SAN FRANCISCO BUSINESS TIMES FFBRUARY 26, 2016

AT&T Park

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Mission Bay Blvd. South

## A L E X A N D R I A. The Alexandria Center for Science and Technology at Mission Bay

# **MISSION BAY** DEVELOPMENT



Mission Bay has grown a lot in two decades, but more change is coming to the waterfront neighborhood. From new housing and a hotel to UCSF's continued buildout, here's a look at what's already there and what's in the works.

#### KEY

#### **Residential: Market rate**

Completed or under construction

Planned

#### Residential: Affordable

Completed or under construction

#### **UCSF**

Completed or under construction

Planned

#### Commercial/scientific/mixed use

Completed or under construction

Planned

#### **RESIDENTIAL & HOSPITALITY**

(Building, Parcel, Address, Developer, Details, Completion Date)

1 The Beacon, 200 King St., Third & King Investors LLC, 595 condos, 2004

2 The Glassworks, 201 King St., Catellus, 39 condos, 2003

3 Rich Sorro Commons, 215 King St., Mission Housing, 100 affordable rental

units, 2002 4 Avalon at Mission Bay, 255 King St., AvalonBay, 250 rental

units, 2003 5 Avalon at Mission Bay II, 301 King St., AvalonBay, 313 rental units, 2006

6 Avalon at Mission Bay III. 353 King St. AvalonBay, 260 rental

7 Arterra, 300 Berry St., Intracorp, 269 condos, 2008 Mission Walk

330 & 335 Berry St., Bridge Housing, 131 affordable for-sale St., CIM Group, units, 2009 350-unit housing 9 EVIVA Mission

Bay, 360 Berry St., Integral, 80 affordable for-sale units, 49 market rate, 2017, under construction

Crescent Cove, 420 Berry St., Related Cos., 236 affordable

Berry St., Urban rental units, 2007

Park Terrace, 325 Berry St., Opus West, 110 condos, 2007

13 Channel Park, 255 Berry St., Signature Properties, 100 condos, 2004

**4** Signature II, 235 Berry St., Signature Properties, 99 condos, 2007

15 Mission Creek, 225 Berry St., Mercy Housing, 139 affordable senior rental units, 2006

16 Marriott hotel, SOMA Hotel LLC, 250-room hotel and retail, 2018

16 One Mission Bay, Block 1, 100 Channel project, 2017, under construction

1180 4th St., Mercy Housing, 150 Bay, 185 Channel St., affordable rental UDR, 315 rental units, units, 2014

units, 2007

1 Edgewater, 355 Housing Group, 193

> Azure Apartments, 690 Long Bridge St., Equity Residential 273 rental units, 2015

10

19 Arden, Block 12 East, Bosa Development, 267 condos, 2015

20 Blocks 4E.6W. 9/9a, 12W, Total of 500 affordable units across sites, 2018+

**3 MB360,** Block 11, 701 China Basin, BRE Properties, 188 rental units, 2015

**22 MB360,** Block 5, 1200 4th St., BRE Properties, 172 rental units, Q1 2016 23 1300 4th St.,

(Block 6E), 1300 4th St., TNDC with 1826 Valencia, 135 affordable units, 2018 4 Channel Mission

4 West, 1201 4th St., Urban Housing Group, 192 rental units, 2009 23 Block 7 West, Related Cos. and CCDC,

units, 2016/2017

2 The

Market Hall, 185

Channel St., Tony

Riviera, 10,000 sq.

ft., food market.

2016. Under

units. 2014

1150 3rd St..

Construction

**25 Venue**, 1155

4th St., SummerHill

Homes, 147 rental

26 Block 3 East,

CCDC/Swords to

Plowshares, 100

**2** Strata, Block

affordable units, 2019

29 Block 7 East, Family House, 80 extended stay suites for families of UCSF hospital 200 affordable rental patients, 2016, under

The Madrone, Block 10, 435 China Basin St., Bosa Development. 329 condos, 2012

Mariposa St.

Bosa Development, 99 condos, 2008

SOURCES, SAN ERANCISCO OFFICE OF

UCSF, SAN FRANCISCO BUSINESS TIMES

COMMUNITY INVESTMENT AND INFRASTRUCTURE,

31 Radiance, Block 10A, 330 Mission Bay Blvd.,

RESEARCH

ON THE HORIZON

In recent years, Mission Bay has boomed as San Francisco's biotech and medical hub – with the University of California, San Francisco, Kaiser Permanente and several life sciences campuses sprawling over the once-barren industrial zone. But looking into the future, it's clear the area is finding its identity as an economically diverse neighborhood with new housing, tourist amenities and high-profile tech campuses. Even as the area nears build-out, more change is on the horizon. The Golden State Warriors plan to build a new sports arena and office complex on the Mission Bay waterfront, although the estimated opening has been delayed until 2019 amid opposition. With a large new Marriott hotel as well as the San Francisco Giants' Mission Rock development and Uber Technologies' new headquarters in the works. Mission Bay continues to be one of San Francisco's fastest-changing neighborhoods.



HORNBERGER + WORSTELL ARCHITECTS

#### MARRIOTT HOTEL

Location: Third and Channel streets

**Operator:** Marriott

Developer: SOMA Hotels LLC, a subsidiary of Stanford

Size: 250 rooms

Architect: Hornberger + Worstell Contractor: McCarthy Building Cos.

Status: Approved

Estimated completion: Summer 2018

**Description:** The Block 1 parcel is the only hotel-zoned development site in Mission Bay.

The 15-story hotel, to be run by Marriott, will have 250 guest rooms and a 10,000-square-foot meeting room. It will also have a 700-square-foot, glassenclosed public "community living room" at the corner of Third and Channel streets. That will be abutted by a bar and restaurant facing Third Street. There will also be a public rooftop overlooking AT&T Park and the Bay, with both a bar and light food venue. "It's going to be a really nice venue for the public as well as guests," said Mark Hornberger of Hornberger + Worstell, the hotel's architect.

The hotel is slated to break ground sometime in the second quarter of 2016. Calls to the developer were not returned.



### **UBER TECHNOLOGIES HEADQUARTERS**

Location: 1455 and 1515 Third St.

**Size:** Two buildings — one 11 stories, the other six stories - totalling 423,000 square feet

**Developer:** Alexandria Real Estate Equities

Cost: \$125 million to buy land from Salesforce. Construction costs not revealed

Architect: SHoP Architects and interior design by Studio O+A

Contractor: BNBuilders

Status: Approved

Estimated completion date: Projected for 2018

Description: In May 2015, Uber unveiled its plans for its new headquarters: a 423,000-square-foot crystal palace of sorts, composed of two transparent glass buildings connected by slanted bridges and made up of a network of collaborative spaces. The "inside-out" design signifies Uber's attempts at creating a more transparent company culture, it said. "It reflects us internally from the point of view we'd talk to anybody about what's going on," Adony Beniares, Uber's head of global workforce, told the Business Times in May.

It's unclear whether Uber will ditch its three Market Street locations once its Mission Bay headquarters are complete. Some of its existing leases run through



#### **MISSION ROCK**

Location: Seawall Lot 337 and Pier 48

**Developer:** San Francisco Giants

Estimated start date: 2017

**Description:** In November, voters overwhelmingly approved a ballot measure to raise height limits in the Mission Rock area. This allowed the San Francisco Giants' mega mixed-use development to move forward. In addition to 1.500 units (40 percent of which will be affordable), the development will offer 1.3 million square feet of commercial space, as well as an eight-acre public park and open space. The project also renovates Pier 48 to become a new extension of Anchor Brewing

But Mission Rock still needs several approvals including an environmental review as well as green lights from the California State Lands Commission and other agencies

"We think this will bring new vitality to the neighborhood and finish off Mission Bay to feel like a more-authentic San Francisco neighborhood," Jack Bair, the Giants' senior vice president and general counsel, told the Business Times in November.

–Julian Mark

#### **UCSF**

(Building, Parcel, Address, Details, Completion Date)

3 Block 15, TBD, 3 Block 16, TBD. Planned, TBD

3 Smith Cardiovascular Research Building 162,000 sq. ft. research/educationa space, 2009

45 Helen Diller Family Cancer Research Building, 162,000 sq. ft. research/educational space, 2009

Block 18a, TBD. Planned, TBD Block 18, TBD,

Planned, TBD 3 Sandler Neurosciences Center, 237,000 sq. ft. research/educational space, 2012

 Arthur and Toni Rembe Rock Hall. 170,000 sq. ft. research/ 46 Block 25B, UCSF, educational space,

40 Campus Housing UCSF, 430 units of student housing, 2005 William J. Rutter

Center, 155,000 sq. ft.

2004

recreational/educational

space, 2005 Block 23A, Planned 270,000 sq. ft. research/ educational space, TBD

43 Genentech Hall. 385,000 sq. ft. research/ educational space, 2002 Ryers Hall (OR3) 154,000 sq. ft. research/ educational space,

45 Mission Hall, 263,000 sq. ft., office, 2014

UCSF's planned 170,000 sq. ft Precision Cancer Medicine is the final part of Phase 1 of the Medical Center at Mission

49 UCSF Medical Center at Mission Bay, Phase I, 869.000 sa. ft., 289-bed hospital complex, 600space parking structure,

Bay, which is otherwise

49 Block 33, UCSF planned 340,000 sq. ft. academic/administrative/ clinical space, TBD

### COMMERCIAL/SCIENTIFIC/MIXED USE/RECREATIONAL

Building, Parcel, Address, Developer, Details, Completion Date

Thina Basin at 185 Berry St., McCarthy Cook, 916,000 sq. ft. office,

48 Mission Rock, Sea Wall Lot 337, San Francisco Giants, 1,500 units (40% affordable). 1.3 million square feet of commercia space, plus public and open space, TBD

455 Mission Bay Blvd **South,** Alexandria Real Estate Equities, 210,000 sq. ft. research/office,

**50** Block **26a**, 500 Terry Francois Blvd., Sobrato Organization, 298,000 sq. ft. office, 2008

**5** Block **28**. 550 Terry Francois Blvd., Catellus, 285,000 sq. ft. office,

**10** Uber Technologies headquarters, 1455 and 1515 Third St., Alexandria Real Estate Equities and Uber, 422,000 sq. ft. office space, 2018

**3 Golden State Warriors** office/R&D project, Blocks 29-32, 500,000 sq. ft. office, 2019

**60** Golden State Warriors **arena,** Blocks 29-32, 2019 55 409, 499 Illinois St., Shorenstein, 450,000 sq. ft. office, Completed, commercial/scientific,

55 The Exchange at 16th, 1800 Owens St., Kilroy Realty Corp., 700,000+ sq. ft. office, 2018, under construction

**1700 Owens St.,** 

Alexandria Real Estate Equities, 153,000 sq. ft. research/office, 2006

58 1650 Owens St., 180,000 sq. ft. research,

Staiser Permanente MOB, 1600 Owens St. Alexandria Real Estate medical/office, Opening

**1500 Owens St.,** Alexandria Real Estate Equities, 160,000 sq. ft. research, office, Medical and educational, 2009

**1450 Owens St.,** Alexandria Real Estate Equities, 59,000 sq. ft. office, TBD