

B1 (Official Form 1)(04/13)

**United States Bankruptcy Court  
District of District of Columbia**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Barrack's Row Ent Group LLC</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) <b>46-1454208</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>715 G Street SE, Third Floor Washington, DC</b> ZIP Code <b>20003</b>	Street Address of Joint Debtor (No. and Street, City, and State):  ZIP Code
County of Residence or of the Principal Place of Business: <b>District of Columbia</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <b>c/o iProcess Online, Inc. 175 West Ostend Street, Suite 100 Baltimore, MD</b> ZIP Code <b>21230</b>	Mailing Address of Joint Debtor (if different from street address):  ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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**Statistical/Administrative Information**

Debtor estimates that funds will be available for distribution to unsecured creditors.  
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
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Estimated Assets

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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Estimated Liabilities

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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THIS SPACE IS FOR COURT USE ONLY

<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>Barrack's Row Ent Group LLC</b></p>
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**

(This page must be completed and filed in every case)

Name of Debtor(s):  
**Barrack's Row Ent Group LLC**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ Lawrence J. Yumkas  
Signature of Attorney for Debtor(s)

Lawrence J. Yumkas 425918  
Printed Name of Attorney for Debtor(s)

Yumkas, Vidmar & Sweeney, LLC  
Firm Name

2530 Riva Road, Suite 400  
Annapolis, MD 21401

\_\_\_\_\_  
Address

**Email: lyumkas@yvslaw.com**

443-569-0758 Fax: 410-571-2798  
Telephone Number

March 27, 2014  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Richard Cervera  
Signature of Authorized Individual

Richard Cervera  
Printed Name of Authorized Individual

Manager  
Title of Authorized Individual

March 27, 2014  
Date

**WRITTEN CONSENT OF THE SOLE MEMBER OF  
BARRACK'S ROW ENT GROUP LLC**

**March 25, 2014**

The undersigned, being the sole member (the "Member") of Barrack's Row Ent Group LLC, a Delaware limited liability company (the "Company"), in accordance with the provisions of Section 18-402 of the Delaware Limited Liability Company Act (the "Act"), does hereby consent to, adopt, authorize and approve the following written consent in lieu of holding a meeting.

**WHEREAS**, the Company has been investigating strategic alternatives for addressing the liquidity needs of the Company and its subsidiaries identified on Exhibit A attached hereto and incorporated herein by reference (the "Subsidiaries"), reorganizing their respective businesses, and maximizing the value of the assets of the Company and the Subsidiaries; and

**WHEREAS**, upon the advice of counsel and other professional advisors, the Company has determined that it is in the best interests of the Company, the Company's creditors, and other parties in interest to commence, and to cause one or more of the Subsidiaries to commence, a case under Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code") and to take certain other actions to maximize the value of their assets.

**NOW, THEREFORE, BE IT RESOLVED AS FOLLOWS:**

**Chapter 11 Bankruptcy Cases**

**RESOLVED**, that in the judgment of the Member, it is desirable and in the best interest of the Company, and the Company's creditors, equity holders, and other parties in interest, that the Company file and cause one or more of the Subsidiaries to file, a voluntary petition for relief under Chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Columbia (the "Court");

**RESOLVED**, that each of Richard Cervera and William Nimmo, as managers of the Company (each, an "Authorized Party"), be and hereby is authorized and directed, in each case with the advice of counsel and the Company's other advisors, (a) to take any and all actions necessary or appropriate to prepare for and cause such filing to occur, including without limitation, by causing the preparation, execution, verification, and/or filing of all petitions, schedules, statements, lists, "first day" motions and applications, and other necessary or appropriate pleadings or papers, (b) to appear in all proceedings on behalf of the Company relating to the bankruptcy case (the "Bankruptcy Case"), and (c) to take any and all other necessary or appropriate actions in furtherance of the Bankruptcy Case, obtaining necessary or appropriate relief from the Court, and/or otherwise transitioning into and operating under Chapter 11 and any other relevant provisions of the Bankruptcy Code;

**RESOLVED**, that the Company and each Authorized Party shall, with the advice of counsel and other advisors, take all necessary or appropriate actions to cause the Subsidiaries to commence their own respective bankruptcy cases and to take all necessary or appropriate actions in furtherance thereof and in furtherance of obtaining necessary or appropriate relief in any such bankruptcy case; and

#### **Retention of Professionals**

**RESOLVED**, that subject to the Court's approval, attorneys, Lawrence Yumkas and Amy Snyder, and the law firm of Yumkas, Vidmar & Sweeney, LLC (collectively, "YVS") shall be retained on the terms set forth in the YVS Engagement Letter dated March 20, 2014 (as the same may be amended or modified from time to time) to serve as the Company's primary bankruptcy and restructuring counsel in connection with the Bankruptcy Case and to advise and assist the Company with all aspects of the Bankruptcy Case, including, without limitation, (a) preparing and filing all necessary or appropriate documents to commence the Bankruptcy Case, (b) obtaining necessary or appropriate relief from the Court, (c) operating under Chapter 11 and other relevant provisions of the Bankruptcy Code, and (d) otherwise performing its duties as a debtor and debtor in possession;

**RESOLVED**, that the Company is hereby authorized and directed to continue to periodically replenish, as required and as approved by the Court, the retainer in the amount of \$25,000 previously paid to YVS on account of the services rendered or to be rendered by it;

**RESOLVED**, that subject to the Court's approval, attorney, Jeffrey H. Lowenthal, and the law firm of Steyer Lowenthal Boodrookas Alvarez & Smith LLP, (collectively, "Lowenthal") shall be retained to serve as the Company's special litigation counsel as may be necessary, convenient or appropriate, in the judgment of any Authorized Party; and

#### **Use of Cash Collateral**

**RESOLVED**, that the Company, by and through any Authorized Party, is hereby authorized and instructed to make such arrangements and take such actions as it deems necessary or proper for the Company to use existing cash collateral as a debtor in possession under Chapter 11 of the Bankruptcy Code; and

#### **Other Bankruptcy Authorizations**

**RESOLVED**, that the Company and each Authorized Party is authorized and empowered to take or cause to be taken any and all further action(s) as an Authorized Party deems necessary or appropriate in order to fully carry out the intent and accomplish the purposes of these resolutions, including, without limitation: (a) to engage other professionals, (c) to execute and deliver further documents and instruments, (d) to pay fees and expenses, and (e) to open debtor in possession bank accounts;

**RESOLVED**, that any and all past actions previously taken by any Authorized Party in the name or otherwise on behalf of the Company with respect to the commencement of the Bankruptcy Case or otherwise in furtherance of any or all of these resolutions are hereby ratified, confirmed, and approved; and

**Officers of the Company**

**RESOLVED**, that the employment of Richard Cervera as Chief Executive Officer of the Company on such terms as may be necessary or appropriate in the judgment of William Nimmo is hereby ratified, confirmed and approved effective as of March 10, 2014; and

**Miscellaneous Resolutions**


**RESOLVED**, that the authority granted pursuant to the foregoing resolutions shall be deemed to include, in the case of each such resolution, the authority to perform such further acts and deeds as may be necessary, convenient or appropriate, in the judgment of any Authorized Party, to carry out the transactions contemplated thereby and the purposes and intents of the foregoing resolutions;

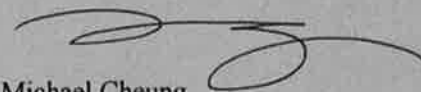
**RESOLVED**, that each Authorized Party be, and each of them hereby is, authorized and directed, in the name and on behalf of the Company, to take or cause to be taken all such further actions, to execute and deliver or cause to be executed and delivered all such further instruments, certificates, undertakings and documents, and to incur all such fees and expenses as in their judgment shall be necessary, appropriate or advisable in order to carry into effect the purpose and intent of any and all of the foregoing resolutions.

[Remainder of page intentionally left blank]

**IN WITNESS WHEREOF**, the undersigned has executed this Written Consent of the Sole Member of Barrack's Row Ent Group LLC as of the date first hereinabove written.

BARRACK'S ROW HOLDINGS LLC

By:   
Name: William Nimmo  
Title: Manager

By:   
Name: Michael Cheung  
Title: Manager

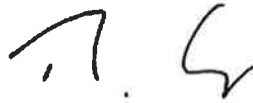
By:  
Name: Richard Cervera  
Title: Manager

**IN WITNESS WHEREOF**, the undersigned has executed this Written Consent of the Sole Member of Barrack's Row Ent Group LLC as of the date first hereinabove written.

BARRACK'S ROW HOLDINGS LLC

By: \_\_\_\_\_  
Name: William Nimmo  
Title: Manager

By: \_\_\_\_\_  
Name: Michael Cheung  
Title: Manager



By: \_\_\_\_\_  
Name: Richard Cervera  
Title: Manager



**Exhibit A**

**Subsidiaries of Barrack's Row Ent Group LLC**

Barracks Row Entertainment LLC

Lola's LLC

Molly Malone's LLC

Senart's Oyster House LLC

Eastern Market Entertainment LLC

Pacifico on Eighth LLC

Stadium Sports LLC

Hawk n'Dove Entertainment LLC

Canal Park Entertainment LLC



B4 (Official Form 4) (12/07) - Cont.

In re Barrack's Row Ent Group LLC  
Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date March 28, 2014

Signature /s/ Richard Cervera  
**Richard Cervera**  
**Manager**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
District of District of Columbia**

In re **Barrack's Row Ent Group LLC**,  
Debtor

Case No. \_\_\_\_\_

Chapter **11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Barrack's Row Holdings LLC</b>			<b>100% membership interest</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **March 27, 2014**

Signature **/s/ Richard Cervera**  
**Richard Cervera**  
**Manager**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court  
District of District of Columbia**

In re Barrack's Row Ent Group LLC

Debtor(s)

Case No.  
Chapter

11

**LIST OF CREDITORS AND MAILING MATRIX**

1. The attached list, serving both as the list required by Rule 1007(a)(1) of the Federal Rules of Bankruptcy Procedure and as the mailing matrix required by the court's local Bankruptcy Rules, consists of 1 pages and a total of 9 entities listed.
  
2. The attached list contains a true and correct name and address of:
  - each of my creditors (those entities required to be scheduled on Schedules D, E, and F, the Schedules of Creditors Holding Claims, in this case),
  
  - each of the parties required to be listed on Schedule G - Executory Contracts and Unexpired Leases, that is, the parties other than myself, to any unexpired lease of real or personal property to which I am a party;

- each entity required to be listed on Schedule H - Codebtors (any entity, other than my spouse in a joint case, that is also liable on any debts owed to any of my listed creditors, including all guarantors and co-signers).

I declare under penalty of perjury that the foregoing is true and correct.

Date: March 27, 2014

/s/ Richard Cervera  
**Richard Cervera/Manager**  
Signer/Title

Andrea Gentile  
1335 A Street SE, #D  
Washington, DC 20003

Edward Cheung  
715 G Street SE, Third Floor  
Washington, DC 20003

Greg Cotter  
715 G Street SE, Third Floor  
Washington, DC 20003

Michael Cheung  
715 G Street SE, Third Floor  
Washington, DC 20003

National Capital Bank of Washington  
316 Pennsylvania Avenue SE  
Washington, DC 20003

Richard Cervera  
715 G Street SE, Third Floor  
Washington, DC 20003

William A. Sport  
10700 Caribbean Boulevard, Suite 201  
Cutler Bay, FL 33189-1242

William Nimmo  
715 G Street SE, Third Floor  
Washington, DC 20003

Xavier Cervera  
1315 Independence Avenue SE, #6  
Washington, DC 20003

**United States Bankruptcy Court  
District of District of Columbia**

In re **Barrack's Row Ent Group LLC**

Debtor(s)

Case No.  
Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Barrack's Row Ent Group LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:  
**Barrack's Row Holdings LLC**

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None [*Check if applicable*]

**March 27, 2014**

Date

**/s/ Lawrence J. Yumkas**

**Lawrence J. Yumkas 425918**

Signature of Attorney or Litigant

Counsel for **Barrack's Row Ent Group LLC**

**Yumkas, Vidmar & Sweeney, LLC**

**2530 Riva Road, Suite 400**

**Annapolis, MD 21401**

**443-569-0758 Fax:410-571-2798**

**lyumkas@yvslaw.com**