	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$110.96	\$110.96
Date or dates debt was incurred 2017		Basis for the claim: Franchise and Excise Tax		
Last 4 digits of account number 9SLC		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.6	Priority creditor's name and mailing address TN DEPARTMENT OF REVENUE TN ATTY GENERAL'S OFFC, BANKR DIV PO BOX 20207 NASHVILLE, TN 37202-0207	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$7,118.91	\$7,118.91
Date or dates debt was incurred 2017		Basis for the claim: Sales Tax on sale of speakers and A/V equipment		
Last 4 digits of account number		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

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3.1	Nonpriority creditor's name and mailing address ACT SECURITY 511 FAIRGROUND CT NASHVILLE, TN 37211 Date(s) debt was incurred <u>2018</u> Last 4 digits of account number <u>1379</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: AURORA Studios Alarm System Service Fees Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$114.00
3.2	Nonpriority creditor's name and mailing address AIRGAS PO BOX 9249 MARIETTA, GA 30065 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>8499</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$867.91
3.3	Nonpriority creditor's name and mailing address ALLTRAN FINANCIAL, LP PO BOX 380902 BLOOMINGTON, MN 55438 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>9454</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vehicles Mileage Fee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,318.78
3.4	Nonpriority creditor's name and mailing address AMERIGAS PO BOX 660288 DALLAS, TX 75266 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>7677</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$127.52
3.5	Nonpriority creditor's name and mailing address AMP 110 GEORGE L DAVIS BLVD NASHVILLE, TN 37203 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>1349</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$132.19
3.6	Nonpriority creditor's name and mailing address ARAMARK 4300 HIGHLANDS PARKWAY, STE D SMYRNA, GA 30082 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>4040</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$64.87
3.7	Nonpriority creditor's name and mailing address B8TA, INC. 164 TOWNSEND ST, UNIT 4 SAN FRANCISCO, CA 94107 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Marketing Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,900.00

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3.8	Nonpriority creditor's name and mailing address BAILEY CO. PO BOX 280565 NASHVILLE, TN 37228 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>OSHA Training</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$338.68</u>
3.9	Nonpriority creditor's name and mailing address BANNER MUSIC PO BOX 178 BELL BUCKLE, TN 37020 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$250.00</u>
3.10	Nonpriority creditor's name and mailing address BIG DEAL MUSIC LLC/ WORDS & MUSIC PO BOX 120667 NASHVILLE, TN 37212 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$499.85</u>
3.11	Nonpriority creditor's name and mailing address BLACK RIVER ENTERTAINMENT LLC 12 MUSIC CIRCLE S NASHVILLE, TN 37203 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$166.65</u>
3.12	Nonpriority creditor's name and mailing address BLUE WATER MUSIC PO BOX 120904 NASHVILLE, TN 37212 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$166.70</u>
3.13	Nonpriority creditor's name and mailing address BMG RIGHTS MANAGEMENT (US), LLC 1745 BROADWAY, 19TH FL NEW YORK, NY 10019 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$500.10</u>
3.14	Nonpriority creditor's name and mailing address CEVA LOGISTICS 3201 CENTRE PKWY, STE 100 EAST POINT, GA 30344 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>3565</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shipping</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$28,410.49</u>

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3.15	Nonpriority creditor's name and mailing address COLUMBIA GAS OF KENTUCKY PO BOX 742523 CINCINNATI, OH 45274 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>7000</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$635.76</u>
3.16	Nonpriority creditor's name and mailing address COMCAST PO BOX 37601 PHILADELPHIA, PA 19101 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>VOIP SYSTEM</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$482.64</u>
3.17	Nonpriority creditor's name and mailing address COMCAST PO BOX 37601 PHILADELPHIA, PA 19101 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,455.10</u>
3.18	Nonpriority creditor's name and mailing address CSSI 431 SOUTH BROADWAY, STE 222 LEXINGTON, KY 40508 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Domain Reg.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$59.98</u>
3.19	Nonpriority creditor's name and mailing address DASH TWO 555 INGELWOOD BLVD, #204 CULVER CITY, CA 90230 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Advertising</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$17,157.01</u>
3.20	Nonpriority creditor's name and mailing address DESIGNING SPACES 3860 N POWERLINE RD DEERFIELD BEACH, FL 33073 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>4402</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Advertsing</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$27,350.00</u>
3.21	Nonpriority creditor's name and mailing address DOWNTOWN MUSIC PUBLISHING, LLC 485 BROADWAY, 3RD FL NEW YORK, NY 10013 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$333.30</u>

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3.22	Nonpriority creditor's name and mailing address FEDEX PO BOX 660481 DALLAS, TX 75266 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>8903</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shipping</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$136.85</u>
3.23	Nonpriority creditor's name and mailing address FOLEY HOAG 155 SEAPORT BLVD BOSTON, MA 02210 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,880.00</u>
3.24	Nonpriority creditor's name and mailing address GS1 7887 WASHINGTON VILLAGE DR, STE 300 DAYTON, OH 45459 Date(s) debt was incurred <u>2018</u> Last 4 digits of account number <u>8544</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Bar Code</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$150.00</u>
3.25	Nonpriority creditor's name and mailing address HRLP PINNACLE LLC PO BOX 744215 ATLANTA, GA 30384 Date(s) debt was incurred <u>2018</u> Last 4 digits of account number <u>8899</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Late Fee</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$451.98</u>
3.26	Nonpriority creditor's name and mailing address INSPERITY/ COBRA 19001 CRESCENT SPRINGS DR MC-3-2340 KINGWOOD, TX 77339 Date(s) debt was incurred <u>2018</u> Last 4 digits of account number <u>2400</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,250.00</u>
3.27	Nonpriority creditor's name and mailing address INTERSTATE 1877 AIR LANE DR NASHVILLE, TN 37210 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>2347</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Air Con</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$189.00</u>
3.28	Nonpriority creditor's name and mailing address KENTUCKY ALARM/BATES 3166 CUSTER DR LEXINGTON, KY 40517 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>Z956</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Alarm</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$582.16</u>

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3.29	Nonpriority creditor's name and mailing address KENTUCKY UTILITIES PO BOX 9001954 LOUISVILLE, KY 40290 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>3140</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$346.73</u>
3.30	Nonpriority creditor's name and mailing address KOBALT MUSIC PUBLISHING 220 WEST 42ND ST, 11TH FL NEW YORK, NY 10036 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$416.70</u>
3.31	Nonpriority creditor's name and mailing address MBW LLC PO BOX 41662 NASHVILLE, TN 37204 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Coaching</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$7,500.00</u>
3.32	Nonpriority creditor's name and mailing address MEILOON INDUSTRIAL CO., LTD No. 99 XING-FU RD TAOYUAN DIST TAOYUAN CITY, TAIWAN Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,608,255.14</u>
3.33	Nonpriority creditor's name and mailing address MOBILE RIDER NETWORKS 1435 SOUTH STATE ST SALT LAKE CITY, UT 84115 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Streaming</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$35,090.20</u>
3.34	Nonpriority creditor's name and mailing address NASHVILLE ELECTRIC SERVICE 1214 CHURCH ST NASHVILLE, TN 37246 Date(s) debt was incurred <u>2018</u> Last 4 digits of account number <u>3004</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,824.75</u>
3.35	Nonpriority creditor's name and mailing address NATIONAL CERTIFIED ALARMS, INC. 3304 CHARLOTTE AVE NASHVILLE, TN 37209 Date(s) debt was incurred <u>2018</u> Last 4 digits of account number <u>1840</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Factory Alarm Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$309.40</u>

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3.36	Nonpriority creditor's name and mailing address NEW PENNY PUBLISHING & ADMIN PO BOX 41715 NASHVILLE, TN 37204 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$250.00</u>
3.37	Nonpriority creditor's name and mailing address NTP/ JAMES JOHNSON 5111 PRINCE PHILLIP COVE BRENTWOOD, TN 37027 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>3801</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Engineering Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,340.00</u>
3.38	Nonpriority creditor's name and mailing address PINNACLE MASTER CARD PO BOX 306005 NASHVILLE, TN 37230 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>5425</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$7,373.99</u>
3.39	Nonpriority creditor's name and mailing address PREMIER PARKING PO BOX 4577 CAROL STREAM, IL 60197 Date(s) debt was incurred <u>2018</u> Last 4 digits of account number <u>1454</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Parking</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$646.00</u>
3.40	Nonpriority creditor's name and mailing address RESONANT MUSIC PUBLISHING 1209 16TH AVE S NASHVILLE, TN 37212 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$166.65</u>
3.41	Nonpriority creditor's name and mailing address ROUND HILL MUSIC LP 1802 GRAND AVE NASHVILLE, TN 37212 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,833.35</u>
3.42	Nonpriority creditor's name and mailing address RUBBER STAMPS UNLIMITED 334 SOUTH HARVEY ST PLYMOUTH, MI 48170 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>1201</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$40.75</u>

Debtor **THIEL AUDIO PRODUCTS COMPANY, LLC**
Name

Case number (if known)

3.43	Nonpriority creditor's name and mailing address SAUBER MAINTENANCE 5543 EDMONSON PIKE, #173 NASHVILLE, TN 37211 Date(s) debt was incurred _ Last 4 digits of account number <u>2017</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,110.00</u>
3.44	Nonpriority creditor's name and mailing address SECRET ROAD MUSIC PUBLISHING INC. 5850 FOOTHILL DR LOS ANGELES, CA 90068 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$250.00</u>
3.45	Nonpriority creditor's name and mailing address SPACE STORAGE CENTER 680 TENNESSEE AVE LEXINGTON, KY 40505 Date(s) debt was incurred <u>2017 & 2018</u> Last 4 digits of account number <u>5154</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rent and common area expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,417.07</u>
3.46	Nonpriority creditor's name and mailing address SPIRIT MUSIC GROUP 235 W 23RD ST, 4TH FL NEW YORK, NY 10011 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$109.40</u>
3.47	Nonpriority creditor's name and mailing address TEKLINKS PO BOX 830674, MSC #703 BIRMINGHAM, AL 35283 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>IT</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$15,963.83</u>
3.48	Nonpriority creditor's name and mailing address TIME WARNER CABLE PO BOX 1060 CAROL STREAM, IL 60132 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>3001</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$428.50</u>
3.49	Nonpriority creditor's name and mailing address TUNED IN BROADCASTING 1310 CLINTON ST, STE 215 NASHVILLE, TN 37203 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Advertising</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,250.00</u>

Debtor **THIEL AUDIO PRODUCTS COMPANY, LLC**
Name

Case number (if known)

3.50	Nonpriority creditor's name and mailing address UNIVERSAL MUSIC PUBLISHING 2100 COLORADO AVE SANTA MONICA, CA 90404 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$411.45
3.51	Nonpriority creditor's name and mailing address UPS BOX 577 CAROL STREAM, IL 60132 Date(s) debt was incurred <u>2017/2018</u> Last 4 digits of account number <u>9443</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shipping</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,016.49
3.52	Nonpriority creditor's name and mailing address UPS BOX 577 CAROL STREAM, IL 60132 Date(s) debt was incurred <u>2018</u> Last 4 digits of account number <u>6861</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shipping</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,597.57
3.53	Nonpriority creditor's name and mailing address WARNER CHAPPELL MUSIC, INC. 10585 SANTA MONICA BLVD LOS ANGELES, CA 90025 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,366.85
3.54	Nonpriority creditor's name and mailing address WASTE MANAGEMENT PO BOX 9001054 LOUISVILLE, KY 40290 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>3008</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$405.89
3.55	Nonpriority creditor's name and mailing address WESTFIELD INSURANCE PO BOX 9001566 LOUISVILLE, KY 40290 Date(s) debt was incurred <u>2018</u> Last 4 digits of account number <u>7991</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$411.20
3.56	Nonpriority creditor's name and mailing address WREN SOUND SYSTEMS, LLC 169 GATESHEAD WAY PHOENIXVILLE, PA 19460 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$29,250.00

Debtor **THIEL AUDIO PRODUCTS COMPANY, LLC**
Name

Case number (if known)

3.57 Nonpriority creditor's name and mailing address
XEROX FINANCIAL SERVICES
PO BOX 202882
DALLAS, TX 75320
Date(s) debt was incurred 2017
Last 4 digits of account number _

As of the petition filing date, the claim is: Check all that apply.

\$3,358.64

- Contingent
- Unliquidated
- Disputed

Basis for the claim: _

Is the claim subject to offset? No Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	ASSISTANT METROPOLITAN ATTORNEYS ATTN: L BARKENBUS FOX, M DARBY, J BOBO PO BOX 196300 NASHVILLE, TN 37219	Line <u>2.4</u>	_
		<input type="checkbox"/> Not listed. Explain ____	

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	\$ <u>13,947.52</u>
5b. Total claims from Part 2	+ \$ <u>1,834,712.07</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	\$ <u>1,848,659.59</u>

Fill in this information to identify the case:

Debtor name THIEL AUDIO PRODUCTS COMPANY, LLC

United States Bankruptcy Court for the: MIDDLE DISTRICT OF TENNESSEE

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **THEIL Subleases space from Brentwood Commons**

State the term remaining **2 mos til 11/30/18**

List the contract number of any government contract _____

**BRENTWOOD COMMONS
750 OLD HICKORY BLVD
BRENTWOOD, TN 37027**

2.2. State what the contract or lease is for and the nature of the debtor's interest **AURORA Studios Lease**

State the term remaining **10 mos til 7/1/19**

List the contract number of any government contract _____

**HIGHWOODS REALTY LIMITED PARTNERSHIP
PO BOX 409355
ATLANTA, GA 30341**

2.3. State what the contract or lease is for and the nature of the debtor's interest **Copier Machine Lease**

State the term remaining _____

List the contract number of any government contract _____

**XEROX FINANCIAL SERVICES, LLC
8600 ALLISONVILLE RD, STE 245
INDIANAPOLIS, IN 46250**

Fill in this information to identify the case:

Debtor name THIEL AUDIO PRODUCTS COMPANY, LLC

United States Bankruptcy Court for the: MIDDLE DISTRICT OF TENNESSEE

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

- | | | | | |
|-------|---------------------------------|--|---|--|
| 2.1 | GRIFFIN, DAVID
BROOK | 413 W. HILLWOOD DR
NASHVILLE, TN 37205-1340 | KENTUCKY DEPT OF
REVENUE | <input type="checkbox"/> D _____
<input checked="" type="checkbox"/> E/F <u>2.1</u>
<input type="checkbox"/> G _____ |
| <hr/> | | | | |
| 2.2 | GRIFFIN, DAVID | 1305 HWY 20
WEST HELENA, AR 72342 | HIGHWOODS
REALTY LIMITED
PARTNERSHIP | <input type="checkbox"/> D _____
<input type="checkbox"/> E/F _____
<input checked="" type="checkbox"/> G <u>2.2</u> |

Fill in this information to identify the case:

Debtor name THIEL AUDIO PRODUCTS COMPANY, LLC
United States Bankruptcy Court for the: MIDDLE DISTRICT OF TENNESSEE
Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2018 to Filing Date

Operating a business

\$0.00

Other _____

For prior year:
From 1/01/2017 to 12/31/2017

Operating a business

\$154,883.96

Other Sales, Rentals, Service

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. HRLP PINNACLE LLC PO BOX 409355 HENNING, GA 38041	7/1/18 \$9,119.90 6/2/18 \$9,119.90 5/1/18 \$9,119.90	\$27,359.70	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Mr. Griffin personal guarantee of AURORA Studio Rent</u>

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. The Metropolitan Government of Nashville and Davidson County, In its own capacity and for the use and benefit of the State of Tennessee v. Delinquent Taxpayers as Shown on the 2017 Personal/ Utility Propety Tax Records of the Metropolitan Government of Nashville and Davidson County 18-944-IV Bill No. 21584	Delinquent 2017 Personal Property Taxes for Account/Parcel 000164647 of Thiel Audio Products Co Inc., at 566 Mainstream Dr, #500, Nashville, TN 37228	Davidson County Chancery Court, TN 1 PUBLIC SQUARE, STE 308 NASHVILLE, TN 37201	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1.	W.O. SMITH MUSIC SCHOOL 1125 8TH AVE S NASHVILLE, TN 37203	Cash Contribution	8/1/16	\$1,000.00
	Recipients relationship to debtor _____			
9.2.	BIG EARS, LLC 507 S GAY ST KNOXVILLE, TN 37902	Cash Contribution	1/11/17	\$10,000.00
	Recipients relationship to debtor _____			
9.3.	TJ MARTELL FOUNDATION 417 17TH AVE S, STE 101 NASHVILLE, TN 37212	Cash Contribution	1/26/17	\$1,000.00
	Recipients relationship to debtor _____			
9.4.	GENERATION RESCUE 13636 VENTURA BLVD # 259 SHERMAN OAKS, CA 91423	Cash Contribution	4/2/17	\$22,000.00
	Recipients relationship to debtor _____			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. WALER LANSDEN DORTCH & DAVIS LLP 511 UNION ST, STE 2700 NASHVILLE, TN 37219		01/29/2018	\$10,000.00
Email or website address www.wallerlaw.com			
Who made the payment, if not debtor? David Griffin			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
14.1. 763 NEWTON PIKE, STE 130 LEXINGTON, KY 40511	

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

No Go to Part 10.

Yes. Fill in below:

Name of plan AABAKUS, INC. SAVINGS AND RETIREMENT PLAN	Employer identification number of the plan EIN: 932056
--	--

Has the plan been terminated?

- No
- Yes

No Go to Part 10.

Yes. Fill in below:

Name of plan UNIFIED TRUST COMPANY, N.A. (Prior Provider)	Employer identification number of the plan EIN: 3388 (Contract #)
---	---

Has the plan been terminated?

- No
- Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	PINNACLE BANK 150 THIRD AVE S. STE 900 NASHVILLE, TN 37201	XXXX-8328	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other ___	4/12/2108	\$209.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
WAREHOUSING PRO, LLC 2600 HART ST NASHVILLE, TN 37207	David Griffin 1305 Highway 20 West Helena, AR 72342	Speakers, equipment, raw materials, Desks, furniture, Electronic components	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
CUBESMART 5916 ROBERTSON AVE NASHVILLE, TN 37209	David Griffin 1305 Highway 20 West Helena, AR 72342	Furniture	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Describe the property	Value
TEKLINKS	AURORA STUDIOS 150 3RD AVE S, STE 800 NASHVILLE, TN 37212	Server	Unknown

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number <small>Do not include Social Security number or ITIN.</small>
		Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
26a.1. HERTZBACH CPAS 1530 WILSON BLVD, STE 700 ARLINGTON, VA 22209	2016 - 2017
26a.2. KRAFT CPAS 555 GREAT CIRCLE RD NASHVILLE, TN 37228	2013-2016

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

Name and address	Date of service From-To
26b.1. HERTZBACH CPAS 1530 WILSON BLVD, ST 700 ARLINGTON, VA 22209	2016, 2017

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- None

Name and address	If any books of account and records are unavailable, explain why
26c.1. DBG ENTERPRISES 1305 HWY 20 WEST HELENA, AR 72342	Banking/ Financial Records
26c.2. HERTZBACH, CPAS 1530 WILSON BLVD, STE 700 ARLINGTON, VA 22209	Financial information and data required to prepare taxes

Name and address	If any books of account and records are unavailable, explain why
26c.3. KRAFT CPAS 555 GREAT CIRCLE RD NASHVILLE, TN 37228	Financial information and data required to prepare taxes
26c.4. WAREHOUSING PRO, LLC 2600 HART ST NASHVILLE, TN 37207	Pallet 53 - corporate records, historical records, historical taxes
26c.5. SWANSON, JAMES 1455 PUERTI LAGO DR LITTLE ELM, TX 75068	Electronic Records

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address
26d.1. SOUTHERN BANCCORP PO BOX 278 ARKADELPHIA, AR 71923

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No
- Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
GRIFFIN, DAVID	1305 HWY 20 WEST HELENA, AR 72342	Shareholder/ Chairman of the Board	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
SWANSON, JAMES	1455 PUERTO LAGO DR LITTLE ELM, TX 75068	SECRETARY (No Interest)	1/1/2017 - 1/31/2018

Name	Address	Position and nature of any interest	Period during which position or interest was held
MCKENNA, ELYSE		CEO (No Interest)	8/22/2017 - 1/31/2018

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses,

loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the pension fund	Employer Identification number of the parent corporation
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Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 22, 2018**

/s/ DAVID GRIFFIN
Signature of individual signing on behalf of the debtor

DAVID GRIFFIN
Printed name

Position or relationship to debtor **CHAIRMAN**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
- Yes

**United States Bankruptcy Court
Middle District of Tennessee**

In re THIEL AUDIO PRODUCTS COMPANY, LLC
Debtor(s)

Case No. _____
Chapter 7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>10,000.00</u>
Prior to the filing of this statement I have received	\$	<u>10,000.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify): **David Griffin**

3. The source of compensation to be paid to me is:

Debtor Other (specify): **N/A**

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Services normally and reasonably associated with this type of engagement which the Firm is requested and is able to provide and which are consistent with its ethical obligations.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of Debtor or anyone else in connection with chapter 5 actions that may be initiated in any bankruptcy case; any advice or other legal services relating to federal or state tax or securities laws.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

October 22, 2018

Date

/s/ Waller Lansden Dortch & Davis LLP

Waller Lansden Dortch & Davis LLP 033401

Signature of Attorney

Waller Lansden Dortch & Davis LLP

511 Union Street

Suite 2700

Nashville, TN 37219-1791

615-244-6380 Fax: 615-244-6804

Name of law firm

**United States Bankruptcy Court
Middle District of Tennessee**

In re THIEL AUDIO PRODUCTS COMPANY, LLC
Debtor(s)

Case No. _____
Chapter 7

VERIFICATION OF CREDITOR MATRIX

I, the CHAIRMAN of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: October 22, 2018

/s/ DAVID GRIFFIN
DAVID GRIFFIN/CHAIRMAN
Signer/Title

THIEL AUDIO PRODUCTS COMPANY, LLC
AURORA STUDIOS
150 3RD AVE S, STE 800
NASHVILLE TN 37212

WALLER LANSDEN DORTCH & DAVIS LLP
WALLER LANSDEN DORTCH & DAVIS LLP
511 UNION STREET
SUITE 2700
NASHVILLE, TN 37219-1791

ACT SECURITY
511 FAIRGROUND CT
NASHVILLE TN 37211

AIRGAS
PO BOX 9249
MARIETTA GA 30065

ALLTRAN FINANCIAL, LP
PO BOX 380902
BLOOMINGTON MN 55438

AMERIGAS
PO BOX 660288
DALLAS TX 75266

AMP
110 GEORGE L DAVIS BLVD
NASHVILLE TN 37203

ARAMARK
4300 HIGHLANDS PARKWAY, STE D
SMYRNA GA 30082

ASSISTANT METROPOLITAN ATTORNEYS
ATTN: L BARKENBUS FOX, M DARBY, J BOBO
PO BOX 196300
NASHVILLE TN 37219

B8TA, INC.
164 TOWNSEND ST, UNIT 4
SAN FRANCISCO CA 94107

BAILEY CO.
PO BOX 280565
NASHVILLE TN 37228

BANNER MUSIC
PO BOX 178
BELL BUCKLE TN 37020

BIG DEAL MUSIC LLC/ WORDS & MUSIC
PO BOX 120667
NASHVILLE TN 37212

BLACK RIVER ENTERTAINMENT LLC
12 MUSIC CIRCLE S
NASHVILLE TN 37203

BLUE WATER MUSIC
PO BOX 120904
NASHVILLE TN 37212

BMG RIGHTS MANAGEMENT (US), LLC
1745 BROADWAY, 19TH FL
NEW YORK NY 10019

BRENTWOOD COMMONS
750 OLD HICKORY BLVD
BRENTWOOD TN 37027

CEVA LOGISTICS
3201 CENTRE PKWY, STE 100
EAST POINT GA 30344

COLUMBIA GAS OF KENTUCKY
PO BOX 742523
CINCINNATI OH 45274

COMCAST
PO BOX 37601
PHILADELPHIA PA 19101

CSSI
431 SOUTH BROADWAY, STE 222
LEXINGTON KY 40508

CUBESMART
5916 ROBERTSON AVE
NASHVILLE TN 37209

DASH TWO
555 INGELWOOD BLVD, #204
CULVER CITY CA 90230

DESIGNING SPACES
3860 N POWERLINE RD
DEERFIELD BEACH FL 33073

DOWNTOWN MUSIC PUBLISHING, LLC
485 BROADWAY, 3RD FL
NEW YORK NY 10013

FEDEX
PO BOX 660481
DALLAS TX 75266

FOLEY HOAG
155 SEAPORT BLVD
BOSTON MA 02210

GRIFFIN, DAVID
1305 HWY 20
WEST HELENA AR 72342

GRIFFIN, DAVID BROOK
413 W. HILLWOOD DR
NASHVILLE TN 37205-1340

GS1
7887 WASHINGTON VILLAGE DR, STE 300
DAYTON OH 45459

HERTZBACH CPAS
1530 WILSON BLVD, STE 700
ARLINGTON VA 22209

HIGHWOODS REALTY LIMITED PARTNERSHIP
PO BOX 409355
ATLANTA GA 30341

HRLP PINNACLE LLC
PO BOX 744215
ATLANTA GA 30384

INSPERITY/ COBRA
19001 CRESCENT SPRINGS DR MC-3-2340
KINGWOOD TX 77339

INTERSTATE
1877 AIR LANE DR
NASHVILLE TN 37210

KENTUCKY ALARM/BATES
3166 CUSTER DR
LEXINGTON KY 40517

KENTUCKY DEPT OF REVENUE
501 HIGH ST, PO BOX 491
FRANKFORT KY 40602-0491

KENTUCKY MOTOR VEHICLE COMMISSION
105 SEA HERO RD, STE 1
FRANKFORT KY 40601

KENTUCKY SECRETARY OF STATE
ATTN: OCCUPATIONAL LICENSE TAX
700 CAPITAL AVE, STE 152
FRANKFORT KY 40601

KENTUCKY UTILITIES
PO BOX 9001954
LOUISVILLE KY 40290

KOBALT MUSIC PUBLISHING
220 WEST 42ND ST, 11TH FL
NEW YORK NY 10036

KRAFT CPAS
555 GREAT CIRCLE RD
NASHVILLE TN 37228

MBW LLC
PO BOX 41662
NASHVILLE TN 37204

MEILOON INDUSTRIAL CO., LTD
NO. 99 XING-FU RD
TAOYUAN DIST
TAOYUAN CITY, TAIWAN

METROPOLITAN TRUSTEE
700 2ND AVE S, STE 220
NASHVILLE TN 37219

MOBILE RIDER NETWORKS
1435 SOUTH STATE ST
SALT LAKE CITY UT 84115

NASHVILLE ELECTRIC SERVICE
1214 CHURCH ST
NASHVILLE TN 37246

NATIONAL CERTIFIED ALARMS, INC.
3304 CHARLOTTE AVE
NASHVILLE TN 37209

NEW PENNY PUBLISHING & ADMIN
PO BOX 41715
NASHVILLE TN 37204

NTP/ JAMES JOHNSON
5111 PRINCE PHILLIP COVE
BRENTWOOD TN 37027

PIEDMONT NATURAL GAS
PO BOX 660920
DALLAS TX 75266

PINNACLE MASTER CARD
PO BOX 306005
NASHVILLE TN 37230

PREMIER PARKING
PO BOX 4577
CAROL STREAM IL 60197

PRIORITY PEST
10572 LEBANON RD
MOUNT JULIET TN 37122

RCA INSPIRATION
COOL SPRINGS BLVD.
FRANKLIN TN 37067

RESONANT MUSIC PUBLISHING
1209 16TH AVE S
NASHVILLE TN 37212

ROUND HILL MUSIC LP
1802 GRAND AVE
NASHVILLE TN 37212

RUBBER STAMPS UNLIMITED
334 SOUTH HARVEY ST
PLYMOUTH MI 48170

SAUBER MAINTENANCE
5543 EDMONSON PIKE, #173
NASHVILLE TN 37211

SCW NEWTON, LLC
680 TENNESSEE AVE
LEXINGTON KY 40505

SECRET ROAD MUSIC PUBLISHING INC.
5850 FOOTHILL DR
LOS ANGELES CA 90068

SPACE STORAGE CENTER
680 TENNESSEE AVE
LEXINGTON KY 40505

SPIRIT MUSIC GROUP
235 W 23RD ST, 4TH FL
NEW YORK NY 10011

SWANSON, JAMES
1455 PUERTI LAGO DR
LITTLE ELM TX 75068

TEKLINKS
PO BOX 830674, MSC #703
BIRMINGHAM AL 35283

TIME WARNER CABLE
PO BOX 1060
CAROL STREAM IL 60132

TN DEPARTMENT OF REVENUE
TN ATTY GENERAL'S OFFC, BANKR DIV
PO BOX 20207
NASHVILLE TN 37202-0207

TUNED IN BROADCASTING
1310 CLINTON ST, STE 215
NASHVILLE TN 37203

UNIVERSAL MUSIC PUBLISHING
2100 COLORADO AVE
SANTA MONICA CA 90404

UPS
BOX 577
CAROL STREAM IL 60132

WAREHOUSING PRO, LLC
2600 HART ST
NASHVILLE TN 37207

WARNER CHAPPELL MUSIC, INC.
10585 SANTA MONICA BLVD
LOS ANGELES CA 90025

WASTE MANAGEMENT
PO BOX 9001054
LOUISVILLE KY 40290

WESTFIELD INSURANCE
PO BOX 9001566
LOUISVILLE KY 40290

WREN SOUND SYSTEMS, LLC
169 GATESHEAD WAY
PHOENIXVILLE PA 19460

XEROX FINANCIAL SERVICES
PO BOX 202882
DALLAS TX 75320

XEROX FINANCIAL SERVICES, LLC
8600 ALLISONVILLE RD, STE 245
INDIANAPOLIS IN 46250

**United States Bankruptcy Court
Middle District of Tennessee**

In re THIEL AUDIO PRODUCTS COMPANY, LLC

Debtor(s)

Case No. _____

Chapter 7

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for THIEL AUDIO PRODUCTS COMPANY, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

10/22/2018

Date

/s/ Tyler N. Layne

TYLER N. LAYNE 033401 TN

Signature of Attorney or Litigant

Counsel for THIEL AUDIO PRODUCTS COMPANY, LLC

Waller Lansden Dortch & Davis LLP

511 Union Street

Suite 2700

Nashville, TN 37219-1791

615-244-6380 Fax:615-244-6804