

Fill in this information to identify the case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Vision Construction Company, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 9 0 - 0 2 8 1 8 9 2

4. Debtor's address

Principal place of business	Mailing address, if different from principal place of business
------------------------------------	---

7042 Alamo Downs Pkwy #500
Number Street

Number Street

P.O. Box

San Antonio TX 78238
City State ZIP Code

City State ZIP Code

Bexar
County

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL) www.visionconstructionco.com

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

____ _

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11.

Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

Yes. District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor Vision Construction Company, Inc. Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

- No
- Yes. Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY
- Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- No
- Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor **Vision Construction Company, Inc.**

Case number (if known) _____

- 14. Estimated number of creditors**
- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |
- 15. Estimated assets**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
- 16. Estimated liabilities**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/02/2017
MM / DD / YYYY

X /s/ Noel Flores _____ **Noel Flores** _____
 Signature of authorized representative of debtor Printed name

Title President _____

18. Signature of attorney

X /s/ R. Glen Ayers, Jr. _____ Date 06/02/2017
 Signature of attorney for debtor MM / DD / YYYY

R. Glen Ayers, Jr. _____
 Printed name

Langley & Banack, Inc. _____
 Firm name

745 E. Mulberry Avenue _____
 Number Street

Suite 900 _____

San Antonio _____ **TX** _____ **78212** _____
 City State ZIP Code

(210) 736-6600 _____ **gayers@langleybanack.com** _____
 Contact phone Email address

01467500 _____ _____
 Bar number State

Fill in this information to identify the case:

Debtor name Vision Construction Company, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number _____
(if known)

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Brass Centerview PO Box 204127 Dallas, Texas 75320		Lease				\$480,000.00
2	HSC Electric 4131 Mount Laurel Dr. San Antonio, Texas 78240		Services				\$234,949.00
3	Mission Restaurant Supply 1126 S. St. Mary's St. San Antonio, Texas 78210		Services				\$233,744.00
4	Air Pro Mechanical 5638 Bear Lane Corpus Christi, Texas 78405		Services				\$191,637.00
5	Ramos Mansory 4602 San Francisco # 104 Laredo, Texas 78041		Services				\$173,513.00

Debtor **Vision Construction Company, Inc.**
 Name _____

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6	Libertas Financial 5555 Glenridge Atlanta, GA 30342		Loan				\$150,000.00
7	TRS Fora Financial 242 W. 36th Street, 14th Fl New York, NY 10018		Loan				\$123,546.00
8	Core Studio 312 Bayland Ave. Houston, Texas 77009		Services				\$115,000.00
9	American Express PO Box 650448 Dallas, TX 75265		Credit Card				\$115,000.00
10	RGV Alliance Construction PO Box 5711 McAllen, Texas 78502		Services				\$90,000.00
11	Commerce Bank PO Box 808009 Kansas City, MO 64180		Credit Card				\$80,000.00
12	Benchmark Construction 119 N. 17th St. McAllen, Texas 78501		Services				\$80,000.00
13	Texas First Rental 3118 Gholson Rd. Waco, Texas 76705		Services				\$75,000.00

Debtor

Vision Construction Company, Inc.

Case number (if known) _____

Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	Franciso Rodriguez Construction 4521 Paloma Blanca Drive Brownsville, Texas 78521		Services				\$72,000.00
15	Headwaters Construction Mat Lockbox 843916 Dallas, Texas 78228		Services				\$44,651.00
16	REM Welding & Fabrication c/o Nationwide Capital Finance PO Box 260775 Corpus Christi, Texas		Services				\$36,575.00
17	Juarez Painting 2318 Pierce St. Laredo, Texas 78041		Services				\$34,000.00
18	Fonterra/Meridian Brick PO Box 744014 Atlanta, GA 30374		Services				\$25,873.00
19	1st FP Services, LLC 11550 N. Loop Rd. Bldg 1 San Antonio, Texas 78216		Services				\$25,000.00
20	Light Up Electric, Inc. 2411 Maida Lane Laredo, Texas 78046		Services				\$17,100.00

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

IN RE: **Vision Construction Company, Inc.**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 6/2/2017

Signature */s/ Noel Flores*
Noel Flores
President

Date _____

Signature _____

1st FP Services, LLC
11550 N. Loop Rd. Bldg 1
San Antonio, Texas 78216

A Clean Portoco
PO Box 531607
Harlingen, Texas 78553

A. Chavarria's Plumbing
6320 Krone Lane
Laredo, Texas 78041

Air Pro Mechanical
5638 Bear Lane
Corpus Christi, Texas 78405

Alamo Lumber
PO Box 909
111 E. Galbraith
Hebbronville, Texas 78361

All For Store
6017 McPherson Rd
Laredo, Texas 78041

American Express
PO Box 650448
Dallas, TX 75265

American Subcontractors Assoc
13333 Blanco Rd, #306
San Antonio, Texas 78216

Aragon Concrete
Luz Aragon
2916 San Ignacio
Laredo, Texas 78040

Aranda Iron Works, Inc.
6201 McPherson Ave.
Laredo, Texas 78041

ARC Texas
PO Box 203890
Dallas, Texas 75320

AT Conference
Arkadin Inc.
PO Box 392490
Pittsburg, PA 15251

Avalon Funding Corporation
605 N. Lutterloh Avenue
Gatesville, Texas 76528

Benchmark Construction
119 N. 17th St.
McAllen, Texas 78501

Boundry Rental and Services
901 N. 49th
McAllen, Texas 78501

Brass Centerview
PO Box 204127
Dallas, Texas 75320

Briggs Equipment
Lock Box 841272
Dallas, Texas 75284

Bug Busters
Termite & Pest Control
7503 Mines Rd.
Laredo, Texas 78045

CFMA
c/o Leslie Guajardo
100 NE Loop 410, Suite 1100
San Antonio, Texas 78216

CMC Construction
PO Box 844573
Dallas, Texas 75284

Commerce Bank
PO Box 808009
Kansas City, MO 64180

Construction Rent-A-Fence, Inc.
PO Box 65
Thrall, Texas 76578

Core Studio
312 Bayland Ave.
Houston, Texas 77009

Culligan Water Conditioning
1034 Austin St.
San Antonio, Texas 78208

Delta Steel
1840 Ackerman Rd.
San Antonio, Texas 78219

DeWinne Equipment
11002 Bandera Rd.
San Antonio, Texas 78250

EMR Elevator Excellence
2320 Michigan Ct
Arlington, Texas 76016

Five-O-Tilesetters
1520 Summit Drive
Laredo, Texas 78045

Flasher Equipment Co.
246 W. Josephine St.
San Antonio, Texas 78212

Fonterra/Meridian Brick
PO Box 744014
Atlanta, GA 30374

Franciso Rodriguez Construction
4521 Paloma Blanca Drive
Brownsville, Texas 78521

Gold's Gym
4001 Maple Ave. #200
Dallas, Texas 75219

Grainger
Dept. 866712771
PO Box 419267
Kansas City, MO 64141

H&H Doors & Hardware, Ltd.
PO Box 3542
Victoria, Texas 77903

Headwaters Construction Mat
Lockbox 843916
Dallas, Texas 78228

HSC Electric
4131 Mount Laurel Dr.
San Antonio, Texas 78240

Juarez Painting
2318 Pierce St.
Laredo, Texas 78041

July Business
PO Box 2208
Waco, Texas 76703

Killeen Engineering & Survey
2901 E. Stan Schlueter Loop
Killeen, Texas 76542

L&W Supply
PO Box 202753
Dallas, Texas 75320

Libertas Financial
5555 Glenridge
Atlanta, GA 30342

Liberty Fire Protection, Inc.
PO Box 2547
Alvin, Texas 77512

Light Up Electric, Inc.
2411 Maida Lane
Laredo, Texas 78046

Loan Star Reprographics
227 W. Nakoma
San Antonio, Texas 78216

Lone Star Overnight
PO Box 149225
Austin, Texas 78714

Martin Marietta-Ratliff Ready
7901 Fish Pond Rd, 1st Floor
Waco, Texas 76710

McCoy's Building Supply
PO Box 1362
San Marcos, Texas 78667

MH Brothers
PO Box 25420
Cypress, Texas 77410

Mion Terrazzo Tile & Marble
2045 N. 77 Sunshine Strip
Harlingen, Texas 78550

Mission Restaurant Supply
1126 S. St. Mary's St.
San Antonio, Texas 78210

Network Billing Systems, LLC
DBA Fusion
PO Box 714251
Cincinnati, OH 45271

Olympia Landscape Development
PO Box 450347
Laredo, Texas 78041

Ortegon Roofing, Inc.
3902 Main Ave.
Laredo, Texas 78041

Proklean
c/o Carmen Camero
1219 Market Street
Laredo, Texas 78040

Ramos Mansory
4602 San Francisco #104
Laredo, Texas 78041

REM Welding & Fabrication
c/o Nationwide Capital Finance
PO Box 260775
Corpus Christi, Texas 78426

RGV Alliance Construction
PO Box 5711
McAllen, Texas 78502

Richard Hoefel
14830 Cobo De Bara Circle
Corpus Christi, Texas 78418

RRGP
1111 Navarro St.
San Antonio, Texas 78205

Saul Tovar
10567 La Siesta Cir S
La Feria, TX 7859

Security Bank
2526 N Loop 1604 W, Box 3
San Antonio, Texas 78248

South Central Hardware
202 Market Street
Laredo, Texas 78040

Summit Electric Supply
2401 Brockton St.
San Antonio, Texas 78217

Texas First Rental
3118 Gholson Rd.
Waco, Texas 76705

Texas Refuse
98-713 Kuahau Pl
Pearl City, HI 96782

Texas Trucking Company, Inc.
3900 Shell Rd.
Georgetwoon, Texas 78628

Thermal Design
PO Box 468
Madison, NE 68748

Trashco
PO Box 450635
Laredo, Texas 78045

TRS Fora Financial
242 W. 36th Street, 14th Fl
New York, NY 10018

Venser Contractors, LLC
15935 Palm Vista Dr. #77
Harlingen, Texas 78552

Wade & Sons, Inc.
dba Consolidated Service Co.
7402 Snowflake
San Antonio, Texas 78028