

B 5 (Official Form 5) (12/07) – Page 2

Name of Debtor American Bancorporati

Case No. _____

| TRANSFER OF CLAIM | | | |
|---|---|--|---|
| <input type="checkbox"/> Check this box if there has been a transfer of any claim against the debtor by or to any petitioner. Attach all documents that evidence the transfer and any statements that are required under Bankruptcy Rule 1003(a). | | | |
| REQUEST FOR RELIEF | | | |
| Petitioner(s) request that an order for relief be entered against the debtor under the chapter of title 11, United States Code, specified in this petition. If any petitioner is a foreign representative appointed in a foreign proceeding, a certified copy of the order of the court granting recognition is attached. | | | |
| Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief. | | | |
| x _____ Signature of Petitioner or Representative (State title) <u>Alesco Preferred Funding XV, Ltd.</u> | x <u>/e/ Jeffrey D. Klobucar (#389368)</u> <u>05/01/2014</u> Signature of Attorney Date <u>Bassford Remele, P.A.</u> | | |
| Name of Petitioner Date Signed by ATP Management LLC, its Collateral Manager | Name of Attorney Firm (If any) <u>33 S. 6th Street, Ste. 3800, Minneapolis, MN 55402</u> | | |
| Name & Mailing Constantine M. Dakolias, President Address of Individual 1345 Avenue of the Americas Signing in Representative New York, NY 10105 Capacity | Address <u>(612) 333-3000</u> Telephone No. | | |
| x _____ Signature of Petitioner or Representative (State title) <u>Alesco Preferred Funding XVI, Ltd.</u> | x <u>/e/ Jeffrey D. Klobucar (#389368)</u> <u>05/01/2014</u> Signature of Attorney Date <u>Bassford Remele, P.A.</u> | | |
| Name of Petitioner Date Signed By ATP Management LLC, its Collateral Manager | Name of Attorney Firm (If any) <u>33 S. 6th Street, Ste. 3800, Minneapolis, MN 55402</u> | | |
| Name & Mailing Constantine M. Dakolias, President Address of Individual 1345 Avenue of the Americas Signing in Representative New York, NY 10105 Capacity | Address <u>(612) 333-3000</u> Telephone No. | | |
| x _____ Signature of Petitioner or Representative (State title) <u>Alesco Preferred Funding II, Ltd.</u> | x _____ _____ Signature of Attorney Date | | |
| Name of Petitioner Date Signed by Cohen & Company Financial Management, LL | Name of Attorney Firm (If any) | | |
| Name & Mailing Peter Addei Address of Individual Circa Centre, 2929 Arch St., 17th Fl Signing in Representative Philadelphia, PA 19104-2870 Capacity | Address Telephone No. | | |
| PETITIONING CREDITORS | | | |
| Name and Address of Petitioner <u>Alesco Preferred Funding XV, Ltd.</u> | by ATP Management LLC, its Collateral Manager | Nature of Claim Trust Preferred, Guaranty | Amount of Claim \$27,374,355.84 |
| Name and Address of Petitioner <u>Alesco Preferred Funding XVI, Ltd.</u> | by ATP Management LLC, its Collateral Manager | Nature of Claim Trust Preferred, Guaranty | Amount of Claim \$13,728,561.67 |
| Name and Address of Petitioner <u>Alesco Preferred Funding II, Ltd.,</u> | by Cohen & Company Financial Management, LLC, its Collateral Manager | Nature of Claim Trust Preferred, Guaranty | Amount of Claim \$7,000,000.00 plus accrued and unpaid interest |
| Note: If there are more than three petitioners, attach additional sheets with the statement under penalty of perjury, each petitioner's signature under the statement and the name of attorney and petitioning creditor information in the format above. | | | Total Amount of Petitioners' Claims \$48,102,917.51 plus accrued and unpaid interest |

_____ continuation sheets attached

B 5 (Official Form 5) (12/07) - Page 2

Name of Debtor American Bancorporation

Case No. _____


| TRANSFER OF CLAIM | | |
|---|--|--|
| <input type="checkbox"/> Check this box if there has been a transfer of any claim against the debtor by or to any petitioner. Attach all documents that evidence the transfer and any statements that are required under Bankruptcy Rule 1003(a). | | |
| REQUEST FOR RELIEF | | |
| Petitioner(s) request that an order for relief be entered against the debtor under the chapter of title 11, United States Code, specified in this petition. If any petitioner is a foreign representative appointed in a foreign proceeding, a certified copy of the order of the court granting recognition is attached. | | |
| Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief. | | |
| <input checked="" type="checkbox"/> _____ Signature of Petitioner or Representative (State title) <u>Alesco Preferred Funding XV, Ltd.</u> | <input checked="" type="checkbox"/> _____ Signature of Attorney <u>Jeffrey Klobucar, Bassford Remele, PA</u> | Date |
| Name of Petitioner By ATP Management LLC, its Collateral Manager | Date Signed | Name of Attorney Firm (If any) <u>33 S. 6th Street, Suite 3800, Minneapolis, MN 55402</u> |
| Name & Mailing Address of Individual Signing in Representative Capacity | Constantine M. Dakolias, President 1345 Avenue of the Americas New York, NY 10105 | Address <u>(612)333-3000</u> Telephone No. |
| <input checked="" type="checkbox"/> _____ Signature of Petitioner or Representative (State title) <u>Alesco Preferred Funding XVI, Ltd.</u> | <input checked="" type="checkbox"/> _____ Signature of Attorney <u>Jeffrey Klobucar, Bassford Remele, PA</u> | Date |
| Name of Petitioner By ATP Management LLC, its Collateral Manager | Date Signed | Name of Attorney Firm (If any) <u>33 S. 6th Street, Suite 3800, Minneapolis, MN 55402</u> |
| Name & Mailing Address of Individual Signing in Representative Capacity | Constantine M. Dakolias, President 1345 Avenue of the Americas New York, NY 10105 | Address <u>(612)333-3000</u> Telephone No. |
| <input checked="" type="checkbox"/> _____ Signature of Petitioner or Representative (State title) <u>Alesco Preferred Funding II, Ltd.</u> | <input checked="" type="checkbox"/> _____ Signature of Attorney | Date |
| Name of Petitioner By Cohen & Company Financial Management, LLC, its Collateral Manager | Date Signed | Name of Attorney Firm (If any) |
| Name & Mailing Address of Individual Signing in Representative Capacity | Peter Addei Circa Centre, 2929 Arch St., 17th Floor Philadelphia, PA 19104-2870 | Address Telephone No. |
| PETITIONING CREDITORS | | |
| Name and Address of Petitioner <u>Alesco Preferred Funding XV, Ltd., its Collateral Manager</u> | Nature of Claim <u>Trust Preferred, Guaranty</u> | Amount of Claim <u>\$27,374,355.84</u> |
| Name and Address of Petitioner by ATP Management LLC, <u>Alesco Preferred Funding XVI, Ltd., its Collateral Manager</u> | Nature of Claim <u>Trust Preferred, Guaranty</u> | Amount of Claim <u>\$13,728,561.67</u> |
| Name and Address of Petitioner by Cohen & Company Financial Management, LLC, its Collateral <u>Alesco Preferred Funding II, Ltd., Manager</u> | Nature of Claim <u>Trust Preferred, Guaranty</u> | Amount of Claim <u>\$7,000,000.00 plus accrued and unpaid interest</u> |
| Note: If there are more than three petitioners, attach additional sheets with the statement under penalty of perjury, each petitioner's signature under the statement and the name of attorney and petitioning creditor information in the format above. | | Total Amount of Petitioners' Claims <u>\$48,102,917.51 plus accrued and unpaid interest</u> |

_____ continuation sheets attached

B 5 (Official Form 5) (12/07) - Page 2

Name of Debtor American Bancorporation

Case No. _____

| TRANSFER OF CLAIM | | |
|---|---|--|
| <input type="checkbox"/> Check this box if there has been a transfer of any claim against the debtor by or to any petitioner. Attach all documents that evidence the transfer and any statements that are required under Bankruptcy Rule 1003(a). | | |
| REQUEST FOR RELIEF | | |
| Petitioner(s) request that an order for relief be entered against the debtor under the chapter of title 11, United States Code, specified in this petition. If any petitioner is a foreign representative appointed in a foreign proceeding, a certified copy of the order of the court granting recognition is attached. | | |
| Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief. | | |
| x _____ Signature of Petitioner or Representative (State title) <u>Alesco Preferred Funding XV, Ltd.</u> | x _____ Signature of Attorney <u>Jeffrey Klobucar, Bassford Remele, PA</u> | Date |
| Name of Petitioner By ATP Management LLC, its Collateral Manager | Date Signed | Name of Attorney Firm (If any) <u>33 S. 6th Street, Suite 3800, Minneapolis, MN 55402</u> |
| Name & Mailing Address of Individual Signing in Representative Capacity | Constantine M. Dakolias, President 1345 Avenue of the Americas New York, NY 10105 | Address <u>(612)333-3000</u> Telephone No. |
| x _____ Signature of Petitioner or Representative (State title) <u>Alesco Preferred Funding XVI, Ltd.</u> | x _____ Signature of Attorney <u>Jeffrey Klobucar, Bassford Remele, PA</u> | Date |
| Name of Petitioner By ATP Management LLC, its Collateral Manager | Date Signed | Name of Attorney Firm (If any) <u>33 S. 6th Street, Suite 3800, Minneapolis, MN 55402</u> |
| Name & Mailing Address of Individual Signing in Representative Capacity | Constantine M. Dakolias, President 1345 Avenue of the Americas New York, NY 10105 | Address <u>(612)333-3000</u> Telephone No. |
| x  PRESIDENT Signature of Petitioner or Representative (State title) <u>Alesco Preferred Funding II, Ltd.</u> | x _____ Signature of Attorney | Date |
| Name of Petitioner By Cohen & Company Financial Management, LLC, its Collateral Manager | Date Signed <u>4/30/14</u> | Name of Attorney Firm (If any) |
| Name & Mailing Address of Individual Signing in Representative Capacity | Peter Addei Circa Centre, 2929 Arch St., 17th Floor Philadelphia, PA 19104-2870 | Address Telephone No. |
| PETITIONING CREDITORS | | |
| Name and Address of Petitioner by ATP Management LLC, <u>Alesco Preferred Funding XV, Ltd., its Collateral Manager</u> | Nature of Claim Trust Preferred, Guaranty | Amount of Claim \$27,374,355.84 |
| Name and Address of Petitioner by ATP Management LLC, <u>Alesco Preferred Funding XVI, Ltd., its Collateral Manager</u> | Nature of Claim Trust Preferred, Guaranty | Amount of Claim \$13,728,561.67 |
| Name and Address of Petitioner by Cohen & Company Financial Management, LLC, its Collateral <u>Alesco Preferred Funding II, Ltd., Manager</u> | Nature of Claim Trust Preferred, Guaranty | Amount of Claim \$7,000,000.00 plus accrued and unpaid interest |
| Note: If there are more than three petitioners, attach additional sheets with the statement under penalty of perjury, each petitioner's signature under the statement and the name of attorney and petitioning creditor information in the format above. | | Total Amount of Petitioners' Claims \$48,102,917.51 plus accrued and unpaid interest |

_____ continuation sheets attached