

United States Bankruptcy Court District of Colorado		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): United Western Bancorp, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): fka Matrix Bancorp, Inc.		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) /Complete EIN (if more than one, state all): 84-1233716		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) /Complete EIN (if more than one, state all):
Street Address of Debtor (No. & Street, City, State & Zip Code): 12301 Grant Street Suite 110 Thornton, CO		Street Address of Joint Debtor (No. & Street, City, State & Zip Code):
ZIPCODE 80241		ZIPCODE
County of Residence or of the Principal Place of Business: Adams		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address)		Mailing Address of Joint Debtor (if different from street address):
ZIPCODE		ZIPCODE
Location of Principal Assets of Business Debtor (if different from street address above):		
ZIPCODE		
<p style="text-align: center;">Type of Debtor (Form of Organization) (Check one box.)</p> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) <hr/> <p style="text-align: center;">Chapter 15 Debtor</p> Country of debtor's center of main interests: <hr/> Each country in which a foreign proceeding by, regarding, or against debtor is pending: <hr/>	<p style="text-align: center;">Nature of Business (Check one box.)</p> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> <p style="text-align: center;">Tax-Exempt Entity (Check box, if applicable.)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<p style="text-align: center;">Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.)</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding <hr/> <p style="text-align: center;">Nature of Debts (Check one box.)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<p style="text-align: center;">Filing Fee (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<p style="text-align: center;">Chapter 11 Debtors</p> <p>Check one box:</p> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). <p>Check if:</p> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (<i>amount subject to adjustment on 4/01/13 and every three years thereafter</i>). <hr/> <p>Check all applicable boxes:</p> <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
<p>Statistical/Administrative Information</p> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
<p>Estimated Number of Creditors</p> <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input checked="" type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000		
<p>Estimated Assets</p> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1,000,000 <input type="checkbox"/> \$1,000,001 to \$5 million <input type="checkbox"/> \$5 million to \$10 million <input type="checkbox"/> \$10 million to \$50 million <input type="checkbox"/> \$50 million to \$100 million <input type="checkbox"/> \$100 million to \$500 million <input type="checkbox"/> \$500 million to \$1 billion <input type="checkbox"/> More than \$1 billion		
<p>Estimated Liabilities</p> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1 million to \$5 million <input type="checkbox"/> \$5 million to \$10 million <input checked="" type="checkbox"/> \$10 million to \$50 million <input type="checkbox"/> \$50 million to \$100 million <input type="checkbox"/> \$100 million to \$500 million <input type="checkbox"/> \$500 million to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): United Western Bancorp, Inc.
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All Prior Bankruptcy Case Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: None	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: None	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p style="text-align: center;">X _____ Signature of Attorney for Debtor(s) Date</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.
 No

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue
(Check any applicable box.)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property
(Check all applicable boxes.)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

<p>Voluntary Petition (This page must be completed and filed in every case)</p>	<p>Name of Debtor(s): United Western Bancorp, Inc.</p>
Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p style="text-align: center;">Signature of Attorney*</p> <p>X <u>/s/ Harvey Sender</u> Signature of Attorney for Debtor(s)</p> <p>Harvey Sender 7546 Sender & Wasserman, P.C. 1660 Lincoln St. Suite 2200 Denver, CO 80264 (303) 296-1999 Fax: (303) 296-7600 sender@sendwass.com</p> <p>March 2, 2012 Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Petition Preparer</p> <p>I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X <u>/s/ Theodore Abariotes</u> Signature of Authorized Individual</p> <p>Theodore Abariotes Printed Name of Authorized Individual</p> <p>Chief Restructuring Officer Title of Authorized Individual</p> <p>March 2, 2012 Date</p>	<p>X _____ Signature</p> <p>_____ Date</p> <p>Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p>

**United States Bankruptcy Court
District of Colorado**

IN RE:

Case No. _____

United Western Bancorp, Inc.

Chapter **11**

Debtor(s)

EXHIBIT "A" TO VOLUNTARY PETITION

1. If any of debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is **0-21231**.
2. The following financial data is the latest available information and refers to debtor's condition on **March 2, 2012**.

a. Total assets	\$ <u>2221,183,000.00</u>	
b. Total debts (including debts listed in 2.c., below)	\$ <u>2103,992,000.00</u>	
Approximate Number of Holders		
c. Debt securities held by more than 500 holders.		
secured / X / unsecured / X / subordinated / X /	\$ <u>20,000,000.00</u>	<u>1</u>
secured / / unsecured / X / subordinated / X /	\$ <u>10,000,000.00</u>	<u>1</u>
secured / / unsecured / X / subordinated / X /	\$ <u>12,400,000.00</u>	<u>1</u>
secured / / unsecured / X / subordinated / X /	\$ <u>10,310,000.00</u>	<u>1</u>
secured / / unsecured / / subordinated / /	\$ <u>7,732,000.00</u>	<u>1</u>
d. Number of shares of preferred stock	<u>0</u>	<u>0</u>
e. Number of shares of common stock	<u>29,376,858</u>	<u>0</u>

Comments, if any:

***Information derived from most recent consolidated reporting for Debtor and affiliates on SEC Form 10-Q filed on August 4, 2010. Information also includes non-Debtor assets and liabilities, including but not limited to, United Western Bank.**

3. Brief description of debtor's business:

A former unitary thrift holding company with other subsidiaries.

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

CEDE & Co.

United States Bankruptcy Court
District of Colorado

IN RE:

Case No. _____

United Western Bancorp, Inc.

Chapter 11

Debtor(s)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

0.00 The attached Exhibit 1 provides the gross income for United Western Bancorp (UWBK), Matrix Funding Corp. (MF) and Matrix Bancorp Trading, Inc (MBT) during these periods. The current calendar year information is through month ending January 31, 2012.

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

0.00 The attached Exhibit 2 provides the gross non-core income for United Western Bancorp (UWBK), Matrix Funding Corp. (MF) and Matrix Bancorp Trading, Inc (MBT) during the two years preceding 3/2/2012.

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850.* If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR	DATE OF PAYMENTS/TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
*See Attached Exhibit 3(b)		0.00	0.00

The attached Exhibit 3(b) lists all payment to creditors from 12/1/2011 through the 3/2/2012 (90 days).

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
*See Attached Exhibit 3(c)		0.00	0.00

The attached Exhibit 3(c) lists all payments to creditors who are considered insiders (officers, directors people in control of Debtors, or relatives) from 3/1/2011 through the 3/2/2012 (one year).

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
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The attached Exhibit 4(a) lists all suits and, or administrative proceedings that either UWBK, MF, or MBT is a party from 3/1/2011 through 3/2/2012 (one year).

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
JP Morgan Chase Bank, NA Special Credits Group 10 S. Dearborn, 36th Floor / ILI -1415 Chicago, IL 60603	4/21/11	Securities / Sold by Chase for approx. \$3,939,769
JP Morgan Chase Bank, NA Special Credits Group 10 S. Dearborn, 36th Floor / ILI - 1415 Chicago, IL 60603		United Western Bank Stock held as collateral for \$12.3m loan
First Citizens Bank 700 17th St., Ste. 100 Denver, CO 80202		Computer equipment

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
Evolve Bank & Trust 700 17th St., Ste. 2100 Denver, CO 80202		UWBK, Kroenke Arena Company, LLC and Evolve Bank & Trust entered into a transfer and assignment agreement wherein UWBK's security deposit for \$55,000 was transferred to Evolve Bank & Trust and Kroenke Arena Company, LLC agreed to waive all defaults and any existing and continuing obligations under the Suite License Agreement, dated October 17th 2006, concerning UWBK's Suite number 68 at the Pepsi Center.

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
Federal Deposit Insurance Corporation Division Of Resolutions & Receiverships 1601 Bryan St. Dallas, TX 75201		1/21/11	The Federal Depository Insurance Corporation has been in possession of property previously owned by United Western Bank, a fully owned subsidiary of UWBK. The property consists primarily of loans and securities retained by the FDIC from the seizure of United Western Bank, on January 21, 2011, and not included as part of the subsequent sale of United Western Bank to First Citizens Bank.

7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
*See Attached Exhibit 9		

The attached Exhibit 9 lists all payments made or property transferred by or on behalf of the debtors to any persons, including attorneys, for consultation concerning debt consolidation, relief under bankruptcy law or preparation of a petition in bankruptcy from 3/1/2011 through the 3/2/2012 (one year).

10. Other transfers

- None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
JP Morgan Chase Bank, NA 10 S. Dearborn, 36th Floor Mail Code ILI-1415 Chicago, IL 60603	4/21/11	Certain securities owned by UWBK and Equi-mor (a wholly owned subsidiary), held as security on UWBK approximate \$16 million Chase Bank loan were seized, on 4/21/2011, and subsequently sold by Chase Bank for approximately \$3,939,769
First Citizens Bank 700 17th St., Ste. 100 Denver, CO 80202	February 16, 2011	UWBK and First Citizens Bank ("FCB") entered into that certain Purchase and Information Technology Services Agreement dated February 16, 2011 wherein UWBK sold certain IT equipment and assigned certain IT agreements to FCB for \$625,000 (paid in two installments of \$312,500). In addition, UWBK agreed to provide certain IT services at the rate of \$5,000 per business day for approximately 20 business days).
First Citizens Bank 700 17th St., Ste. 100 Denver, CO 80202	March 2011	UWBK sold certain IT prepaid services to First Citizens Bank for \$51,873
R&J Limited Partnership	March 24, 2011	Transfer of UWBK's Retained Interest in a portion of the \$46,049,830.06 Promissory Note dated June 27, 2009, the maker of which was Equity Trust Company and Sterling Administrative Services, LLC, in favor of Sterling Trust Company, payee (the "Note") - On March 24, 2011, United Western Bancorp, Inc. ("UWBK") and R&J Limited Partnership, an Ohio limited partnership("R&J"), entered into that certain Membership Interest Purchase Agreement (the "Agreement") whereby UWBK sold its entire interest in its subsidiary, UWBI Group, LLC ("UWBI"), to R&J. Immediately prior to the execution of the Agreement, UWBK assigned its approximate 9.72% interest in the Note to UWBI whereby UWBI's sole asset consisted of that retained interest in the Note. Pursuant to the Agreement, R&J paid UWBK the sum of \$1,937,748.91 for UWBI. JPMorgan Chase agreed to waive any defaults as a result of this sale transaction.
Evolve Bank & Trust 700 17th St., Ste. 2100 Denver, CO 80202	April 4, 2011	office equipment / \$21,145
Mountain River Holdings, Inc.	May 24, 2011	On May 24, 2011, Matrix Bancorp

Trading, Inc. ("MBTI") and Mountain River Holdings, Inc. ("MRHI") entered into that certain Stock Purchase Agreement whereby MBTI sold all of the outstanding and issued shares in its subsidiary known as UW Investment Services, Inc. a FINRA member broker dealer ("UWIS"). MRHI paid MBTI the purchase price amount of \$23,405.00 for its interest in UWIS. JPMorgan Chase consented to the sale and agreed to waive any defaults as a result of the sale.

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE AND NUMBER OF ACCOUNT AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
First Citizens Bank 700 17th St. Denver, CO	UWBK Medical / 58-38000048-6	
First Citizens Bank 700 17th St. Denver, CO	58-3800109-6 / UWBK FLEX	
First Citizens Bank 700 17th St. Denver, CO	58-3800205-2 / SPECIAL ASSET SALE	
First Citizens Bank 700 17th St. Denver, CO	58-3810000-5 / UWBK OPERATING	
First Citizens Bank 700 17th St. Denver, CO	58-3810001-3 / UWBK PAYROLL	
First Citizens Bank 700 17th St. Denver, CO	58-3810021-1 / UWBK - OLD BENEFITS ZB	
First Citizens Bank 700 17th St. Denver, CO	58-3810031-0 / UWBK MONEY MARKET/SWE	
First Citizens Bank 700 17th St. Denver, CO	58-3810039-3 / UWBK PAYROLL - ADP AC	
First Southwest Company 1700 Pacific, Ste. 500 Dallas, TX 75201	80492211/ UWBK	

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

None If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
700 17th St., Ste. 2100 Denver, CO 80202		

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purpose of this question, the following definitions apply:

“Environmental Law” means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

“Site” means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

“Hazardous Material” means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES

***See Attached Exhibit 18**

The attached Exhibit 18 lists all entities which the debtor, directly or indirectly, owned 5 percent or more of the voting or equity securities from 3/1/2006 through 3/2/2012 (6 years).

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within the **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Hirsh, Benjamin 11896 Helena St. Commerce City, CO 80022	
Juhl, Svetlana 6545 Umber Circle Arvada, CO 80007	
Crowe Horwath LLP P.O. Box 145415 Cincinnati, OH 45250-9791	December 10, 2008 to January 21, 2011

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Crowe Horwath LLP P.O. Box 145415 Cincinnati, OH 45250-9791	December 10, 2008 to Present

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME AND ADDRESS
Juhl, Svetlana
6545 Umber Circle
Arvada, CO 80007
Crowe Horwath LLP
P.O. Box 145415
Cincinnati, OH 45250-9791
Ben Hirsh
11896 Helena St.
Commerce City, CO 80022

None d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the **two years** immediately preceding the commencement of the case by the debtor.

NAME AND ADDRESS	DATE ISSUED
See Comments	

From 3/1/2010 through 3/2/2012 (two years), UWBK was and still is a publically traded company. Up until the second quarter of 2010, UWBK periodically filed audited and unaudited financial statements that are still available to the general public. UWBK has not filed a financial statement with the SEC since the 2nd quarter of 2010.

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Michael J. McCloskey 300 East Vassar Denver, CO 80210	Director, EVP, General Counsel, Chief Operating Officer	51,203 shares 0.17%
Jamie Yancy	Chief Technology Officer	Unknown
Cheryl Brady	Vice President and Assistant Secretary	Unknown
William Snyder 2612 Cherry Creek Dr. S. Denver, CO 80209	Director	80,745 shares 0.27%
Lester Ravitz 2181 Jamieson Ave., #909 Alexandria, VA 22314	Director (independent)	46,354 shares 0.16%
Robert T. Slezak 9520 N. 102nd Street Omaha, NE 68122	Director (independent)	76,528 shares 0.26%
James H. Bullock 2436 El Dorado Ct. Las Cruces, NM 88011-4970	Director (independent)	48,471 shares 0.16%
Bernard C. Darre 1973 S. Pennsylvania St. Denver, CO 80210	Director (independent)	42,228 shares 0.14%
Jeffrey R. Leeds 23 Inverness Court White Planes, NY 10605	Director (independent)	60,837 shares 0.21%
CEDE & Co. PO Box 20 New York, NY 10274		Holder of 27,600,138 shares of Debtor's common stock in "street" name - 93.77%
Benjamin Hirsh 11896 Helena St. Commerce City, CO 80022	Executive Vice President, Treasurer, Chief Financial Officer	Unknown
Theodore Abariotes	Senior Vice President, Deputy General Counsel, Secretary	Unknown
Michael Stallings	Senior Vice President	Unknown

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE OF WITHDRAWAL
James R. Peoples	
Linda E. Selub	

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

24. Tax Consolidation Group

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION PLAN
UWBK 401k - Terminated

TAXPAYER IDENTIFICATION NUMBER

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date: **March 2, 2012** Signature: /s/ Theodore Abariotes

Theodore Abariotes, Chief Restructuring Officer

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

7 continuation pages attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. § 152 and 3571.

EXHIBIT 1

State the gross amount of income the debtor has received from operation of the debtor's business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.)

Gross Income:

	For the Month ending 1/31/2012	Calendar Year ended	
		12/31/2011	12/31/2010
United Western Bancorp, Inc	\$ 45,207	\$ (74,360,039)	\$ (116,954,556)
Matrix Funding Corp	\$ 303	\$ 3,386	\$ 3,763
Matrix Bancorp Trading	\$ -	\$ 17,500	\$ 10,319
			\$ (11,642,607)
			\$ 2,302
			\$ 13,203

EXHIBIT 2

State the amount of income received by the debtor other than from operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars.

Gross Non-Core Income:

	For the Month ending 1/31/2012	Calendar Year ended	
	1/31/2012	12/31/2011	12/31/2010
United Western Bancorp, Inc	\$ -	\$ 836,140.00 ⁽¹⁾	\$ -
Matrix Funding Corp	\$ -	\$ -	\$ -
Matrix Bancorp Trading	\$ -	\$ 17,500.00 ⁽²⁾	\$ -

(1)

United Western Bancorp, Inc:
Consists of proceeds from the sale of certain furniture, fixtures and equipment and IT services to First Citizens Bank for \$725,000, and the payment of \$111,140 by United Western Trust company (n/k/a UWT, Inc.), a subsidiary of UWBK, to UWBK for legal services provided to United Western Trust Company, concerning the transfer of certain United Western Trust Company escrowed assets to a third party escrow provider and the conditional mutual release of liabilities between United Western Trust Company, United Western Administrative Services, Inc. and Life Partners, Inc.

(2)

Consists of gain from the sale of UW Investment Services, Inc. to Mountain River Holdings, Inc., on November 10, 2011, of \$17,500.

EXHIBIT 3(b)

List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$5,475.

Date	Num	Name	Acc. Code	Name 2	Memo	Amount
12/08/2011	1554	GREE01		Greenberg Traurig, LLP	Invoice No. 3037941, 3051280	\$ 21,976
12/08/2011	1555	SNID01		William Snider	Board fees June 2011 to Dec. 2011	\$ 17,500
12/09/2011	1551	Latham & Watkins LLP		Latham & Watkins LLP	Invoice No. 110703530	\$ 197,452
12/09/2011	1552	Latham & Watkins LLP		Latham & Watkins LLP	Invoice No. 110703920	\$ 17,483
01/06/2012	1600	Internal Revenue Service		Internal Revenue Service	84-1233716 tax year 2010	\$ 9,648
01/06/2012	1612	SELU01		Linda Selub	January consulting fee CFF	\$ 7,500
02/02/2012	1639	SELU01		Linda Selub	February consulting fee CFF	\$ 7,500
02/02/2012	1640	Sender & Wasserman, P.C.		Sender & Wasserman, P.C.	Retainer for legal services	\$ 50,000
01/18/2012	Wire	United Health Care		United Health Care	medical ins premiums UHC	\$ 16,747
02/16/2012	Wire	United Health Care		United Health Care	Outstanding self insurance medical claims	\$ 95,529
02/24/2012	1659	GREE01		Greenberg Traurig, LLP	Invoice 3116159	\$ 22,363
02/24/2012	1662	United Health Care		United Health Care	medical ins premiums March	\$ 16,162
02/24/2012	1664	GREE01		Greenberg Traurig, LLP	invoice 3116132	\$ 7,409
						<u>\$ 487,270</u>

EXHIBIT 3(c)

List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Insiders are officers, directors, people in control of the Debtor, or relatives of the same.)

Matrix Funding Corp. - None

Matrix Bancorp Trading, Inc. - None

United Western Bancorp, Inc. - From 3/1/2011 through 3/2/2012:

Name	Position	Salary	Bonus	Director Fees	Other (1)	Total
Guy Gibson	Chairman of the Board - UWBK	240,000 (2)	0	0	2,696	\$ 242,696
Michael McCloskey	EVP, Chief Operating Officer & General Counsel- UWBK	240,000	0	0	1,775	\$ 241,775
Ben Hirsh	Chief Financial Officer - UWBK	180,190	0	0	856	\$ 181,046
Theodore J. Abariotes	Chief Restructuring Officer, Deputy General Counsel - UWB	212,500	0	0	7,084	\$ 219,584
Jim Peoples	Executive Vice President	91,352	0	0	0	\$ 91,352
Lester Ravitz	Director UWBK	0	0	25,000	4,084	\$ 29,084
Bernard Darre	Director UWBK	0	0	25,000	3,984	\$ 28,984
Jeffrey R. Leeds	Director UWBK	0	0	25,000	4,470	\$ 29,470
James H. Bullock, Ph.D.	Director UWBK	0	0	25,000	3,986	\$ 28,986
Robert T. Slezak	Director UWBK	0	0	25,000	3,541	\$ 28,541
William D. Snider	Director UWBK	0	0	25,000	430	\$ 25,430

(1) Other includes all non-payroll related disbursements, including expense reimbursements.

(2) During the previous year, Mr. McCloskey's salary was transferred and is currently being paid by an affiliate of UWBK and not one of the Debtors

EXHIBIT 4(a)

List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case.

Matrix Funding Corp. - None

Matrix Bancorp Trading, Inc. - None

United Western Bancorp, Inc. -

1 **United Western Bank v. Office of Office of the Comptroller of the Currency**, Case No. 1:11-cv-00408-ABJ, for the U.S. District Court, District of Columbia (Washington, DC), complaint filed on February 18, 2011
Status: United Western Bancorp, Inc. was dismissed as a plaintiff in this matter on June 24, 2011.

2 **MHC Mutual Conversion Fund, L.P. on behalf of Itself and all Others Similarly Situated v. United Western Bancorp, Inc., et al.**, Case No. 11-cv-00624-WYD-MJW, in the U.S. District Court for the District of Colorado, complaint filed on March 11, 2011

3 **Julie Down, et al., v. Sterling Trust Company, et al.**, Case No. CIV 1005387, in the Superior Court of California, County of Marin
Status: United Western Bancorp, Inc. was a named defendant in this matter but was dismissed from the matter on June 7, 2011.

4 **DCC Holdings, LLC v. Northwood Pines, LLC, et al.**, Case No. CV2010-023692, in the Superior Court of the State of Arizona in and for the County of Maricopa

Status: United Western Bancorp, Inc. is not a party but has been issued a Subpoena Duces Tecum, on January 30, 2012, to produce certain documents in its possession; due to the filing of the bankruptcy, United Western Bancorp, Inc. will not be responding to the subpoena due to the automatic stay.

EXHIBIT 9

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

From 3/1/2011 through 3/2/2012:

Date	Chk Num	Name	Amount	Amount Billed for Bankruptcy
03/09/2011	1145	Greenberg Traurig, LLP	\$ 44,000	\$0
04/04/2011	1166	Greenberg Traurig, LLP	59,586	\$59,586
04/04/2011	1167	Greenberg Traurig, LLP	12,071	\$0
05/13/2011	1212	Greenberg Traurig, LLP	17,452	\$0
06/08/2011	1263	Greenberg Traurig, LLP	44,919	\$14,430
06/29/2011	1298	Greenberg Traurig, LLP	31,150	\$0
09/01/2011	1402	Greenberg Traurig, LLP	12,573	\$0
09/01/2011	1403	Greenberg Traurig, LLP	3,570	\$3,570
10/13/2011	1465	Greenberg Traurig, LLP	642	\$0
10/13/2011	1466	Greenberg Traurig, LLP	3,749	\$0
11/14/2011	1513	Greenberg Traurig, LLP	15,786	\$15,786
12/08/2011	1554	Greenberg Traurig, LLP	21,976	\$0
02/02/2012	1640	Sender & Wasserman, P.	50,000	\$50,000
02/10/2012	1647	Sender & Wasserman, P.	2,063	\$2,063
02/24/2012	1659	Greenberg Traurig, LLP	22,363	\$22,363
02/24/2012	1664	Greenberg Traurig, LLP	7,409	\$7,409
			<u>\$ 349,307.75</u>	<u>\$ 175,206.62</u>

EXHIBIT 18

List the name in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

United Western Bancorp, Inc. (d/b/a United Western Bancorp)

Source UWBK 10K's – Exhibit 21

Subsidiaries of the Registrant

- 1 United Western Bank[®] — Organized Pursuant to a Federal Savings and Loan Charter
- 2 Matrix Tower Holdings, LLC — Formed in Delaware
- 3 Matrix Financial Services Corporation (d/b/a Matrix Home Loan Center, Matrix Capital Mortgage and Matrix Capital Mortgage Corporation) — Incorporated in Arizona
- 4 Matrix Insurance Services Corporation — Incorporated in Arizona
- 5 The Vintage Group, Inc. — Incorporated in Texas
- 6 Vintage Delaware Holdings, Inc. — Incorporated in Delaware
- 7 UW Trust Company (f/k/a Sterling Trust Company) — Incorporated in Texas
- 8 MSCS Ventures, Inc. — Incorporated in Colorado
- 9 UW Asset Corp. — Incorporated in Colorado
- 10 Matrix Bancorp Trading, Inc. — Incorporated in Colorado
- 11 UW Investment Services, Inc. (f/k/a - First Matrix Investment Services Corp. (d/b/a First Matrix Investment Services) — Incorporated in Texas
- 12 First Matrix, LLC — Organized in Colorado
- 13 Matrix Funding Corp. — Incorporated in Colorado
- 14 Equi-Mor Holdings, Inc. — Incorporated in Nevada
- 15 New Century Academy Property Management Group, LLC — Organized in Arizona
- 16 Charter Facilities Funding, LLC — Organized in Minnesota
- 17 Charter Facilities Funding IV, LLC — Organized in Colorado
- 18 Charter Facilities Funding 5, LLC — Organized in Colorado
- 19 Community Development Funding I, LLC — Organized in Minnesota
- 20 UWBK Fund Management, Inc. — Incorporated in Colorado
- 21 DCC Holdings, LLC — Organized in Colorado
- 22 Western Communities, Inc. — Incorporated in Colorado
- 23 Matrix Bancorp Capital Trust II — Organized Under Delaware Law
- 24 Matrix Bancorp Capital Trust VI — Organized Under Delaware Law
- 25 Matrix Bancorp Capital Trust VIII — Organized Under Delaware Law
- 26 Sterling Trust Company — Incorporated in Texas
- 27 Charter Facilities Funding III, LLC — Organized in Minnesota
- 28 Charter Facilities Funding VII, LLC — Organized in Colorado
- 29 Charter Facilities Funding VIII, LLC — Organized in Colorado
- 30 Charter Facilities Funding IX, LLC — Organized in Colorado
- 31 Charter Facilities Funding X, LLC — Organized in Colorado
- 32 Matrix Bancorp Capital Trust III — Organized Under Delaware Law
- 33 Matrix Bancorp Capital Trust IV — Organized Under Delaware Law
- 34 Matrix Bancorp Capital Trust V — Organized Under Delaware Law
- 35 6851 Processing Company, Inc — Organized in Colorado

**United States Bankruptcy Court
District of Colorado**

IN RE:

Case No. _____

United Western Bancorp, Inc.

Chapter **11**

Debtor(s)

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NUMBER OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 0.00		
B - Personal Property	Yes	5	\$ 0.00		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		\$ 12,310,231.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$ 471,000.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		\$ 40,502,319.00	
G - Executory Contracts and Unexpired Leases	Yes	4			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtor(s)	No				\$
TOTAL		17	\$ 0.00	\$ 53,283,550.00	

B6A (Official Form 6A) (12/07)

IN RE United Western Bancorp, Inc. Debtor(s) Case No. _____ (If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None				

TOTAL 0.00

(Report also on Summary of Schedules)

IN RE United Western Bancorp, Inc. Debtor(s) Case No. _____ (If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand. 2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<p>* See attached addendum entitled "Corporate Structure" for description of Debtor's affiliates and a chart of its corporate structure.</p> <p>Account No 103659634655 with US Bank UWBK</p> <p>Account No 475024206 with JP Morgan Chase UHC ADMSTR PLAN FOR UWBK CORPORATE - MEDICAL ACCT *United Healthcare controls this account to fund employee medical claims under a defunct self insured medical plan.</p> <p>Account No 475024214 with JP Morgan Chase UHC ADMSTR PLAN FOR UWBK CORPORATE - MEDICAL ACCT *United Healthcare controls this account to fund employee medical claims under a defunct self insured medical plan.</p> <p>Account No. 103679944399 with US Bank UWBK</p> <p>Account No. 2680765811 with Wells Fargo UWBK Checking</p> <p>Account No. 7580602147 Wells Fargo UWBK MMDA</p>		<p>0.00</p> <p>unknown</p> <p>unknown</p> <p>unknown</p> <p>unknown</p> <p>unknown</p> <p>unknown</p>
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, include audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issue.	X			

IN RE United Western Bancorp, Inc. Debtor(s) Case No. _____ (If known)

**SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)**

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		<p>UWBK - Equi-Mor Holdings, Inc.: Stock representing 100% ownership of Equi-Mor Holdings, Inc.</p>		unknown
		<p>UWBK - Matrix Bancorp Capital Trust II.: Common equity owned by UWBK representing approximately 100% ownership of Matrix Bancorp Capital Trust II.</p>		unknown
		<p>The trust was formed for the purpose of issuing corporation obligated mandatorily redeemable capital securities ("capital securities") to third-party investors and investing the proceeds from the sale of such captial securities soley in junior subordinated debt securities of UWBK (the "debentures").</p>		
		<p>UWBK - Matrix Bancorp Capital Trust VI.: Common equity owned by UWBK representing approximately 100% ownership of Matrix Bancorp Capital Trust VI.</p>		unknown
		<p>The trust was formed for the purpose of issuing corporation obligated mandatorily redeemable capital securities ("capital securities") to third-party investors and investing the proceeds from the sale of such captial securities soley in junior subordinated debt securities of UWBK (the "debentures").</p>		
		<p>UWBK - Matrix Bancorp Capital Trust VIII.: Common equity owned by UWBK representing approximately 100% ownership of Matrix Bancorp Capital Trust VIII.</p>		unknown
		<p>The trust was formed for the purpose of issuing corporation obligated mandatorily redeemable capital securities ("capital securities") to third-party investors and investing the proceeds from the sale of such captial securities soley in junior subordinated debt securities of UWBK (the "debentures").</p>		
		<p>UWBK - Matrix Bancorp Trading, Inc: Stock representing 100% ownership of Matrix Bancorp Trading, Inc</p>		unknown
		<p>UWBK - The Vintage Group, Inc: Stock representing 100% ownership of The Vintage Group, Inc</p>		unknown
		<p>UWBK - United Western Administrative Services, Inc: Stock representing 100% ownership of United Western Administrative Services, Inc</p>		unknown
		<p>UWBK - United Western Bank: Stock representing 100% ownership of United Western Bank</p>		unknown
		<p>UWBK - UW Asset Corp.: Stock representing 100% ownership of UW Asset Corp.</p>		unknown

IN RE United Western Bancorp, Inc. Debtor(s) Case No. _____ (If known)

**SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)**

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
		UWBK - UWBK Colorado Fund, LLC.: Member interest representing approximately 44% ownership of UWBK Colorado Fund, LLC.		unknown
		UWBK - UWBK Managment Fund, Inc.: Stock representing 100% ownership of UWBK Managment Fund, Inc.		unknown
		UWBK - UWT, Inc.: Stock representing 100% ownership of UWT, Inc.		unknown
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		Leasehold improvements - Accounts 184000 and 190000 at 10/31/2010 UWBK - \$29.656		0.00
19. Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Potential proceeds from lawsuit against OCC		unknown
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			

IN RE United Western Bancorp, Inc. Debtor(s) Case No. _____ (If known)

**SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)**

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
28. Office equipment, furnishings, and supplies.		Computer Hardware - Account 183000 and 189000 at 10/31/2010 UWBK\$143,997 Computer Software - Account 183500 and 189500 at 10/31/2010 UWBK \$18,696 Furniture and Fixtures - Accounts 182000 and 188000 at October 31, 2010 UWBK \$55.144 Office equipment - Account 181000 and 187000 at October 31, 2010 UWBK \$22.836 UWBK - Account 180900: Fixed asset pending \$48,407 at October 31, 2010		unknown unknown unknown unknown 0.00
29. Machinery, fixtures, equipment, and supplies used in business.		General Office inventory and office items located at 12301 Grant St., #110, Thornton, CO 80241		unknown
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Leasehold improvements - On books at: UWBK \$30,648		unknown
TOTAL				0.00

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B6C (Official Form 6C) (04/10)

IN RE United Western Bancorp, Inc. Debtor(s) Case No. _____ (If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor elects the exemptions to which debtor is entitled under:
(Check one box)

Check if debtor claims a homestead exemption that exceeds \$146,450. *

- 11 U.S.C. § 522(b)(2)
- 11 U.S.C. § 522(b)(3)

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS
Not Applicable			

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* Amount subject to adjustment on 4/1/13 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6D (Official Form 6D) (12/07)

IN RE United Western Bancorp, Inc. Debtor(s) Case No. _____ (If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT UNLIQUIDATED DISPUTED			AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. MO01 JPMorgan Chase Bank, N.A. Commercial Banking Mail Code: IL1-1415 Chicago, IL 60603-2003		June 29, 2007 United Western Bank stock pursuant to that Credit Agreement, as amended, and Stock Pledge of even date VALUE \$				12,310,231.00	12,310,231.00
ACCOUNT NO. JPMorgan Chase Bank, N.A. Commercial Banking Mail Code: IL1-1415 Chicago, IL 60603-2003		UWBK - United Western Bank: Stock representing 100% ownership of United Western Bank VALUE \$				0.00	
ACCOUNT NO.		 VALUE \$					
ACCOUNT NO.		 VALUE \$					

0 continuation sheets attached

Subtotal (Total of this page)	\$ 12,310,231.00	\$ 12,310,231.00
Total (Use only on last page)	\$ 12,310,231.00	\$ 12,310,231.00

(Report also on Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

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IN RE United Western Bancorp, Inc. Debtor(s) Case No. _____ (If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals
Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

IN RE United Western Bancorp, Inc. Debtor(s) Case No. _____ (If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Taxes and Other Certain Debts Owed to Governmental Units

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346					X	471,000.00	471,000.00	
ACCOUNT NO. Internal Revenue Service, District SPS 1999 Broadway MS 5012 DEN Denver, CO 80202-3025		Assignee or other notification for: Internal Revenue Service						
ACCOUNT NO. IRS Department Of Treasury Ogden, UT 84201		Assignee or other notification for: Internal Revenue Service						
ACCOUNT NO. IRS - District Counsel 1244 Speer Blvd Ste 500 Denver, CO 80204-3583		Assignee or other notification for: Internal Revenue Service						
ACCOUNT NO. US Attorney - Colorado District Of Colorado, Civ. Div. 1225 17th St Ste 700 Denver, CO 80202-5598		Assignee or other notification for: Internal Revenue Service						
ACCOUNT NO. US Attorney General Dept. Of Justice Tax Division P O Box 683, Ben Franklin Station Washington, DC 20044-0683		Assignee or other notification for: Internal Revenue Service						

Sheet no. 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Totals of this page) \$ **471,000.00** \$ **471,000.00** \$

Total
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.) \$ **471,000.00**

Total
(Use only on last page of the completed Schedule E. If applicable,
report also on the Statistical Summary of Certain Liabilities and Related Data.) \$ **471,000.00** \$

IN RE United Western Bancorp, Inc. Debtor(s) Case No. _____ (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Equity Trust Company 2559 Burns Rd. Elyria, OH 44035		*See SOFA 10 sale to R&J Limited Partnership.		X		60,319.00
ACCOUNT NO. Marathon Document Solutions 700 17th St., Suite 800 Denver, CO 80202		Security deposit.				unknown
ACCOUNT NO. Matrix Bancorp Capital Trust II 1100 North Market Street Corporate Trust Department Wilmington, DE 19890		March 28, 2001 Trust Preferred				12,400,000.00
ACCOUNT NO. Matrix Bancorp Capital Trust VI Global Debt Services 100 Plaza One, 6th Floor Jersey City, NJ 07311		August 30, 2004 Trust Preferred				10,310,000.00

1 continuation sheets attached

Subtotal (Total of this page) \$ **22,770,319.00**

Total (Use only on last page of the completed Schedule F. Report also on the Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$ _____

IN RE United Western Bancorp, Inc. Debtor(s) Case No. _____ (If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Matrix Bancorp Capital Trust VIII c/o Wells Fargo Bank, N.A. 919 Market Street, Suite 700 Wilmington, DE 19801		June 30, 2005 Trust Preferred				7,732,000.00
ACCOUNT NO. Regional Diversified Funding 2004-1 Ltd Wells Fargo Bank, N.A. 919 Market Street, Suite 700 Wilmington, DE 19801		February 13, 2004 Subordinated Debt				10,000,000.00
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						

Sheet no. 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **17,732,000.00**

(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$ **40,502,319.00**

IN RE United Western Bancorp, Inc. Debtor(s) Case No. _____ (If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<p>Complete Business Systems 5195 Marshall Street Arvada, CO 80002</p> <p>Lovell Minick Partners, LLC 2141 Rosecrans Ave., Ste. 5750 El Segundo, CA 90245-4759</p>	<p>Comprehensive Maintenance Agreement covering Savin 9070 and C4540 copier/printers.</p> <p>Investment Agreement, dated October 28, 2010, by and among United Western Bancorp, Inc., Oak Hill Capital Partners III, L.P., Oak Hill Capital Management Partners III, L.P., Lovel Minnick Equity Partners III LP, Lovell Minnick Equity Partners III-A LP, Legent Group, LLC and Henry C. Duques.</p>
<p>Sandler O'Neill & Partners 919 3rd Ave. New York, NY 10022</p>	<p>Investment Agreement, dated October 28, 2010, by and among United Western Bancorp, Inc., Oak Hill Capital Partners III, L.P., Oak Hill Capital Management Partners III, L.P., Lovel Minnick Equity Partners III LP, Lovell Minnick Equity Partners III-A LP, Legent Group, LLC and Henry C. Duques.</p>
<p>Concert American Management Associates 1627 California Street Denver, CO 80202</p>	<p>Monthly parking agreement</p>
<p>Oak Hill Capital Management, LLC 65E 55th St., 32 Floor New York, NY 10022</p>	<p>Underwriting Agreement dated September 16, 2009, by and among United Western Bankcorp, Inc., United Western Bank, and Sandler O'Neill & Partners, L.P.</p>
<p>Oak Hill Capital Partners, III, LP Oak Hill Capital Mgmt. Partners III, LP 201 Main St., #1620 Forth Worth, TX 76102</p>	<p>Underwriting Agreement dated September 16, 2009, by and among United Western Bancorp, Inc., United Western Bank, and Sandler O'Neill & Partners, L.P.</p>
<p>Henry C. Duques 712 North Casy Key Road Osprey, FL 34229</p>	<p>Underwriting Agreement dated September 16, 2009, by and among United Western Bankcorp, Inc., United Western Bank, and Sandler O'Neill & Partners, L.P.</p>
<p>700 17th Street Operating LLC C/O Toma West Market Corp. 1624 Market St., Ste. 201 Denver, CO 80202</p>	<p>UWBK & UW Asset Corp - Lease of space in tower of Suite B1</p>
<p>Equity Trust Company 255 Burns Road Elyria, OH 44035</p>	<p>UWBK & UW Trust - Asset purchase agreement for Sterling Trust Company, executed April 7, 2009. Concerns on-going noncompete and other surviving representations and warrants</p>
<p>AT&T Universal Biller PO Box 79112 Phoenix, AZ 85062</p>	<p>UWBK - AT&T: Transfer of Service Component Agreement</p>
<p>Lexis Nexis - ChoicePoint PO Box 945664 Atlanta, GA 30394-5664</p>	<p>UWBK - Bridger Insight XG Software for UW Trust</p>
<p>Avaya, Inc 14400 Hertz Quail Spring Parkway Oklahoma City, OK 73134</p>	<p>UWBK - Channel Service Agreement order and General Conditions and Managed Services agreement, dated 8/31/2009.</p>
<p>Abariotes, Theodore 22436 Nakota Dr. Golden, CO 80401</p>	<p>UWBK - Employee Non-disclosure agreement</p>
<p>Gibson, Guy</p>	<p>UWBK - Employee Non-disclosure agreement</p>

IN RE United Western Bancorp, Inc. Debtor(s) Case No. _____ (If known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)**

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
3070 N. Lakeridge Trail Boulder, CO 80302	
Hirsh, Benjamin 11896 Helena St. Commerce City, CO 80022	UWBK - Employee non-disclosure agreement
Maxwell, Paul 71 Golden Eagle Ln. Littleton, CO 80127	UWBK - Employee Non-disclosure agreement
McCloskey, Michael 3000 East Vassar Denver, CO 80210	UWBK - Employee Non-disclosure agreement
Abariotes, Theodore 22436 Nakota Dr. Golden, CO 80401	UWBK - Employment letter
Maxwell, Paul 71 Golden Eagle Ln. Littleton, CO 80127	UWBK - Employment letter
Goldman Sachs 200 West Street New York, NY 10282	UWBK - Exclusive placement agent agreement for private equity transaction, effective October 28, 2010
United Western Bank 700 17th Street Denver, CO 80202	UWBK - Exhibit 1 to Expense sharing agreement. Relates to Information technology support agreement between UWBK, UW Bank and MFSC.
United Western Bank 700 17th Street Denver, CO 80202	UWBK - Exhibit 2 to Expense sharing agreement. Relates to Legal support agreement between UWBK and UW Bank.
United Western Bank 700 17th Street Denver, CO 80202	UWBK - Exhibit 3 to Expense sharing agreement. Relates to Third Party Expense Allocation Agreement between UWBK, UW Bank, MFSC, Matrix Tower, First Matrix Investment Services.
United Western Bank 700 17th Street Denver, CO 80202	UWBK - Exhibit 4 to Expense sharing agreement. Relates to Human Resources Support Agreement between UWBK and UW Bank.
United Western Bank 700 17th Street Denver, CO 80202	UWBK - Exhibit 5 to Expense sharing agreement. Relates to Audit Services Agreement between UWBK and UW Bank. Concerns to services provided by internal audit.
United Western Bank 700 17th Street Denver, CO 80202	UWBK - Expense sharing agreement between UWBK and subsidiaries UW Bank, Matrix Tower Holdings, LLC, Matrix Financial Services Corporation, First Matrix Investment Services Corp, Martix Funding Corp. Includes 5 exhibits relating to services provided by UWBK for Bank.
	Agreement wherein each party pay, or provide reimbursement, as appropriate for operating expenses, fees, and costs which are allocable to the other Party.
GBprotect Inc. 23 Inverness Way East, #130 Englewood, CO 80112	UWBK - GBProtect, Inc Master Consulting Services Agreement provides firewall protection for network
Kroenke Arena Suite, L.L.C. 1000 Chopper Circle Denver, CO 80204	UWBK - Kroenke Arena Company, LLC Suite License Agreement - Seven Year Lease, between Kroenke Arena Company and United Western Bancorp, Inc., dated October 17, 2006.
700 17th Street Operating LLC C/O Toma West Market Corp.	UWBK - Lease in which UWBK relinquishes lease space of suite 1250 and 1950 and UWBK leases suite 800.

IN RE United Western Bancorp, Inc. Debtor(s) Case No. _____ (If known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)**

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<p>1624 Market St., Ste. 201 Denver, CO 80202</p> <p>Washington Tech LLC c/o MC & Co PO Box 201406 Denver, CO 80220</p>	<p>UWBK - Lease of Disaster Recovery Site at 12301 N Grant Street, Suite #110 Thornton CO</p>
<p>700 17th Street Operating LLC C/O Toma West Market Corp. 1624 Market St., Ste. 201 Denver, CO 80202</p>	<p>UWBK - Lease of storage space at tower of Units B1a and B2</p>
<p>700 17th Street Operating LLC C/O Toma West Market Corp. 1624 Market St., Ste. 201 Denver, CO 80202</p>	<p>UWBK - Lease of storage space at units 400B, 400C, 400J and 400P</p>
<p>700 17th Street Operating LLC C/O Toma West Market Corp. 1624 Market St., Ste. 201 Denver, CO 80202</p>	<p>UWBK - Lease of storage space of 4th floor encompassing Unit N</p>
<p>Microsoft Licensing, GP 6100 Neil Road, Suite 210 Dept 551, Volume Licensing Reno, NV 89511-1137</p>	<p>UWBK - Microsoft Business Services agreement, executed 4/25/07</p>
<p>Microsoft Licensing, GP 6100 Neil Road, Suite 210 Dept 551, Volume Licensing Reno, NV 89511-1137</p>	<p>UWBK - Microsoft Enterprise license</p>
<p>Shareholder.com Lockbox Number 30200 Philadelphia, PA 19178-0200</p>	<p>UWBK - Nasdaq Online "Pinpoint Intelligence" data services contract, includes Broadcast email, contact manager, Board level reporting, full market database ownership. Renewed to 10/17/10; term on 60 day notice</p>
<p>Shamrock Delivery Service</p>	<p>UWBK - Non disclosure and confidentiality agreement for courier and delivery service.</p>
<p>Goldman Sachs 85 Board Street New York, NY 10004</p>	<p>UWBK - Non disclosure agreement with Goldman</p>
<p>United Western Bank 700 17th Street Denver, CO 80202</p>	<p>UWBK - Participation Agreement, dated 6/30/2009, between UW Bank and UWBK, wherein UWBK sold a Participation Interest to UW Bank in the amount of \$20,889,794 of the Sterling Note.</p>
<p>700 17th Street Operating LLC C/O Toma West Market Corp. 700 17th Street Denver, CO 80202</p>	<p>UWBK - Primary lease for tower lease by UWBK. Encompasses Suites 550, 700, 750, 1250 and 2100</p>
<p>Clarity USA, Inc. #6123-234 Hudson Avenue Albany, NY 12210</p>	<p>UWBK - Professional service contract, effective dated 3/20/2008, to provide consulting service for Clarity budgeting installation and utilization.</p>
<p>AT&T - SBC Internet data Ceneter 11830 Webb Chapel, Ste 200 Dallas, TX 75234</p>	<p>UWBK - SBC Internet Services, Data Center Hosting Services contract (partial) for Dallas colo facility.</p>
<p>GBprotect Inc. 23 Inverness Way East, #130 Englewood, CO 80112</p>	<p>UWBK - Service Level Agreement #1 to Master Consulting Services Agreement between GBProtect and UWBK</p>
<p>SNL Financial LC One SNL Plaza</p>	<p>UWBK - SNL IRweblink services agreement. Independent contractor to consult and host Companys web site.</p>

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IN RE United Western Bancorp, Inc. Debtor(s) Case No. _____ (If known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)**

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<p>Attn: Subscriptions Charlottesville, VA 22902</p> <p>Clarity USA, Inc. #6123-234 Hudson Avenue Albany, NY 12210</p> <p>Marathon Document Solutions, LLC 700 17th Street, Suite 800 Denver, CO 80202</p> <p>United Western Bank et al 700 17th Street Denver, CO 80202</p> <p>Wetzel, Scot 140 Humboldt Denver, CO 80218</p>	<p>UWBK - Software End-User License Agreement dated March 20, 2008 ("Effective Date") by and between Clarity USA Inc. and United Western Bancorp with Appendix A (Order Form), Appendix B (Software Maintenance Agreement), Appendix C (Training Services Agreement) and Schedule 1 (UWB Subsidiary List).</p> <p>UWBK - Sublease of tower space suite 800 between Marathon and UWBK</p> <p>UWBK - Tax Allocation Agreement between UWBK and its affiliates and UW Bank and its affiliates.</p> <p>Agreement concerns the allocation of consolidated tax liability of the Group among its members: reimbursing UWBK for the payment of such liability, and compensating each member of the Group for the use of its losses by other members of the Group.</p> <p>Wetzel employment agreement</p>

IN RE United Western Bancorp, Inc. Debtor(s) Case No. _____ (If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

B6 Declaration (Official Form 6 - Declaration) (12/07)

IN RE United Western Bancorp, Inc. Debtor(s) Case No. _____ (If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date: _____ Signature: _____ Debtor

Date: _____ Signature: _____ (Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342 (b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer _____ Social Security No. (Required by 11 U.S.C. § 110.) _____
If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs the document.

Address _____

Signature of Bankruptcy Petition Preparer _____ Date _____

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Chief Restructuring Officer** _____ (the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership) of the **United Western Bancorp, Inc.** _____ (corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 18 sheets (total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date: **March 2, 2012** Signature: **/s/ Theodore Abariotes**

Theodore Abariotes

(Print or type name of individual signing on behalf of debtor)

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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United States Bankruptcy Court
District of Colorado

IN RE:

Case No. _____

United Western Bancorp, Inc.

Chapter **11**

Debtor(s)

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: March 2, 2012

Signature: /s/ Theodore Abariotes
Theodore Abariotes, Chief Restructuring Officer

Debtor

Date: _____

Signature: _____

Joint Debtor, if any

Adams County Assessor
4430 S. Adams County Pkwy, 2nd Fl C-2100
Brighton, CO 80604

Comptroller Of The Currency
Administrator Of National Banks
Washington, DC 20219

Division Of IRS
1999 Broadway, Suite 1722
Denver, CO 80202-3008

Equity Trust Company
2559 Burns Rd.
Elyria, OH 44035

Federal Deposit Insurance Corporation
Division Of Resolutions & Receiverships
1601 Bryan St.
Dallas, TX 75201

Henry C. Duques
712 North Casy Key Road
Osprey, FL 34229

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101-7346

Internal Revenue Service, District SPS
1999 Broadway
MS 5012 DEN
Denver, CO 80202-3025

IRS
Department Of Treasury
Ogden, UT 84201

IRS - District Counsel
1244 Speer Blvd Ste 500
Denver, CO 80204-3583

JPMorgan Chase Bank, N.A.
Commercial Banking
Mail Code: IL1-1415
Chicago, IL 60603-2003

Lovell Minick Partners, LLC
2141 Rosecrans Ave., Ste. 5750
El Segundo, CA 90245-4759

Marathon Document Solutions
700 17th St., Suite 800
Denver, CO 80202

Matrix Bancorp Capital Trust II
1100 North Market Street
Corporate Trust Department
Wilmington, DE 19890

Matrix Bancorp Capital Trust VI
Global Debt Services
100 Plaza One, 6th Floor
Jersey City, NJ 07311

Matrix Bancorp Capital Trust VIII
c/o Wells Fargo Bank, N.A.
919 Market Street, Suite 700
Wilmington, DE 19801

Oak Hill Capital Management, LLC
65E 55th St., 32 Floor
New York, NY 10022

Oak Hill Capital Partners, III, LP
Oak Hill Capital Mgmt. Partners III, LP
201 Main St., #1620
Forth Worth, TX 76102

Regional Diversified Funding 2004-1 Ltd
Wells Fargo Bank, N.A.
919 Market Street, Suite 700
Wilmington, DE 19801

Sandler O'Neill & Partners
919 3rd Ave.
New York, NY 10022

Securities & Exchange Commission
Denver Regional Office
1801 California St Ste 1500
Denver, CO 80202-2656

US Attorney - Colorado
District Of Colorado, Civ. Div.
1225 17th St Ste 700
Denver, CO 80202-5598

US Attorney General
Dept. Of Justice Tax Division
P O Box 683, Ben Franklin Station
Washington, DC 20044-0683

**United States Bankruptcy Court
District of Colorado**

IN RE:

Case No. _____

United Western Bancorp, Inc.

Chapter **11**

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
Matrix Bancorp Capital Trust II 1100 North Market Street Corporate Trust Department Wilmington, DE 19890				12,400,000.00
JPMorgan Chase Bank, N.A. Commercial Banking Mail Code: IL1-1415 Chicago, IL 60603-2003				12,310,231.00 Collateral: 0.00 Unsecured: 12,310,231.00
Matrix Bancorp Capital Trust VI Global Debt Services 100 Plaza One, 6th Floor Jersey City, NJ 07311				10,310,000.00
Regional Diversified Funding 2004-1 Ltd Wells Fargo Bank, N.A. 919 Market Street, Suite 700 Wilmington, DE 19801				10,000,000.00
Matrix Bancorp Capital Trust VIII c/o Wells Fargo Bank, N.A. 919 Market Street, Suite 700 Wilmington, DE 19801				7,732,000.00
Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346		Taxes	Disputed	471,000.00
Equity Trust Company 2559 Burns Rd. Elyria, OH 44035			Disputed	60,319.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president *or* other officer *or* an authorized agent of the corporation][*or* a member *or* an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: **March 2, 2012** Signature: **/s/ Theodore Abariotes**

Theodore Abariotes, Chief Restructuring Officer

(Print Name and Title)